# EXHIBIT A TO FIFTH INTERIM APPLICATION

Standardized Fund Accounting Reports (March 1, 2009 through May 31, 2009)

# CONSOLIDATED NOTES TO STANDARDIZED FUND ACCOUNTING REPORT Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009 <UNAUDITED>

### Footnote 1: Organization

Wextrust Capital, LLC, et al., ("the "Company") represents a group of affiliated companies which were assembled under common ownership, however, there are still affiliates where the ownership structure is currently being determined.

#### Footnote 2: Basis of Presentation

This Standardized Fund Accounting Report for each entity (collectively the "SFAR") as of May 31, 2009 is presented on the cash basis of accounting, a basis other than Generally Accepted Accounting Principles ("GAAP").

The books and records of the Company were not centralized and the various legal entities did not share a common accounting platform. The SFAR was compiled from various sources including bank statements and internal account records.

The SFAR currently reflects information of a limited operational nature for the period from March 1, 2009 to May 31, 2009. Information on the gross dollars raised from investors for a particular entity and the uses of those investment dollars are currently the subject of investigation and have not been presented herein. Such information will be presented in subsequent SFARs or Receiver court filings as more definitive information becomes available.

Given the limitations associated with the available information, each SFAR remains subject to further review and verification. Subsequent information may result in material changes in the financial and other data contained in the various SFAR. At this time, a complete list of legal entities for which a SFAR should be produced is in the process of being compiled. The current submission may not include a SFAR for every entity for which a SFAR ultimately should and will be submitted. There are various reasons for these omissions including, without limitation, a lack of reliable financial information and the pending nature of the Receiver's investigation. The Receiver reserves the right to amend this SFAR from time to time as may be necessary or appropriate as information is obtained, or to present such additional information in later filings.

#### Footnote 3: Appointment of a Receiver

On August 11, 2008, Timothy J. Coleman, Esq. was appointed Temporary Receiver (the "Receiver") by order of the United States District Court for the Southern District of New York at the request of the Securities and Exchange Commission ("SEC"). This order was made permanent on October, 24, 2008.

# CONSOLIDATED NOTES TO STANDARDIZED FUND ACCOUNTING REPORT Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009 <UNAUDITED>

#### Footnote 4: Banking Records

Prior to the appointment of the Receiver, the Company utilized a large number of bank accounts for transacting business. The Receiver and his advisors have attempted to identify the population of accounts that have been opened and/or closed in order to track transactions and establish control over funds. While the Receiver believes that all open accounts have been identified, he may not have all relevant information as of the filing of this SFAR and reserves the right to supplement.

#### Footnote 5: Claims

Lines 18 and 19 of the SFAR require that the number of claims received and claimants/investors be reported. In the Receiver's Proposed Plan of Distribution, dated March 27, 2009, the Receiver proposed a summary claims verification process for both investors and holders of unsecured and secured claims. Although the court has not yet ruled on the Receiver's Proposed Plan of Distribution, the court on June 9, 2009 approved the Receiver's request for approval of various deadlines related to the claims verification process, including a June 30, 2009 deadline for submission of invoices by all creditors and a July 7, 2009 deadline for the posting of a spreadsheet of all unpaid, unsecured claims on the Receiver's website. The Receiver and his professionals posted the spreadsheet on July 7, 2009 and it is available for review by all creditors and investors. The Receiver is currently in the process of resolving disputes with unsecured creditors. Further SFARs will provide information on allowed claims and interests.

#### Footnote 6: Valuation

The SFAR requires non-cash assets to be listed at their fair-market value. The Receiver has retained advisors to assist him in valuing the real estate assets, but has determined that, at this time, it would not be in the best interest of investors to disclose any valuation information provided to him because of the effect it may have on his ability to market and sell certain of the real estate assets in the near term. Moreover, the valuations provided to the Receiver do not necessarily reflect fair market value during this period, March 1, 2009 through May 31, 2009.

Accordingly, the value presented for any asset or liability in each SFAR represents the cost or book value as stated in the Company's books and records. The values presented are not and should not be deemed as admissions, representations, or waivers with respect to actual value of the assets. The actual realizable values and/or fair market value for the assets of the Company and its affiliates may differ significantly from the values reflected.

#### Footnote 7: Time Period

The SFAR reflects information of a limited operational nature for the period from March 1, 2009 to May 31, 2009.

#### Footnote 8: Presentation of Pre-Receiver Distributions to Investors

The receiver has made no distributions to investors subsequent to his appointment.

# CONSOLIDATED NOTES TO STANDARDIZED FUND ACCOUNTING REPORT Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009 <UNAUDITED>

#### Footnote 9: Inter-company Advances Prior to the Receivership

Prior the commencement of the receivership, Wextrust entities made advances to one another or made payments to third parties on behalf of related Wextrust entities. Because the accuracy of these intercompany balances has not been determined, the notes on non-cash transactions in these reports do not include liabilities and assets arising from pre-receivership intercompany advances.

### Footnote 10: Reporting Expense Payments Related to Another Entity

The court order dated September 11, 2009, permitted the Receiver to borrow funds from other entities if the obligating entity lacked the funds necessary to pay the applicable expense and the obligating entity appeared to be able to repay the amount at a future point in time or if failure to pay the expense would cause more loss than payment. Every effort was made to minimize these advances.

The SFAR instructions do not explain how to report these expenses. These SFARs reflect these expenses under line 10b Business Expenses as if they were expenses of the particular entity that paid them.

# LIST OF ENTITIES INCLUDED IN THE STANDARDIZED FUND ACCOUNTING REPORT

Civil Court Docket No. 08-cv-07104
Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

#### **Entity Name**

### Entities reported on this SFAR that were reported on the February 2009 SFAR

WexTrust Capital LLC

WexFord HighYield Debt Fund I, LLC

WexFord High Yield Debt Fund III, LLC

WexTrust Equity Partners, LLC

ROMM 3, LLC

116 N. York Road LLC

2400 McCue Investors, LLC

45 S. Washington Holdings, LLC

Baxtech Holdings, LLC

Belle Meade Centre Investors, LLC

Belle Meade Centre Partners, LLC

Clarksville Industrial Holdings, LLC

Clarksville Industrial Investors, LLC

Commerce Center Holdings, LLC

Corinth Industrial Holdings, LLC

Executive Plaza, LLC

First Highland, LLC

First Wyoming Investors, LLC

GSA Investors, LLC

Hammond Industrial Holdings, LLC

Hammond Industrial Investors, LLC

Interstate Park Holdings, LLC

Interstate Park Investors, LLC

Myatt Holdings, LLC

New Salem Holdings, LLC

New Salem Investors, LLC

Park Village Holdings, LLC

Peoria Office Holdings, LLC

Peoria Office Investors, LLC

S. Pine Street Holdings, LLC

S. Pine Street Investors, LLC

Shadowbrook Apartments, LLC

Shallowford Holdings, LLC

Shallowford Investors, LLC

Tennessee Office Holdings, LLC

Tennessee Office Investors, LLC

West Bearden Holdings, LLC

Wilma Rudolph Holdings, LLC

# LIST OF ENTITIES INCLUDED IN THE STANDARDIZED FUND ACCOUNTING REPORT

# Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

#### **Entity Name**

### Entities reported on this SFAR that were reported on the February 2009 SFAR

Workman Road Holdings, LLC

Workman Road Investors, LLC

Axela Hospitality, LLC

Gold Coast Development, LLC

47 Dean Street Investors, LLC

Dean Street Managers, LLC

WexTrust Securities, LLC

WexTrade Financial, LLC

ATM II, LLC

WexTrust Advisory Services, LLC

2435 W. Belmont Investors, LLC

2825 Oakley, LLC

318 Delaplaine Development Co., LLC

37 Chestnut Development, LLC

3910 Clausen Development, LLC

4508 Linscott Development Co., LLC

4641 Linscott Development Co., LLC

4816 Middaugh Development Co., LLC

6124 Plymouth Development, LLC

6126 Plymouth Development, LLC

625 Paragon Investors, LLC

85 White Bridge Road Condominium Association, Inc.

Block III Investors, LLC

Block III Managers, LLC

Block III Mines and Minerals, LLC

Brandon Investments, LLC

Bret, LLC

Cleveland Industrial Investors, LLC

CP Phoenix Investors, LLC

Dean Street Investors, LLC

Drake Oak Brook Investors, LLC

GSH Development, LLC

Hamptons of Hinsdale Mortgage Fund, LLC

Homer Development LLC

**IDEX Mines and Minerals** 

Lindsey Energy, LLC

Lion's Walk LLC

Lion's Walk Lodge LLC

Nu Pointe East, LLC

# LIST OF ENTITIES INCLUDED IN THE STANDARDIZED FUND ACCOUNTING REPORT

Civil Court Docket No. 08-cv-07104
Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

#### **Entity Name**

### Entities reported on this SFAR that were reported on the February 2009 SFAR

P A Investments, LLC

Repton Development Company, LLC

River's Edge Investors, LLC

Vaticano Traders, LLC

West 82nd Street Investors, LLC

Wexford Development Group, LLC

Wexford Development New York, LLC

Wexford High Yield Debt Fund IV, LLC

WexFord/HPC Mortgage Fund, LP

WexTrade Diversified Futures Fund I, LLC

WexTrade Diversified Offshore Futures Fund I, LTD

Whitney Realty Advisors, LLC

1805 Highpoint, LLC

47 Dean Street Holdings LLC

Bret Investors Skeleton Coast, LLC

CP Phoenix Holdings, LLC

Gold Coast Investors, LLC

Hilltop Apartments LLC

Homer Glen, LLC

Riverside Arcade, LLC

Semjee Consulting, LLC

SF Development Company, LLC

Wextrade Commodity Managers

Wextrade Master Fund I, LTD

Wextrade Principal Offshore Fund I, LTD

Wextrade Principal Protected Fund I, LTD

### Entities reported on this SFAR that were not reported on the February 2009 SFAR

410 East Magnolia, LLC

Bret Investors Skeleton Coast III, LLC

First Trust Securities, LLC

Hinsdale First LLC

Linwood Apartments, LLC

Skeleton Coast Bret Investors, LLC

Wexwater, LLC

# STANDARDIZED FUND ACCOUNTING REPORT for Wextrust Capital, LLC - Cash Basis Receivership; Civil Court Docket No. 08-cv-07104

## Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

			Detail	Subtotal	Grand Total
Line 1	Beginning Balance (As of 02/28/2009)	\$	47,044		
	Increases in Fund Balance:				
_ine 2	Business Income		11,091		
Line 2 Line 3	Cash and Securities		11,091		
Line 3	Interest/Dividend Income				
Line 5	Business Asset Liquidation		29,232		
Line 6	Personal Asset Liquidation		20,202		
Line 7	Third-Party Litigation Income				
	Miscellaneous - Other - Interco Transfers and Payment from				
Line 8	Amalgamated Bank		76,029		
	Total Funds Available (Lines 1 – 8):			163,396	163,3
	Decreases in Fund Balance:				
Line 9	Disbursements to Investors			-	
Line 10	Disbursements for Receivership Operations				
Line 10a	Disbursements to Receiver or Other Professionals				
Line 10b	Business Asset Expenses		101,699		
Line 10b.1	Miscellaneous - Other				
Line 10c	Personal Asset Expenses				
Line 10d	Investment Expenses				
Line 10e	Third-Party Litigation Expenses				
	1. Attorney Fees				
	Litigation Expenses     Total Third-Party Litigation Expenses				
Line 10f	Tax Administrator Fees and Bonds				
Line 10g	Federal and State Tax Payments  Total Disbursements for Receivership Operations			101,699	
Line 11	Disbursements for Distribution Expenses Paid by the Fund:			101,000	
Line 11a	Distribution Plan Development Expenses:				
	1. Fees:				
	Fund Administrator				
	Independent Distribution Consultant (IDC)				
	Distribution Agent				
	Consultants				
	Legal Advisers				
	Tax Advisers				
	2. Administrative Expenses				
	3. Miscellaneous Total Plan Development Expenses			_	
Line 11b	Distribution Plan Implementation Expenses:  1. Fees:				
	1. Fees: Fund Administrator				
	IDC				
	Distribution Agent				
	Consultants				
	Legal Advisers				
	Tax Advisers				
	Administrative Expenses				
	3. Investor Identification:				
	Notice/Publishing Approved Plan				
	Claimant Identification				
	Claims Processing				
	4. Fund Administrator Bond				
	5. Miscellaneous	1			

7

# STANDARDIZED FUND ACCOUNTING REPORT for Wextrust Capital, LLC - Cash Basis Receivership; Civil Court Docket No. 08-cv-07104

### Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

#### FUND ACCOUNTING (See Instructions): Subtotal Detail **Grand Total** 6. Federal Account for Investor Restitution (FAIR) Reporting Expenses Total Plan Implementation Expenses Total Disbursements for Distribution Expenses Paid by the Fund Line 12 Disbursements to Court/Other: Investment Expenses/Court Registry Investment System (CRIS) Line 12a Fees Federal Tax Payments Line 12b Total Disbursements to Court/Other: Total Funds Disbursed (Lines 9 - 11): 101,699 Ending Balance (As of 05/31/2009): 61,697 Line 13 Line 14 Ending Balance of Fund – Net Assets: Line 14a Cash & Cash Equivalents \$ 61,697 Line 14b Investments Line 14c Other Assets or Uncleared Funds Total Ending Balance of Fund - Net Assets 61,697

		Detail	Subtotal	Grand Tot
	Report of Items NOT To Be Paid by the Fund:			
ine 15	Disbursements for Plan Administration Expenses Not Paid by the Fund	:		
Line 15a	Plan Development Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses Not Paid by the Fund			
Line 15b	Plan Implementation Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	Fund Administrator Bond			
	5. Miscellaneous			
	6. FAIR Reporting Expenses			
	Total Plan Implementation Expenses Not Paid by the Fund			
Line 15c	Tax Administrator Fees & Bonds Not Paid by the Fund			
	Total Disbursements for Plan Administration Expenses Not Paid by the	e Fund		
ine 16	Disbursements to Court/Other Not Paid by the Fund:			
Line 16a	Investment Expenses/CRIS Fees			
Line 16b	Federal Tax Payments			
	Total Disbursements to Court/Other Not Paid by the Fund:			

8

# STANDARDIZED FUND ACCOUNTING REPORT for Wextrust Capital, LLC - Cash Basis Receivership; Civil Court Docket No. 08-cv-07104

### Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

#### FUND ACCOUNTING (See Instructions):

		Detail	Subtotal	Grand Total
Line 17	DC & State Tax Payments			
Line 18	No. of Claims:			
Line 18a	# of Claims Received This Reporting Period		(	SEE FOOTNOTE 5)
Line 18b	# of Claims Received Since Inception of Fund	. (	SEE FOOTNOTE 5)	
Line 19	No. of Claimants/Investors:			
Line 19a	# of Claimants/Investors Paid This Reporting Period		. (	SEE FOOTNOTE 5)
Line 19b	# of Claimants/Investors Paid Since Inception of Fund		(	SEE FOOTNOTE 5)

### NOTES ON NON-CASH ASSETS:

Based on the September 11, 2008 court order permitting the Receiver to combine funds to simplify cash flow management, this fund was combined with the Cleveland Industrial Investors, LLC, Shadowbrook Apartments, LLC, First Trust Securities, LLC, Hilltop Apartments, LLC, Whitney Realty Advisory, LLC, West 82nd Street Investors, LLC, Idex Mines and Minerals, GSPN, Semjee Consulting, LLC, Jassry Properties, LLC, and 625 Paragon Investors, LLC funds when transferred to The Private Bank, the Receiver's primary banking institution. The total transferred was \$6,694.

Because of a bank error, this Wextrust Capital, LLC fund was combined with the funds of Wexford High Yield Debt Fund I, LLC, First Wyoming Investors, LLC, Workman Road Investors, LLC, and an Elka Shereshevsky bank account at the time of the transfer to The Private Bank. The Receiver is working to resolve this matter. The total transferred was \$39,335.

Line 8 includes \$30,000 received from Amalgamated Bank in relation to the Company's pending relinquishment of the Park View Hotel (owned by Gold Coast Development, LLC).

# STANDARDIZED FUND ACCOUNTING REPORT for Wexford High Yield Debt Fund I, LLC - Cash Basis

# Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

#### <UNAUDITED>

#### FUND ACCOUNTING (See Instructions): Detail Subtotal **Grand Total** Line 1 Beginning Balance (As of 02/28/2009) 22,207 Increases in Fund Balance: **Business Income** Line 2 0 Line 3 Cash and Securities Line 4 Interest/Dividend Income 0 Line 5 **Business Asset Liquidation** Line 6 **Personal Asset Liquidation** Line 7 Third-Party Litigation Income Line 8 Miscellaneous - Other - Interco Transfers 1,736 Total Funds Available (Lines 1 - 8): 23.943 23,943 Decreases in Fund Balance: Line 9 **Disbursements to Investors** Line 10 Disbursements for Receivership Operations Line 10a Disbursements to Receiver or Other Professionals Line 10b Business Asset Expenses 434 Line 10b.1 Miscellaneous - Other - Interco Transfers 21,773 Personal Asset Expenses Line 10c Line 10d Investment Expenses Line 10e Third-Party Litigation Expenses 1. Attorney Fees 2. Litigation Expenses Total Third-Party Litigation Expenses Tax Administrator Fees and Bonds Line 10f Line 10g Federal and State Tax Payments **Total Disbursements for Receivership Operations** 22,207 Disbursements for Distribution Expenses Paid by the Fund: Line 11 Line 11a Distribution Plan Development Expenses: 1 Fees Fund Administrator..... Independent Distribution Consultant (IDC)..... Distribution Agent..... Consultants. Legal Advisers..... Tax Advisers..... 2. Administrative Expenses 3. Miscellaneous Total Plan Development Expenses Distribution Plan Implementation Expenses: Line 11b 1. Fees: Distribution Agent..... Consultants.... Legal Advisers..... Tax Advisers.... 2. Administrative Expenses 3. Investor Identification: Notice/Publishing Approved Plan..... Claimant Identification..... Claims Processing..... Web Site Maintenance/Call Center..... 4. Fund Administrator Bond 5. Miscellaneous

10

# STANDARDIZED FUND ACCOUNTING REPORT for Wexford High Yield Debt Fund I, LLC - Cash Basis

# Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

FUND ACCOUNTING (See Instructions):

		Detail	Subtotal	Grand Total
	6. Federal Account for Investor Restitution (FAIR) Reporting			
	Expenses			
	Total Plan Implementation Expenses		-	
	Total Disbursements for Distribution Expenses Paid by the Fund		-	
Line 12 Line 12a	Disbursements to Court/Other: Investment Expenses/Court Registry Investment System (CRIS)			
	Fees			

Line 12a	Investment Expenses/Court Registry Investment System (CRIS) Fees			
Line 12b	Federal Tax Payments Total Disbursements to Court/Other:	-		_
	Total Funds Disbursed (Lines 9 – 11):		\$	22,207
Line 13	Ending Balance (As of 05/31/2009):		\$	1,736
Line 14	Ending Balance of Fund – Net Assets:			
Line 14a	Cash & Cash Equivalents		\$	1,736
Line 14b	Investments			
Line 14c	Other Assets or Uncleared Funds			
ı	Total Ending Balance of Fund – Net Assets	l	•	1,736

		Detail	Subtotal	Grand Total	
	Report of Items NOT To Be Paid by the Fund:				
ine 15	Disbursements for Plan Administration Expenses Not Paid by the Fund:				
Line 15a	Plan Development Expenses Not Paid by the Fund:				
	1. Fees:				
	Fund Administrator				
	IDC				
	Distribution Agent				
	Consultants				
	Legal Advisers				
	Tax Advisers				
	2. Administrative Expenses				
	3. Miscellaneous				
	Total Plan Development Expenses Not Paid by the Fund		_		
Line 15b	Plan Implementation Expenses Not Paid by the Fund:				
	1. Fees:				
	Fund Administrator				
	IDC				
	Distribution Agent				
	Consultants				
	Legal Advisers				
	Tax Advisers				
	2. Administrative Expenses				
	3. Investor Identification:				
	Notice/Publishing Approved Plan				
	Claimant Identification				
	Claims Processing				
	Web Site Maintenance/Call Center				
	4. Fund Administrator Bond				
	5. Miscellaneous				
	6. FAIR Reporting Expenses				
	Total Plan Implementation Expenses Not Paid by the Fund				
Line 15c	Tax Administrator Fees & Bonds Not Paid by the Fund		•		
	Total Disbursements for Plan Administration Expenses Not Paid by the I	Fund			
ine 16	Disbursements to Court/Other Not Paid by the Fund:				
Line 16a	Investment Expenses/CRIS Fees				
Line 16b	Federal Tax Payments				
	Total Disbursements to Court/Other Not Paid by the Fund:				

11

# STANDARDIZED FUND ACCOUNTING REPORT for Wexford High Yield Debt Fund I, LLC - Cash Basis

# Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

#### FUND ACCOUNTING (See Instructions):

		Detail	Subtotal	Grand Total
Line 17	DC & State Tax Payments			
Line 18	No. of Claims:			
Line 18a	# of Claims Received This Reporting Period		(	SEE FOOTNOTE 5)
Line 18b	# of Claims Received Since Inception of Fund		. (	SEE FOOTNOTE 5)
Line 19	No. of Claimants/Investors:			
Line 19a	# of Claimants/Investors Paid This Reporting Period		. (	SEE FOOTNOTE 5)
Line 19b	# of Claimants/Investors Paid Since Inception of Fund		(	SEE FOOTNOTE 5)

#### NOTES ON NON-CASH ASSETS:

There are non-cash business assets that are stated at estimated recoverable value. These assets represent loans that were made to other entities. These amounts were obtained through company records and are preliminary and unaudited.

The Company has previously foreclosed on one of the properties contained within the loan portfolio. The loan receivable related to this property has been written off, but the value of the acquired property is not yet known.

Based on the September 11, 2008 court order permitting the Receiver to combine funds to simplify cash flow management, \$1,736 from this fund was combined with 1805 Highpoint, LLC when transferred to The Private Bank.

Because of a bank error, \$19,733 from this fund was combined with Wextrust Capital, LLC when transferred to The Private Bank. The Receiver is working to resolve this matter.

Because of an additional bank error, \$2,040 from this fund was combined with Wextrade Principal Protected Fund I, LLC when transferred to The Private Bank. The Receiver is also working to resolve this matter.

	Detail	Subtotal	Grand Total
Loan Receivables			\$ 4,589,000

12

# STANDARDIZED FUND ACCOUNTING REPORT for WexFord High Yield Fund III, LLC - Cash Basis

## Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

FUND ACCOU	NTING (See Instructions):			
Line 4	Designation Delegate (As of 00/00/0000)	Detail	Subtotal	Grand Total
Line 1	Beginning Balance (As of 02/28/2009)	\$ 294		
	Increases in Fund Balance:			
Line 2	Business Income	_		
Line 3	Cash and Securities			
Line 4	Interest/Dividend Income			
Line 5	Business Asset Liquidation			
Line 6	Personal Asset Liquidation			
Line 7	Third-Party Litigation Income	F0		
Line 8	Miscellaneous - Other - Interco Transfers Total Funds Available (Lines 1 – 8):	58	352	352
	· · · · · · · · · · · · · · · · · · ·		332	332
	Decreases in Fund Balance:			
Line 9	Disbursements to Investors		-	
Line 10	Disbursements for Receivership Operations			
Line 10a	Disbursements to Receiver or Other Professionals			
Line 10b	Business Asset Expenses	-		
Line 10b.1	Miscellaneous - Other			
Line 10c	Personal Asset Expenses			
Line 10d	Investment Expenses			
Line 10e	Third-Party Litigation Expenses			
	Attorney Fees     Litigation Expenses			
	Total Third-Party Litigation Expenses			
Line 10f	Tax Administrator Fees and Bonds			
Line 10g	Federal and State Tax Payments			
	Total Disbursements for Receivership Operations		-	
Line 11	Disbursements for Distribution Expenses Paid by the Fund:			
Line 11a	Distribution Plan Development Expenses:			
	1. Fees:			
	Fund Administrator			
	Independent Distribution Consultant (IDC)			
	Distribution Agent			
	Consultants  Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Miscellaneous			
1	Total Plan Development Expenses		-	
Line 11b	Distribution Plan Implementation Expenses:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	Administrative Expenses     Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	4. Fund Administrator Bond			
İ	5. Miscellaneous			

13

# STANDARDIZED FUND ACCOUNTING REPORT for WexFord High Yield Fund III, LLC - Cash Basis

# Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

#### FUND ACCOUNTING (See Instructions): Subtotal **Grand Total** Detail 6. Federal Account for Investor Restitution (FAIR) Reporting Expenses Total Plan Implementation Expenses Total Disbursements for Distribution Expenses Paid by the Fund Line 12 Disbursements to Court/Other: Line 12a Investment Expenses/Court Registry Investment System (CRIS) Fees Line 12b Federal Tax Payments Total Disbursements to Court/Other: Total Funds Disbursed (Lines 9 - 11): Ending Balance (As of 05/31/2009): 352 Line 13 Line 14 Ending Balance of Fund – Net Assets: Line 14a Cash & Cash Equivalents \$ 352 Line 14b Investments Line 14c Other Assets or Uncleared Funds 352 Total Ending Balance of Fund - Net Assets

•		Detail	Subtotal	Grand Tota
	Report of Items NOT To Be Paid by the Fund:			
ine 15	Disbursements for Plan Administration Expenses Not Paid by the Fund	i:		
Line 15a	Plan Development Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses Not Paid by the Fund		_	
Line 15b	Plan Implementation Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	4. Fund Administrator Bond			
	5. Miscellaneous			
	6. FAIR Reporting Expenses			
	Total Plan Implementation Expenses Not Paid by the Fund			
Line 15c	Tax Administrator Fees & Bonds Not Paid by the Fund			
	Total Disbursements for Plan Administration Expenses Not Paid by t	he Fund		
ine 16	Disbursements to Court/Other Not Paid by the Fund:			
Line 16a	Investment Expenses/CRIS Fees			ĺ
Line 16b	Federal Tax Payments			
	Total Disbursements to Court/Other Not Paid by the Fund:			

14

# STANDARDIZED FUND ACCOUNTING REPORT for WexFord High Yield Fund III, LLC - Cash Basis

# Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

#### FUND ACCOUNTING (See Instructions):

		Detail	Subtotal	Grand Total
Line 17	DC & State Tax Payments			
Line 18	No. of Claims:			
Line 18a	# of Claims Received This Reporting Period			SEE FOOTNOTE 5)
Line 18b	# of Claims Received Since Inception of Fund			SEE FOOTNOTE 5)
Line 19	No. of Claimants/Investors:			
Line 19a	# of Claimants/Investors Paid This Reporting Period			SEE FOOTNOTE 5)
Line 19b	# of Claimants/Investors Paid Since Inception of Fund			SEE FOOTNOTE 5)

#### NOTES ON NON-CASH ASSETS:

There are non-cash business assets that are stated at estimated recoverable value. These assets represent loans that were made to other entities. These amounts were obtained through company records and are preliminary and unaudited.

The Loan Receivables owned indirectly through the Wexford/HPC Mortgage Fund, LP are also reported on the Wexford/HPC Mortgage Fund, LP SFAR report.

Based on the September 11, 2008 court order permitting the Receiver to combine funds to simplify cash flow management, this fund was combined with WexFord High Yield Debt Fund IV, LLC when transferred to The Private Bank.

The difference between this SFAR's beginning balance and the February 2009 SFAR's ending balance relates to a bank account which was thought to have been closed in December 2008. Service fees were later refunded to this account, but this refund was not included on the February 2009 SFAR.

	Detail	Subtotal	Grand Total
Loan Receivables: Owned directly by WexFord High Yield Fund III, LLC Owned indirectly through Wexford/HPC Mortgage Fund, LP Total Receivables	670,000 3,969,029	4,639,029	
Grand Total			\$ 4,639,029

15

# STANDARDIZED FUND ACCOUNTING REPORT for Wextrust Equity Partners, LLC - Cash Basis

# Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

		Detail	Subtotal	Grand Total
Line 1	Beginning Balance (As of 02/28/2009)	\$ 26,826		
	Increases in Fund Balance:			
Line 2	Business Income	198,649		
Line 3	Cash and Securities	130,043		
Line 4	Interest/Dividend Income			
Line 5	Business Asset Liquidation			
Line 6	Personal Asset Liquidation			
Line 7	Third-Party Litigation Income			
Line 8	Miscellaneous - Other - Interco Transfers	19,782		
	Total Funds Available (Lines 1 – 8):		245,257	245,25
	Decreases in Fund Balance:			
Line 9	Disbursements to Investors		-	
Line 10	Disbursements for Receivership Operations			
Line 10a	Disbursements to Receiver or Other Professionals			
Line 10b	Business Asset Expenses	134,897		
Line 10b.1	Miscellaneous - Other			
Line 10c	Personal Asset Expenses			
Line 10d	Investment Expenses			
Line 10e	Third-Party Litigation Expenses			
	1. Attorney Fees			
	Litigation Expenses     Total Third-Party Litigation Expenses			
Line 10f	Tax Administrator Fees and Bonds			
Line 10g	Federal and State Tax Payments			
J	Total Disbursements for Receivership Operations		134,897	
Line 11	Disbursements for Distribution Expenses Paid by the Fund:			
Line 11a	Distribution Plan Development Expenses:			
	1. Fees:			
	Fund Administrator			
	Independent Distribution Consultant (IDC)			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	2. Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses		_	
Line 11b	Distribution Plan Implementation Expenses:			
Line The	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claims Processing			
	Claims Processing  Web Site Maintenance/Call Center			
	4. Fund Administrator Bond			
	5. Miscellaneous			

16

# STANDARDIZED FUND ACCOUNTING REPORT for Wextrust Equity Partners, LLC - Cash Basis

# Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

		Detail	Subtotal	Grand Tota
	Federal Account for Investor Restitution (FAIR) Reporting			
	Expenses			
	Total Plan Implementation Expenses		_	
	Total Disbursements for Distribution Expenses Paid by the Fund		-	
Line 12	Disbursements to Court/Other:			
Line 12a	Investment Expenses/Court Registry Investment System (CRIS)			
	Fees			
Line 12b	Federal Tax Payments			
	Total Disbursements to Court/Other:		-	
	Total Funds Disbursed (Lines 9 – 11):			\$ 134,8
Line 13	Ending Balance (As of 05/31/2009):			\$ 110,3

Line 14a

Line 14b

Line 14c

Cash & Cash Equivalents

Other Assets or Uncleared Funds

Total Ending Balance of Fund – Net Assets

Investments

		Detail	Subtotal	Grand To
	Report of Items NOT To Be Paid by the Fund:			
ine 15	Disbursements for Plan Administration Expenses Not Paid by the Fund:			
Line 15a	Plan Development Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses Not Paid by the Fund		_	
Line 15b	Plan Implementation Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	Fund Administrator Bond			
	5. Miscellaneous			
	6. FAIR Reporting Expenses			
	Total Plan Implementation Expenses Not Paid by the Fund			
Line 15c	Tax Administrator Fees & Bonds Not Paid by the Fund		_	
	Total Disbursements for Plan Administration Expenses Not Paid by th	e Fund		
ine 16	Disbursements to Court/Other Not Paid by the Fund:			
Line 16a	Investment Expenses/CRIS Fees			
Line 16b	Federal Tax Payments			
	Total Disbursements to Court/Other Not Paid by the Fund:			

17

05/31/09

\$

110,360

110,360

# STANDARDIZED FUND ACCOUNTING REPORT for Wextrust Equity Partners, LLC - Cash Basis

# Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

#### FUND ACCOUNTING (See Instructions):

		Detail	Subtotal	Grand Total
Line 17	DC & State Tax Payments			
Line 18	No. of Claims:			
Line 18a	# of Claims Received This Reporting Period			(SEE FOOTNOTE 5)
Line 18b	# of Claims Received Since Inception of Fund			(SEE FOOTNOTE 5)
Line 19	No. of Claimants/Investors:			
Line 19a	# of Claimants/Investors Paid This Reporting Period			(SEE FOOTNOTE 5)
Line 19b	# of Claimants/Investors Paid Since Inception of Fund			(SEE FOOTNOTE 5)

### NOTES ON NON-CASH ASSETS:

The company has certain liabilities representing loans from banks. These liabilities are stated at the book value as per the Company's books and records. The amounts are preliminary and unaudited.

Based on the September 11, 2008 court order permitting the Receiver to combine funds to simplify cash flow management, this fund was combined with Nu Pointe East, LLC, 2435 West Belmont Investors, LLC, 2400 McCue Investors, LLC, and Advantage Regency Holdings, LLC when transferred to The Private Bank.

18

Loan Payable Subtotal Grand Total
\$ 2,113,381

# STANDARDIZED FUND ACCOUNTING REPORT for ROMM3, LLC - Cash Basis Receivership; Civil Court Docket No. 08-cv-07104

# Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

		Detail	Subtotal	Grand Total
Line 1	Beginning Balance (As of 02/28/2009)	\$ 12,045		
	Increases in Fund Balance:	]		
Line 2	Business Income	17,347		
Line 2	Cash and Securities	11,041		
Line 4	Interest/Dividend Income			
Line 5	Business Asset Liquidation			
Line 6	Personal Asset Liquidation			
Line 7	Third-Party Litigation Income			
Line 8	Miscellaneous - Other			
	Total Funds Available (Lines 1 – 8):		29,393	29,39
	Decreases in Fund Balance:			
Line 9	Disbursements to Investors		-	
Line 10	Disbursements for Receivership Operations			
Line 10a	Disbursements to Receiver or Other Professionals			
Line 10b	Business Asset Expenses	10,338		
Line 10b.1	Miscellaneous - Other			
Line 10c	Personal Asset Expenses			
Line 10d	Investment Expenses			
Line 10e	Third-Party Litigation Expenses			
	1. Attorney Fees			
	Litigation Expenses     Total Third-Party Litigation Expenses			
Line 10f	Tax Administrator Fees and Bonds			
Line 10g	Federal and State Tax Payments			
J	Total Disbursements for Receivership Operations		10,338	
Line 11	Disbursements for Distribution Expenses Paid by the Fund:			
Line 11a	Distribution Plan Development Expenses:			
	1. Fees:			
	Fund Administrator			
	Independent Distribution Consultant (IDC)			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	Administrative Expenses     Miscellaneous			
	3. Miscellaneous Total Plan Development Expenses			
line 445			-	
Line 11b	Distribution Plan Implementation Expenses:  1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	Fund Administrator Bond			
	5. Miscellaneous	i I		

19

# STANDARDIZED FUND ACCOUNTING REPORT for ROMM3, LLC - Cash Basis Receivership; Civil Court Docket No. 08-cv-07104

## Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

FUND ACCOUNTING (See Instructions):

		Detail	Subtotal	Grand Total
	6. Federal Account for Investor Restitution (FAIR) Reporting			
	Expenses			
	Total Plan Implementation Expenses		-	
	Total Disbursements for Distribution Expenses Paid by the Fund		-	
Line 12 Line 12a	Disbursements to Court/Other: Investment Expenses/Court Registry Investment System (CRIS)			
Line 12a	Fore			

Line 12 Line 12a	Disbursements to Court/Other: Investment Expenses/Court Registry Investment System (CRIS) Fees			
Line 12b	Federal Tax Payments			
	Total Disbursements to Court/Other:	-		-
	Total Funds Disbursed (Lines 9 – 11):		\$	10,338
Line 13	Ending Balance (As of 05/31/2009):		\$	19,054
Line 14	Ending Balance of Fund – Net Assets:			
Line 14a	Cash & Cash Equivalents		\$	19,054
Line 14b	Investments			
Line 14c	Other Assets or Uncleared Funds			
	Total Ending Balance of Fund – Net Assets		•	19,054

		Detail	Subtotal	Grand Total
	Report of Items NOT To Be Paid by the Fund:			
ine 15	Disbursements for Plan Administration Expenses Not Paid by the Fu	ınd:		
Line 15a	Plan Development Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses Not Paid by the Fund		_	
Line 15b	Plan Implementation Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	Fund Administrator Bond			
	5. Miscellaneous			
	6. FAIR Reporting Expenses			
	Total Plan Implementation Expenses Not Paid by the Fund			
Line 15c	Tax Administrator Fees & Bonds Not Paid by the Fund		_	
	Total Disbursements for Plan Administration Expenses Not Paid by	y the Fund		
ine 16	Disbursements to Court/Other Not Paid by the Fund:			
Line 16a	Investment Expenses/CRIS Fees			
Line 16b	Federal Tax Payments			
	Total Disbursements to Court/Other Not Paid by the Fund:			

20

# STANDARDIZED FUND ACCOUNTING REPORT for ROMM3, LLC - Cash Basis Receivership; Civil Court Docket No. 08-cv-07104

## Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

### FUND ACCOUNTING (See Instructions):

		Detail	Subtotal	Grand Total
Line 17	DC & State Tax Payments			
Line 18	No. of Claims:			
Line 18a	# of Claims Received This Reporting Period		(	SEE FOOTNOTE 5)
Line 18b	# of Claims Received Since Inception of Fund		. (	SEE FOOTNOTE 5)
Line 19	No. of Claimants/Investors:			
Line 19a	# of Claimants/Investors Paid This Reporting Period		. (	SEE FOOTNOTE 5)
Line 19b	# of Claimants/Investors Paid Since Inception of Fund		(	SEE FOOTNOTE 5)

21

NOTES ON NON-CASH ASSETS:

# STANDARDIZED FUND ACCOUNTING REPORT for 116 N. York Road, LLC - Cash Basis Receivership; Civil Court Docket No. 08-cv-07104

# Reporting Period 03/01/2009 to 5/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

		Detail	Subtotal	Grand Total
Line 1	Beginning Balance (As of 02/28/2009)	\$ 28,813		
	Increases in Fund Balance:			
Line 2	Business Income	120,376		
Line 3	Cash and Securities	120,510		
Line 4	Interest/Dividend Income			
Line 5	Business Asset Liquidation			
Line 6	Personal Asset Liquidation			
Line 7	Third-Party Litigation Income			
Line 8	Miscellaneous - Other			
	Total Funds Available (Lines 1 – 8):		149,189	149,18
	Decreases in Fund Balance:			
Line 9	Disbursements to Investors		-	
Line 10	Disbursements for Receivership Operations			
Line 10a	Disbursements to Receiver or Other Professionals			
Line 10b	Business Asset Expenses	109,263		
Line 10b.1	Miscellaneous - Other			
Line 10c	Personal Asset Expenses			
Line 10d	Investment Expenses			
Line 10e	Third-Party Litigation Expenses			
	1. Attorney Fees			
	Litigation Expenses     Total Third-Party Litigation Expenses			
Line 10f	Tax Administrator Fees and Bonds			
Line 10g	Federal and State Tax Payments			
	Total Disbursements for Receivership Operations		109,263	
Line 11	Disbursements for Distribution Expenses Paid by the Fund:			
Line 11a	Distribution Plan Development Expenses:			
	1. Fees:			
	Fund Administrator			
	Independent Distribution Consultant (IDC)			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	2. Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses		_	
Line 11b	Distribution Plan Implementation Expenses:			
Line The	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification  Claims Processing			
	Web Site Maintenance/Call Center			
	4. Fund Administrator Bond			
	5. Miscellaneous	1		

22

# STANDARDIZED FUND ACCOUNTING REPORT for 116 N. York Road, LLC - Cash Basis Receivership; Civil Court Docket No. 08-cv-07104

## Reporting Period 03/01/2009 to 5/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

		Detail	Subtotal	Grand Tota
	Federal Account for Investor Restitution (FAIR) Reporting			
	Expenses			
	Total Plan Implementation Expenses			
	Total Disbursements for Distribution Expenses Paid by the Fund		-	
Line 12	Disbursements to Court/Other:			
Line 12a	Investment Expenses/Court Registry Investment System (CRIS)			
	Fees			
Line 12b	Federal Tax Payments			
	Total Disbursements to Court/Other:		-	
	Total Funds Disbursed (Lines 9 – 11):			\$ 109,2
Line 13	Ending Balance (As of 05/31/2009):			\$ 39,9

Line 14a

Line 14b

Line 14c

Cash & Cash Equivalents

Other Assets or Uncleared Funds

Total Ending Balance of Fund – Net Assets

Investments

		Detail	Subtotal	Grand Total
	Report of Items NOT To Be Paid by the Fund:			
ine 15	Disbursements for Plan Administration Expenses Not Paid by the Fund:			
Line 15a	Plan Development Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses Not Paid by the Fund			
Line 15b	Plan Implementation Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	4. Fund Administrator Bond			
	5. Miscellaneous			
	6. FAIR Reporting Expenses			
	Total Plan Implementation Expenses Not Paid by the Fund			
Line 15c	Tax Administrator Fees & Bonds Not Paid by the Fund			
	Total Disbursements for Plan Administration Expenses Not Paid by the	e Fund		
ine 16	Disbursements to Court/Other Not Paid by the Fund:			
Line 16a	Investment Expenses/CRIS Fees			
Line 16b	Federal Tax Payments			
	Total Disbursements to Court/Other Not Paid by the Fund:			

23

05/31/09

\$

39,926

39,926

# STANDARDIZED FUND ACCOUNTING REPORT for 116 N. York Road, LLC - Cash Basis Receivership; Civil Court Docket No. 08-cv-07104

## Reporting Period 03/01/2009 to 5/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

### FUND ACCOUNTING (See Instructions):

		Detail	Subtotal	Grand Total
Line 17	DC & State Tax Payments			
Line 18	No. of Claims:			
Line 18a	# of Claims Received This Reporting Period			SEE FOOTNOTE 5)
Line 18b	# of Claims Received Since Inception of Fund			SEE FOOTNOTE 5)
Line 19	No. of Claimants/Investors:			
Line 19a	# of Claimants/Investors Paid This Reporting Period			SEE FOOTNOTE 5)
Line 19b	# of Claimants/Investors Paid Since Inception of Fund			SEE FOOTNOTE 5)

### NOTES ON NON-CASH ASSETS:

There are non-cash business assets that are stated at cost. The assets represent property acquired and any capitalized costs all recorded at cost. The liabilities represent the loan on the property that was acquired. These amounts are preliminary and unaudited.

	Detail	Subtotal	Grand Lotal
Property:	•		
Building	3,700,000		
Loan Payable on Property	2,739,891		
Net Property		960,109	
Capitalized Costs:			
Capital Improvements	5,650		
Total Capitalized Costs		5,650	
Grand Total			\$ 965.759

24

# STANDARDIZED FUND ACCOUNTING REPORT for 2400 McCue Investors, LLC - Cash Basis Receivership; Civil Court Docket No. 08-cv-07104

# Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

		Detail	Subtotal	Grand Total
Line 1	Beginning Balance (As of 02/28/2009)	\$ 6,308		
	Increases in Fund Balance:			
Line 2	Business Income	_		
Line 2	Cash and Securities			
Line 3	Interest/Dividend Income			
Line 5	Business Asset Liquidation			
Line 6	Personal Asset Liquidation			
Line 7	Third-Party Litigation Income			
Line 8	Miscellaneous - Other			
	Total Funds Available (Lines 1 – 8):		6,308	6,30
	Decreases in Fund Balance:			
Line 9	Disbursements to Investors		-	
Line 10	Disbursements for Receivership Operations			
Line 10a	Disbursements to Receiver or Other Professionals			
Line 10b	Business Asset Expenses			
Line 10b.1	Miscellaneous - Other - Interco Transfer	6,308		
Line 10c	Personal Asset Expenses			
Line 10d	Investment Expenses			
Line 10e	Third-Party Litigation Expenses			
	1. Attorney Fees			
	Litigation Expenses     Total Third-Party Litigation Expenses			
Line 10f	Tax Administrator Fees and Bonds			
Line 10g	Federal and State Tax Payments			
5 70g	Total Disbursements for Receivership Operations		6,308	
Line 11	Disbursements for Distribution Expenses Paid by the Fund:			
Line 11a	Distribution Plan Development Expenses:			
	1. Fees:			
	Fund Administrator			
	Independent Distribution Consultant (IDC)			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	Administrative Expenses     Miscellaneous			
	3. Miscellaneous Total Plan Development Expenses			
Line 11t			-	
Line 11b	Distribution Plan Implementation Expenses:  1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	4. Fund Administrator Bond			
	5. Miscellaneous	1		

25

# STANDARDIZED FUND ACCOUNTING REPORT for 2400 McCue Investors, LLC - Cash Basis Receivership; Civil Court Docket No. 08-cv-07104

### Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

#### FUND ACCOUNTING (See Instructions): **Grand Total** Detail Subtotal 6. Federal Account for Investor Restitution (FAIR) Reporting Expenses Total Plan Implementation Expenses Total Disbursements for Distribution Expenses Paid by the Fund Line 12 Disbursements to Court/Other: Investment Expenses/Court Registry Investment System (CRIS) Line 12a Fees Federal Tax Payments Line 12b Total Disbursements to Court/Other: 6,308 Total Funds Disbursed (Lines 9 - 11): Ending Balance (As of 05/31/2009): Line 13 Line 14 Ending Balance of Fund – Net Assets: Line 14a Cash & Cash Equivalents \$ Line 14b Investments Line 14c Other Assets or Uncleared Funds Total Ending Balance of Fund - Net Assets

		Detail	Subtotal	Grand Tota
	Report of Items NOT To Be Paid by the Fund:			
ine 15	Disbursements for Plan Administration Expenses Not Paid by the Fund:			
Line 15a	Plan Development Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses Not Paid by the Fund		_	
Line 15b	Plan Implementation Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	Fund Administrator Bond			
	5. Miscellaneous			
	6. FAIR Reporting Expenses			
	Total Plan Implementation Expenses Not Paid by the Fund			
Line 15c	Tax Administrator Fees & Bonds Not Paid by the Fund		-	
	Total Disbursements for Plan Administration Expenses Not Paid by the	e Fund		
ne 16	Disbursements to Court/Other Not Paid by the Fund:			
Line 16a	Investment Expenses/CRIS Fees			
Line 16b	Federal Tax Payments			
	Total Disbursements to Court/Other Not Paid by the Fund:			

26

# STANDARDIZED FUND ACCOUNTING REPORT for 2400 McCue Investors, LLC - Cash Basis Receivership; Civil Court Docket No. 08-cv-07104

## Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

### FUND ACCOUNTING (See Instructions):

		Detail	Subtotal	Grand Total
Line 17	DC & State Tax Payments			
Line 18	No. of Claims:			
Line 18a	# of Claims Received This Reporting Period			SEE FOOTNOTE 5)
Line 18b	# of Claims Received Since Inception of Fund			SEE FOOTNOTE 5)
Line 19	No. of Claimants/Investors:			
Line 19a	# of Claimants/Investors Paid This Reporting Period			SEE FOOTNOTE 5)
Line 19b	# of Claimants/Investors Paid Since Inception of Fund			SEE FOOTNOTE 5)

### NOTES ON NON-CASH ASSETS:

Based on the September 11, 2008 court order permitting the Receiver to combine funds to simplify cash flow management, this fund was combined with Wextrust Equity Partners, LLC when transferred to The Private Bank.

27

# STANDARDIZED FUND ACCOUNTING REPORT for 45 S. Washington Holdings, LLC - Cash Basis

# Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

		Detail	Subtotal	Grand Total
Line 1	Beginning Balance (As of 02/28/2009)	\$ 14,675		
	Increases in Fund Balance:			
Line 2	Business Income	5,181		
Line 2	Cash and Securities	0,101		
Line 4	Interest/Dividend Income			
Line 5	Business Asset Liquidation			
Line 6	Personal Asset Liquidation			
Line 7	Third-Party Litigation Income			
Line 8	Miscellaneous - Other			
	Total Funds Available (Lines 1 – 8):		19,856	19,85
	Decreases in Fund Balance:			
Line 9	Disbursements to Investors		-	
Line 10	Disbursements for Receivership Operations			
Line 10a	Disbursements to Receiver or Other Professionals			
Line 10b	Business Asset Expenses	19,809		
Line 10b.1	Miscellaneous - Other			
Line 10c	Personal Asset Expenses			
Line 10d	Investment Expenses			
Line 10e	Third-Party Litigation Expenses			
	1. Attorney Fees			
	Litigation Expenses     Total Third-Party Litigation Expenses			
Line 10f	Tax Administrator Fees and Bonds			
Line 10g	Federal and State Tax Payments			
- 5	Total Disbursements for Receivership Operations		19,809	
Line 11	Disbursements for Distribution Expenses Paid by the Fund:			
Line 11a	Distribution Plan Development Expenses:			
	1. Fees:			
	Fund Administrator			
	Independent Distribution Consultant (IDC)			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	Administrative Expenses     Miscellaneous			
	Total Plan Development Expenses		_	
Line 11b	Distribution Plan Implementation Expenses:			
LING I ID	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	Fund Administrator Bond			
	5. Miscellaneous	1		

28

# STANDARDIZED FUND ACCOUNTING REPORT for 45 S. Washington Holdings, LLC - Cash Basis

# Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

#### FUND ACCOUNTING (See Instructions): Subtotal **Grand Total** Detail 6. Federal Account for Investor Restitution (FAIR) Reporting Expenses Total Plan Implementation Expenses Total Disbursements for Distribution Expenses Paid by the Fund Line 12 Disbursements to Court/Other: Line 12a Investment Expenses/Court Registry Investment System (CRIS) Fees Line 12b Federal Tax Payments Total Disbursements to Court/Other: 19,809 Total Funds Disbursed (Lines 9 - 11): Ending Balance (As of 05/31/2009): 47 Line 13 Line 14 Ending Balance of Fund – Net Assets: Line 14a Cash & Cash Equivalents \$ 47 Line 14b Investments Line 14c Other Assets or Uncleared Funds Total Ending Balance of Fund - Net Assets 47

		Detail	Subtotal	Grand Tota
	Report of Items NOT To Be Paid by the Fund:			
ine 15	Disbursements for Plan Administration Expenses Not Paid by the Fund:			
Line 15a	Plan Development Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses Not Paid by the Fund			
Line 15b	Plan Implementation Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	Fund Administrator Bond			
	5. Miscellaneous			
	6. FAIR Reporting Expenses			
	Total Plan Implementation Expenses Not Paid by the Fund			
Line 15c	Tax Administrator Fees & Bonds Not Paid by the Fund			
	Total Disbursements for Plan Administration Expenses Not Paid by the	Fund		
ine 16	Disbursements to Court/Other Not Paid by the Fund:			
Line 16a	Investment Expenses/CRIS Fees			
Line 16b	Federal Tax Payments			
	Total Disbursements to Court/Other Not Paid by the Fund:		1	

29

# STANDARDIZED FUND ACCOUNTING REPORT for 45 S. Washington Holdings, LLC - Cash Basis

# Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

### FUND ACCOUNTING (See Instructions):

		Detail	Subtotal	Grand Total
Line 17	DC & State Tax Payments			
Line 18	No. of Claims:			
Line 18a	# of Claims Received This Reporting Period		(	SEE FOOTNOTE 5)
Line 18b	# of Claims Received Since Inception of Fund		. (	SEE FOOTNOTE 5)
Line 19	No. of Claimants/Investors:			
Line 19a	# of Claimants/Investors Paid This Reporting Period		. (	SEE FOOTNOTE 5)
Line 19b	# of Claimants/Investors Paid Since Inception of Fund		(	SEE FOOTNOTE 5)

#### NOTES ON NON-CASH ASSETS:

There are non-cash business assets that are stated at cost. The assets represent property acquired and any capitalized costs all recorded at cost. The liabilities represent the loan on the property that was acquired. These amounts are preliminary and unaudited.

Please note that the cost of the building and the balance of the loan payable on the property are currently not known. These balance sheets items were not recorded in the accounting system. An investigation of these amounts is in process.

	Detail	Subtotal	Giai	iu i otai
Property:				
Building	-			
Loan Payable on Property	-			
Net Property		-		
Capitalized Costs:				
Tenant Improvements	116,957			
Capital Improvements	-			
Total Capitalized Costs		116,957		
Grand Total			\$	116,957

30

05/31/09

Grand Total

Subtotal

# STANDARDIZED FUND ACCOUNTING REPORT for Baxtech Holdings, LLC - Cash Basis Receivership; Civil Court Docket No. 08-cv-07104

# Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

		Detail	Subtotal	Grand Total
Line 1	Beginning Balance (As of 02/28/2009)	\$ 117,135		
	Increases in Fund Balance:			
Line 2	Business Income	75,004		
Line 3	Cash and Securities	_		
Line 4	Interest/Dividend Income	5		
Line 5	Business Asset Liquidation	817,893		
Line 6 Line 7	Personal Asset Liquidation Third-Party Litigation Income			
Line 8	Miscellaneous - Other			
Line o	Total Funds Available (Lines 1 – 8):		1,010,037	1,010,037
	· ·		1,010,001	1,010,001
	Decreases in Fund Balance:			
Line 9	Disbursements to Investors		-	
Line 10	Disbursements for Receivership Operations			
Line 10a	Disbursements to Receiver or Other Professionals			
Line 10b	Business Asset Expenses	42,190		
Line 10b.1	Miscellaneous - Other			
Line 10c	Personal Asset Expenses			
Line 10d	Investment Expenses			
Line 10e	Third-Party Litigation Expenses			
	1. Attorney Fees			
	Litigation Expenses     Total Third-Party Litigation Expenses			
Line 10f	Tax Administrator Fees and Bonds			
Line 10g	Federal and State Tax Payments			
	Total Disbursements for Receivership Operations		42,190	
Line 11	Disbursements for Distribution Expenses Paid by the Fund:			
Line 11a	Distribution Plan Development Expenses:			
	1. Fees:			
	Fund Administrator			
	Independent Distribution Consultant (IDC)			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses		_	
Line 11b	Distribution Plan Implementation Expenses:			
Line 110	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing  Web Site Maintenance/Call Center			
	4. Fund Administrator Bond  4. Fund Administrator Bond			
	Fund Administrator Bond     Miscellaneous	1		

31

# STANDARDIZED FUND ACCOUNTING REPORT for Baxtech Holdings, LLC - Cash Basis Receivership; Civil Court Docket No. 08-cv-07104

# Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

		Detail	Subtotal	Grand Total
	6. Federal Account for Investor Restitution (FAIR) Reporting			
	Expenses			
	Total Plan Implementation Expenses		-	
	Total Disbursements for Distribution Expenses Paid by the Fund		-	
Line 12	Disbursements to Court/Other:			
Line 12a	Investment Expenses/Court Registry Investment System (CRIS)			
	Fees			
Line 12b	Federal Tax Payments			
	Total Disbursements to Court/Other:		-	
	Total Funds Disbursed (Lines 9 – 11):			\$ 42,1
ine 13	Ending Balance (As of 05/31/2009):			\$ 967,84
ine 14	Ending Balance of Fund – Net Assets:			
Line 14a	Cash & Cash Equivalents			\$ 967,8
Line 14b	Investments			
Line 14c	Other Assets or Uncleared Funds			
	Total Ending Balance of Fund – Net Assets			\$ 967.8

		Detail	Subtotal	Grand Tota
	Report of Items NOT To Be Paid by the Fund:			
ine 15	Disbursements for Plan Administration Expenses Not Paid by the Fund:			
Line 15a	Plan Development Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses Not Paid by the Fund			
Line 15b	Plan Implementation Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	Fund Administrator Bond			
	5. Miscellaneous			
	6. FAIR Reporting Expenses			
	Total Plan Implementation Expenses Not Paid by the Fund			
Line 15c	Tax Administrator Fees & Bonds Not Paid by the Fund			
	Total Disbursements for Plan Administration Expenses Not Paid by the	Fund		
ine 16	Disbursements to Court/Other Not Paid by the Fund:			
Line 16a	Investment Expenses/CRIS Fees			
Line 16b	Federal Tax Payments			
	Total Disbursements to Court/Other Not Paid by the Fund:		1	

32

# STANDARDIZED FUND ACCOUNTING REPORT for Baxtech Holdings, LLC - Cash Basis Receivership; Civil Court Docket No. 08-cv-07104

## Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

### FUND ACCOUNTING (See Instructions):

		Detail	Subtotal	Grand Total
Line 17	DC & State Tax Payments			
Line 18	No. of Claims:			
Line 18a	# of Claims Received This Reporting Period			SEE FOOTNOTE 5)
Line 18b	# of Claims Received Since Inception of Fund			SEE FOOTNOTE 5)
Line 19	No. of Claimants/Investors:			•
Line 19a	# of Claimants/Investors Paid This Reporting Period			SEE FOOTNOTE 5)
Line 19b	# of Claimants/Investors Paid Since Inception of Fund			SEE FOOTNOTE 5)

### NOTES ON NON-CASH ASSETS:

On April 1, 2009, the United States District Court for the Southern District of New York entered an order permitting the sale of the property owned by Baxtech Holdings, LLC. The sale of the property closed on April 10, 2009.

33

# STANDARDIZED FUND ACCOUNTING REPORT for Belle Meade Centre Investors, LLC - Cash Basis

# Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

		Detail	Subtotal	Grand Total
Line 1	Beginning Balance (As of 02/28/2009)	\$ 3,888		
	Increases in Fund Balance:			
Line 2	Business Income			
Line 3	Cash and Securities			
Line 4	Interest/Dividend Income			
Line 5	Business Asset Liquidation			
Line 6	Personal Asset Liquidation			
Line 7	Third-Party Litigation Income			
Line 8	Miscellaneous - Other			
	Total Funds Available (Lines 1 – 8):		3,888	3,88
	Decreases in Fund Balance:			
Line 9	Disbursements to Investors		-	
Line 10	Disbursements for Receivership Operations			
Line 10a	Disbursements to Receiver or Other Professionals			
Line 10b	Business Asset Expenses	-		
Line 10b.1	Miscellaneous - Other - Interco Transfers	3,888		
Line 10c Line 10d	Personal Asset Expenses Investment Expenses			
Line 10a	Third-Party Litigation Expenses			
Line 100	1. Attorney Fees			
	2. Litigation Expenses			
	Total Third-Party Litigation Expenses			
Line 10f	Tax Administrator Fees and Bonds			
Line 10g	Federal and State Tax Payments			
	Total Disbursements for Receivership Operations		3,888	
Line 11	Disbursements for Distribution Expenses Paid by the Fund:			
Line 11a	Distribution Plan Development Expenses:			
	1. Fees:			
	Fund Administrator			
	Independent Distribution Consultant (IDC)			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses		-	
Line 11b	Distribution Plan Implementation Expenses:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent.			
	ConsultantsLegal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	4. Fund Administrator Bond			

34

# STANDARDIZED FUND ACCOUNTING REPORT for Belle Meade Centre Investors, LLC - Cash Basis

# Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

#### FUND ACCOUNTING (See Instructions): Detail Subtotal **Grand Total** 6. Federal Account for Investor Restitution (FAIR) Reporting Expenses Total Plan Implementation Expenses Total Disbursements for Distribution Expenses Paid by the Fund Line 12 Disbursements to Court/Other: Line 12a Investment Expenses/Court Registry Investment System (CRIS) Fees Federal Tax Payments Line 12b Total Disbursements to Court/Other: 3,888 Total Funds Disbursed (Lines 9 - 11): Ending Balance (As of 05/31/2009): Line 13 Line 14 Ending Balance of Fund – Net Assets: Line 14a Cash & Cash Equivalents \$ Line 14b Investments

Line 14c

Other Assets or Uncleared Funds

Total Ending Balance of Fund – Net Assets

		Detail	Subtotal	Grand Tota
	Report of Items NOT To Be Paid by the Fund:			
ine 15	Disbursements for Plan Administration Expenses Not Paid by the Fund:			
Line 15a	Plan Development Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses Not Paid by the Fund			
Line 15b	Plan Implementation Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	Fund Administrator Bond			
	5. Miscellaneous			
	6. FAIR Reporting Expenses			
	Total Plan Implementation Expenses Not Paid by the Fund			
Line 15c	Tax Administrator Fees & Bonds Not Paid by the Fund		•	
	Total Disbursements for Plan Administration Expenses Not Paid by the	Fund		
ne 16	Disbursements to Court/Other Not Paid by the Fund:			
Line 16a	Investment Expenses/CRIS Fees			
Line 16b	Federal Tax Payments			
	Total Disbursements to Court/Other Not Paid by the Fund:		1	

35

# STANDARDIZED FUND ACCOUNTING REPORT for Belle Meade Centre Investors, LLC - Cash Basis

# Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

### FUND ACCOUNTING (See Instructions):

		Detail	Subtotal	Grand Total
Line 17	DC & State Tax Payments			
Line 18	No. of Claims:			
Line 18a	# of Claims Received This Reporting Period			SEE FOOTNOTE 5)
Line 18b	# of Claims Received Since Inception of Fund			SEE FOOTNOTE 5)
Line 19	No. of Claimants/Investors:			
Line 19a	# of Claimants/Investors Paid This Reporting Period			SEE FOOTNOTE 5)
Line 19b	# of Claimants/Investors Paid Since Inception of Fund			SEE FOOTNOTE 5)

### NOTES ON NON-CASH ASSETS:

Based on the September 11, 2008 court order permitting the Receiver to combine funds to simplify cash flow management, this fund was combined with 85 White Bridge Road Condominium Association, Inc. when transferred to The Private Bank.

36

# STANDARDIZED FUND ACCOUNTING REPORT for Belle Meade Center Partners, LLC - Cash Basis

### Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

		Detail	Subtotal	Grand Total
Line 1	Beginning Balance (As of 02/28/2009)	\$ 1,474		
	Increases in Fund Balance:			
Line 2	Business Income	_		
Line 3	Cash and Securities			
Line 4	Interest/Dividend Income			
Line 5	Business Asset Liquidation			
Line 6	Personal Asset Liquidation			
Line 7	Third-Party Litigation Income			
Line 8	Miscellaneous - Other			
	Total Funds Available (Lines 1 – 8):		1,474	1,47
	Decreases in Fund Balance:			
Line 9	Disbursements to Investors		-	
Line 10	Disbursements for Receivership Operations			
Line 10a	Disbursements to Receiver or Other Professionals			
Line 10b	Business Asset Expenses	872		
Line 10b.1	Miscellaneous - Other - Interco Transfers	532		
Line 10c	Personal Asset Expenses			
Line 10d	Investment Expenses			
Line 10e	Third-Party Litigation Expenses			
	Attorney Fees     Litigation Expenses			
	Total Third-Party Litigation Expenses			
Line 10f	Tax Administrator Fees and Bonds			
Line 10g	Federal and State Tax Payments			
	Total Disbursements for Receivership Operations		1,404	
Line 11	Disbursements for Distribution Expenses Paid by the Fund:			
Line 11a	Distribution Plan Development Expenses:			
	1. Fees:			
	Fund Administrator			
	Independent Distribution Consultant (IDC)			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	2. Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses		_	
Line 11b	Distribution Plan Implementation Expenses:			
LINE TID	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing  Web Site Maintenance/Call Center			
	4. Fund Administrator Bond			
	5. Miscellaneous			

37 05/31/09

# STANDARDIZED FUND ACCOUNTING REPORT for Belle Meade Center Partners, LLC - Cash Basis

# Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

		Detail	Subtotal	Grand Total
	Federal Account for Investor Restitution (FAIR) Reporting			
	Expenses			
	Total Plan Implementation Expenses		-	
	Total Disbursements for Distribution Expenses Paid by the Fund		-	
Line 12	Disbursements to Court/Other:			
Line 12a	Investment Expenses/Court Registry Investment System (CRIS)			
	Fees			
Line 12b	Federal Tax Payments			
	Total Disbursements to Court/Other:		-	-
	Total Funds Disbursed (Lines 9 – 11):			\$ 1,404
Line 13	Ending Balance (As of 05/31/2009):			\$ 70
Line 14	Ending Balance of Fund – Net Assets:			
Line 14a	Cash & Cash Equivalents			\$ 70
Line 14b	Investments			
Line 14c	Other Assets or Uncleared Funds			
	Total Ending Balance of Fund – Net Assets		1	\$ 70

		Detail	Subtotal	Grand Total
	Report of Items NOT To Be Paid by the Fund:			
ine 15	Disbursements for Plan Administration Expenses Not Paid by the Fund:			
Line 15a	Plan Development Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses Not Paid by the Fund			
Line 15b	Plan Implementation Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification.			
	Claims Processing			
	Web Site Maintenance/Call Center			
	4. Fund Administrator Bond			
	5. Miscellaneous			
	6. FAIR Reporting Expenses			
	Total Plan Implementation Expenses Not Paid by the Fund			
Line 15c	Tax Administrator Fees & Bonds Not Paid by the Fund			
Line 150	Total Disbursements for Plan Administration Expenses Not Paid by the	e Fund		
	Disbursements to Court/Other Not Paid by the Fund:			
Line 16a	Investment Expenses/CRIS Fees			
Line 16b	Federal Tax Payments			
	Total Disbursements to Court/Other Not Paid by the Fund:			

38

# STANDARDIZED FUND ACCOUNTING REPORT for Belle Meade Center Partners, LLC - Cash Basis

# Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

#### FUND ACCOUNTING (See Instructions):

		Detail	Subtotal	Grand Total
Line 17	DC & State Tax Payments			
Line 18	No. of Claims:			
Line 18a	# of Claims Received This Reporting Period			SEE FOOTNOTE 5)
Line 18b	# of Claims Received Since Inception of Fund			SEE FOOTNOTE 5)
Line 19	No. of Claimants/Investors:			
Line 19a	# of Claimants/Investors Paid This Reporting Period			SEE FOOTNOTE 5)
Line 19b	# of Claimants/Investors Paid Since Inception of Fund			SEE FOOTNOTE 5)

#### NOTES ON NON-CASH ASSETS:

There are non-cash business assets that are stated at cost. The assets represent property acquired and any capitalized costs all recorded at cost. The liabilities represent the loan on the property that was acquired. These amounts are preliminary and unaudited.

Please note that the cost of the building and the balance of the loan payable on the property were not recorded in the accounting system.

These amounts were obtained from other internal sources. The amount listed as the cost of the building represents the cost of the property
(a condominium building) of approximately \$6,500,000 less units sold, totaling approximately \$3,828,824.

Based on the September 11, 2008 court order permitting the Receiver to combine funds to simplify cash flow management, this fund was combined with 85 White Bridge Road Condominium Association, Inc. when transferred to The Private Bank.

	Detail		Subtotal	G	rand Lotal
Property:					
Building	3,8	28,824			
Loan Payable on Property	2,0	26,752			
Net Property			1,802,072		
Capitalized Costs:					
Tenant Improvements		-			
Capital Improvements	3:	28,823			
Total Capitalized Costs			328,823		
Grand Total				\$	2,130,895

39

### STANDARDIZED FUND ACCOUNTING REPORT for Clarksville Industrial Holdings, LLC - Cash Basis

# Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

#### <UNAUDITED>

#### FUND ACCOUNTING (See Instructions): Detail Subtotal **Grand Total** Line 1 Beginning Balance (As of 02/28/2009) 60,201 Increases in Fund Balance: **Business Income** Line 2 201,302 Line 3 Cash and Securities Line 4 Interest/Dividend Income Line 5 **Business Asset Liquidation** Line 6 **Personal Asset Liquidation** Line 7 Third-Party Litigation Income Line 8 Miscellaneous - Other - Interco Transfer 5,000 Total Funds Available (Lines 1 - 8): 266.503 266.503 Decreases in Fund Balance: Line 9 **Disbursements to Investors** Line 10 Disbursements for Receivership Operations Line 10a Disbursements to Receiver or Other Professionals Line 10b Business Asset Expenses 214,257 Line 10b.1 Miscellaneous - Other Personal Asset Expenses Line 10c Line 10d Investment Expenses Line 10e Third-Party Litigation Expenses 1. Attorney Fees 2. Litigation Expenses Total Third-Party Litigation Expenses Tax Administrator Fees and Bonds Line 10f Line 10g Federal and State Tax Payments **Total Disbursements for Receivership Operations** 214,257 Disbursements for Distribution Expenses Paid by the Fund: Line 11 Line 11a Distribution Plan Development Expenses: 1 Fees Fund Administrator..... Independent Distribution Consultant (IDC)..... Distribution Agent..... Consultants. Legal Advisers..... Tax Advisers..... 2. Administrative Expenses 3. Miscellaneous Total Plan Development Expenses Distribution Plan Implementation Expenses: Line 11b 1. Fees: IDC..... Distribution Agent..... Consultants.... Legal Advisers..... Tax Advisers.... 2. Administrative Expenses 3. Investor Identification: Notice/Publishing Approved Plan..... Claimant Identification..... Claims Processing..... Web Site Maintenance/Call Center..... 4. Fund Administrator Bond 5. Miscellaneous

40

### STANDARDIZED FUND ACCOUNTING REPORT for Clarksville Industrial Holdings, LLC -**Cash Basis**

### Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

		Detail	Subtotal	Grand Total
	6. Federal Account for Investor Restitution (FAIR) Reporting			
	Expenses			
	Total Plan Implementation Expenses		-	
	Total Disbursements for Distribution Expenses Paid by the Fund		-	
Line 12	Disbursements to Court/Other:			
Line 12a	Investment Expenses/Court Registry Investment System (CRIS)			
	Fees			
Line 12b	Federal Tax Payments			
	Total Disbursements to Court/Other:		-	
	Total Funds Disbursed (Lines 9 – 11):			\$ 214,257
Line 13	Ending Balance (As of 05/31/2009):			\$ 52,246
Line 14	Ending Balance of Fund – Net Assets:			
Line 14a	Cash & Cash Equivalents			\$ 52,246
Line 14b	Investments			
Line 14c	Other Assets or Uncleared Funds			
	Total Ending Balance of Fund – Net Assets			\$ 52,246

		Detail	Subtotal	Grand Tota
	Report of Items NOT To Be Paid by the Fund:			
ine 15	Disbursements for Plan Administration Expenses Not Paid by the Fund:			
Line 15a	Plan Development Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses Not Paid by the Fund		_	
Line 15b	Plan Implementation Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	Fund Administrator Bond			
	5. Miscellaneous			
	6. FAIR Reporting Expenses			
	Total Plan Implementation Expenses Not Paid by the Fund			
Line 15c	Tax Administrator Fees & Bonds Not Paid by the Fund		-	
	Total Disbursements for Plan Administration Expenses Not Paid by the	Fund		
ne 16	Disbursements to Court/Other Not Paid by the Fund:			
Line 16a	Investment Expenses/CRIS Fees			
Line 16b	Federal Tax Payments			
	Total Disbursements to Court/Other Not Paid by the Fund:			

41

05/31/09

# STANDARDIZED FUND ACCOUNTING REPORT for Clarksville Industrial Holdings, LLC - Cash Basis

# Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

#### FUND ACCOUNTING (See Instructions):

		Detail	Subtotal	Grand Total
Line 17	DC & State Tax Payments			
Line 18	No. of Claims:			
Line 18a	# of Claims Received This Reporting Period			(SEE FOOTNOTE 5)
Line 18b	# of Claims Received Since Inception of Fund		. (	(SEE FOOTNOTE 5)
Line 19	No. of Claimants/Investors:			
Line 19a	# of Claimants/Investors Paid This Reporting Period			(SEE FOOTNOTE 5)
Line 19b	# of Claimants/Investors Paid Since Inception of Fund			(SEE FOOTNOTE 5)

#### NOTES ON NON-CASH ASSETS:

There are non-cash business assets that are stated at cost. The assets represent property acquired and any capitalized costs all recorded at cost. The liabilities represent the loan on the property that was acquired. These amounts are preliminary and unaudited.

Based on the September 11, 2008, court order permitting the Receiver to combine funds to simplify cash flow management, this fund was combined with Clarksville Industrial Investors, LLC when transferred to The Private Bank.

	Detail	Subtotal	Grand Total
Property:		,	
Building	5,747,084		
Loan Payable on Property	4,222,187		
Net Property		1,524,896	
Capitalized Costs:			
Tenant Improvements	79,743		
Capital Improvements	58,568		
Total Capitalized Costs		138,311	
Grand Total			\$ 1,663,207

42

### STANDARDIZED FUND ACCOUNTING REPORT for Clarksville Industrial Investors, LLC - Cash Basis

# Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

#### <UNAUDITED>

#### FUND ACCOUNTING (See Instructions): Detail Subtotal **Grand Total** Line 1 Beginning Balance (As of 02/28/2009) 5,000 Increases in Fund Balance: **Business Income** Line 2 Line 3 Cash and Securities Line 4 Interest/Dividend Income Line 5 **Business Asset Liquidation** Line 6 **Personal Asset Liquidation** Line 7 Third-Party Litigation Income Line 8 Miscellaneous - Other Total Funds Available (Lines 1 - 8): 5.000 5.000 Decreases in Fund Balance: Line 9 **Disbursements to Investors** Line 10 Disbursements for Receivership Operations Line 10a Disbursements to Receiver or Other Professionals Line 10b Business Asset Expenses Line 10b.1 Miscellaneous - Other - Interco Transfers 5,000 Personal Asset Expenses Line 10c Line 10d Investment Expenses Line 10e Third-Party Litigation Expenses 1. Attorney Fees 2. Litigation Expenses Total Third-Party Litigation Expenses Tax Administrator Fees and Bonds Line 10f Line 10g Federal and State Tax Payments **Total Disbursements for Receivership Operations** 5,000 Disbursements for Distribution Expenses Paid by the Fund: Line 11 Line 11a Distribution Plan Development Expenses: 1 Fees: Fund Administrator..... Independent Distribution Consultant (IDC)..... Distribution Agent..... Consultants. Legal Advisers..... Tax Advisers..... 2. Administrative Expenses 3. Miscellaneous Total Plan Development Expenses Distribution Plan Implementation Expenses: Line 11b 1. Fees: IDC..... Distribution Agent..... Consultants.... Legal Advisers..... Tax Advisers.... 2. Administrative Expenses 3. Investor Identification: Notice/Publishing Approved Plan..... Claimant Identification..... Claims Processing..... Web Site Maintenance/Call Center..... 4. Fund Administrator Bond 5. Miscellaneous

43

### STANDARDIZED FUND ACCOUNTING REPORT for Clarksville Industrial Investors, LLC -**Cash Basis**

### Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

#### FUND ACCOUNTING (See Instructions): **Grand Total** Detail Subtotal 6. Federal Account for Investor Restitution (FAIR) Reporting Expenses Total Plan Implementation Expenses Total Disbursements for Distribution Expenses Paid by the Fund Line 12 Disbursements to Court/Other: Investment Expenses/Court Registry Investment System (CRIS) Line 12a Fees Line 12b Federal Tax Payments Total Disbursements to Court/Other: 5,000 Total Funds Disbursed (Lines 9 - 11): Ending Balance (As of 05/31/2009): Line 13 Line 14

Ending Balance of Fund – Net Assets:

Other Assets or Uncleared Funds Total Ending Balance of Fund - Net Assets

Cash & Cash Equivalents

Investments

Line 14a

Line 14b

Line 14c

	Deta	il Subtotal	Grand Tot
	Report of Items NOT To Be Paid by the Fund:		
ine 15	Disbursements for Plan Administration Expenses Not Paid by the Fund:		
Line 15a	Plan Development Expenses Not Paid by the Fund:		
	1. Fees:		
	Fund Administrator		
	IDC		
	Distribution Agent		
	Consultants		
	Legal Advisers		
	Tax Advisers		
	Administrative Expenses		
	3. Miscellaneous		
	Total Plan Development Expenses Not Paid by the Fund		
Line 15b	Plan Implementation Expenses Not Paid by the Fund:		
	1. Fees:		
	Fund Administrator		
	IDC		
	Distribution Agent		
	Consultants		
	Legal Advisers		
	Tax Advisers		
	2. Administrative Expenses		
	3. Investor Identification:		
	Notice/Publishing Approved Plan		
	Claimant Identification		
	Claims Processing		
	Web Site Maintenance/Call Center		
	4. Fund Administrator Bond		
	5. Miscellaneous		
	6. FAIR Reporting Expenses		
	Total Plan Implementation Expenses Not Paid by the Fund		
Line 15c	Tax Administrator Fees & Bonds Not Paid by the Fund		
2	Total Disbursements for Plan Administration Expenses Not Paid by the Fund	ı	
ine 16	Disbursements to Court/Other Not Paid by the Fund:		
Line 16a	Investment Expenses/CRIS Fees		
Line 16b	Federal Tax Payments		
	Total Disbursements to Court/Other Not Paid by the Fund:		

44

# STANDARDIZED FUND ACCOUNTING REPORT for Clarksville Industrial Investors, LLC - Cash Basis

# Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

### FUND ACCOUNTING (See Instructions):

		Detail	Subtotal	Grand Total
Line 17	DC & State Tax Payments			
Line 18	No. of Claims:			
Line 18a	# of Claims Received This Reporting Period			SEE FOOTNOTE 5)
Line 18b	# of Claims Received Since Inception of Fund			SEE FOOTNOTE 5)
Line 19	No. of Claimants/Investors:			
Line 19a	# of Claimants/Investors Paid This Reporting Period			SEE FOOTNOTE 5)
Line 19b	# of Claimants/Investors Paid Since Inception of Fund			SEE FOOTNOTE 5)

### NOTES ON NON-CASH ASSETS:

Based on the September 11, 2008, court order permitting the Receiver to combine funds to simplify cash flow management, this fund was combined with Clarksville Industrial Holdings, LLC, when transferred to The Private Bank.

45 05/31/09

# STANDARDIZED FUND ACCOUNTING REPORT for Commerce Center Holdings, LLC - Cash Basis

# Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

		D	etail	Subtotal	Grand Total
Line 1	Beginning Balance (As of 02/28/2009)	\$	65,402		
	Increases in Fund Balance:				
Line 2	Business Income		16,805		
Line 3	Cash and Securities		10,000		
Line 4	Interest/Dividend Income				
Line 5	Business Asset Liquidation				
Line 6	Personal Asset Liquidation				
Line 7	Third-Party Litigation Income				
Line 8	Miscellaneous - Other				
	Total Funds Available (Lines 1 – 8):			82,207	82,20
	Decreases in Fund Balance:				
Line 9	Disbursements to Investors			-	
Line 10	Disbursements for Receivership Operations				
Line 10a	Disbursements to Receiver or Other Professionals				
Line 10b	Business Asset Expenses		30,398		
Line 10b.1	Miscellaneous - Other				
Line 10c	Personal Asset Expenses				
Line 10d	Investment Expenses				
Line 10e	Third-Party Litigation Expenses				
	1. Attorney Fees				
	Litigation Expenses     Total Third-Party Litigation Expenses				
Line 10f	Tax Administrator Fees and Bonds				
Line 10g	Federal and State Tax Payments				
J	Total Disbursements for Receivership Operations			30,398	
Line 11	Disbursements for Distribution Expenses Paid by the Fund:				
Line 11a	Distribution Plan Development Expenses:				
	1. Fees:				
	Fund Administrator				
	Independent Distribution Consultant (IDC)				
	Distribution Agent				
	Consultants				
	Legal Advisers				
	2. Administrative Expenses				
	3. Miscellaneous				
	Total Plan Development Expenses			-	
Line 11b	Distribution Plan Implementation Expenses:				
	1. Fees:				
	Fund Administrator				
	IDC				
	Distribution Agent				
	Consultants				
	Legal Advisers				
	Tax Advisers				
	Administrative Expenses     Investor Identification:				
	Notice/Publishing Approved Plan				
	Claimant Identification				
	Claims Processing				
	Web Site Maintenance/Call Center				
	4. Fund Administrator Bond				
	5. Miscellaneous	1			

46

# STANDARDIZED FUND ACCOUNTING REPORT for Commerce Center Holdings, LLC - Cash Basis

# Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

		Detail	Subtotal	Grand Total
	Federal Account for Investor Restitution (FAIR) Reporting			
	Expenses			
	Total Plan Implementation Expenses		-	
	Total Disbursements for Distribution Expenses Paid by the Fund		-	
Line 12	Disbursements to Court/Other:			
Line 12a	Investment Expenses/Court Registry Investment System (CRIS)			
	Fees			
Line 12b	Federal Tax Payments			
	Total Disbursements to Court/Other:		-	
	Total Funds Disbursed (Lines 9 – 11):			\$ 30,398
Line 13	Ending Balance (As of 05/31/2009):			\$ 51,809
Line 14	Ending Balance of Fund – Net Assets:			
Line 14a	Cash & Cash Equivalents			\$ 51,809
Line 14b	Investments			
Line 14c	Other Assets or Uncleared Funds			
	Total Ending Ralance of Fund - Not Assets		I	¢ 51 900

THER SUPP		Detail	Subtotal	Grand Total
	Report of Items NOT To Be Paid by the Fund:	2014		
	1			
ine 15	Disbursements for Plan Administration Expenses Not Paid by the Fund:			
Line 15a	Plan Development Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses Not Paid by the Fund			
Line 15b	Plan Implementation Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	4. Fund Administrator Bond			
	5. Miscellaneous			
	6. FAIR Reporting Expenses			
	Total Plan Implementation Expenses Not Paid by the Fund			
Line 15c	Tax Administrator Fees & Bonds Not Paid by the Fund			
Line 130	Total Disbursements for Plan Administration Expenses Not Paid by the	Fund		
ina 40				
ine 16	Disbursements to Court/Other Not Paid by the Fund:			
Line 16a	Investment Expenses/CRIS Fees			
Line 16b	Federal Tax Payments Total Disbursements to Court/Other Not Paid by the Fund:			

47

# STANDARDIZED FUND ACCOUNTING REPORT for Commerce Center Holdings, LLC - Cash Basis

# Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

### FUND ACCOUNTING (See Instructions):

		Detail	Subtotal	Grand Total
Line 17	DC & State Tax Payments			
Line 18	No. of Claims:			
Line 18a	# of Claims Received This Reporting Period		SEE FOOTNOTE 5)	
Line 18b	# of Claims Received Since Inception of Fund		SEE FOOTNOTE 5)	
Line 19	No. of Claimants/Investors:			
Line 19a	# of Claimants/Investors Paid This Reporting Period			SEE FOOTNOTE 5)
Line 19b	# of Claimants/Investors Paid Since Inception of Fund			SEE FOOTNOTE 5)

### NOTES ON NON-CASH ASSETS:

This entity owns its principal assets as a tenant in common with a third party entity. The third party has taken over management of the property and the Company is no longer involved in the day-to-day management. However, the Company retains its previous ownership stake.

There are non-cash business assets that are stated at cost. The assets represent property acquired and any capitalized costs all recorded at cost. The liabilities represent the loan on the property that was acquired. These amounts are preliminary and unaudited.

	Detail	Subtotal	Gra	ınd Total
Property:	1			
Building	3,987,182			
Loan Payable on Property	3,869,190			
Net Property		117,992		
Capitalized Costs:				
Tenant Improvements	446,925			
Capital Improvements	9,370			
Total Capitalized Costs		456,295		
Grand Total			\$	574,287

48

# STANDARDIZED FUND ACCOUNTING REPORT for Corinth Industrial Holdings, LLC - Cash Basis

# Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

		D	etail	Subtotal	Grand Total
Line 1	Beginning Balance (As of 02/28/2009)	\$	221,671		
	Increases in Fund Balance:		ŕ		
_ine 2	Business Income		141,900		
Line 3	Cash and Securities				
Line 4 Line 5	Interest/Dividend Income Business Asset Liquidation				
Line 5 Line 6	Personal Asset Liquidation				
Line 7	Third-Party Litigation Income				
Line 8	Miscellaneous - Other				
	Total Funds Available (Lines 1 – 8):			363,571	363,57
	Decreases in Fund Balance:				
Line 9	Disbursements to Investors			_	
Line 10	Disbursements for Receivership Operations				
Line 10a	Disbursements to Receiver or Other Professionals				
Line 10b	Business Asset Expenses		175,966		
Line 10b.1	Miscellaneous - Other		-,		
Line 10c	Personal Asset Expenses				
Line 10d	Investment Expenses				
Line 10e	Third-Party Litigation Expenses				
	1. Attorney Fees				
	Litigation Expenses     Total Third-Party Litigation Expenses				
Line 10f	Tax Administrator Fees and Bonds				
Line 10g	Federal and State Tax Payments				
J	Total Disbursements for Receivership Operations			175,966	
Line 11	Disbursements for Distribution Expenses Paid by the Fund:				
Line 11a	Distribution Plan Development Expenses:				
	1. Fees:				
	Fund Administrator				
	Independent Distribution Consultant (IDC)				
	Distribution Agent				
	ConsultantsLegal Advisers				
	Tax Advisers				
	2. Administrative Expenses				
	3. Miscellaneous				
	Total Plan Development Expenses			-	
Line 11b	Distribution Plan Implementation Expenses:				
	1. Fees:				
	Fund Administrator				
	IDC				
	Distribution Agent				
	Consultants				
	Legal Advisers				
	Tax Advisers				
	Administrative Expenses     Investor Identification:				
	Notice/Publishing Approved Plan				
	Claimant Identification				
	Claims Processing				
	Web Site Maintenance/Call Center				
	4. Fund Administrator Bond				
	5. Miscellaneous	Ì			

49

# STANDARDIZED FUND ACCOUNTING REPORT for Corinth Industrial Holdings, LLC - Cash Basis

# Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

#### FUND ACCOUNTING (See Instructions): Subtotal **Grand Total** Detail 6. Federal Account for Investor Restitution (FAIR) Reporting Expenses Total Plan Implementation Expenses Total Disbursements for Distribution Expenses Paid by the Fund Line 12 Disbursements to Court/Other: Line 12a Investment Expenses/Court Registry Investment System (CRIS) Fees Line 12b Federal Tax Payments Total Disbursements to Court/Other: 175,966 Total Funds Disbursed (Lines 9 - 11): Ending Balance (As of 05/31/2009): 187,605 Line 13 Line 14 Ending Balance of Fund – Net Assets: Line 14a Cash & Cash Equivalents \$ 187,605

Line 14b

Line 14c

Investments

Other Assets or Uncleared Funds

Total Ending Balance of Fund – Net Assets

		Detail	Subtotal	Grand Total
	Report of Items NOT To Be Paid by the Fund:			
ine 15	Disbursements for Plan Administration Expenses Not Paid by the Fu	ınd:		
Line 15a	Plan Development Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses Not Paid by the Fund		_	
Line 15b	Plan Implementation Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	Fund Administrator Bond			
	5. Miscellaneous			
	6. FAIR Reporting Expenses			
	Total Plan Implementation Expenses Not Paid by the Fund			
Line 15c	Tax Administrator Fees & Bonds Not Paid by the Fund		_	
	Total Disbursements for Plan Administration Expenses Not Paid by	y the Fund		
ine 16	Disbursements to Court/Other Not Paid by the Fund:			
Line 16a	Investment Expenses/CRIS Fees			
Line 16b	Federal Tax Payments			
	Total Disbursements to Court/Other Not Paid by the Fund:			

50

05/31/09

187,605

# STANDARDIZED FUND ACCOUNTING REPORT for Corinth Industrial Holdings, LLC - Cash Basis

# Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

### FUND ACCOUNTING (See Instructions):

		Detail	Subtotal	Grand Total
Line 17	DC & State Tax Payments			
Line 18	No. of Claims:			
Line 18a	# of Claims Received This Reporting Period		SEE FOOTNOTE 5)	
Line 18b	# of Claims Received Since Inception of Fund		SEE FOOTNOTE 5)	
Line 19	No. of Claimants/Investors:			
Line 19a	# of Claimants/Investors Paid This Reporting Period			SEE FOOTNOTE 5)
Line 19b	# of Claimants/Investors Paid Since Inception of Fund			SEE FOOTNOTE 5)

#### NOTES ON NON-CASH ASSETS:

There are non-cash business assets that are stated at cost. The assets represent property acquired and any capitalized costs all recorded at cost. The liabilities represent the loan on the property that was acquired. These amounts are preliminary and unaudited.

	Detail	Subtotal	Grand Total
Property:	٠,		
Building	6,085,687		
Loan Payable on Property	4,650,000		
Net Property		1,435,687	
Capitalized Costs:			
Tenant Improvements	-		
Capital Improvements	-		
Total Capitalized Costs	•	-	
Grand Total			\$ 1,435,687

51

# STANDARDIZED FUND ACCOUNTING REPORT for Executive Plaza, LLC - Cash Basis Receivership; Civil Court Docket No. 08-cv-07104

### Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

		D	etail	Subtotal	Grand Total
Line 1	Beginning Balance (As of 02/28/2009)	\$	37,628		
	Increases in Fund Balance:				
Line 2	Business Income		46,497		
Line 3	Cash and Securities		40,401		
Line 4	Interest/Dividend Income		_		
Line 5	Business Asset Liquidation				
Line 6	Personal Asset Liquidation				
Line 7	Third-Party Litigation Income				
Line 8	Miscellaneous - Other				
	Total Funds Available (Lines 1 – 8):			84,125	84,12
	Decreases in Fund Balance:				
Line 9	Disbursements to Investors			-	
Line 10	Disbursements for Receivership Operations				
Line 10a	Disbursements to Receiver or Other Professionals				
Line 10b	Business Asset Expenses		55,020		
Line 10b.1	Miscellaneous - Other				
Line 10c	Personal Asset Expenses				
Line 10d	Investment Expenses				
Line 10e	Third-Party Litigation Expenses				
	Attorney Fees     Litigation Expenses				
	Total Third-Party Litigation Expenses				
Line 10f	Tax Administrator Fees and Bonds				
Line 10g	Federal and State Tax Payments				
	Total Disbursements for Receivership Operations			55,020	
Line 11	Disbursements for Distribution Expenses Paid by the Fund:				
Line 11a	Distribution Plan Development Expenses:				
	1. Fees:				
	Fund Administrator				
	Independent Distribution Consultant (IDC)				
	Distribution Agent				
	ConsultantsLegal Advisers				
	Tax Advisers				
	2. Administrative Expenses				
	3. Miscellaneous				
	Total Plan Development Expenses			-	
Line 11b	Distribution Plan Implementation Expenses:				
	1. Fees:				
	Fund Administrator				
	IDC				
	Distribution Agent				
	Consultants				
	Legal Advisers				
	Tax Advisers				
	Administrative Expenses     Investor Identification:				
	Investor Identification:     Notice/Publishing Approved Plan				
	Claimant Identification				
	Claims Processing.				
	Web Site Maintenance/Call Center				
	4. Fund Administrator Bond				
	5. Miscellaneous	Ì			

52 05/31/09

# STANDARDIZED FUND ACCOUNTING REPORT for Executive Plaza, LLC - Cash Basis Receivership; Civil Court Docket No. 08-cv-07104

### Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

#### FUND ACCOUNTING (See Instructions): Subtotal **Grand Total** Detail 6. Federal Account for Investor Restitution (FAIR) Reporting Expenses Total Plan Implementation Expenses Total Disbursements for Distribution Expenses Paid by the Fund Line 12 Disbursements to Court/Other: Investment Expenses/Court Registry Investment System (CRIS) Line 12a Fees Federal Tax Payments Line 12b Total Disbursements to Court/Other: 55,020 Total Funds Disbursed (Lines 9 - 11): Ending Balance (As of 05/31/2009): 29,104 Line 13 Line 14 Ending Balance of Fund – Net Assets: Line 14a Cash & Cash Equivalents \$ 29,104 Line 14b Investments Line 14c Other Assets or Uncleared Funds Total Ending Balance of Fund - Net Assets 29,104

		Detail	Subtotal	Grand Total
	Report of Items NOT To Be Paid by the Fund:			
ine 15	Disbursements for Plan Administration Expenses Not Paid by the Fund:			
Line 15a	Plan Development Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses Not Paid by the Fund			
Line 15b	Plan Implementation Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	4. Fund Administrator Bond			
	5. Miscellaneous			
	6. FAIR Reporting Expenses			
	Total Plan Implementation Expenses Not Paid by the Fund			
Line 15c	Tax Administrator Fees & Bonds Not Paid by the Fund			
Zino 100	Total Disbursements for Plan Administration Expenses Not Paid by the	Fund		
ine 16	Disbursements to Court/Other Not Paid by the Fund:			
Line 16a	Investment Expenses/CRIS Fees			
Line 16b	Federal Tax Payments			
	Total Disbursements to Court/Other Not Paid by the Fund:			

53

# STANDARDIZED FUND ACCOUNTING REPORT for Executive Plaza, LLC - Cash Basis Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

### FUND ACCOUNTING (See Instructions):

		Detail	Subtotal	Grand Total
Line 17	DC & State Tax Payments			
Line 18	No. of Claims:			
Line 18a	# of Claims Received This Reporting Period	(	SEE FOOTNOTE 5)	
Line 18b	# of Claims Received Since Inception of Fund	. (	SEE FOOTNOTE 5)	
Line 19	No. of Claimants/Investors:			
Line 19a	# of Claimants/Investors Paid This Reporting Period		. (	SEE FOOTNOTE 5)
Line 19b	# of Claimants/Investors Paid Since Inception of Fund		(	SEE FOOTNOTE 5)

### NOTES ON NON-CASH ASSETS:

There are non-cash business assets that are stated at cost. The assets represent property acquired and any capitalized costs all recorded at cost. The liabilities represent the loan on the property that was acquired. These amounts are preliminary and unaudited.

	Detail	Subtotal	Grand Total
Property:		.,	
Building	1,034,511		
Loan Payable on Property	859,950		
Net Property		174,561	
Capitalized Costs:			
Tenant Improvements	-		
Capital Improvements	-		
Total Capitalized Costs		-	
Grand Total			\$ 174,561

54

# STANDARDIZED FUND ACCOUNTING REPORT for First Highland, LLC - Cash Basis Receivership; Civil Court Docket No. 08-cv-07104

### Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

		Detail	Subtotal	Grand Total
Line 1	Beginning Balance (As of 02/28/2009)	\$ 12,981		
	Increases in Fund Balance:			
Line 2	Business Income	320,530		
Line 3	Cash and Securities	320,330		
Line 4	Interest/Dividend Income			
Line 5	Business Asset Liquidation			
Line 6	Personal Asset Liquidation			
Line 7	Third-Party Litigation Income			
Line 8	Miscellaneous - Other			
	Total Funds Available (Lines 1 – 8):		333,511	333,51
	Decreases in Fund Balance:			
Line 9	Disbursements to Investors		-	
Line 10	Disbursements for Receivership Operations			
Line 10a	Disbursements to Receiver or Other Professionals			
Line 10b	Business Asset Expenses	258,100		
Line 10b.1	Miscellaneous - Other			
Line 10c	Personal Asset Expenses			
Line 10d	Investment Expenses			
Line 10e	Third-Party Litigation Expenses			
	1. Attorney Fees			
	Litigation Expenses     Total Third-Party Litigation Expenses			
Line 10f			-	
Line 10i Line 10g	Tax Administrator Fees and Bonds Federal and State Tax Payments			
Line rog	Total Disbursements for Receivership Operations		258,100	
Line 11	Disbursements for Distribution Expenses Paid by the Fund:			
Line 11a	Distribution Plan Development Expenses:			
	1. Fees:			
	Fund Administrator			
	Independent Distribution Consultant (IDC)			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses		-	
Line 11b	Distribution Plan Implementation Expenses:			
	1. Fees:			
	Fund Administrator			
	IDC Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	4. Fund Administrator Bond			
	5. Miscellaneous	I	1	

55 05/31/09

# STANDARDIZED FUND ACCOUNTING REPORT for First Highland, LLC - Cash Basis Receivership; Civil Court Docket No. 08-cv-07104

### Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

#### FUND ACCOUNTING (See Instructions): Subtotal **Grand Total** Detail 6. Federal Account for Investor Restitution (FAIR) Reporting Expenses Total Plan Implementation Expenses Total Disbursements for Distribution Expenses Paid by the Fund Line 12 Disbursements to Court/Other: Investment Expenses/Court Registry Investment System (CRIS) Line 12a Fees Federal Tax Payments Line 12b Total Disbursements to Court/Other: 258,100 Total Funds Disbursed (Lines 9 - 11): Ending Balance (As of 05/31/2009): 75,411 Line 13 Line 14 Ending Balance of Fund – Net Assets: Line 14a Cash & Cash Equivalents \$ 75,411 Line 14b Investments Line 14c Other Assets or Uncleared Funds Total Ending Balance of Fund - Net Assets 75,411

		Detail	Subtotal	Grand Tota
	Report of Items NOT To Be Paid by the Fund:			
ine 15	Disbursements for Plan Administration Expenses Not Paid by the Fund	d:		
Line 15a	Plan Development Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses Not Paid by the Fund		_	
Line 15b	Plan Implementation Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	Fund Administrator Bond			
	5. Miscellaneous			
	6. FAIR Reporting Expenses			
	Total Plan Implementation Expenses Not Paid by the Fund			
Line 15c	Tax Administrator Fees & Bonds Not Paid by the Fund			
	Total Disbursements for Plan Administration Expenses Not Paid by t	he Fund		
ine 16	Disbursements to Court/Other Not Paid by the Fund:			
Line 16a	Investment Expenses/CRIS Fees			
Line 16b	Federal Tax Payments			
	Total Disbursements to Court/Other Not Paid by the Fund:			ĺ

56

# STANDARDIZED FUND ACCOUNTING REPORT for First Highland, LLC - Cash Basis Receivership; Civil Court Docket No. 08-cv-07104

### Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

### FUND ACCOUNTING (See Instructions):

		Detail	Subtotal	Grand Total
Line 17	DC & State Tax Payments			
Line 18	No. of Claims:			
Line 18a	# of Claims Received This Reporting Period			SEE FOOTNOTE 5)
Line 18b	# of Claims Received Since Inception of Fund			SEE FOOTNOTE 5)
Line 19	No. of Claimants/Investors:			
Line 19a	# of Claimants/Investors Paid This Reporting Period			SEE FOOTNOTE 5)
Line 19b	# of Claimants/Investors Paid Since Inception of Fund			SEE FOOTNOTE 5)

### NOTES ON NON-CASH ASSETS:

This entity owns its principal assets as a tenant in common with a third party entity.

There are non-cash business assets that are stated at cost. The assets represent property acquired and any capitalized costs are recorded at cost. The liabilities represent the loan on the property that was acquired. These amounts are preliminary and unaudited.

	Detail	Subtotal	Grand Total
Property:	.,,,,	· · · · · · · · · · · · · · · · · · ·	
Building	13,000,000		
Loan Payable on Property	9,750,000		
Net Property		3,250,000	
Capitalized Costs:			
Tenant Improvements	51,251		
Capital Improvements	21,622		
Total Capitalized Costs		72,873	
Grand Total			\$ 3,322,873

57

# STANDARDIZED FUND ACCOUNTING REPORT for First Wyoming Investors, LLC - Cash Basis

# Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

		Detail	Subtotal	Grand Total
Line 1	Beginning Balance (As of 02/28/2009)	\$ 1,353		
	Increases in Fund Balance:			
Line 2	Business Income	_		
Line 3	Cash and Securities	_		
Line 4	Interest/Dividend Income			
Line 5	Business Asset Liquidation			
Line 6	Personal Asset Liquidation			
Line 7	Third-Party Litigation Income			
Line 8	Miscellaneous - Other		4.050	4.050
	Total Funds Available (Lines 1 – 8):		1,353	1,353
	Decreases in Fund Balance:			
Line 9	Disbursements to Investors		-	
Line 10	Disbursements for Receivership Operations			
Line 10a	Disbursements to Receiver or Other Professionals			
Line 10b	Business Asset Expenses			
Line 10b.1 Line 10c	Miscellaneous - Other - Interco Transfers	1,353		
Line 10d	Personal Asset Expenses Investment Expenses			
Line 10d	Third-Party Litigation Expenses			
	1. Attorney Fees			
	2. Litigation Expenses			
	Total Third-Party Litigation Expenses			
Line 10f	Tax Administrator Fees and Bonds			
Line 10g	Federal and State Tax Payments			
	Total Disbursements for Receivership Operations		1,353	
Line 11	Disbursements for Distribution Expenses Paid by the Fund:			
Line 11a	Distribution Plan Development Expenses:			
	1. Fees:			
	Fund Administrator Independent Distribution Consultant (IDC)			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses		-	
Line 11b	Distribution Plan Implementation Expenses:			
	1. Fees: Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan  Claimant Identification			
	Claims Processing.			
	Web Site Maintenance/Call Center			
	4. Fund Administrator Bond			
I	5. Miscellaneous	1		

58

# STANDARDIZED FUND ACCOUNTING REPORT for First Wyoming Investors, LLC - Cash Basis

# Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009 <UNAUDITED>

### FUND ACCOUNTING (See Instructions):

		Detail	Subtotal	Grand Total
	6. Federal Account for Investor Restitution (FAIR) Reporting			
	Expenses			
	Total Plan Implementation Expenses		-	
	Total Disbursements for Distribution Expenses Paid by the Fund		-	
Line 12	Disbursements to Court/Other:			
Line 12a	Investment Expenses/Court Registry Investment System (CRIS)			
	Fees			
Line 12b	Federal Tax Payments			
	Total Disbursements to Court/Other:		-	-
	Total Funds Disbursed (Lines 9 – 11):			\$ 1,353
Line 13	Ending Balance (As of 05/31/2009):			\$ -
Line 14	Ending Balance of Fund – Net Assets:			
Line 14a	Cash & Cash Equivalents			\$ -
Line 14b	Investments			
Line 14c	Other Assets or Uncleared Funds			
	Total Ending Balance of Fund – Net Assets			\$ -

		Detail	Subtotal	Grand Tota
	Report of Items NOT To Be Paid by the Fund:			
ine 15	Disbursements for Plan Administration Expenses Not Paid by the Fun	id:		
Line 15a	Plan Development Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses Not Paid by the Fund		_	
Line 15b	Plan Implementation Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	4. Fund Administrator Bond			
	5. Miscellaneous			
	6. FAIR Reporting Expenses			
	Total Plan Implementation Expenses Not Paid by the Fund			
Line 15c	Tax Administrator Fees & Bonds Not Paid by the Fund			
	Total Disbursements for Plan Administration Expenses Not Paid by	the Fund		
ine 16	Disbursements to Court/Other Not Paid by the Fund:			
Line 16a	Investment Expenses/CRIS Fees			
Line 16b	Federal Tax Payments			
	Total Disbursements to Court/Other Not Paid by the Fund:			

59

# STANDARDIZED FUND ACCOUNTING REPORT for First Wyoming Investors, LLC - Cash Basis

# Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

### FUND ACCOUNTING (See Instructions):

		Detail	Subtotal	Grand Total
Line 17	DC & State Tax Payments			
Line 18	No. of Claims:			
Line 18a	# of Claims Received This Reporting Period		(	SEE FOOTNOTE 5)
Line 18b	# of Claims Received Since Inception of Fund		. (	SEE FOOTNOTE 5)
Line 19	No. of Claimants/Investors:			
Line 19a	# of Claimants/Investors Paid This Reporting Period		. (	SEE FOOTNOTE 5)
Line 19b	# of Claimants/Investors Paid Since Inception of Fund		(	SEE FOOTNOTE 5)

### NOTES ON NON-CASH ASSETS:

Based on the September 11, 2008 court order permitting the Receiver to combine funds to simplify cash flow management, this fund was combined with Wextrust Capital, LLC when transferred to The Private Bank.

60 05/31/09

# STANDARDIZED FUND ACCOUNTING REPORT for GSA Investors, LLC - Cash Basis Receivership; Civil Court Docket No. 08-cv-07104

### Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

		Detail	Subtotal	Grand Total
Line 1	Beginning Balance (As of 02/28/2009)	\$ 21,097		
	Increases in Fund Balance:			
line 2	Business Income	0		
Line 2 Line 3	Cash and Securities	U		
Line 4	Interest/Dividend Income	0		
Line 5	Business Asset Liquidation			
Line 6	Personal Asset Liquidation			
Line 7	Third-Party Litigation Income			
Line 8	Miscellaneous - Other			
	Total Funds Available (Lines 1 – 8):		21,097	21,09
	Decreases in Fund Balance:			
Line 9	Disbursements to Investors		-	
Line 10	Disbursements for Receivership Operations			
Line 10a	Disbursements to Receiver or Other Professionals			
Line 10b	Business Asset Expenses	59		
Line 10b.1	Miscellaneous - Other			
Line 10c	Personal Asset Expenses			
Line 10d	Investment Expenses			
Line 10e	Third-Party Litigation Expenses  1. Attorney Fees			
	2. Litigation Expenses			
	Total Third-Party Litigation Expenses			
Line 10f	Tax Administrator Fees and Bonds			
Line 10g	Federal and State Tax Payments			
	Total Disbursements for Receivership Operations		59	
Line 11	Disbursements for Distribution Expenses Paid by the Fund:			
Line 11a	Distribution Plan Development Expenses:			
	1. Fees:			
	Fund Administrator			
	Independent Distribution Consultant (IDC)			
	Distribution Agent			
	Legal Advisers.			
	Tax Advisers			
	2. Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses		-	
Line 11b	Distribution Plan Implementation Expenses:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	ConsultantsLegal Advisers			
	Tax Advisers			
	Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			

61

# STANDARDIZED FUND ACCOUNTING REPORT for GSA Investors, LLC - Cash Basis Receivership; Civil Court Docket No. 08-cv-07104

### Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

#### FUND ACCOUNTING (See Instructions): Subtotal **Grand Total** Detail 6. Federal Account for Investor Restitution (FAIR) Reporting Expenses Total Plan Implementation Expenses Total Disbursements for Distribution Expenses Paid by the Fund Line 12 Disbursements to Court/Other: Investment Expenses/Court Registry Investment System (CRIS) Line 12a Fees Federal Tax Payments Line 12b Total Disbursements to Court/Other: Total Funds Disbursed (Lines 9 - 11): 59 Ending Balance (As of 05/31/2009): 21,038 Line 13 Line 14 Ending Balance of Fund – Net Assets: Line 14a Cash & Cash Equivalents \$ 21,038 Line 14b Investments Line 14c Other Assets or Uncleared Funds

Total Ending Balance of Fund - Net Assets

		Detail	Subtotal	Grand Total
	Report of Items NOT To Be Paid by the Fund:			
ine 15	Disbursements for Plan Administration Expenses Not Paid by the Fund:			
Line 15a	Plan Development Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses Not Paid by the Fund			
Line 15b	Plan Implementation Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	4. Fund Administrator Bond			
	5. Miscellaneous			
	6. FAIR Reporting Expenses			
	Total Plan Implementation Expenses Not Paid by the Fund			
Line 15c	Tax Administrator Fees & Bonds Not Paid by the Fund			
	Total Disbursements for Plan Administration Expenses Not Paid by the	e Fund		
ine 16	Disbursements to Court/Other Not Paid by the Fund:			
Line 16a	Investment Expenses/CRIS Fees			
Line 16b	Federal Tax Payments			
	Total Disbursements to Court/Other Not Paid by the Fund:			

62

05/31/09

21,038

### STANDARDIZED FUND ACCOUNTING REPORT for GSA Investors, LLC - Cash Basis Receivership; Civil Court Docket No. 08-cv-07104

### Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

### FUND ACCOUNTING (See Instructions):

		Detail	Subtotal	Grand Total
Line 17	DC & State Tax Payments			
Line 18 Line 18a	No. of Claims: # of Claims Received This Reporting Period			(SEE FOOTNOTE 5)
Line 18b Line 19	# of Claims Received Since Inception of Fund			(SEE FOOTNOTE 5)
Line 19a Line 19b	# of Claimants/Investors Paid This Reporting Period # of Claimants/Investors Paid Since Inception of Fund			(SEE FOOTNOTE 5) (SEE FOOTNOTE 5)

63

NOTES ON NON-CASH ASSETS:

### STANDARDIZED FUND ACCOUNTING REPORT for Hammond Industrial Holdings, LLC - Cash Basis

# Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

#### <UNAUDITED>

#### FUND ACCOUNTING (See Instructions): Detail Subtotal **Grand Total** Line 1 Beginning Balance (As of 02/28/2009) 570,195 Increases in Fund Balance: **Business Income** Line 2 836,504 Line 3 Cash and Securities Line 4 Interest/Dividend Income 414 Line 5 **Business Asset Liquidation** Line 6 Personal Asset Liquidation Line 7 Third-Party Litigation Income Line 8 Miscellaneous - Other - Interco Transfer 14,869 Total Funds Available (Lines 1 - 8): 1.421.982 1.421.982 Decreases in Fund Balance: Line 9 **Disbursements to Investors** Line 10 Disbursements for Receivership Operations Line 10a Disbursements to Receiver or Other Professionals Line 10b Business Asset Expenses 611,365 Line 10b.1 Miscellaneous - Other Personal Asset Expenses Line 10c Line 10d Investment Expenses Line 10e Third-Party Litigation Expenses 1. Attorney Fees 2. Litigation Expenses Total Third-Party Litigation Expenses Tax Administrator Fees and Bonds Line 10f Line 10g Federal and State Tax Payments **Total Disbursements for Receivership Operations** 611,365 Disbursements for Distribution Expenses Paid by the Fund: Line 11 Line 11a Distribution Plan Development Expenses: 1 Fees: Fund Administrator..... Independent Distribution Consultant (IDC)..... Distribution Agent..... Consultants. Legal Advisers..... Tax Advisers..... 2. Administrative Expenses 3. Miscellaneous Total Plan Development Expenses Distribution Plan Implementation Expenses: Line 11b 1. Fees: IDC..... Distribution Agent..... Consultants.... Legal Advisers..... Tax Advisers.... 2. Administrative Expenses 3. Investor Identification: Notice/Publishing Approved Plan..... Claimant Identification..... Claims Processing..... Web Site Maintenance/Call Center..... 4. Fund Administrator Bond 5. Miscellaneous

64

### STANDARDIZED FUND ACCOUNTING REPORT for Hammond Industrial Holdings, LLC -**Cash Basis**

### Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

#### FUND ACCOUNTING (See Instructions): Detail Subtotal **Grand Total** 6. Federal Account for Investor Restitution (FAIR) Reporting Expenses Total Plan Implementation Expenses Total Disbursements for Distribution Expenses Paid by the Fund Line 12 Disbursements to Court/Other: Line 12a Investment Expenses/Court Registry Investment System (CRIS) Fees Line 12b Federal Tax Payments Total Disbursements to Court/Other: Total Funds Disbursed (Lines 9 - 11): 611,365 Ending Balance (As of 05/31/2009): 810,617 Line 13 Line 14

Ending Balance of Fund – Net Assets:

Other Assets or Uncleared Funds Total Ending Balance of Fund - Net Assets

Cash & Cash Equivalents

Investments

Line 14a

Line 14b

Line 14c

		Detail	Subtotal	Grand Total
	Report of Items NOT To Be Paid by the Fund:			
Line 15	Disbursements for Plan Administration Expenses Not Paid by the F	und:		1
Line 15a	Plan Development Expenses Not Paid by the Fund:			1
	1. Fees:			1
	Fund Administrator			1
	IDC			1
	Distribution Agent			1
	Consultants			1
	Legal Advisers			1
	Tax Advisers			1
	2. Administrative Expenses			1
	3. Miscellaneous			1
	Total Plan Development Expenses Not Paid by the Fund			1
Line 15b	Plan Implementation Expenses Not Paid by the Fund:			1
	1. Fees:			1
	Fund Administrator			1
	IDC			1
	Distribution Agent			1
	Consultants			1
	Legal Advisers			1
	Tax Advisers			1
	2. Administrative Expenses			1
	3. Investor Identification:			1
	Notice/Publishing Approved Plan			1
	Claimant Identification			1
	Claims Processing			1
	Web Site Maintenance/Call Center			1
	Fund Administrator Bond			1
	5. Miscellaneous			1
	6. FAIR Reporting Expenses			1
	Total Plan Implementation Expenses Not Paid by the Fund			1
Line 15c	Tax Administrator Fees & Bonds Not Paid by the Fund			1
	Total Disbursements for Plan Administration Expenses Not Paid b	by the Fund		<del> </del>
ine 16	Disbursements to Court/Other Not Paid by the Fund:			1
Line 16a	Investment Expenses/CRIS Fees			1
Line 16b	Federal Tax Payments			1
	Total Disbursements to Court/Other Not Paid by the Fund:			1

65

05/31/09

\$

810,617

810,617

# STANDARDIZED FUND ACCOUNTING REPORT for Hammond Industrial Holdings, LLC - Cash Basis

# Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

#### FUND ACCOUNTING (See Instructions):

		Detail	Subtotal	Grand Total
Line 17	DC & State Tax Payments			
Line 18	No. of Claims:			
Line 18a	# of Claims Received This Reporting Period			(SEE FOOTNOTE 5)
Line 18b	# of Claims Received Since Inception of Fund			(SEE FOOTNOTE 5)
Line 19	No. of Claimants/Investors:			
Line 19a	# of Claimants/Investors Paid This Reporting Period			(SEE FOOTNOTE 5)
Line 19b	# of Claimants/Investors Paid Since Inception of Fund			(SEE FOOTNOTE 5)

#### NOTES ON NON-CASH ASSETS:

There are non-cash business assets that are stated at cost. The assets represent property acquired and any capitalized costs all recorded at cost. The liabilities represent the loan on the property that was acquired. These amounts are preliminary and unaudited.

On January 6, 2009, the Company closed on the sale of a 6.3 acre property located in Hammond, Louisiana. Hammond Industrial Holdings, LLC is the sole member of the entity, Hammond Industrial Outlots, LLC, which owned the property. Proceeds from the transaction totaled approximately \$400,000.

Based on the September 11, 2008 court order permitting the Receiver to combine funds to simplify cash flow management, this fund was combined with Hammond Industrial Investors, LLC when transferred to The Private Bank.

	Detail	Subtotal	Grand Total
Property:			
Building	29,147,723		
Loan Payable on Property	23,500,000		
Net Property	-	5,647,723	
Capitalized Costs:			
Tenant Improvements	73,961		
Capital Improvements	305,198		
Total Capitalized Costs	-	379,159	
Grand Total		•	\$ 6,026,882

66

# STANDARDIZED FUND ACCOUNTING REPORT for Hammond Industrial Investors, LLC - Cash Basis

# Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

		Detail	Subtotal	Grand Total
Line 1	Beginning Balance (As of 02/28/2009)	\$ 14,869		
	Increases in Fund Balance:			
ine 2	Business Income	_		
Line 3	Cash and Securities			
Line 4	Interest/Dividend Income			
Line 5	Business Asset Liquidation			
Line 6	Personal Asset Liquidation			
Line 7	Third-Party Litigation Income			
Line 8	Miscellaneous - Other			
	Total Funds Available (Lines 1 – 8):		14,869	14,8
	Decreases in Fund Balance:			
Line 9	Disbursements to Investors		_	
Line 10	Disbursements for Receivership Operations			
Line 10a	Disbursements to Receiver or Other Professionals			
Line 10b	Business Asset Expenses	-		
Line 10b.1	Miscellaneous - Other - Interco Transfer	14,869		
Line 10c	Personal Asset Expenses	,,,,,,		
Line 10d	Investment Expenses			
Line 10e	Third-Party Litigation Expenses			
	1. Attorney Fees			
	2. Litigation Expenses			
	Total Third-Party Litigation Expenses			
Line 10f	Tax Administrator Fees and Bonds			
Line 10g	Federal and State Tax Payments			
	Total Disbursements for Receivership Operations		14,869	
Line 11	Disbursements for Distribution Expenses Paid by the Fund:			
Line 11a	Distribution Plan Development Expenses:			
	1. Fees:			
	Fund Administrator			
	Independent Distribution Consultant (IDC)			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses		-	
Line 11b	Distribution Plan Implementation Expenses:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			

67 05/31/09

# STANDARDIZED FUND ACCOUNTING REPORT for Hammond Industrial Investors, LLC - Cash Basis

# Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

FUND ACCOUNTING (See Instructions):

# 6. Federal Account for Investor Restitution (FAIR) Reporting Expenses Total Plan Implementation Expenses Paid by the Fund Line 12 Line 12a Detail Subtotal Grand Total Federal Account for Investor Registry Investment System (CRIS) Fees

Investment Expenses/Court Registry Investment System (CRIS)				
Fees				
Federal Tax Payments				
Total Disbursements to Court/Other:		-		_
Total Funds Disbursed (Lines 9 – 11):			\$	14,869
Ending Balance (As of 05/31/2009):			\$	-
Ending Balance of Fund – Net Assets:				
Cash & Cash Equivalents			\$	_
Investments				
1				
Other Assets or Uncleared Funds				
	Fees Federal Tax Payments Total Disbursements to Court/Other: Total Funds Disbursed (Lines 9 – 11): Ending Balance (As of 05/31/2009):  Ending Balance of Fund – Net Assets: Cash & Cash Equivalents Investments	Fees Federal Tax Payments Total Disbursements to Court/Other: Total Funds Disbursed (Lines 9 – 11): Ending Balance (As of 05/31/2009):  Ending Balance of Fund – Net Assets: Cash & Cash Equivalents Investments	Fees Federal Tax Payments Total Disbursements to Court/Other: Total Funds Disbursed (Lines 9 – 11): Ending Balance (As of 05/31/2009):  Ending Balance of Fund – Net Assets: Cash & Cash Equivalents Investments	Fees Federal Tax Payments Total Disbursements to Court/Other: Total Funds Disbursed (Lines 9 – 11): Ending Balance (As of 05/31/2009):  Ending Balance of Fund – Net Assets: Cash & Cash Equivalents Investments  \$

		Detail	Subtotal	Grand Tota
	Report of Items NOT To Be Paid by the Fund:			
ine 15	Disbursements for Plan Administration Expenses Not Paid by the Fund	i:		
Line 15a	Plan Development Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses Not Paid by the Fund		_	
Line 15b	Plan Implementation Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	4. Fund Administrator Bond			
	5. Miscellaneous			
	6. FAIR Reporting Expenses			
	Total Plan Implementation Expenses Not Paid by the Fund			
Line 15c	Tax Administrator Fees & Bonds Not Paid by the Fund		_	
	Total Disbursements for Plan Administration Expenses Not Paid by t	he Fund		
ine 16	Disbursements to Court/Other Not Paid by the Fund:			
Line 16a	Investment Expenses/CRIS Fees			
Line 16b	Federal Tax Payments			
	Total Disbursements to Court/Other Not Paid by the Fund:			

68

# STANDARDIZED FUND ACCOUNTING REPORT for Hammond Industrial Investors, LLC - Cash Basis

# Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

### FUND ACCOUNTING (See Instructions):

		Detail	Subtotal	Grand Total
Line 17	DC & State Tax Payments			
Line 18	No. of Claims:			
Line 18a	# of Claims Received This Reporting Period			SEE FOOTNOTE 5)
Line 18b	# of Claims Received Since Inception of Fund			SEE FOOTNOTE 5)
Line 19	No. of Claimants/Investors:			
Line 19a	# of Claimants/Investors Paid This Reporting Period			SEE FOOTNOTE 5)
Line 19b	# of Claimants/Investors Paid Since Inception of Fund			SEE FOOTNOTE 5)

### NOTES ON NON-CASH ASSETS:

Based on the September 11, 2008 court order permitting the Receiver to combine funds to simplify cash flow management, this fund was combined with Hammond Industrial Holdings, LLC when transferred to The Private Bank.

69

# STANDARDIZED FUND ACCOUNTING REPORT for Interstate Park Holdings, LLC - Cash Basis

# Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

		Detail	Subtotal	Grand Total
Line 1	Beginning Balance (As of 02/28/2009)	\$ 235,899		
	Increases in Fund Balance:			
Line 2	Business Income	1,004,698		
Line 3	Cash and Securities	1,004,000		
Line 3	Interest/Dividend Income			
Line 5	Business Asset Liquidation			
Line 6	Personal Asset Liquidation			
Line 7	Third-Party Litigation Income			
Line 8	Miscellaneous - Other - Interco Transfers	31,478		
	Total Funds Available (Lines 1 – 8):	,,,,	1,272,075	1,272,07
	Decreases in Fund Balance:			
Line 9	Disbursements to Investors		-	
Line 10	Disbursements for Receivership Operations			
Line 10a	Disbursements to Receiver or Other Professionals			
Line 10a	Business Asset Expenses	1,014,196		
Line 10b.1	Miscellaneous - Other	1,017,100		
Line 10c.	Personal Asset Expenses			
Line 10d	Investment Expenses			
Line 10a	Third-Party Litigation Expenses			
	1. Attorney Fees			
	2. Litigation Expenses			
	Total Third-Party Litigation Expenses			
Line 10f	Tax Administrator Fees and Bonds			
Line 10g	Federal and State Tax Payments			
<u> </u>	Total Disbursements for Receivership Operations		1,014,196	
Line 11	Disbursements for Distribution Expenses Paid by the Fund:			
Line 11a	Distribution Plan Development Expenses:			
	1. Fees:			
	Fund Administrator			
	Independent Distribution Consultant (IDC)			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses		-	
Line 11b	Distribution Plan Implementation Expenses:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			

70 05/31/09

# STANDARDIZED FUND ACCOUNTING REPORT for Interstate Park Holdings, LLC - Cash Basis

# Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009 <UNAUDITED>

### FUND ACCOUNTING (See Instructions):

		Detail	Subtotal	Grand Total
	6. Federal Account for Investor Restitution (FAIR) Reporting			
	Expenses			
	Total Plan Implementation Expenses		-	
	Total Disbursements for Distribution Expenses Paid by the Fund		-	
Line 12	Disbursements to Court/Other:			
Line 12a	Investment Expenses/Court Registry Investment System (CRIS)			
	Fees			
Line 12b	Federal Tax Payments			
	Total Disbursements to Court/Other:		-	-
	Total Funds Disbursed (Lines 9 – 11):			\$ 1,014,196
Line 13	Ending Balance (As of 05/31/2009):			\$ 257,879
Line 14	Ending Balance of Fund – Net Assets:			
Line 14a	Cash & Cash Equivalents			\$ 257,879
Line 14b	Investments			
Line 14c	Other Assets or Uncleared Funds			
1	Total Ending Balance of Fund – Net Assets			\$ 257,879

		Detail	Subtotal	Grand Total
	Report of Items NOT To Be Paid by the Fund:			
ine 15	Disbursements for Plan Administration Expenses Not Paid by the Fun	ıd:		
Line 15a	Plan Development Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses Not Paid by the Fund		_	
Line 15b	Plan Implementation Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	Administrative Expenses			
	Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing.			
	Web Site Maintenance/Call Center			
	Fund Administrator Bond			
	5. Miscellaneous			
	6. FAIR Reporting Expenses			
	Total Plan Implementation Expenses Not Paid by the Fund			
Line 15c	Tax Administrator Fees & Bonds Not Paid by the Fund			
	Total Disbursements for Plan Administration Expenses Not Paid by	the Fund		
ine 16	Disbursements to Court/Other Not Paid by the Fund:			
Line 16a	Investment Expenses/CRIS Fees			
Line 16b	Federal Tax Payments			
	Total Disbursements to Court/Other Not Paid by the Fund:			

71

# STANDARDIZED FUND ACCOUNTING REPORT for Interstate Park Holdings, LLC - Cash Basis

# Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

#### FUND ACCOUNTING (See Instructions):

		Detail	Subtotal	Grand Total
	-	Dotail	Custotai	- Crana rotar
Line 17	DC & State Tax Payments			
Line 18	No. of Claims:			
Line 18a	# of Claims Received This Reporting Period			(SEE FOOTNOTE 5)
Line 18b	# of Claims Received Since Inception of Fund			(SEE FOOTNOTE 5)
Line 19	No. of Claimants/Investors:			
Line 19a	# of Claimants/Investors Paid This Reporting Period		•	(SEE FOOTNOTE 5)
Line 19b	# of Claimants/Investors Paid Since Inception of Fund			(SEE FOOTNOTE 5)

#### NOTES ON NON-CASH ASSETS:

There are non-cash business assets that are stated at cost. The assets represent property acquired and any capitalized costs all recorded at cost. The liabilities represent the loan on the property that was acquired. These amounts are preliminary and unaudited.

Based on the September 11, 2008 court order permitting the Receiver to combine funds to simplify cash flow management, this fund was combined with Interstate Park Investors, LLC when transferred to The Private Bank.

	Detail	Subtotal	Grand Total
Property:			
Building	28,635,414		
Loan Payable on Property	23,500,000		
Net Property	- -	5,135,414	
Capitalized Costs:			
Tenant Improvements	428,209		
Capital Improvements	320,661		
Total Capitalized Costs	- -	748,871	
Grand Total			\$ 5,884,284

72

Detail

05/31/09

Grand Total

Subtotal

# STANDARDIZED FUND ACCOUNTING REPORT for Interstate Park Investors, LLC - Cash Basis

# Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

## <UNAUDITED>

		Detail	Subtotal	Grand Total
Line 1	Beginning Balance (As of 02/28/2009)	\$ 31,479		
	Increases in Fund Balance:			
Line 2	Business Income	_		
Line 3	Cash and Securities			
Line 4	Interest/Dividend Income			
Line 5	Business Asset Liquidation			
Line 6	Personal Asset Liquidation			
Line 7	Third-Party Litigation Income			
Line 8	Miscellaneous - Other			
	Total Funds Available (Lines 1 – 8):		31,479	31,47
	Decreases in Fund Balance:			
Line 9	Disbursements to Investors		-	
Line 10	Disbursements for Receivership Operations			
Line 10a	Disbursements to Receiver or Other Professionals			
Line 10b	Business Asset Expenses	-		
Line 10b.1	Miscellaneous - Other - Interco Transfers	31,479		
Line 10c	Personal Asset Expenses			
Line 10d	Investment Expenses			
Line 10e	Third-Party Litigation Expenses			
	1. Attorney Fees			
	Litigation Expenses     Total Third-Party Litigation Expenses			
Line 10f	Tax Administrator Fees and Bonds			
Line 10g	Federal and State Tax Payments			
109	Total Disbursements for Receivership Operations		31,479	
Line 11	Disbursements for Distribution Expenses Paid by the Fund:			
Line 11a	Distribution Plan Development Expenses:			
	1. Fees:			
	Fund Administrator			
	Independent Distribution Consultant (IDC)			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Miscellaneous Total Plan Development Expenses			
			-	
Line 11b	Distribution Plan Implementation Expenses: 1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	Fund Administrator Bond			
	5. Miscellaneous			

## STANDARDIZED FUND ACCOUNTING REPORT for Interstate Park Investors, LLC - Cash Basis

# Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

FUND ACCOUNTING (See Instructions):

# 6. Federal Account for Investor Restitution (FAIR) Reporting Expenses Total Plan Implementation Expenses Paid by the Fund Line 12 Line 12a Detail Subtotal Grand Total Federal Account for Investor Registry Investment System (CRIS) Fees

Line 12b	Fees Federal Tax Payments			
	Total Disbursements to Court/Other: Total Funds Disbursed (Lines 9 – 11):	-	\$	31,479
Line 13	Ending Balance (As of 05/31/2009):		\$	<u> </u>
Line 14	Ending Balance of Fund – Net Assets:			
1 1 - 4 4 -	One by B. One by Envision Levels		Φ.	
Line 14a Line 14b	Cash & Cash Equivalents Investments		\$	-

		Detail	Subtotal	Grand Tota
	Report of Items NOT To Be Paid by the Fund:			
ine 15	Disbursements for Plan Administration Expenses Not Paid by the Fun	d:		
Line 15a	Plan Development Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses Not Paid by the Fund		_	
Line 15b	Plan Implementation Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	4. Fund Administrator Bond			
	5. Miscellaneous			
	6. FAIR Reporting Expenses			
	Total Plan Implementation Expenses Not Paid by the Fund			
Line 15c	Tax Administrator Fees & Bonds Not Paid by the Fund			
	Total Disbursements for Plan Administration Expenses Not Paid by	the Fund	_	
ine 16	Disbursements to Court/Other Not Paid by the Fund:			
Line 16a	Investment Expenses/CRIS Fees			
Line 16b	Federal Tax Payments			
	Total Disbursements to Court/Other Not Paid by the Fund:			

74

# STANDARDIZED FUND ACCOUNTING REPORT for Interstate Park Investors, LLC - Cash Basis

# Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

#### FUND ACCOUNTING (See Instructions):

		Detail	Subtotal	Grand Total
Line 17	DC & State Tax Payments			
Line 18	No. of Claims:			
Line 18a	# of Claims Received This Reporting Period			SEE FOOTNOTE 5)
Line 18b	# of Claims Received Since Inception of Fund			SEE FOOTNOTE 5)
Line 19	No. of Claimants/Investors:			
Line 19a	# of Claimants/Investors Paid This Reporting Period			SEE FOOTNOTE 5)
Line 19b	# of Claimants/Investors Paid Since Inception of Fund			SEE FOOTNOTE 5)

#### NOTES ON NON-CASH ASSETS:

Based on the September 11, 2008, court order permitting the Receiver to combine funds to simplify cash flow management, this fund was combined with Interstate Park Holdings, LLC when transferred to The Private Bank.

75

# STANDARDIZED FUND ACCOUNTING REPORT for Myatt Holdings, LLC - Cash Basis Receivership; Civil Court Docket No. 08-cv-07104

## Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

## <UNAUDITED>

		C	Detail	Subtotal	Grand Total
Line 1	Beginning Balance (As of 02/28/2009)	\$	467,236		
	Increases in Fund Balance:				
Line 2	Business Income		533,472		
Line 3	Cash and Securities Interest/Dividend Income		24		
Line 4 Line 5	Business Asset Liquidation		24		
Line 5	Personal Asset Liquidation				
Line 7	Third-Party Litigation Income				
Line 8	Miscellaneous - Other				
	Total Funds Available (Lines 1 – 8):			1,000,732	1,000,73
	Decreases in Fund Balance:				
Line 9	Disbursements to Investors			_	
Line 10	Disbursements for Receivership Operations				
Line 10	Disbursements to Receiver or Other Professionals				
Line 10b	Business Asset Expenses		441,688		
Line 10b.1	Miscellaneous - Other		111,000		
Line 10c	Personal Asset Expenses				
Line 10d	Investment Expenses				
Line 10e	Third-Party Litigation Expenses				
	1. Attorney Fees				
	2. Litigation Expenses				
	Total Third-Party Litigation Expenses				
Line 10f	Tax Administrator Fees and Bonds				
Line 10g	Federal and State Tax Payments				
	Total Disbursements for Receivership Operations			441,688	
Line 11	Disbursements for Distribution Expenses Paid by the Fund:				
Line 11a	Distribution Plan Development Expenses:				
	1. Fees:				
	Fund Administrator				
	Independent Distribution Consultant (IDC)				
	Distribution Agent.				
	ConsultantsLegal Advisers				
	Tax Advisers				
	Administrative Expenses				
	3. Miscellaneous				
	Total Plan Development Expenses			-	
Line 11b	Distribution Plan Implementation Expenses:				
Line 110	1. Fees:				
	Fund Administrator				
	IDC				
	Distribution Agent				
	Consultants				
	Legal Advisers				
	Tax Advisers				
	2. Administrative Expenses				
	3. Investor Identification:				
	Notice/Publishing Approved Plan				
	Claimant Identification  Claims Processing				
	Web Site Maintenance/Call Center				
	4. Fund Administrator Bond				
	5. Miscellaneous	1			

# STANDARDIZED FUND ACCOUNTING REPORT for Myatt Holdings, LLC - Cash Basis Receivership; Civil Court Docket No. 08-cv-07104

## Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

#### FUND ACCOUNTING (See Instructions): Subtotal **Grand Total** Detail 6. Federal Account for Investor Restitution (FAIR) Reporting Expenses Total Plan Implementation Expenses Total Disbursements for Distribution Expenses Paid by the Fund Line 12 Disbursements to Court/Other: Investment Expenses/Court Registry Investment System (CRIS) Line 12a Fees Federal Tax Payments Line 12b Total Disbursements to Court/Other: Total Funds Disbursed (Lines 9 - 11): 441,688 Ending Balance (As of 05/31/2009): 559,044 Line 13 Line 14 Ending Balance of Fund – Net Assets: Line 14a Cash & Cash Equivalents \$ 559,044 Line 14b Investments Line 14c Other Assets or Uncleared Funds 559,044 Total Ending Balance of Fund - Net Assets

		Detail	Subtotal	Grand Total
	Report of Items NOT To Be Paid by the Fund:			
ine 15	Disbursements for Plan Administration Expenses Not Paid by the Fund:			
Line 15a	Plan Development Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses Not Paid by the Fund			
Line 15b	Plan Implementation Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification.			
	Claims Processing.			
	Web Site Maintenance/Call Center			
	Fund Administrator Bond			
	5. Miscellaneous			
	6. FAIR Reporting Expenses			
	Total Plan Implementation Expenses Not Paid by the Fund			
Line 15c	Tax Administrator Fees & Bonds Not Paid by the Fund			
Line 150	Total Disbursements for Plan Administration Expenses Not Paid by the	Fund		
ine 16	Disbursements to Court/Other Not Paid by the Fund:			
Line 16a	Investment Expenses/CRIS Fees			
Line 16a Line 16b	Federal Tax Payments			
LITTE TOD	Total Disbursements to Court/Other Not Paid by the Fund:			

77

# STANDARDIZED FUND ACCOUNTING REPORT for Myatt Holdings, LLC - Cash Basis Receivership; Civil Court Docket No. 08-cv-07104

## Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

## <UNAUDITED>

#### FUND ACCOUNTING (See Instructions):

		Detail	Subtotal	Grand Total
Line 17	DC & State Tax Payments			
Line 18	No. of Claims:			
Line 18a	# of Claims Received This Reporting Period			(SEE FOOTNOTE 5)
Line 18b	# of Claims Received Since Inception of Fund			(SEE FOOTNOTE 5)
Line 19	No. of Claimants/Investors:			
Line 19a	# of Claimants/Investors Paid This Reporting Period			(SEE FOOTNOTE 5)
Line 19b	# of Claimants/Investors Paid Since Inception of Fund			(SEE FOOTNOTE 5)

#### NOTES ON NON-CASH ASSETS:

There are non-cash business assets that are stated at cost. The assets represent property acquired and any capitalized costs all recorded at cost. The liabilities represent the loan on the property that was acquired. These amounts are preliminary and unaudited.

	Detail	Subtotal	Grand Total
Property:		'.'	
Building	10,600,000		
Loan Payable on Property	10,352,046		
Net Property	•	247,954	
Capitalized Costs:			
Tenant Improvements	-		
Capital Improvements	133,117		
Total Capitalized Costs	•	133,117	
Grand Total			\$ 381,071

78

# STANDARDIZED FUND ACCOUNTING REPORT for New Salem Holdings, LLC - Cash Basis Receivership; Civil Court Docket No. 08-cv-07104

## Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

## <UNAUDITED>

		Detail	Subtotal	Grand Total
Line 1	Beginning Balance (As of 02/28/2009)	\$ 143,	444	
	Increases in Fund Balance:			
Line 2	Business Income	133,	126	
Line 3	Cash and Securities	100,	1120	
Line 4	Interest/Dividend Income			
Line 5	Business Asset Liquidation			
Line 6	Personal Asset Liquidation			
Line 7	Third-Party Litigation Income			
Line 8	Miscellaneous - Other - Interco Transfers	15,	170	
	Total Funds Available (Lines 1 – 8):		291,740	291,74
	Decreases in Fund Balance:			
Line 9	Disbursements to Investors		-	
Line 10	Disbursements for Receivership Operations			
Line 10a	Disbursements to Receiver or Other Professionals			
Line 10b	Business Asset Expenses	80,	710	
Line 10b.1	Miscellaneous - Other			
Line 10c	Personal Asset Expenses			
Line 10d	Investment Expenses			
Line 10e	Third-Party Litigation Expenses			
	1. Attorney Fees			
	Litigation Expenses     Total Third-Party Litigation Expenses			
Line 10f	Tax Administrator Fees and Bonds			
Line 10g	Federal and State Tax Payments			
	Total Disbursements for Receivership Operations		80,710	
Line 11	Disbursements for Distribution Expenses Paid by the Fund:			
Line 11a	Distribution Plan Development Expenses:			
	1. Fees:			
	Fund Administrator			
	Independent Distribution Consultant (IDC)			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	2. Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses		_	
Line 11b	Distribution Plan Implementation Expenses:			
2.7.0	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses	1		
	3. Investor Identification:	1		
	Notice/Publishing Approved Plan	1		
	Claims Processing	1		
	Claims Processing  Web Site Maintenance/Call Center	1		
	4. Fund Administrator Bond			
	5. Miscellaneous	1	1	1

# STANDARDIZED FUND ACCOUNTING REPORT for New Salem Holdings, LLC - Cash Basis Receivership; Civil Court Docket No. 08-cv-07104

## Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

## <UNAUDITED>

FUND ACCOU	INTING (See Instructions):			
		Detail	Subtotal	Grand Total
	6. Federal Account for Investor Restitution (FAIR) Reporting			
	Expenses			
	Total Plan Implementation Expenses		-	
	Total Disbursements for Distribution Expenses Paid by the Fund		-	
Line 12	Disbursements to Court/Other:			
Line 12a	Investment Expenses/Court Registry Investment System (CRIS)			
	Fees			
Line 12b	Federal Tax Payments			
	Total Disbursements to Court/Other:		-	-
	Total Funds Disbursed (Lines 9 – 11):			\$ 80,710
Line 13	Ending Balance (As of 05/31/2009):			\$ 211,030
Line 14	Ending Balance of Fund – Net Assets:			
Line 14a	Cash & Cash Equivalents			\$ 211,030
Line 14b	Investments			

Other Assets or Uncleared Funds

Total Ending Balance of Fund – Net Assets

Line 14c

		Detail	Subtotal	Grand Tota
	Report of Items NOT To Be Paid by the Fund:			
ine 15	Disbursements for Plan Administration Expenses Not Paid by the Fund:			
Line 15a	Plan Development Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses Not Paid by the Fund		_	
Line 15b	Plan Implementation Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	4. Fund Administrator Bond			
	5. Miscellaneous			
	6. FAIR Reporting Expenses			
	Total Plan Implementation Expenses Not Paid by the Fund			
Line 15c	Tax Administrator Fees & Bonds Not Paid by the Fund		-	
	Total Disbursements for Plan Administration Expenses Not Paid by the	e Fund		
ne 16	Disbursements to Court/Other Not Paid by the Fund:			
Line 16a	Investment Expenses/CRIS Fees			
Line 16b	Federal Tax Payments			
	Total Disbursements to Court/Other Not Paid by the Fund:			

80

05/31/09

211,030

# STANDARDIZED FUND ACCOUNTING REPORT for New Salem Holdings, LLC - Cash Basis Receivership; Civil Court Docket No. 08-cv-07104

## Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

#### FUND ACCOUNTING (See Instructions):

		Detail	Subtotal	Grand Total
Line 17	DC & State Tax Payments			
Line 18	No. of Claims:			
Line 18a	# of Claims Received This Reporting Period			(SEE FOOTNOTE 5)
Line 18b	# of Claims Received Since Inception of Fund			(SEE FOOTNOTE 5)
Line 19	No. of Claimants/Investors:			
Line 19a	# of Claimants/Investors Paid This Reporting Period			(SEE FOOTNOTE 5)
Line 19b	# of Claimants/Investors Paid Since Inception of Fund			(SEE FOOTNOTE 5)

#### NOTES ON NON-CASH ASSETS:

Based on the September 11, 2008 court order permitting the Receiver to combine funds to simplify cash flow management, this fund was combined with New Salem Investors, LLC when transferred to The Private Bank.

There are non-cash business assets that are stated at cost. The assets represent property acquired and any capitalized costs all recorded at cost. The liabilities represent the loan on the property that was acquired. These amounts are preliminary and unaudited.

Detail

Grand Total

	Detail	Subtotal	Grand Total
Property:	·		
Building	4,248,936		
Loan Payable on Property	3,310,437		
Net Property	•	938,499	
Capitalized Costs:			
Tenant Improvements	-		
Capital Improvements	-		
Total Capitalized Costs	•	-	
Grand Total			\$ 938,499

81

# STANDARDIZED FUND ACCOUNTING REPORT for New Salem Investors, LLC - Cash Basis Receivership; Civil Court Docket No. 08-cv-07104

## Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

## <UNAUDITED>

			Detail	Subtotal	<b>Grand Total</b>
Line 1	Beginning Balance (As of 02/28/2009)	\$	15,170		
	Increases in Fund Balance:				
Line 2	Business Income		_		
Line 3	Cash and Securities		_		
Line 4	Interest/Dividend Income				
Line 5	Business Asset Liquidation				
Line 6	Personal Asset Liquidation				
Line 7	Third-Party Litigation Income				
Line 8	Miscellaneous - Other				
	Total Funds Available (Lines 1 – 8):			15,170	15,170
	Decreases in Fund Balance:				
Line 9	Disbursements to Investors			-	
Line 10	Disbursements for Receivership Operations				
Line 10a	Disbursements to Receiver or Other Professionals				
Line 10b	Business Asset Expenses		-		
Line 10b.1	Miscellaneous - Other - Interco Transfers		15,170		
Line 10c	Personal Asset Expenses				
Line 10d Line 10e	Investment Expenses Third-Party Litigation Expenses				
Line roe	1. Attorney Fees				
	2. Litigation Expenses				
	Total Third-Party Litigation Expenses				
Line 10f	Tax Administrator Fees and Bonds				
Line 10g	Federal and State Tax Payments				
	Total Disbursements for Receivership Operations			15,170	
Line 11	Disbursements for Distribution Expenses Paid by the Fund:				
Line 11a	Distribution Plan Development Expenses:				
	1. Fees:				
	Fund Administrator.				
	Independent Distribution Consultant (IDC)				
	Consultants				
	Legal Advisers				
	Tax Advisers				
	2. Administrative Expenses				
	3. Miscellaneous				
	Total Plan Development Expenses			-	
Line 11b	Distribution Plan Implementation Expenses:				
	1. Fees:				
	Fund Administrator				
	IDC				
	Distribution Agent  Consultants				
	Legal Advisers				
	Tax Advisers				
	2. Administrative Expenses				
	3. Investor Identification:				
	Notice/Publishing Approved Plan				
	Claimant Identification				
	Claims Processing.				
	Web Site Maintenance/Call Center				
	Fund Administrator Bond	1			

# STANDARDIZED FUND ACCOUNTING REPORT for New Salem Investors, LLC - Cash Basis Receivership; Civil Court Docket No. 08-cv-07104

## Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

#### FUND ACCOUNTING (See Instructions): Subtotal **Grand Total** Detail 6. Federal Account for Investor Restitution (FAIR) Reporting Expenses Total Plan Implementation Expenses Total Disbursements for Distribution Expenses Paid by the Fund Line 12 Disbursements to Court/Other: Investment Expenses/Court Registry Investment System (CRIS) Line 12a Fees Federal Tax Payments Line 12b Total Disbursements to Court/Other: 15,170 Total Funds Disbursed (Lines 9 - 11): Ending Balance (As of 05/31/2009): Line 13 Line 14 Ending Balance of Fund – Net Assets: Line 14a Cash & Cash Equivalents \$ Line 14b Investments Line 14c Other Assets or Uncleared Funds Total Ending Balance of Fund - Net Assets

		Detail	Subtotal	Grand Total
	Report of Items NOT To Be Paid by the Fund:			
ine 15	Disbursements for Plan Administration Expenses Not Paid by the Fund:			
Line 15a	Plan Development Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses Not Paid by the Fund			
Line 15b	Plan Implementation Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	4. Fund Administrator Bond			
	5. Miscellaneous			
	6. FAIR Reporting Expenses			
	Total Plan Implementation Expenses Not Paid by the Fund			
Line 15c	Tax Administrator Fees & Bonds Not Paid by the Fund			
	Total Disbursements for Plan Administration Expenses Not Paid by the	Fund		
ine 16	Disbursements to Court/Other Not Paid by the Fund:			
Line 16a	Investment Expenses/CRIS Fees			
Line 16b	Federal Tax Payments			
	Total Disbursements to Court/Other Not Paid by the Fund:			

83

# STANDARDIZED FUND ACCOUNTING REPORT for New Salem Investors, LLC - Cash Basis Receivership; Civil Court Docket No. 08-cv-07104

## Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

#### FUND ACCOUNTING (See Instructions):

		Detail	Subtotal	Grand Total
Line 17	DC & State Tax Payments			
Line 18	No. of Claims:			
Line 18a	# of Claims Received This Reporting Period			SEE FOOTNOTE 5)
Line 18b	# of Claims Received Since Inception of Fund			SEE FOOTNOTE 5)
Line 19	No. of Claimants/Investors:			
Line 19a	# of Claimants/Investors Paid This Reporting Period			SEE FOOTNOTE 5)
Line 19b	# of Claimants/Investors Paid Since Inception of Fund			SEE FOOTNOTE 5)

#### NOTES ON NON-CASH ASSETS:

Based on the September 11, 2008, court order permitting the Receiver to combine funds to simplify cash flow management, this fund was combined with New Salem Holdings, LLC when transferred to The Private Bank.

84

# STANDARDIZED FUND ACCOUNTING REPORT for Park Village Holdings, LLC - Cash Basis Receivership; Civil Court Docket No. 08-cv-07104

## Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

## <UNAUDITED>

		Detail	Subtotal	Grand Total
Line 1	Beginning Balance (As of 02/28/2009)	\$ 87,066		
	Increases in Fund Balance:			
Line 2	Business Income	174,477		
Line 3 Line 4	Cash and Securities Interest/Dividend Income			
Line 4 Line 5	Business Asset Liquidation			
Line 5	Personal Asset Liquidation			
Line 7	Third-Party Litigation Income			
Line 8	Miscellaneous - Other			
	Total Funds Available (Lines 1 – 8):		261,544	261,54
	Decreases in Fund Balance:			
Line 9	Disbursements to Investors		_	
Line 10	Disbursements for Receivership Operations			
Line 10a	Disbursements to Receiver or Other Professionals			
Line 10b	Business Asset Expenses	178,486		
Line 10b.1	Miscellaneous - Other	,		
Line 10c	Personal Asset Expenses			
Line 10d	Investment Expenses			
Line 10e	Third-Party Litigation Expenses			
	1. Attorney Fees			
	Litigation Expenses     Total Third-Party Litigation Expenses			
Line 10f	Tax Administrator Fees and Bonds			
Line 10g	Federal and State Tax Payments			
Line reg	Total Disbursements for Receivership Operations		178,486	
Line 11	Disbursements for Distribution Expenses Paid by the Fund:			
Line 11a	Distribution Plan Development Expenses:			
	1. Fees:			
	Fund Administrator			
	Independent Distribution Consultant (IDC)			
	Distribution Agent			
	Consultants  Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses		-	
Line 11b	Distribution Plan Implementation Expenses:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	Administrative Expenses     Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	4. Fund Administrator Bond			
	5. Miscellaneous			

85

# STANDARDIZED FUND ACCOUNTING REPORT for Park Village Holdings, LLC - Cash Basis Receivership; Civil Court Docket No. 08-cv-07104

## Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

FUND ACCOUNTING (See Instructions):

### <UNAUDITED>

# 6. Federal Account for Investor Restitution (FAIR) Reporting Expenses Total Plan Implementation Expenses Paid by the Fund Line 12 Line 12a Detail Subtotal Grand Total Grand Total Grand Total Grand Total Fand Total Fand Total

Line 12a	Investment Expenses/Court Registry Investment System (CRIS)		
Line 12b	Fees Federal Tax Payments		
Line 120	Total Disbursements to Court/Other:	-	_
	Total Funds Disbursed (Lines 9 – 11):		\$ 178,486
Line 13	Ending Balance (As of 05/31/2009):		\$ 83,057
Line 14	Ending Balance of Fund – Net Assets:		
Line 14 Line 14a	Ending Balance of Fund – Net Assets:  Cash & Cash Equivalents		\$ 83,057
_			\$ 83,057
Line 14a	Cash & Cash Equivalents		\$ 83,057

		Detail	Subtotal	Grand Total
	Report of Items NOT To Be Paid by the Fund:			
Line 15	Disbursements for Plan Administration Expenses Not Paid by the Fu	ınd:		
Line 15a	Plan Development Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses Not Paid by the Fund		_	
Line 15b	Plan Implementation Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	Fund Administrator Bond			
	5. Miscellaneous			
	6. FAIR Reporting Expenses			
	Total Plan Implementation Expenses Not Paid by the Fund			
Line 15c	Tax Administrator Fees & Bonds Not Paid by the Fund		_	
	Total Disbursements for Plan Administration Expenses Not Paid b	y the Fund		
ine 16	Disbursements to Court/Other Not Paid by the Fund:			
Line 16a	Investment Expenses/CRIS Fees			
Line 16b	Federal Tax Payments			
	Total Disbursements to Court/Other Not Paid by the Fund:			

# STANDARDIZED FUND ACCOUNTING REPORT for Park Village Holdings, LLC - Cash Basis Receivership; Civil Court Docket No. 08-cv-07104

## Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

#### FUND ACCOUNTING (See Instructions):

		Detail	Subtotal	Grand Total
Line 17	DC & State Tax Payments			
Line 18	No. of Claims:			
Line 18a	# of Claims Received This Reporting Period			SEE FOOTNOTE 5)
Line 18b	# of Claims Received Since Inception of Fund			SEE FOOTNOTE 5)
Line 19	No. of Claimants/Investors:			
Line 19a	# of Claimants/Investors Paid This Reporting Period			SEE FOOTNOTE 5)
Line 19b	# of Claimants/Investors Paid Since Inception of Fund			SEE FOOTNOTE 5)

#### NOTES ON NON-CASH ASSETS:

There are non-cash business assets that are stated at cost. The assets represent property acquired and any capitalized costs all recorded at cost. The liabilities represent the loan on the property that was acquired. These amounts are preliminary and unaudited.

	Detail	Subtotal	Grand Lotal
Property:			
Building	5,800,549		
Loan Payable on Property	3,387,328		
Net Property		2,413,221	
Capitalized Costs:			
Tenant Improvements	39,926		
Capital Improvements	157,682		
Total Capitalized Costs		197,608	
Grand Total			\$ 2,610,829

87

# STANDARDIZED FUND ACCOUNTING REPORT for Peoria Office Holdings, LLC - Cash Basis Receivership; Civil Court Docket No. 08-cv-07104

## Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

## <UNAUDITED>

		Detail	Subtotal	Grand Total
Line 1	Beginning Balance (As of 02/28/2009)	\$ 268,564		
	Increases in Fund Balance:			
Line 2	Business Income	932,568		
Line 3	Cash and Securities	302,000		
Line 3	Interest/Dividend Income			
Line 5	Business Asset Liquidation			
Line 6	Personal Asset Liquidation			
Line 7	Third-Party Litigation Income			
Line 8	Miscellaneous - Other - Interco Transfers	4,365		
20	Total Funds Available (Lines 1 – 8):	4,000	1,205,497	1,205,497
	Decreases in Fund Balance:		, ,	
Line 9	Disbursements to Investors		_	
Line 10	Disbursements for Receivership Operations			
Line 10 Line 10a	to the second of			
Line 10a Line 10b	Disbursements to Receiver or Other Professionals Business Asset Expenses	727,973		
Line 10b Line 10b.1	Miscellaneous - Other	121,913		
Line 10b. 1	Personal Asset Expenses			
Line 10d	Investment Expenses			
Line 10a	Third-Party Litigation Expenses			
2	1. Attorney Fees			
	2. Litigation Expenses			
	Total Third-Party Litigation Expenses			
Line 10f	Tax Administrator Fees and Bonds			
Line 10g	Federal and State Tax Payments			
	Total Disbursements for Receivership Operations		727,973	
Line 11	Disbursements for Distribution Expenses Paid by the Fund:			
Line 11a	Distribution Plan Development Expenses:			
	1. Fees:			
	Fund Administrator			
	Independent Distribution Consultant (IDC)			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses		=	
Line 11b	Distribution Plan Implementation Expenses:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers  Tax Advisers			
	2. Administrative Expenses			
	Administrative Expenses     Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing.			
	Web Site Maintenance/Call Center			
	4. Fund Administrator Bond			
	T. I GIRA AGITHITISTICATOR DOTICE	l		

## STANDARDIZED FUND ACCOUNTING REPORT for Peoria Office Holdings, LLC - Cash Basis Receivership; Civil Court Docket No. 08-cv-07104

## Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

## <UNAUDITED>

## FUND ACCOUNTING (See Instructions):

		Detail	Subtotal	Grand Total
	Federal Account for Investor Restitution (FAIR) Reporting			
	Expenses			
	Total Plan Implementation Expenses		-	
	Total Disbursements for Distribution Expenses Paid by the Fund		-	
Line 12	Disbursements to Court/Other:			
Line 12a	Investment Expenses/Court Registry Investment System (CRIS)			
	Fees			
Line 12b	Federal Tax Payments			
	Total Disbursements to Court/Other:		-	
	Total Funds Disbursed (Lines 9 – 11):			\$ 727,973
Line 13	Ending Balance (As of 05/31/2009):			\$ 477,524
Line 14	Ending Balance of Fund – Net Assets:			
Line 14a	Cash & Cash Equivalents			\$ 477,524
Line 14b	Investments			
Line 14c	Other Assets or Uncleared Funds			
	Total Ending Balance of Fund – Net Assets			\$ 477,524

#### OTHER SUPPLEMENTAL INFORMATION:

		Detail	Subtotal	Grand Total
	Report of Items NOT To Be Paid by the Fund:			
ine 15	Disbursements for Plan Administration Expenses Not Paid by the Fu	ınd:		
Line 15a	Plan Development Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses Not Paid by the Fund			
Line 15b	Plan Implementation Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	4. Fund Administrator Bond			
	5. Miscellaneous			
	6. FAIR Reporting Expenses			
	Total Plan Implementation Expenses Not Paid by the Fund			
Line 15c	Tax Administrator Fees & Bonds Not Paid by the Fund			
	Total Disbursements for Plan Administration Expenses Not Paid by	y the Fund		
ne 16	Disbursements to Court/Other Not Paid by the Fund:			
Line 16a	Investment Expenses/CRIS Fees			
Line 16b	Federal Tax Payments			
	Total Disbursements to Court/Other Not Paid by the Fund:			

## STANDARDIZED FUND ACCOUNTING REPORT for Peoria Office Holdings, LLC - Cash Basis Receivership; Civil Court Docket No. 08-cv-07104

## Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

#### FUND ACCOUNTING (See Instructions):

		Detail	Subtotal	Grand Total
Line 17	DC & State Tax Payments			
Line 18	No. of Claims:			
Line 18a	# of Claims Received This Reporting Period		SEE FOOTNOTE 5)	
Line 18b	# of Claims Received Since Inception of Fund		SEE FOOTNOTE 5)	
Line 19	No. of Claimants/Investors:			
Line 19a	# of Claimants/Investors Paid This Reporting Period			SEE FOOTNOTE 5)
Line 19b	# of Claimants/Investors Paid Since Inception of Fund			SEE FOOTNOTE 5)

#### NOTES ON NON-CASH ASSETS:

Based on the September 11, 2008 court order permitting the Receiver to combine funds to simplify cash flow management, this fund was combined with Peoria Office Investors, LLC when transferred to The Private Bank.

There are non-cash business assets that are stated at cost. The assets represent property acquired and any capitalized costs all recorded at cost. The liabilities represent the loan on the property that was acquired. These amounts are preliminary and unaudited.

	Detail	Subtotal	<b>Grand Total</b>
Property:	'	1.	
Building	13,853,356		
Loan Payable on Property	11,063,000		
Net Property	-	2,790,356	
Capitalized Costs:			
Tenant Improvements	189,990		
Capital Improvements	238,424		
Total Capitalized Costs	·	428,414	
Grand Total			\$ 3,218,770

90

# STANDARDIZED FUND ACCOUNTING REPORT for Peoria Office Investors, LLC - Cash Basis

# Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

## <UNAUDITED>

			Detail	Subtotal	Grand Total
Line 1	Beginning Balance (As of 02/28/2009)	\$	4,365		
	Increases in Fund Balance:				
Line 2	Business Income		_		
Line 3	Cash and Securities				
Line 4	Interest/Dividend Income		0		
Line 5	Business Asset Liquidation				
Line 6	Personal Asset Liquidation				
Line 7	Third-Party Litigation Income				
Line 8	Miscellaneous - Other				
	Total Funds Available (Lines 1 – 8):			4,365	4,3
	Decreases in Fund Balance:				
Line 9	Disbursements to Investors			-	
Line 10	Disbursements for Receivership Operations				
Line 10a	Disbursements to Receiver or Other Professionals				
Line 10b	Business Asset Expenses				
Line 10b.1	Miscellaneous - Other - Interco Transfer		4,365		
Line 10c	Personal Asset Expenses				
Line 10d	Investment Expenses				
Line 10e	Third-Party Litigation Expenses 1. Attorney Fees				
	2. Litigation Expenses				
	Total Third-Party Litigation Expenses				
Line 10f	Tax Administrator Fees and Bonds				
Line 10g	Federal and State Tax Payments				
	Total Disbursements for Receivership Operations			4,365	
Line 11	Disbursements for Distribution Expenses Paid by the Fund:				
Line 11a	Distribution Plan Development Expenses:				
	1. Fees:				
	Fund Administrator				
	Independent Distribution Consultant (IDC)				
	Distribution Agent				
	Consultants				
	Legal Advisers  Tax Advisers				
	2. Administrative Expenses				
	Auministrative Expenses     Miscellaneous				
	Total Plan Development Expenses			-	
Line 11b	Distribution Plan Implementation Expenses:				
	1. Fees:				
	Fund Administrator				
	IDC				
	Distribution Agent				
	Consultants				
	Legal Advisers				
	Tax Advisers				
	Administrative Expenses     Investor Identification:				
	Notice/Publishing Approved Plan				
	Claimant Identification				
	Claims Processing.				
	Web Site Maintenance/Call Center				
	4. Fund Administrator Bond				
	5. Miscellaneous	1			

91

# STANDARDIZED FUND ACCOUNTING REPORT for Peoria Office Investors, LLC - Cash Basis

# Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

FUND ACCOUNTING (See Instructions):

# 6. Federal Account for Investor Restitution (FAIR) Reporting Expenses Total Plan Implementation Expenses Total Disbursements for Distribution Expenses Paid by the Fund Line 12 Line 12a Line 12a Line 12b Fees Line 12b Federal Tax Payments Total Disbursements to Court/Other: - - - - -

Line 12b	Fees Federal Tax Payments Total Disbursements to Court/Other: Total Funds Disbursed (Lines 9 – 11):	-	¢	4,365
Line 13	Ending Balance (As of 05/31/2009):		\$	4,303
Line 14 Line 14a Line 14b	Ending Balance of Fund – Net Assets:  Cash & Cash Equivalents  Investments		\$	-
Line 14c	Other Assets or Uncleared Funds  Total Ending Balance of Fund – Net Assets		\$	-

		Detail	Subtotal	Grand Total
	Report of Items NOT To Be Paid by the Fund:			
ine 15	Disbursements for Plan Administration Expenses Not Paid by the Fund:			
Line 15a	Plan Development Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses Not Paid by the Fund			
Line 15b	Plan Implementation Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification.			
	Claims Processing.			
	Web Site Maintenance/Call Center			
	Fund Administrator Bond			
	5. Miscellaneous			
	6. FAIR Reporting Expenses			
	Total Plan Implementation Expenses Not Paid by the Fund			
Line 15c	Tax Administrator Fees & Bonds Not Paid by the Fund			
Line 150	Total Disbursements for Plan Administration Expenses Not Paid by the	Fund		
ine 16	Disbursements to Court/Other Not Paid by the Fund:			
Line 16a	Investment Expenses/CRIS Fees			
Line 16a Line 16b	Federal Tax Payments			
LITTE TOD	Total Disbursements to Court/Other Not Paid by the Fund:			

92

# STANDARDIZED FUND ACCOUNTING REPORT for Peoria Office Investors, LLC - Cash Basis

# Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

#### FUND ACCOUNTING (See Instructions):

		Detail	Subtotal	Grand Total
Line 17	DC & State Tax Payments			
Line 18	No. of Claims:			
Line 18a	# of Claims Received This Reporting Period		SEE FOOTNOTE 5)	
Line 18b	# of Claims Received Since Inception of Fund		SEE FOOTNOTE 5)	
Line 19	No. of Claimants/Investors:			
Line 19a	# of Claimants/Investors Paid This Reporting Period			SEE FOOTNOTE 5)
Line 19b	# of Claimants/Investors Paid Since Inception of Fund			SEE FOOTNOTE 5)

#### NOTES ON NON-CASH ASSETS:

Based on the September 11, 2008 court order permitting the Receiver to combine funds to simplify cash flow management, this fund was combined with Peoria Office Holdings, LLC when transferred to The Private Bank.

# STANDARDIZED FUND ACCOUNTING REPORT for S. Pine Street Holdings, LLC - Cash Basis

# Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

## <UNAUDITED>

		Detail	Subtotal	Grand Total
Line 1	Beginning Balance (As of 02/28/2009)	\$ 24,598		
	Increases in Fund Balance:			
Line 2	Business Income	238,419		
Line 3	Cash and Securities			
Line 4	Interest/Dividend Income			
Line 5	Business Asset Liquidation			
Line 6	Personal Asset Liquidation			
Line 7	Third-Party Litigation Income			
	Miscellaneous - Other - Interco Transfers and Reimbursement			
Line 8	from Loan Servicer	55,323		
	Total Funds Available (Lines 1 – 8):		318,340	318,34
	Decreases in Fund Balance:			
Line 9	Disbursements to Investors		-	
Line 10	Disbursements for Receivership Operations			
Line 10a	Disbursements to Receiver or Other Professionals			
Line 10b	Business Asset Expenses	251,277		
Line 10b.1	Miscellaneous - Other			
Line 10c	Personal Asset Expenses			
Line 10d	Investment Expenses			
Line 10e	Third-Party Litigation Expenses			
	1. Attorney Fees			
	2. Litigation Expenses			
	Total Third-Party Litigation Expenses			
Line 10f	Tax Administrator Fees and Bonds			
Line 10g	Federal and State Tax Payments  Total Disbursements for Receivership Operations		254 277	
			251,277	
Line 11	Disbursements for Distribution Expenses Paid by the Fund:			
Line 11a	Distribution Plan Development Expenses:			
	1. Fees: Fund Administrator			
	Independent Distribution Consultant (IDC)			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses		-	
Line 11b	Distribution Plan Implementation Expenses:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	4. Fund Administrator Bond	1		

94

## STANDARDIZED FUND ACCOUNTING REPORT for S. Pine Street Holdings, LLC - Cash **Basis**

## Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

## <UNAUDITED>

# FUND ACCOUNTING (See Instructions):

		Detail	Subtotal	Grand Total
	6. Federal Account for Investor Restitution (FAIR) Reporting Expenses  Total Plan Implementation Expenses		-	
	Total Disbursements for Distribution Expenses Paid by the Fund		-	
Line 12 Line 12a	Disbursements to Court/Other: Investment Expenses/Court Registry Investment System (CRIS)			
Line 12b	Fees Federal Tax Payments Total Disbursements to Court/Other:		_	_
	Total Funds Disbursed (Lines 9 – 11):			\$ 251,277
Line 13	Ending Balance (As of 05/31/2009):			\$ 67,063
Line 14	Ending Balance of Fund – Net Assets:			
Line 14a	Cash & Cash Equivalents			\$ 67,063
Line 14b	Investments			
Line 14c	Other Assets or Uncleared Funds			
	Total Ending Balance of Fund – Net Assets			\$ 67,063

#### OTHER SUPPLEMENTAL INFORMATION:

		Detail	Subtotal	Grand Total
	Report of Items NOT To Be Paid by the Fund:			
ine 15	Disbursements for Plan Administration Expenses Not Paid by the Fur	nd:		
Line 15a	Plan Development Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses Not Paid by the Fund			
Line 15b	Plan Implementation Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	4. Fund Administrator Bond			
	5. Miscellaneous			
	6. FAIR Reporting Expenses			
	Total Plan Implementation Expenses Not Paid by the Fund			
Line 15c	Tax Administrator Fees & Bonds Not Paid by the Fund		-	
	Total Disbursements for Plan Administration Expenses Not Paid by	the Fund		
ine 16	Disbursements to Court/Other Not Paid by the Fund:			
Line 16a	Investment Expenses/CRIS Fees			
Line 16b	Federal Tax Payments			
	Total Disbursements to Court/Other Not Paid by the Fund:			

95

# STANDARDIZED FUND ACCOUNTING REPORT for S. Pine Street Holdings, LLC - Cash Basis

# Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

#### <UNAUDITED>

#### FUND ACCOUNTING (See Instructions):

		Detail	Subtotal	Grand Total
Line 17	DC & State Tax Payments			
Line 18	No. of Claims:			
Line 18a	# of Claims Received This Reporting Period			SEE FOOTNOTE 5)
Line 18b	# of Claims Received Since Inception of Fund			SEE FOOTNOTE 5)
Line 19	No. of Claimants/Investors:			
Line 19a	# of Claimants/Investors Paid This Reporting Period			SEE FOOTNOTE 5)
Line 19b	# of Claimants/Investors Paid Since Inception of Fund			SEE FOOTNOTE 5)

#### NOTES ON NON-CASH ASSETS:

There are non-cash business assets that are stated at cost. The assets represent property acquired and any capitalized costs all recorded at cost. The liabilities represent the loan on the property that was acquired. These amounts are preliminary and unaudited.

Based on the September 11, 2008 court order permitting the Receiver to combine funds to simplify cash flow management, this fund was combined with S. Pine Street Investors, LLC when transferred to The Private Bank.

Line 8 includes \$49,665 in funds received from the Loan Servicer as reimbursement for property expenses paid directly by the Company.

**Grand Total** Detail Subtotal Property: 10,853,309 **Building** Loan Payable on Property 8,500,000 **Net Property** 2,353,309 Capitalized Costs: **Tenant Improvements Capital Improvements** 57,165 Total Capitalized Costs 57,165 **Grand Total** 2,410,474

96

# STANDARDIZED FUND ACCOUNTING REPORT for S. Pine Street Investors, LLC - Cash Basis

# Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

## <UNAUDITED>

		Detail	Subtotal	Grand Total
Line 1	Beginning Balance (As of 02/28/2009)	\$ 5,739		
	Increases in Fund Balance:			
ine 2	Business Income	_		
Line 3	Cash and Securities			
Line 4	Interest/Dividend Income			
Line 5	Business Asset Liquidation			
Line 6	Personal Asset Liquidation			
Line 7	Third-Party Litigation Income			
Line 8	Miscellaneous - Other			
	Total Funds Available (Lines 1 – 8):		5,739	5,7
	Decreases in Fund Balance:			
Line 9	Disbursements to Investors		-	
Line 10	Disbursements for Receivership Operations			
Line 10a	Disbursements to Receiver or Other Professionals			
Line 10b	Business Asset Expenses	81		
Line 10b.1	Miscellaneous - Other - Interco Transfers	5,658		
Line 10c	Personal Asset Expenses			
Line 10d	Investment Expenses			
Line 10e	Third-Party Litigation Expenses			
	1. Attorney Fees			
	Litigation Expenses     Total Third-Party Litigation Expenses			
Line 10f	Tax Administrator Fees and Bonds			
Line 10i Line 10g	Federal and State Tax Payments			
Line rog	Total Disbursements for Receivership Operations		5,739	
Line 11	Disbursements for Distribution Expenses Paid by the Fund:			
Line 11a	Distribution Plan Development Expenses:			
	1. Fees:			
	Fund Administrator			
	Independent Distribution Consultant (IDC)			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	Miscellaneous     Total Plan Development Expenses			
			-	
Line 11b	Distribution Plan Implementation Expenses:  1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	Fund Administrator Bond			
	5. Miscellaneous			

# STANDARDIZED FUND ACCOUNTING REPORT for S. Pine Street Investors, LLC - Cash Basis

# Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

## <UNAUDITED>

## FUND ACCOUNTING (See Instructions):

		Detail	Subtotal	Grand Total
	6. Federal Account for Investor Restitution (FAIR) Reporting			
	Expenses			
	Total Plan Implementation Expenses		-	
	Total Disbursements for Distribution Expenses Paid by the Fund		-	
Line 12	Disbursements to Court/Other:			
Line 12a	Investment Expenses/Court Registry Investment System (CRIS)			
	Fees			
Line 12b	Federal Tax Payments			
	Total Disbursements to Court/Other:		_	-
	Total Funds Disbursed (Lines 9 – 11):			\$ 5,739
Line 13	Ending Balance (As of 05/31/2009):			\$ -
Line 14	Ending Balance of Fund – Net Assets:			
Line 14a	Cash & Cash Equivalents			\$ -
Line 14b	Investments			
Line 14c	Other Assets or Uncleared Funds			
	Total Ending Balance of Fund – Net Assets			\$ -

## OTHER SUPPLEMENTAL INFORMATION:

		Detail	Subtotal	Grand Total
	Report of Items NOT To Be Paid by the Fund:			
ine 15	Disbursements for Plan Administration Expenses Not Paid by the Fund:			
Line 15a	Plan Development Expenses Not Paid by the Fund:			
c .ca	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses Not Paid by the Fund			
15 451			1	
Line 15b	Plan Implementation Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	Fund Administrator Bond			
	5. Miscellaneous			
	6. FAIR Reporting Expenses			
	Total Plan Implementation Expenses Not Paid by the Fund			
Line 15c	Tax Administrator Fees & Bonds Not Paid by the Fund			
	Total Disbursements for Plan Administration Expenses Not Paid by the	Fund		
ine 16	Disbursements to Court/Other Not Paid by the Fund:			
Line 16a	Investment Expenses/CRIS Fees			
Line 16b	Federal Tax Payments			
	Total Disbursements to Court/Other Not Paid by the Fund:			

98

## STANDARDIZED FUND ACCOUNTING REPORT for S. Pine Street Investors, LLC - Cash Basis

# Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

#### FUND ACCOUNTING (See Instructions):

		Detail	Subtotal	Grand Total
Line 17	DC & State Tax Payments			
Line 18	No. of Claims:			
Line 18a	# of Claims Received This Reporting Period		(	SEE FOOTNOTE 5)
Line 18b	# of Claims Received Since Inception of Fund		. (	SEE FOOTNOTE 5)
Line 19	No. of Claimants/Investors:			
Line 19a	# of Claimants/Investors Paid This Reporting Period		. (	SEE FOOTNOTE 5)
Line 19b	# of Claimants/Investors Paid Since Inception of Fund		(	SEE FOOTNOTE 5)

#### NOTES ON NON-CASH ASSETS:

The difference between the SFAR for the three months ending February 28, 2009 and this SFAR's beginning asset balance is due to the addition of a bank account reported on this SFAR but not reported on the February 2009 SFAR.

Based on the September 11, 2008 court order permitting the Receiver to combine funds to simplify cash flow management, this fund was combined with S. Pine Street Holdings, LLC when transferred to The Private Bank.

# STANDARDIZED FUND ACCOUNTING REPORT for Shadowbrook Apartments, LLC - Cash Basis

# Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

## <UNAUDITED>

		Detail	Subtotal	Grand Total
Line 1	Beginning Balance (As of 02/28/2009)	\$ 462	-	
	Increases in Fund Balance:			
ine 2	Business Income	_		
ine 2 ine 3	Cash and Securities	-		
ine 4	Interest/Dividend Income			
Line 5	Business Asset Liquidation			
Line 6	Personal Asset Liquidation			
Line 7	Third-Party Litigation Income			
Line 8	Miscellaneous - Other			
	Total Funds Available (Lines 1 – 8):		462	46
	Decreases in Fund Balance:			
Line 9	Disbursements to Investors		_	
Line 10	Disbursements for Receivership Operations			
Line 10a	Disbursements to Receiver or Other Professionals			
Line 10b	Business Asset Expenses	_		
Line 10b.1	Miscellaneous - Other - Interco Transfer	462		
Line 10c	Personal Asset Expenses	.02		
Line 10d	Investment Expenses			
Line 10e	Third-Party Litigation Expenses			
	1. Attorney Fees			
	2. Litigation Expenses			
	Total Third-Party Litigation Expenses			
Line 10f	Tax Administrator Fees and Bonds			
Line 10g	Federal and State Tax Payments			
	Total Disbursements for Receivership Operations		462	
Line 11	Disbursements for Distribution Expenses Paid by the Fund:			
Line 11a	Distribution Plan Development Expenses:			
	1. Fees:			
	Fund Administrator			
	Independent Distribution Consultant (IDC)			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	Administrative Expenses     Miscellaneous			
	Total Plan Development Expenses			
			-	
Line 11b	Distribution Plan Implementation Expenses:			
	1. Fees:			
	Fund Administrator			
	IDCDistribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	4. Fund Administrator Bond			
	5. Miscellaneous			

## STANDARDIZED FUND ACCOUNTING REPORT for Shadowbrook Apartments, LLC - Cash Basis

# Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

#### <UNAUDITED>

#### FUND ACCOUNTING (See Instructions): Subtotal Detail **Grand Total** 6. Federal Account for Investor Restitution (FAIR) Reporting Expenses Total Plan Implementation Expenses Total Disbursements for Distribution Expenses Paid by the Fund Line 12 Disbursements to Court/Other: Investment Expenses/Court Registry Investment System (CRIS) Line 12a Fees Federal Tax Payments Line 12b Total Disbursements to Court/Other: Total Funds Disbursed (Lines 9 - 11): 462 Ending Balance (As of 05/31/2009): Line 13 Line 14 Ending Balance of Fund – Net Assets: Line 14a Cash & Cash Equivalents \$ Line 14b Investments Line 14c Other Assets or Uncleared Funds Total Ending Balance of Fund - Net Assets

		Detail	Subtotal	Grand To
	Report of Items NOT To Be Paid by the Fund:			
ine 15	Disbursements for Plan Administration Expenses Not Paid by the Fund			
Line 15a	Plan Development Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses Not Paid by the Fund		_	
Line 15b	Plan Implementation Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	Fund Administrator Bond			
	5. Miscellaneous			
	6. FAIR Reporting Expenses			
	Total Plan Implementation Expenses Not Paid by the Fund			
Line 15c	Tax Administrator Fees & Bonds Not Paid by the Fund			
	Total Disbursements for Plan Administration Expenses Not Paid by the	e Fund		
ine 16	Disbursements to Court/Other Not Paid by the Fund:			
Line 16a	Investment Expenses/CRIS Fees			
Line 16b	Federal Tax Payments			
	Total Disbursements to Court/Other Not Paid by the Fund:			

# STANDARDIZED FUND ACCOUNTING REPORT for Shadowbrook Apartments, LLC - Cash Basis

# Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

#### FUND ACCOUNTING (See Instructions):

		Detail	Subtotal	Grand Total
Line 17	DC & State Tax Payments			
Line 18	No. of Claims:			
Line 18a	# of Claims Received This Reporting Period			SEE FOOTNOTE 5)
Line 18b	# of Claims Received Since Inception of Fund			SEE FOOTNOTE 5)
Line 19	No. of Claimants/Investors:			
Line 19a	# of Claimants/Investors Paid This Reporting Period			SEE FOOTNOTE 5)
Line 19b	# of Claimants/Investors Paid Since Inception of Fund			SEE FOOTNOTE 5)

#### NOTES ON NON-CASH ASSETS:

Based on the September 11, 2008 court order permitting the Receiver to combine funds to simplify cash flow management, this fund was combined with Wextrust Capital, LLC when transferred to The Private Bank.

# STANDARDIZED FUND ACCOUNTING REPORT for Shallowford Holdings, LLC - Cash Basis Receivership; Civil Court Docket No. 08-cv-07104

## Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

## <UNAUDITED>

		Detail	Subtotal	Grand Total
Line 1	Beginning Balance (As of 02/28/2009)	\$ 22,716		
	Increases in Fund Balance:			
l: 0		50.447		
Line 2 Line 3	Business Income Cash and Securities	56,447		
Line 3 Line 4	Interest/Dividend Income			
Line 5	Business Asset Liquidation			
Line 5	Personal Asset Liquidation			
Line 7	Third-Party Litigation Income			
Line 8	Miscellaneous - Other - Interco Transfers	13,573		
	Total Funds Available (Lines 1 – 8):	,	92,736	92,73
	Decreases in Fund Balance:			
Line 9	Disbursements to Investors		_	
Line 10 Line 10a	Disbursements for Receivership Operations Disbursements to Receiver or Other Professionals			
Line 10a	Business Asset Expenses	68,120		
Line 10b.1	Miscellaneous - Other	00,120		
Line 10c	Personal Asset Expenses			
Line 10d	Investment Expenses			
Line 10e	Third-Party Litigation Expenses			
	1. Attorney Fees			
	2. Litigation Expenses			
	Total Third-Party Litigation Expenses			
Line 10f	Tax Administrator Fees and Bonds			
Line 10g	Federal and State Tax Payments			
	Total Disbursements for Receivership Operations		68,120	
Line 11	Disbursements for Distribution Expenses Paid by the Fund:			
Line 11a	Distribution Plan Development Expenses:			
	1. Fees:			
	Fund Administrator			
	Independent Distribution Consultant (IDC)			
	Distribution Agent  Consultants			
	Legal Advisers			
	Tax Advisers			
	Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses		-	
Line 11b	Distribution Plan Implementation Expenses:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan  Claimant Identification			
	Claims Processing.			
	Web Site Maintenance/Call Center			
	4. Fund Administrator Bond			
	5. Miscellaneous			

# STANDARDIZED FUND ACCOUNTING REPORT for Shallowford Holdings, LLC - Cash Basis Receivership; Civil Court Docket No. 08-cv-07104

## Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

## <UNAUDITED>

FUND ACCOU	INTING (See Instructions):			
		Detail	Subtotal	Grand Total
	Federal Account for Investor Restitution (FAIR) Reporting			
	Expenses			
	Total Plan Implementation Expenses		-	
	Total Disbursements for Distribution Expenses Paid by the Fund		-	
Line 12	Disbursements to Court/Other:			
Line 12a	Investment Expenses/Court Registry Investment System (CRIS)			
	Fees			
Line 12b	Federal Tax Payments			
	Total Disbursements to Court/Other:		-	
	Total Funds Disbursed (Lines 9 – 11):			\$ 68,120
Line 13	Ending Balance (As of 05/31/2009):			\$ 24,616
Line 14	Ending Balance of Fund – Net Assets:	·		
Line 14a	Cash & Cash Equivalents			\$ 24,616
Line 14b	Investments			

Other Assets or Uncleared Funds

Total Ending Balance of Fund – Net Assets

Line 14c

		Detail	Subtotal	Grand Tota
	Report of Items NOT To Be Paid by the Fund:			
ine 15	Disbursements for Plan Administration Expenses Not Paid by the Fund:			
Line 15a	Plan Development Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses Not Paid by the Fund		_	
Line 15b	Plan Implementation Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	Fund Administrator Bond			
	5. Miscellaneous			
	6. FAIR Reporting Expenses			
	Total Plan Implementation Expenses Not Paid by the Fund			
Line 15c	Tax Administrator Fees & Bonds Not Paid by the Fund		-	
	Total Disbursements for Plan Administration Expenses Not Paid by the	e Fund		
ne 16	Disbursements to Court/Other Not Paid by the Fund:			
Line 16a	Investment Expenses/CRIS Fees			
Line 16b	Federal Tax Payments			
	Total Disbursements to Court/Other Not Paid by the Fund:			

104 05/31/09

24,616

# STANDARDIZED FUND ACCOUNTING REPORT for Shallowford Holdings, LLC - Cash Basis Receivership; Civil Court Docket No. 08-cv-07104

## Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

#### <UNAUDITED>

#### FUND ACCOUNTING (See Instructions):

		Detail	Subtotal	Grand Total
Line 17	DC & State Tax Payments			
Line 18	No. of Claims:			
Line 18a	# of Claims Received This Reporting Period			SEE FOOTNOTE 5)
Line 18b	# of Claims Received Since Inception of Fund			SEE FOOTNOTE 5)
Line 19	No. of Claimants/Investors:			
Line 19a	# of Claimants/Investors Paid This Reporting Period			SEE FOOTNOTE 5)
Line 19b	# of Claimants/Investors Paid Since Inception of Fund			SEE FOOTNOTE 5)

#### NOTES ON NON-CASH ASSETS:

There are non-cash business assets that are stated at cost. The assets represent property acquired and any capitalized costs all recorded at cost. The liabilities represent the loan on the property that was acquired. These amounts are preliminary and unaudited.

Please note that the cost of the building and the balance of the loan payable on the property were not recorded in the accounting system. The amounts listed were obtained through other internal sources. An investigation of these amounts is in process.

Based on the September 11, 2008 court order permitting the Receiver to combine funds to simplify cash flow management, this fund was combined with Shallowford Investors, LLC when transferred to The Private Bank.

Subtotal **Grand Total** Detail Property: 3,907,690 Building Loan Payable on Property 2,832,331 1,075,359 **Net Property** Capitalized Costs: 63.570 **Tenant Improvements Capital Improvements** 23,018 86,588 **Total Capitalized Costs** 1,161,947 **Grand Total** 

# STANDARDIZED FUND ACCOUNTING REPORT for Shallowford Investors, LLC - Cash Basis Receivership; Civil Court Docket No. 08-cv-07104

## Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

## <UNAUDITED>

		Detail	Subtotal	Grand Total
Line 1	Beginning Balance (As of 02/28/2009)	\$ 13,527		
	Increases in Fund Balance:			
		4-		
Line 2 Line 3	Business Income Cash and Securities	47		
Line 3 Line 4	Interest/Dividend Income			
Line 5	Business Asset Liquidation			
Line 6	Personal Asset Liquidation			
Line 7	Third-Party Litigation Income			
Line 8	Miscellaneous - Other			
	Total Funds Available (Lines 1 – 8):		13,574	13,57
	Decreases in Fund Balance:			
Line 9	Disbursements to Investors		-	
Line 10	Disbursements for Receivership Operations			
Line 10a	Disbursements to Receiver or Other Professionals			
Line 10b	Business Asset Expenses			
Line 10b.1	Miscellaneous - Other - Interco Transfers	13,574		
Line 10c	Personal Asset Expenses			
Line 10d	Investment Expenses			
Line 10e	Third-Party Litigation Expenses 1. Attorney Fees			
	2. Litigation Expenses			
	Total Third-Party Litigation Expenses			
Line 10f	Tax Administrator Fees and Bonds			
Line 10g	Federal and State Tax Payments			
	Total Disbursements for Receivership Operations		13,574	
Line 11	Disbursements for Distribution Expenses Paid by the Fund:			
Line 11a	Distribution Plan Development Expenses:			
	1. Fees:			
	Fund Administrator  Independent Distribution Consultant (IDC)			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses		-	
Line 11b	Distribution Plan Implementation Expenses:			
	1. Fees:			
	Fund Administrator IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan  Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	4. Fund Administrator Bond			
	5. Miscellaneous			

# STANDARDIZED FUND ACCOUNTING REPORT for Shallowford Investors, LLC - Cash Basis Receivership; Civil Court Docket No. 08-cv-07104

## Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

## <UNAUDITED>

FUND ACCOU	INTING (See Instructions):			
		Detail	Subtotal	Grand Total
	6. Federal Account for Investor Restitution (FAIR) Reporting			
	Expenses			
	Total Plan Implementation Expenses		-	
	Total Disbursements for Distribution Expenses Paid by the Fund		-	
Line 12	Disbursements to Court/Other:			
Line 12a Line 12b	Investment Expenses/Court Registry Investment System (CRIS)			
	Fees			
	Federal Tax Payments			
	Total Disbursements to Court/Other:		-	-
	Total Funds Disbursed (Lines 9 – 11):			\$ 13,574
Line 13	Ending Balance (As of 05/31/2009):			\$ -
Line 14	Ending Balance of Fund – Net Assets:			
Line 14a	Cash & Cash Equivalents			\$
Line 14b	Investments			

Other Assets or Uncleared Funds

Total Ending Balance of Fund – Net Assets

Line 14c

		Detail	Subtotal	Grand Tota
	Report of Items NOT To Be Paid by the Fund:			
ine 15	Disbursements for Plan Administration Expenses Not Paid by the Fund:			
Line 15a	Plan Development Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses Not Paid by the Fund		_	
Line 15b	Plan Implementation Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	4. Fund Administrator Bond			
	5. Miscellaneous			
	6. FAIR Reporting Expenses			
	Total Plan Implementation Expenses Not Paid by the Fund			
Line 15c	Tax Administrator Fees & Bonds Not Paid by the Fund		-	
	Total Disbursements for Plan Administration Expenses Not Paid by the	e Fund		
ine 16	Disbursements to Court/Other Not Paid by the Fund:			
Line 16a	Investment Expenses/CRIS Fees			
Line 16b	Federal Tax Payments			
	Total Disbursements to Court/Other Not Paid by the Fund:			

# STANDARDIZED FUND ACCOUNTING REPORT for Shallowford Investors, LLC - Cash Basis Receivership; Civil Court Docket No. 08-cv-07104

### Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

#### FUND ACCOUNTING (See Instructions):

		Detail	Subtotal	Grand Total
Line 17	DC & State Tax Payments			
Line 18	No. of Claims:			
Line 18a	# of Claims Received This Reporting Period			SEE FOOTNOTE 5)
Line 18b	# of Claims Received Since Inception of Fund			SEE FOOTNOTE 5)
Line 19	No. of Claimants/Investors:			
Line 19a	# of Claimants/Investors Paid This Reporting Period			SEE FOOTNOTE 5)
Line 19b	# of Claimants/Investors Paid Since Inception of Fund			SEE FOOTNOTE 5)

#### NOTES ON NON-CASH ASSETS:

Based on the September 11, 2008 court order permitting the Receiver to combine funds to simplify cash flow management, this fund was combined with Shallowford Holdings, LLC when transferred to The Private Bank.

# STANDARDIZED FUND ACCOUNTING REPORT for Tennessee Office Holdings, LLC - Cash Basis

# Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

		Detail	Subtotal	Grand Total
Line 1	Beginning Balance (As of 02/28/2009)	\$ 351,938		
	Increases in Fund Balance:			
Line 2	Business Income	697,966		
Line 2 Line 3	Cash and Securities	097,900		
Line 3 Line 4	Interest/Dividend Income			
Line 5	Business Asset Liquidation			
Line 5	Personal Asset Liquidation			
Line 7	Third-Party Litigation Income			
Line 8	Miscellaneous - Other - Interco Transfers	18,504		
20	Total Funds Available (Lines 1 – 8):	10,004	1,068,408	1,068,40
	Decreases in Fund Balance:		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	,,
Line 9	Disbursements to Investors		_	
			_	
Line 10	Disbursements for Receivership Operations			
Line 10a	Disbursements to Receiver or Other Professionals	404.000		
Line 10b Line 10b.1	Business Asset Expenses Miscellaneous - Other	481,926		
Line 10b.1 Line 10c	Personal Asset Expenses			
Line 100 Line 10d	Investment Expenses			
Line 10a	Third-Party Litigation Expenses			
Line roc	1. Attorney Fees			
	2. Litigation Expenses			
	Total Third-Party Litigation Expenses			
Line 10f	Tax Administrator Fees and Bonds			
Line 10g	Federal and State Tax Payments			
Line rog	Total Disbursements for Receivership Operations		481,926	
Line 11	Disbursements for Distribution Expenses Paid by the Fund:			
Line 11a	Distribution Plan Development Expenses:			
Lino Tra	1. Fees:			
	Fund Administrator			
	Independent Distribution Consultant (IDC)			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses		-	
Line 11b	Distribution Plan Implementation Expenses:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	4 FOOD ADDIDISTRATOL BODG	i I		

# STANDARDIZED FUND ACCOUNTING REPORT for Tennessee Office Holdings, LLC - Cash Basis

# Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

		Detail	Subtotal	Grand Total
	Federal Account for Investor Restitution (FAIR) Reporting			
	Expenses			
	Total Plan Implementation Expenses		-	
	Total Disbursements for Distribution Expenses Paid by the Fund		-	
Line 12	Disbursements to Court/Other:			
Line 12a	Investment Expenses/Court Registry Investment System (CRIS)			
	Fees			
Line 12b	Federal Tax Payments			
	Total Disbursements to Court/Other:		-	
	Total Funds Disbursed (Lines 9 – 11):			\$ 481,92
Line 13	Ending Balance (As of 05/31/2009):			\$ 586,48
ine 14	Ending Balance of Fund – Net Assets:			
Line 14a	Cash & Cash Equivalents			\$ 586,48
Line 14b	Investments			
Line 14c	Other Assets or Uncleared Funds			
	Total Ending Balance of Fund – Net Assets		1	\$ 586.4

		Detail	Subtotal	Grand Tota
	Report of Items NOT To Be Paid by the Fund:			
ine 15	Disbursements for Plan Administration Expenses Not Paid by the Fund:			
Line 15a	Plan Development Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses Not Paid by the Fund			
Line 15b	Plan Implementation Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	Fund Administrator Bond			
	5. Miscellaneous			
	6. FAIR Reporting Expenses			
	Total Plan Implementation Expenses Not Paid by the Fund			
Line 15c	Tax Administrator Fees & Bonds Not Paid by the Fund		•	
	Total Disbursements for Plan Administration Expenses Not Paid by the	Fund		
ine 16	Disbursements to Court/Other Not Paid by the Fund:			
Line 16a	Investment Expenses/CRIS Fees			
Line 16b	Federal Tax Payments			
	Total Disbursements to Court/Other Not Paid by the Fund:		1	

# STANDARDIZED FUND ACCOUNTING REPORT for Tennessee Office Holdings, LLC - Cash Basis

# Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

#### <UNAUDITED>

#### FUND ACCOUNTING (See Instructions):

		Detail	Subtotal	Grand Total
Line 17	DC & State Tax Payments			
Line 18	No. of Claims:			
Line 18a	# of Claims Received This Reporting Period			(SEE FOOTNOTE 5)
Line 18b	# of Claims Received Since Inception of Fund			(SEE FOOTNOTE 5)
Line 19	No. of Claimants/Investors:			
Line 19a	# of Claimants/Investors Paid This Reporting Period			(SEE FOOTNOTE 5)
Line 19b	# of Claimants/Investors Paid Since Inception of Fund			(SEE FOOTNOTE 5)

#### NOTES ON NON-CASH ASSETS:

There are non-cash business assets that are stated at cost. The assets represent property acquired and any capitalized costs all recorded at cost. The liabilities represent the loan on the property that was acquired. These amounts are preliminary and unaudited.

Based on the September 11, 2008 court order permitting the Receiver to combine funds to simplify cash flow management, this fund was combined with Tennessee Office Investors, LLC when transferred to The Private Bank.

Because of a bank error, \$2,042 from West 82nd Street Investors, LLC was combined with this fund when transferred to The Private Bank. The Receiver is working to resolve this matter.

	Detail	Subtotal	Grand Total
Property:	(,		
Building	17,254,537		
Loan Payable on Property	14,380,935		
Net Property		2,873,602	
Capitalized Costs:			
Tenant Improvements	-		
Capital Improvements	113,107		
Total Capitalized Costs		113,107	
Grand Total			\$ 2,986,708

111

# STANDARDIZED FUND ACCOUNTING REPORT for Tennessee Office Investors, LLC - Cash Basis

# Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

		Detail	Subtotal	Grand Total
Line 1	Beginning Balance (As of 02/28/2009)	\$ 16,462		
	Increases in Fund Balance:			
Line 2	Business Income	_		
Line 2 Line 3	Cash and Securities			
Line 3	Interest/Dividend Income			
Line 5	Business Asset Liquidation			
Line 6	Personal Asset Liquidation			
Line 7	Third-Party Litigation Income			
Line 8	Miscellaneous - Other			
	Total Funds Available (Lines 1 – 8):		16,462	16,46
	Decreases in Fund Balance:			
Line 9	Disbursements to Investors		-	
Line 10	Disbursements for Receivership Operations			
Line 10a	Disbursements to Receiver or Other Professionals			
Line 10b	Business Asset Expenses	_		
Line 10b.1	Miscellaneous - Other - Interco Transfers	16,462		
Line 10c	Personal Asset Expenses			
Line 10d	Investment Expenses			
Line 10e	Third-Party Litigation Expenses			
	1. Attorney Fees			
	2. Litigation Expenses			
	Total Third-Party Litigation Expenses			
Line 10f	Tax Administrator Fees and Bonds			
Line 10g	Federal and State Tax Payments			
	Total Disbursements for Receivership Operations		16,462	
Line 11	Disbursements for Distribution Expenses Paid by the Fund:			
Line 11a	Distribution Plan Development Expenses:			
	1. Fees:			
	Fund Administrator			
	Independent Distribution Consultant (IDC)			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses		=	
Line 11b	Distribution Plan Implementation Expenses:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	Investor Identification:     Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	4. Fund Administrator Bond			
	4. i una Auministrator bona			

# STANDARDIZED FUND ACCOUNTING REPORT for Tennessee Office Investors, LLC - Cash Basis

# Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

		Detail	Subtotal	Grand Total
	6. Federal Account for Investor Restitution (FAIR) Reporting			
	Expenses			
	Total Plan Implementation Expenses		-	
	Total Disbursements for Distribution Expenses Paid by the Fund		-	
Line 12	Disbursements to Court/Other:			
Line 12a	Investment Expenses/Court Registry Investment System (CRIS)			
	Fees			
Line 12b	Federal Tax Payments			
	Total Disbursements to Court/Other:		-	
	Total Funds Disbursed (Lines 9 – 11):			\$ 16,462
Line 13	Ending Balance (As of 05/31/2009):			\$ -
Line 14	Ending Balance of Fund – Net Assets:			
Line 14a	Cash & Cash Equivalents			\$ -
Line 14b	Investments			
Line 14c	Other Assets or Uncleared Funds			
	Total Ending Balance of Fund – Net Assets			\$ -

		Detail	Subtotal	Grand Tot
	Report of Items NOT To Be Paid by the Fund:			
ine 15	Disbursements for Plan Administration Expenses Not Paid by the Fund	:		
Line 15a	Plan Development Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses Not Paid by the Fund			
Line 15b	Plan Implementation Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	Fund Administrator Bond			
	5. Miscellaneous			
	6. FAIR Reporting Expenses			
	Total Plan Implementation Expenses Not Paid by the Fund			
Line 15c	Tax Administrator Fees & Bonds Not Paid by the Fund			
	Total Disbursements for Plan Administration Expenses Not Paid by the	e Fund		
ine 16	Disbursements to Court/Other Not Paid by the Fund:			
Line 16a	Investment Expenses/CRIS Fees			
Line 16b	Federal Tax Payments			
	Total Disbursements to Court/Other Not Paid by the Fund:			

# STANDARDIZED FUND ACCOUNTING REPORT for Tennessee Office Investors, LLC - Cash Basis

# Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

#### FUND ACCOUNTING (See Instructions):

		Detail	Subtotal	Grand Total
Line 17	DC & State Tax Payments			
Line 18	18 No. of Claims:			
Line 18a	# of Claims Received This Reporting Period			SEE FOOTNOTE 5)
Line 18b	# of Claims Received Since Inception of Fund			SEE FOOTNOTE 5)
Line 19	No. of Claimants/Investors:			
Line 19a	# of Claimants/Investors Paid This Reporting Period		. (	SEE FOOTNOTE 5)
Line 19b	# of Claimants/Investors Paid Since Inception of Fund		(	SEE FOOTNOTE 5)

#### NOTES ON NON-CASH ASSETS:

Based on the September 11, 2008 court order permitting the Receiver to combine funds to simplify cash flow management, this fund was combined with Tennessee Office Holdings, LLC when transferred to The Private Bank.

# STANDARDIZED FUND ACCOUNTING REPORT for West Bearden Holdings, LLC - Cash Basis

### Receivership; Civil Court Docket No.

### Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

		Detail	Subtotal	Grand Total
Line 1	Beginning Balance (As of 02/28/2009)	\$ 142,962		
	Increases in Fund Balance:			
Line 2	Business Income	346,933		
Line 3 Line 4	Cash and Securities Interest/Dividend Income	36		
Line 4 Line 5	Business Asset Liquidation	36		
Line 5	Personal Asset Liquidation			
Line 7	Third-Party Litigation Income			
Line 8	Miscellaneous - Other			
	Total Funds Available (Lines 1 – 8):		489,931	489,93
	Decreases in Fund Balance:		•	·
Line 9	Disbursements to Investors		_	
Line 10	Disbursements for Receivership Operations			
Line 10a	Disbursements to Receiver or Other Professionals	050.440		
Line 10b	Business Asset Expenses	256,148		
Line 10b.1 Line 10c	Miscellaneous - Other Personal Asset Expenses			
Line 10d	Investment Expenses			
Line 10e	Third-Party Litigation Expenses			
20	1. Attorney Fees			
	2. Litigation Expenses			
	Total Third-Party Litigation Expenses			
Line 10f	Tax Administrator Fees and Bonds			
Line 10g	Federal and State Tax Payments			
	Total Disbursements for Receivership Operations		256,148	
Line 11	Disbursements for Distribution Expenses Paid by the Fund:			
Line 11a	Distribution Plan Development Expenses:			
	1. Fees:			
	Fund Administrator			
	Independent Distribution Consultant (IDC)			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	Administrative Expenses     Miscellaneous			
	Total Plan Development Expenses		_	
			_	
Line 11b	Distribution Plan Implementation Expenses:			
	1. Fees: Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	4. Fund Administrator Bond			
	5. Miscellaneous			

# STANDARDIZED FUND ACCOUNTING REPORT for West Bearden Holdings, LLC - Cash Basis

### Receivership; Civil Court Docket No.

### Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

### FUND ACCOUNTING (See Instructions):

		Detail	Subtotal	Grand Total	
	Federal Account for Investor Restitution (FAIR) Reporting				
	Expenses				
	Total Plan Implementation Expenses		-		
	Total Disbursements for Distribution Expenses Paid by the Fund		-		
Line 12	Disbursements to Court/Other:				
Line 12a	Investment Expenses/Court Registry Investment System (CRIS)				
	Fees				
Line 12b	Federal Tax Payments				
	Total Disbursements to Court/Other:		-		-
	Total Funds Disbursed (Lines 9 – 11):			\$ 256,14	<b>48</b>
Line 13	Ending Balance (As of 05/31/2009):			\$ 233,78	33
Line 14	Ending Balance of Fund – Net Assets:				
Line 14a	Cash & Cash Equivalents			\$ 233,78	33
Line 14b	Investments				
Line 14c	Other Assets or Uncleared Funds				
	Total Ending Balance of Fund – Net Assets			\$ 233,78	33

#### OTHER SUPPLEMENTAL INFORMATION:

		Detail	Subtotal	Grand Total
	Report of Items NOT To Be Paid by the Fund:			
ine 15	Disbursements for Plan Administration Expenses Not Paid by the Fu	ınd:		
Line 15a	Plan Development Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses Not Paid by the Fund			
Line 15b	Plan Implementation Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	4. Fund Administrator Bond			
	5. Miscellaneous			
	6. FAIR Reporting Expenses			
	Total Plan Implementation Expenses Not Paid by the Fund			
Line 15c	Tax Administrator Fees & Bonds Not Paid by the Fund			
	Total Disbursements for Plan Administration Expenses Not Paid by	y the Fund		
ne 16	Disbursements to Court/Other Not Paid by the Fund:			
Line 16a	Investment Expenses/CRIS Fees			
Line 16b	Federal Tax Payments			
	Total Disbursements to Court/Other Not Paid by the Fund:			

# STANDARDIZED FUND ACCOUNTING REPORT for West Bearden Holdings, LLC - Cash Basis

### Receivership; Civil Court Docket No.

### Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

#### FUND ACCOUNTING (See Instructions):

		Detail	Subtotal	Grand Total
Line 17	DC & State Tax Payments			
Line 18	No. of Claims:			
Line 18a	# of Claims Received This Reporting Period	(	SEE FOOTNOTE 5)	
Line 18b	# of Claims Received Since Inception of Fund	. (	SEE FOOTNOTE 5)	
Line 19	No. of Claimants/Investors:			
Line 19a	# of Claimants/Investors Paid This Reporting Period		. (	SEE FOOTNOTE 5)
Line 19b	# of Claimants/Investors Paid Since Inception of Fund		(	SEE FOOTNOTE 5)

#### NOTES ON NON-CASH ASSETS:

There are non-cash business assets that are stated at cost. The assets represent property acquired and any capitalized costs all recorded at cost. The liabilities represent the loan on the property that was acquired. These amounts are preliminary and unaudited. At this time, no determination of the fair market value of these assets has been made.

		Detail	Subtotal	Gı	rand Total
Property:		,,	'		
	Building	8,710,073			
	Loan Payable on Property	6,777,796			
	Second Loan Payable on Property	529,621			
	Net Property	·	1,402,656		
Capitalized	Costs:				
	Tenant Improvements	569,082			
	Capital Improvements	236,074			
	Total Capitalized Costs	-	805,155		
	Grand Total			\$	2,207,812

# STANDARDIZED FUND ACCOUNTING REPORT for Wilma Rudolph Holdings, LLC - Cash Basis

### Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

		D	etail	Subtotal	Grand Total
Line 1	Beginning Balance (As of 02/28/2009)	\$	15,191		
	Increases in Fund Balance:				
Line 2	Business Income		35,847		
Line 3	Cash and Securities		55,541		
Line 4	Interest/Dividend Income				
Line 5	Business Asset Liquidation				
Line 6	Personal Asset Liquidation				
Line 7	Third-Party Litigation Income				
Line 8	Miscellaneous - Other				
	Total Funds Available (Lines 1 – 8):			51,038	51,0
	Decreases in Fund Balance:				
Line 9	Disbursements to Investors			_	
Line 10	Disbursements for Receivership Operations				
Line 10a Line 10b	Disbursements to Receiver or Other Professionals		24 927		
Line 10b Line 10b.1	Business Asset Expenses Miscellaneous - Other		34,827		
Line 10b. i	Personal Asset Expenses				
Line 10d	Investment Expenses				
Line 10d	Third-Party Litigation Expenses				
Line rec	1. Attorney Fees				
	2. Litigation Expenses				
	Total Third-Party Litigation Expenses				
Line 10f	Tax Administrator Fees and Bonds				
Line 10g	Federal and State Tax Payments				
Line reg	Total Disbursements for Receivership Operations			34,827	
Line 11	Disbursements for Distribution Expenses Paid by the Fund:				
Line 11a	Distribution Plan Development Expenses:				
Lino ma	1. Fees:				
	Fund Administrator				
	Independent Distribution Consultant (IDC)				
	Distribution Agent				
	Consultants				
	Legal Advisers				
	Tax Advisers				
	2. Administrative Expenses				
	3. Miscellaneous				
	Total Plan Development Expenses	ļ		-	
Line 11b	Distribution Plan Implementation Expenses:				
	1. Fees:				
	Fund Administrator				
	IDC				
	Distribution Agent				
	Consultants				
	Legal Advisers				
	Tax Advisers				
	2. Administrative Expenses				
	3. Investor Identification:				
	Notice/Publishing Approved Plan				
	Claimant Identification				
	Claims Processing				
	Web Site Maintenance/Call Center				
	Fund Administrator Bond				
	5. Miscellaneous	1			

118

# STANDARDIZED FUND ACCOUNTING REPORT for Wilma Rudolph Holdings, LLC - Cash Basis

# Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009 <UNAUDITED>

### FUND ACCOUNTING (See Instructions):

		Detail	Subtotal	Grand	Total
	Federal Account for Investor Restitution (FAIR) Reporting     Expenses				
	Total Plan Implementation Expenses  Total Disbursements for Distribution Expenses Paid by the Fund		-		
Line 12 Line 12a	Disbursements to Court/Other: Investment Expenses/Court Registry Investment System (CRIS)				
Line 12b	Fees Federal Tax Payments Total Disbursements to Court/Other:		-		_
	Total Funds Disbursed (Lines 9 – 11):			\$	34,827
Line 13	Ending Balance (As of 05/31/2009):			\$	16,211
Line 14 Line 14a Line 14b	Ending Balance of Fund – Net Assets:  Cash & Cash Equivalents Investments			\$	16,211
Line 14c	Other Assets or Uncleared Funds  Total Ending Balance of Fund – Net Assets			\$	16,211

		Detail	Subtotal	Grand Total
	Report of Items NOT To Be Paid by the Fund:			
ine 15	Disbursements for Plan Administration Expenses Not Paid by the Fu	ınd:		
Line 15a	Plan Development Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses Not Paid by the Fund			
Line 15b	Plan Implementation Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	Fund Administrator Bond			
	5. Miscellaneous			
	6. FAIR Reporting Expenses			
	Total Plan Implementation Expenses Not Paid by the Fund			
Line 15c	Tax Administrator Fees & Bonds Not Paid by the Fund			
	Total Disbursements for Plan Administration Expenses Not Paid by	y the Fund		
ine 16	Disbursements to Court/Other Not Paid by the Fund:			
Line 16a	Investment Expenses/CRIS Fees			
Line 16b	Federal Tax Payments			
	Total Disbursements to Court/Other Not Paid by the Fund:			

# STANDARDIZED FUND ACCOUNTING REPORT for Wilma Rudolph Holdings, LLC - Cash Basis

# Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

#### FUND ACCOUNTING (See Instructions):

		Detail	Subtotal	Grand Total
Line 17	DC & State Tax Payments			
Line 18	No. of Claims:			
Line 18a	# of Claims Received This Reporting Period			(SEE FOOTNOTE 5)
Line 18b	# of Claims Received Since Inception of Fund			(SEE FOOTNOTE 5)
Line 19	No. of Claimants/Investors:			
Line 19a	# of Claimants/Investors Paid This Reporting Period			(SEE FOOTNOTE 5)
Line 19b	# of Claimants/Investors Paid Since Inception of Fund			(SEE FOOTNOTE 5)

#### NOTES ON NON-CASH ASSETS:

There are non-cash business assets that are stated at cost. The assets represent property acquired and any capitalized costs all recorded at cost. The liabilities represent the loan on the property that was acquired. These amounts are preliminary and unaudited.

	Detail	Subtotal	Grand Total
Property:	'	''	
Building	1,717,311		
Loan Payable on Property	1,407,234		
Net Property		310,076	
Capitalized Costs:			
Tenant Improvements	-		
Capital Improvements	1,825		
Total Capitalized Costs		1,825	
Grand Total			\$ 311,902

# STANDARDIZED FUND ACCOUNTING REPORT for Workman Road Holdings, LLC - Cash Basis

# Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

		Detail	Subtotal	Grand Total
Line 1	Beginning Balance (As of 02/28/2009)	\$ 99,296		
	Increases in Fund Balance:			
Line 2	Business Income	86,735		
Line 3	Cash and Securities	00,700		
Line 4	Interest/Dividend Income			
Line 5	Business Asset Liquidation			
Line 6	Personal Asset Liquidation			
Line 7	Third-Party Litigation Income			
Line 8	Miscellaneous - Other - Interco Transfers	200		
	Total Funds Available (Lines 1 – 8):		186,231	186,23
	Decreases in Fund Balance:			
Line 9	Disbursements to Investors		-	
Line 10	Disbursements for Receivership Operations			
Line 10a	Disbursements to Receiver or Other Professionals			
Line 10b	Business Asset Expenses	58,315		
Line 10b.1	Miscellaneous - Other			
Line 10c	Personal Asset Expenses			
Line 10d	Investment Expenses			
Line 10e	Third-Party Litigation Expenses			
	Attorney Fees     Litigation Expenses			
	Total Third-Party Litigation Expenses			
Line 10f	Tax Administrator Fees and Bonds			
Line 10g	Federal and State Tax Payments			
	Total Disbursements for Receivership Operations		58,315	
Line 11	Disbursements for Distribution Expenses Paid by the Fund:			
Line 11a	Distribution Plan Development Expenses:			
	1. Fees:			
	Fund Administrator			
	Independent Distribution Consultant (IDC)			
	Distribution Agent			
	Consultants  Legal Advisers			
	Tax Advisers			
	Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses		-	
Line 11b	Distribution Plan Implementation Expenses:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers  Tax Advisers			
	2. Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	4. Fund Administrator Bond			
	5. Miscellaneous			

121

# STANDARDIZED FUND ACCOUNTING REPORT for Workman Road Holdings, LLC - Cash Basis

# Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

		Detail	Subtotal	Grand Total
	6. Federal Account for Investor Restitution (FAIR) Reporting			
	Expenses			
	Total Plan Implementation Expenses		-	
	Total Disbursements for Distribution Expenses Paid by the Fund		-	
Line 12	Disbursements to Court/Other:			
Line 12a	Investment Expenses/Court Registry Investment System (CRIS)			
	Fees			
Line 12b	Federal Tax Payments			
	Total Disbursements to Court/Other:		-	
	Total Funds Disbursed (Lines 9 – 11):			\$ 58,315
Line 13	Ending Balance (As of 05/31/2009):			\$ 127,916
Line 14	Ending Balance of Fund – Net Assets:			
Line 14a	Cash & Cash Equivalents			\$ 127,916
Line 14b	Investments			
Line 14c	Other Assets or Uncleared Funds			
	Total Ending Balance of Fund – Net Assets			\$ 127,916

		Detail	Subtotal	Grand To
	Report of Items NOT To Be Paid by the Fund:			
ne 15	Disbursements for Plan Administration Expenses Not Paid by the Fund	d:		
Line 15a	Plan Development Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses Not Paid by the Fund		_	
Line 15b	Plan Implementation Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	4. Fund Administrator Bond			
	5. Miscellaneous			
	6. FAIR Reporting Expenses			
	Total Plan Implementation Expenses Not Paid by the Fund			
Line 15c	Tax Administrator Fees & Bonds Not Paid by the Fund		-	
2110 100	Total Disbursements for Plan Administration Expenses Not Paid by t	he Fund		
ine 16	Disbursements to Court/Other Not Paid by the Fund:			
Line 16a	Investment Expenses/CRIS Fees			
Line 16b	Federal Tax Payments			
	Total Disbursements to Court/Other Not Paid by the Fund:			

# STANDARDIZED FUND ACCOUNTING REPORT for Workman Road Holdings, LLC - Cash Basis

# Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

#### FUND ACCOUNTING (See Instructions):

		Detail	Subtotal	Grand Total
Line 17	DC & State Tax Payments			
Line 18	No. of Claims:			
Line 18a	# of Claims Received This Reporting Period	(	SEE FOOTNOTE 5)	
Line 18b	# of Claims Received Since Inception of Fund	. (	SEE FOOTNOTE 5)	
Line 19	No. of Claimants/Investors:			
Line 19a	# of Claimants/Investors Paid This Reporting Period		. (	SEE FOOTNOTE 5)
Line 19b	# of Claimants/Investors Paid Since Inception of Fund		(	SEE FOOTNOTE 5)

#### NOTES ON NON-CASH ASSETS:

There are non-cash business assets that are stated at cost. The assets represent property acquired and any capitalized costs all recorded at cost. The liabilities represent the loan on the property that was acquired. These amounts are preliminary and unaudited.

Because of a bank error, this fund was combined with Wextrust Advisory Services, LLC when transferred to The Private Bank. The Receiver is working to resolve this matter.

123

	Detail	Subtotal	Grand Total
Property:	··		
Building	3,576,203		
Loan Payable on Property	2,980,000		
Net Property	•	596,203	
Capitalized Costs:			
Tenant Improvements	-		
Capital Improvements	-		
Total Capitalized Costs	•	-	
Grand Total			\$ 596,203

05/31/09

Detail Subtotal Grand Total

# STANDARDIZED FUND ACCOUNTING REPORT for Workman Road Investors, LLC - Cash Basis

# Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

		Detail	Subtotal	Grand Total
Line 1	Beginning Balance (As of 02/28/2009)	\$ 9,889		
	Increases in Fund Balance:			
ine 2 ine 3	Business Income Cash and Securities	-		
Line 3 Line 4	Interest/Dividend Income			
Line 5	Business Asset Liquidation			
Line 6	Personal Asset Liquidation			
Line 7	Third-Party Litigation Income			
Line 8	Miscellaneous - Other			
	Total Funds Available (Lines 1 – 8):		9,889	9,88
	Decreases in Fund Balance:			
Line 9	Disbursements to Investors		_	
Line 10	Disbursements for Receivership Operations			
Line 10	Disbursements to Receiver or Other Professionals			
Line 10b	Business Asset Expenses	_		
Line 10b.1	Miscellaneous - Other - Interco Transfer	9,889		
Line 10c	Personal Asset Expenses			
Line 10d	Investment Expenses			
Line 10e	Third-Party Litigation Expenses			
	1. Attorney Fees			
	Litigation Expenses     Total Third-Party Litigation Expenses			
Line 10f	Tax Administrator Fees and Bonds			
Line 10g	Federal and State Tax Payments			
Line rog	Total Disbursements for Receivership Operations		9,889	
Line 11	Disbursements for Distribution Expenses Paid by the Fund:			
Line 11a	Distribution Plan Development Expenses:			
	1. Fees:			
	Fund Administrator			
	Independent Distribution Consultant (IDC)			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	2. Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses		-	
Line 11b	Distribution Plan Implementation Expenses:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants.			
	Legal Advisers			
	Tax Advisers			
	Administrative Expenses     Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	4. Fund Administrator Bond			
	5. Miscellaneous	1		

# STANDARDIZED FUND ACCOUNTING REPORT for Workman Road Investors, LLC - Cash Basis

# Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

#### <UNAUDITED>

#### FUND ACCOUNTING (See Instructions): Subtotal **Grand Total** Detail 6. Federal Account for Investor Restitution (FAIR) Reporting Expenses Total Plan Implementation Expenses Total Disbursements for Distribution Expenses Paid by the Fund Line 12 Disbursements to Court/Other: Investment Expenses/Court Registry Investment System (CRIS) Line 12a Fees Federal Tax Payments Line 12b Total Disbursements to Court/Other: 9,889 Total Funds Disbursed (Lines 9 - 11): Ending Balance (As of 05/31/2009): Line 13 Line 14 Ending Balance of Fund – Net Assets: Line 14a Cash & Cash Equivalents \$ Line 14b Investments Line 14c Other Assets or Uncleared Funds Total Ending Balance of Fund - Net Assets

		Detail	Subtotal	Grand Tota
	Report of Items NOT To Be Paid by the Fund:			
ine 15	Disbursements for Plan Administration Expenses Not Paid by the Fund:			
Line 15a	Plan Development Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses Not Paid by the Fund			
Line 15b	Plan Implementation Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	Fund Administrator Bond			
	5. Miscellaneous			
	6. FAIR Reporting Expenses			
	Total Plan Implementation Expenses Not Paid by the Fund			
Line 15c	Tax Administrator Fees & Bonds Not Paid by the Fund		•	
	Total Disbursements for Plan Administration Expenses Not Paid by the	Fund		
ine 16	Disbursements to Court/Other Not Paid by the Fund:			
Line 16a	Investment Expenses/CRIS Fees			
Line 16b	Federal Tax Payments			
	Total Disbursements to Court/Other Not Paid by the Fund:		1	

125

# STANDARDIZED FUND ACCOUNTING REPORT for Workman Road Investors, LLC - Cash Basis

# Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

#### FUND ACCOUNTING (See Instructions):

		Detail	Subtotal	Grand Total
	-	Dotail	Custotai	- Crana rotar
Line 17	DC & State Tax Payments			
Line 18	No. of Claims:			
Line 18a	# of Claims Received This Reporting Period			(SEE FOOTNOTE 5)
Line 18b	# of Claims Received Since Inception of Fund			(SEE FOOTNOTE 5)
Line 19	No. of Claimants/Investors:			
Line 19a	# of Claimants/Investors Paid This Reporting Period		•	(SEE FOOTNOTE 5)
Line 19b	# of Claimants/Investors Paid Since Inception of Fund			(SEE FOOTNOTE 5)

#### NOTES ON NON-CASH ASSETS:

Because of a bank error, this fund was combined with Wextrust Capital, LLC when transferred to The Private Bank. The Receiver is working to resolve this matter.

## STANDARDIZED FUND ACCOUNTING REPORT for Axela Hospitality, LLC - Cash Basis Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

		Detail	Subtotal	Grand Total
Line 1	Beginning Balance (As of 02/28/2009)	\$ 2,122		
	Increases in Fund Balance:			
Line 2	Business Income	24		
Line 3	Cash and Securities			
Line 4	Interest/Dividend Income	107		
Line 5	Business Asset Liquidation			
Line 6	Personal Asset Liquidation			
Line 7	Third-Party Litigation Income	007.005		
Line 8	Miscellaneous - Other - Interco Transfer Total Funds Available (Lines 1 – 8):	207,235	209,488	209,488
			203,400	203,400
	Decreases in Fund Balance:			
Line 9	Disbursements to Investors		-	
Line 10	Disbursements for Receivership Operations			
Line 10a	Disbursements to Receiver or Other Professionals			
Line 10b	Business Asset Expenses	12,665		
Line 10b.1	Miscellaneous - Other - Interco Transfer	2,110		
Line 10c Line 10d	Personal Asset Expenses Investment Expenses			
Line 10a	Third-Party Litigation Expenses			
Line roc	1. Attorney Fees			
	2. Litigation Expenses			
	Total Third-Party Litigation Expenses			
Line 10f	Tax Administrator Fees and Bonds			
Line 10g	Federal and State Tax Payments			
	Total Disbursements for Receivership Operations		14,775	
Line 11	Disbursements for Distribution Expenses Paid by the Fund:			
Line 11a	Distribution Plan Development Expenses:			
	1. Fees:			
	Fund Administrator			
	Independent Distribution Consultant (IDC)			
	Distribution Agent  Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses		-	
Line 11b	Distribution Plan Implementation Expenses:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	ConsultantsLegal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	Fund Administrator Bond			
	5. Miscellaneous	1		

# STANDARDIZED FUND ACCOUNTING REPORT for Axela Hospitality, LLC - Cash Basis Receivership; Civil Court Docket No. 08-cv-07104

### Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

#### FUND ACCOUNTING (See Instructions): Detail Subtotal **Grand Total** 6. Federal Account for Investor Restitution (FAIR) Reporting Expenses Total Plan Implementation Expenses Total Disbursements for Distribution Expenses Paid by the Fund Line 12 Disbursements to Court/Other: Investment Expenses/Court Registry Investment System (CRIS) Line 12a Fees Federal Tax Payments Line 12b Total Disbursements to Court/Other: Total Funds Disbursed (Lines 9 - 11): 14,775 Ending Balance (As of 05/31/2009): 194,713 Line 13

Line 14

Line 14a

Line 14b

Line 14c

Ending Balance of Fund – Net Assets:

Other Assets or Uncleared Funds

Total Ending Balance of Fund - Net Assets

Cash & Cash Equivalents

Investments

	Detail	Subtotal	Grand Tot
	Report of Items NOT To Be Paid by the Fund:		
ine 15	Disbursements for Plan Administration Expenses Not Paid by the Fund:		
Line 15a	Plan Development Expenses Not Paid by the Fund:		
	1. Fees:		
	Fund Administrator		
	IDC		
	Distribution Agent		
	Consultants		
	Legal Advisers		
	Tax Advisers		
	Administrative Expenses		
	3. Miscellaneous		
	Total Plan Development Expenses Not Paid by the Fund		
Line 15b	Plan Implementation Expenses Not Paid by the Fund:		
	1. Fees:		
	Fund Administrator		
	IDC		
	Distribution Agent		
	Consultants		
	Legal Advisers		
	Tax Advisers		
	2. Administrative Expenses		
	3. Investor Identification:		
	Notice/Publishing Approved Plan		
	Claimant Identification		
	Claims Processing		
	Web Site Maintenance/Call Center		
	4. Fund Administrator Bond		
	5. Miscellaneous		
	6. FAIR Reporting Expenses		
	Total Plan Implementation Expenses Not Paid by the Fund		
Line 15c	Tax Administrator Fees & Bonds Not Paid by the Fund		
	Total Disbursements for Plan Administration Expenses Not Paid by the Fund		
ine 16	Disbursements to Court/Other Not Paid by the Fund:		
Line 16a	Investment Expenses/CRIS Fees		
Line 16b	Federal Tax Payments		
	Total Disbursements to Court/Other Not Paid by the Fund:		1

128 05/31/09

\$

194,713

194,713

# STANDARDIZED FUND ACCOUNTING REPORT for Axela Hospitality, LLC - Cash Basis Receivership; Civil Court Docket No. 08-cv-07104

### Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

#### FUND ACCOUNTING (See Instructions):

		Detail	Subtotal	Grand Total
Line 17	DC & State Tax Payments			
Line 18	No. of Claims:			
Line 18a	# of Claims Received This Reporting Period			(SEE FOOTNOTE 5)
Line 18b	# of Claims Received Since Inception of Fund			(SEE FOOTNOTE 5)
Line 19	No. of Claimants/Investors:			
Line 19a	# of Claimants/Investors Paid This Reporting Period			(SEE FOOTNOTE 5)
Line 19b	# of Claimants/Investors Paid Since Inception of Fund			(SEE FOOTNOTE 5)

#### NOTES ON NON-CASH ASSETS:

Based on the September 11, 2008 court order permitting the Receiver to combine funds to simplify cash flow management, \$33,931 and \$173,305 from CP Phoenix Investors, LLC and Axela Baltimore Investors, LLC, respectively, was transferred into this fund at The Private Bank.

Based on the September 11, 2008 court order permitting the Receiver to combine funds to simplify cash flow management, \$2,110 from this fund was transferred to Gold Coast Development, LLC at The Private Bank.

# STANDARDIZED FUND ACCOUNTING REPORT for Gold Coast Development, LLC - Cash Basis Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

#### FUND ACCOUNTING (See Instructions):

		Detail	Subtotal	Grand Total
Line 1	Beginning Balance (As of 02/28/2009)	\$ 41,221		
	Increases in Fund Balance:			
Line 2	Business Income	108,623		
Line 2 Line 3	Cash and Securities	.00,023		
Line 3	Interest/Dividend Income			
Line 5	Business Asset Liquidation			
	·			
Line 6	Personal Asset Liquidation			
Line 7	Third-Party Litigation Income			
Line 8	Miscellaneous - Other - Interco Transfers	6,603	156 447	156 447
	Total Funds Available (Lines 1 – 8):  Decreases in Fund Balance:		156,447	156,447
Line 9	Disbursements to Investors		-	
Line 10	Disbursements for Receivership Operations			
Line 10a	Disbursements to Receiver or Other Professionals			
Line 10b	Business Asset Expenses	22,917		
Line 10b.1	Miscellaneous - Other			
Line 10c	Personal Asset Expenses			
Line 10d	Investment Expenses			
Line 10e	Third-Party Litigation Expenses			
	1. Attorney Fees			
	2. Litigation Expenses			
	Total Third-Party Litigation Expenses			
Line 10f	Tax Administrator Fees and Bonds			
Line 10g	Federal and State Tax Payments			
3	Total Disbursements for Receivership Operations		22,917	
Line 11 Line 11a	Disbursements for Distribution Expenses Paid by the Fund: Distribution Plan Development Expenses:  1. Fees: Fund Administrator. Independent Distribution Consultant (IDC).			
	Distribution Agent  Consultants			
	Legal Advisers			
	Tax Advisers			
	Administrative Expenses     Missellaneous			
	3. Miscellaneous  Total Plan Development Expenses			
	Total Plan Development Expenses		-	
Line 11b	Distribution Plan Implementation Expenses:  1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	4. Fund Administrator Bond			
	5. Miscellaneous			

# STANDARDIZED FUND ACCOUNTING REPORT for Gold Coast Development, LLC - Cash Basis Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

### FUND ACCOUNTING (See Instructions):

		Detail	Subtotal	Grand Total
	6. Federal Account for Investor Restitution (FAIR) Reporting Expenses  Total Plan Implementation Expenses		_	
	Total Disbursements for Distribution Expenses Paid by the Fund		-	
Line 12 Line 12a	Disbursements to Court/Other: Investment Expenses/Court Registry Investment System (CRIS) Fees			
Line 12b	Federal Tax Payments Total Disbursements to Court/Other:		_	-
	Total Funds Disbursed (Lines 9 – 11):			\$ 22,917
Line 13	Ending Balance (As of 05/31/2009):			\$ 133,530
Line 14 Line 14a Line 14b Line 14c	Ending Balance of Fund – Net Assets:  Cash & Cash Equivalents Investments Other Assets or Uncleared Funds			\$ 133,530
Line 140	Total Ending Balance of Fund – Net Assets			\$ 133,530

		Detail	Subtotal	Grand Total
	Report of Items NOT To Be Paid by the Fund:			
ine 15	Disbursements for Plan Administration Expenses Not Paid by the Fund:			
Line 15a	Plan Development Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses Not Paid by the Fund		_	
Line 15b	Plan Implementation Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	4. Fund Administrator Bond			
	5. Miscellaneous			
	6. FAIR Reporting Expenses			
	Total Plan Implementation Expenses Not Paid by the Fund			
Line 15c	Tax Administrator Fees & Bonds Not Paid by the Fund		-	
2	Total Disbursements for Plan Administration Expenses Not Paid by the	Fund		
ne 16	Disbursements to Court/Other Not Paid by the Fund:			
Line 16a	Investment Expenses/CRIS Fees			
Line 16b	Federal Tax Payments			
	Total Disbursements to Court/Other Not Paid by the Fund:			

131

### STANDARDIZED FUND ACCOUNTING REPORT for Gold Coast Development, LLC - Cash Basis Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

#### <UNAUDITED>

#### FUND ACCOUNTING (See Instructions):

		Detail	Subtotal	Grand Total
Line 17	DC & State Tax Payments			
Line 18	No. of Claims:			
Line 18a	# of Claims Received This Reporting Period		(	SEE FOOTNOTE 5)
Line 18b	# of Claims Received Since Inception of Fund		. (	SEE FOOTNOTE 5)
Line 19	No. of Claimants/Investors:			
Line 19a	# of Claimants/Investors Paid This Reporting Period		. (	SEE FOOTNOTE 5)
Line 19b	# of Claimants/Investors Paid Since Inception of Fund		(	SEE FOOTNOTE 5)

#### NOTES ON NON-CASH ASSETS:

Based on the September 11, 2008 court order permitting the Receiver to combine funds to simplify cash flow management, this fund was combined with Axela Hospitality, LLC and Gold Coast Investors, LLC when transferred to The Private Bank.

There are non-cash business assets that are stated at cost. The assets represent property acquired and any capitalized costs all recorded at cost. The liabilities represent the loan on the property that was acquired. These amounts are preliminary and unaudited.

Please note that a balance sheet was not available as of May 31, 2009. A consolidated balance sheet for Axela Hospitality, LLC that shows the historical cost of the property held at Gold Coast Development, LLC as of 12/31/07 was available. As such, the amounts listed as the property cost noted represent the information as of 12/31/07 and may be different than the amounts as of 05/31/09. The loan payable on the property was obtained from other internal sources.

On June 29, 2009, the Receiver filed a motion to relinquish the Company's interests in its principal property, The Park View Hotel. As of the date this report was prepared, the motion to relinquish remains under advisement.

		Detail	Subtotal	Grand Total
Property:				
	Building	35,136,348		
	Loan Payable on Property	30,594,691		
	Net Property	-	4,541,657	
	Grand Total			4,541,657
				7- 7

# STANDARDIZED FUND ACCOUNTING REPORT for 47 Dean Street Investors, LLC - Cash Basis

# Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

		Detail	Subtotal	Grand Total
Line 1	Beginning Balance (As of 02/28/2009)	\$ 1,244		
	Increases in Fund Balance:			
Line 2	Business Income	_		
Line 3	Cash and Securities			
Line 4	Interest/Dividend Income			
Line 5	Business Asset Liquidation			
Line 6	Personal Asset Liquidation			
Line 7	Third-Party Litigation Income			
Line 8	Miscellaneous - Other			
	Total Funds Available (Lines 1 – 8):		1,244	1,2
	Decreases in Fund Balance:			
Line 9	Disbursements to Investors		-	
Line 10	Disbursements for Receivership Operations			
Line 10a	Disbursements to Receiver or Other Professionals			
Line 10b	Business Asset Expenses	-		
Line 10b.1	Miscellaneous - Other - Interco Transfers	1,244		
Line 10c	Personal Asset Expenses	•		
Line 10d	Investment Expenses			
Line 10e	Third-Party Litigation Expenses			
	1. Attorney Fees			
	2. Litigation Expenses			
	Total Third-Party Litigation Expenses			
Line 10f	Tax Administrator Fees and Bonds			
Line 10g	Federal and State Tax Payments			
	Total Disbursements for Receivership Operations		1,244	
Line 11	Disbursements for Distribution Expenses Paid by the Fund:			
Line 11a	Distribution Plan Development Expenses:			
	1. Fees:			
	Fund Administrator			
	Independent Distribution Consultant (IDC)			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses		-	
Line 11b	Distribution Plan Implementation Expenses:			
	1. Fees:			
	Fund Administrator IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers.			
	Tax Advisers			
	2. Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	Fund Administrator Bond			
	5. Miscellaneous			

# STANDARDIZED FUND ACCOUNTING REPORT for 47 Dean Street Investors, LLC - Cash Basis

# Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

### FUND ACCOUNTING (See Instructions):

		Detail	Subtotal	Grand Total
	6. Federal Account for Investor Restitution (FAIR) Reporting			
	Expenses			
	Total Plan Implementation Expenses		-	
	Total Disbursements for Distribution Expenses Paid by the Fund		-	
Line 12	Disbursements to Court/Other:			
Line 12a	Investment Expenses/Court Registry Investment System (CRIS)			
	Fees			
Line 12b	Federal Tax Payments			
	Total Disbursements to Court/Other:		-	-
	Total Funds Disbursed (Lines 9 – 11):			\$ 1,244
Line 13	Ending Balance (As of 05/31/2009):			\$ -
Line 14	Ending Balance of Fund – Net Assets:			
Line 14a	Cash & Cash Equivalents			\$ -
Line 14b	Investments			
Line 14c	Other Assets or Uncleared Funds			
	Total Ending Balance of Fund – Net Assets			\$ -

		Detail	Subtotal	Grand Tota
	Report of Items NOT To Be Paid by the Fund:			
ine 15	Disbursements for Plan Administration Expenses Not Paid by the Fund:			
Line 15a	Plan Development Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses Not Paid by the Fund			
			-	
Line 15b	Plan Implementation Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	Fund Administrator Bond			
	5. Miscellaneous			
	6. FAIR Reporting Expenses			
	Total Plan Implementation Expenses Not Paid by the Fund		_	
Line 15c	Tax Administrator Fees & Bonds Not Paid by the Fund			
	Total Disbursements for Plan Administration Expenses Not Paid by the	e Fund		
ine 16	Disbursements to Court/Other Not Paid by the Fund:			
Line 16a	Investment Expenses/CRIS Fees			
Line 16b	Federal Tax Payments			
	Total Disbursements to Court/Other Not Paid by the Fund:			1

# STANDARDIZED FUND ACCOUNTING REPORT for 47 Dean Street Investors, LLC - Cash Basis

# Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

#### FUND ACCOUNTING (See Instructions):

		Detail	Subtotal	Grand Total
Line 17	DC & State Tax Payments			
Line 18	No. of Claims:			
Line 18a	# of Claims Received This Reporting Period			SEE FOOTNOTE 5)
Line 18b	# of Claims Received Since Inception of Fund			SEE FOOTNOTE 5)
Line 19	No. of Claimants/Investors:			
Line 19a	# of Claimants/Investors Paid This Reporting Period			SEE FOOTNOTE 5)
Line 19b	# of Claimants/Investors Paid Since Inception of Fund			SEE FOOTNOTE 5)

#### NOTES ON NON-CASH ASSETS:

Based on the September 11, 2008 court order permitting the Receiver to combine funds to simplify cash flow management, this fund was combined with 47 Dean Street Holdings, LLC, when transferred to The Private Bank.

# STANDARDIZED FUND ACCOUNTING REPORT for Dean Street Managers, LLC - Cash Basis Receivership; Civil Court Docket No. 08-cv-07104

### Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

FUND ACCOU	NTING (See Instructions):			
		Detail	Subtotal	Grand Total
Line 1	Beginning Balance (As of 02/28/2009)	\$ -		
	Increases in Fund Balance:			
Line 2	Business Income	_		
Line 3	Cash and Securities			
Line 4	Interest/Dividend Income			
Line 5	Business Asset Liquidation			
Line 6	Personal Asset Liquidation			
Line 7	Third-Party Litigation Income			
Line 8	Miscellaneous - Other Total Funds Available (Lines 1 – 8):		_	_
			-	-
	Decreases in Fund Balance:			
Line 9	Disbursements to Investors		-	
Line 10	Disbursements for Receivership Operations			
Line 10a	Disbursements to Receiver or Other Professionals			
Line 10b	Business Asset Expenses	-		
Line 10b.1	Miscellaneous - Other			
Line 10c Line 10d	Personal Asset Expenses Investment Expenses			
Line 10a	Third-Party Litigation Expenses			
Line ree	1. Attorney Fees			
	2. Litigation Expenses			
	Total Third-Party Litigation Expenses			
Line 10f	Tax Administrator Fees and Bonds			
Line 10g	Federal and State Tax Payments			
	Total Disbursements for Receivership Operations		-	
Line 11	Disbursements for Distribution Expenses Paid by the Fund:			
Line 11a	Distribution Plan Development Expenses:			
	1. Fees:			
	Fund Administrator  Independent Distribution Consultant (IDC)			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses		-	
Line 11b	Distribution Plan Implementation Expenses:			
	1. Fees: Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	Investor Identification:     Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing.			
	Web Site Maintenance/Call Center			
	4. Fund Administrator Bond			
I	5. Miscellaneous			

# STANDARDIZED FUND ACCOUNTING REPORT for Dean Street Managers, LLC - Cash Basis Receivership; Civil Court Docket No. 08-cv-07104

### Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

#### FUND ACCOUNTING (See Instructions): **Grand Total** Detail Subtotal 6. Federal Account for Investor Restitution (FAIR) Reporting Expenses Total Plan Implementation Expenses Total Disbursements for Distribution Expenses Paid by the Fund Line 12 Disbursements to Court/Other: Investment Expenses/Court Registry Investment System (CRIS) Line 12a Fees Federal Tax Payments Line 12b Total Disbursements to Court/Other: Total Funds Disbursed (Lines 9 - 11): Ending Balance (As of 05/31/2009): Line 13

Line 14

Line 14a

Line 14b

Line 14c

Ending Balance of Fund – Net Assets:

Other Assets or Uncleared Funds

Total Ending Balance of Fund – Net Assets

Cash & Cash Equivalents

Investments

		Detail	Subtotal	Grand Total
	Report of Items NOT To Be Paid by the Fund:			
ine 15	Disbursements for Plan Administration Expenses Not Paid by the Fund:			
Line 15a	Plan Development Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses Not Paid by the Fund		_	
Line 15b	Plan Implementation Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	4. Fund Administrator Bond			
	5. Miscellaneous			
	6. FAIR Reporting Expenses			
	Total Plan Implementation Expenses Not Paid by the Fund			
Line 15c	Tax Administrator Fees & Bonds Not Paid by the Fund			
	Total Disbursements for Plan Administration Expenses Not Paid by the	Fund		
ne 16	Disbursements to Court/Other Not Paid by the Fund:			
Line 16a	Investment Expenses/CRIS Fees			
Line 16b	Federal Tax Payments			
	Total Disbursements to Court/Other Not Paid by the Fund:			

137 05/31/09

\$

# STANDARDIZED FUND ACCOUNTING REPORT for Dean Street Managers, LLC - Cash Basis Receivership; Civil Court Docket No. 08-cv-07104

### Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

### FUND ACCOUNTING (See Instructions):

		Detail	Subtotal	Grand Total
Line 17	DC & State Tax Payments			
Line 18	No. of Claims:			
Line 18a	# of Claims Received This Reporting Period		(	SEE FOOTNOTE 5)
Line 18b	# of Claims Received Since Inception of Fund		. (	SEE FOOTNOTE 5)
Line 19	No. of Claimants/Investors:			
Line 19a	# of Claimants/Investors Paid This Reporting Period		. (	SEE FOOTNOTE 5)
Line 19b	# of Claimants/Investors Paid Since Inception of Fund		(	SEE FOOTNOTE 5)

NOTES ON NON-CASH ASSETS:

# STANDARDIZED FUND ACCOUNTING REPORT for WexTrust Securities, LLC - Cash Basis Receivership; Civil Court Docket No. 08-cv-07104

### Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

			Detail	Subtotal	Grand Total
Line 1	Beginning Balance (As of 02/28/2009)	\$	41,250		
	Increases in Fund Balance:				
Line 2	Business Income		_		
Line 3	Cash and Securities				
Line 4	Interest/Dividend Income				
Line 5	Business Asset Liquidation				
Line 6	Personal Asset Liquidation				
Line 7	Third-Party Litigation Income				
Line 8	Miscellaneous - Other				
	Total Funds Available (Lines 1 – 8):			41,250	41,25
	Decreases in Fund Balance:				
Line 9	Disbursements to Investors			-	
Line 10	Disbursements for Receivership Operations				
Line 10a	Disbursements to Receiver or Other Professionals				
Line 10b	Business Asset Expenses		21,290		
Line 10b.1	Miscellaneous - Other				
Line 10c	Personal Asset Expenses				
Line 10d Line 10e	Investment Expenses Third-Party Litigation Expenses				
Line roe	1. Attorney Fees				
	2. Litigation Expenses				
	Total Third-Party Litigation Expenses				
Line 10f	Tax Administrator Fees and Bonds				
Line 10g	Federal and State Tax Payments				
	Total Disbursements for Receivership Operations			21,290	
Line 11	Disbursements for Distribution Expenses Paid by the Fund:				
Line 11a	Distribution Plan Development Expenses:				
	1. Fees:				
	Fund Administrator				
	Independent Distribution Consultant (IDC)				
	Consultants				
	Legal Advisers				
	Tax Advisers				
	2. Administrative Expenses				
	3. Miscellaneous				
	Total Plan Development Expenses			-	
Line 11b	Distribution Plan Implementation Expenses:				
	1. Fees:				
	Fund Administrator				
	IDC				
	Distribution Agent				
	ConsultantsLegal Advisers				
	Tax Advisers				
	2. Administrative Expenses				
	3. Investor Identification:				
	Notice/Publishing Approved Plan				
	Claimant Identification				
	Claims Processing				
	Web Site Maintenance/Call Center				
	4. Fund Administrator Bond				
	5. Miscellaneous	1			

# STANDARDIZED FUND ACCOUNTING REPORT for WexTrust Securities, LLC - Cash Basis Receivership; Civil Court Docket No. 08-cv-07104

### Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

#### FUND ACCOUNTING (See Instructions): Detail Subtotal **Grand Total** 6. Federal Account for Investor Restitution (FAIR) Reporting Expenses Total Plan Implementation Expenses Total Disbursements for Distribution Expenses Paid by the Fund Line 12 Disbursements to Court/Other: Investment Expenses/Court Registry Investment System (CRIS) Line 12a Fees Federal Tax Payments Line 12b **Total Disbursements to Court/Other:** Total Funds Disbursed (Lines 9 - 11): 21,290 Ending Balance (As of 05/31/2009): 19,960 Line 13 Line 14 Ending Balance of Fund – Net Assets: Line 14a Cash & Cash Equivalents \$ 19,960 Line 14b Investments Line 14c Other Assets or Uncleared Funds

Total Ending Balance of Fund - Net Assets

		Detail	Subtotal	Grand Total
	Report of Items NOT To Be Paid by the Fund:			
ine 15	Disbursements for Plan Administration Expenses Not Paid by the Fund:			
Line 15a	Plan Development Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses Not Paid by the Fund			
Line 15b	Plan Implementation Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	Fund Administrator Bond			
	5. Miscellaneous			
	6. FAIR Reporting Expenses			
	Total Plan Implementation Expenses Not Paid by the Fund			
Line 15c	Tax Administrator Fees & Bonds Not Paid by the Fund			
Zino 100	Total Disbursements for Plan Administration Expenses Not Paid by the	Fund		
ine 16	Disbursements to Court/Other Not Paid by the Fund:			
Line 16a	Investment Expenses/CRIS Fees			
Line 16b	Federal Tax Payments			
	Total Disbursements to Court/Other Not Paid by the Fund:			

140 05/31/09

19,960

# STANDARDIZED FUND ACCOUNTING REPORT for WexTrust Securities, LLC - Cash Basis Receivership; Civil Court Docket No. 08-cv-07104

### Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

### FUND ACCOUNTING (See Instructions):

		Detail	Subtotal	Grand Total
Line 17	DC & State Tax Payments			
Line 18	No. of Claims:			(SEE FOOTNOTE 5)
Line 18a	# of Claims Received This Reporting Period			(SEE FOOTNOTE 5)
Line 18b	# of Claims Received Since Inception of Fund		•	(SEE FOOTNOTE 5)
Line 19	No. of Claimants/Investors:			
Line 19a	# of Claimants/Investors Paid This Reporting Period			(SEE FOOTNOTE 5)
Line 19b	# of Claimants/Investors Paid Since Inception of Fund			(SEE FOOTNOTE 5)

141

### NOTES ON NON-CASH ASSETS:

# STANDARDIZED FUND ACCOUNTING REPORT for WexTrade Financial, LLC - Cash Basis Receivership; Civil Court Docket No. 08-cv-07104

### Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

		Detail	Subtotal	Grand Total
Line 1	Beginning Balance (As of 02/28/2009)	\$ 203		
	Increases in Fund Balance:			
Line 2	Business Income	_		
Line 3	Cash and Securities			
Line 4	Interest/Dividend Income			
Line 5	Business Asset Liquidation			
Line 6	Personal Asset Liquidation			
Line 7	Third-Party Litigation Income			
Line 8	Miscellaneous - Other			
	Total Funds Available (Lines 1 – 8):		203	203
	Decreases in Fund Balance:			
Line 9	Disbursements to Investors		-	
Line 10	Disbursements for Receivership Operations			
Line 10a	Disbursements to Receiver or Other Professionals			
Line 10b	Business Asset Expenses	-		
Line 10b.1	Miscellaneous - Other - Interco Transfer	203		
Line 10c	Personal Asset Expenses			
Line 10d Line 10e	Investment Expenses Third-Party Litigation Expenses			
Line rue	1. Attorney Fees			
	2. Litigation Expenses			
	Total Third-Party Litigation Expenses			
Line 10f	Tax Administrator Fees and Bonds			
Line 10g	Federal and State Tax Payments			
	Total Disbursements for Receivership Operations		203	
Line 11	Disbursements for Distribution Expenses Paid by the Fund:			
Line 11a	Distribution Plan Development Expenses:			
	1. Fees:			
	Fund Administrator			
	Independent Distribution Consultant (IDC)			
	Distribution Agent			
	Legal Advisers			
	Tax Advisers			
	Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses		-	
Line 11b	Distribution Plan Implementation Expenses:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers  Tax Advisers			
	2. Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	4. Fund Administrator Bond			
	5. Miscellaneous			

# STANDARDIZED FUND ACCOUNTING REPORT for WexTrade Financial, LLC - Cash Basis Receivership; Civil Court Docket No. 08-cv-07104

### Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

#### FUND ACCOUNTING (See Instructions): **Grand Total** Detail Subtotal 6. Federal Account for Investor Restitution (FAIR) Reporting Expenses Total Plan Implementation Expenses Total Disbursements for Distribution Expenses Paid by the Fund Line 12 Disbursements to Court/Other: Investment Expenses/Court Registry Investment System (CRIS) Line 12a Fees Federal Tax Payments Line 12b Total Disbursements to Court/Other: Total Funds Disbursed (Lines 9 - 11): 203 Ending Balance (As of 05/31/2009): Line 13 Line 14 Ending Balance of Fund – Net Assets: Line 14a Cash & Cash Equivalents \$ Line 14b Investments Line 14c Other Assets or Uncleared Funds Total Ending Balance of Fund - Net Assets

		Detail	Subtotal	Grand Tot
	Report of Items NOT To Be Paid by the Fund:			
ine 15	Disbursements for Plan Administration Expenses Not Paid by the Fund	:		
Line 15a	Plan Development Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses Not Paid by the Fund			
Line 15b	Plan Implementation Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	Fund Administrator Bond			
	5. Miscellaneous			
	6. FAIR Reporting Expenses			
	Total Plan Implementation Expenses Not Paid by the Fund			
Line 15c	Tax Administrator Fees & Bonds Not Paid by the Fund			
	Total Disbursements for Plan Administration Expenses Not Paid by the	e Fund		
ine 16	Disbursements to Court/Other Not Paid by the Fund:			
Line 16a	Investment Expenses/CRIS Fees			
Line 16b	Federal Tax Payments			
	Total Disbursements to Court/Other Not Paid by the Fund:			

143

# STANDARDIZED FUND ACCOUNTING REPORT for WexTrade Financial, LLC - Cash Basis Receivership; Civil Court Docket No. 08-cv-07104

### Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

### FUND ACCOUNTING (See Instructions):

		Detail	Subtotal	Grand Total
Line 17	DC & State Tax Payments			
Line 18	No. of Claims:			
Line 18a	# of Claims Received This Reporting Period			SEE FOOTNOTE 5)
Line 18b	# of Claims Received Since Inception of Fund			SEE FOOTNOTE 5)
Line 19	No. of Claimants/Investors:			
Line 19a	# of Claimants/Investors Paid This Reporting Period			SEE FOOTNOTE 5)
Line 19b	# of Claimants/Investors Paid Since Inception of Fund			SEE FOOTNOTE 5)

### NOTES ON NON-CASH ASSETS:

Based on the September 11, 2008 court order permitting the Receiver to combine funds to simplify cash flow management, this fund was combined with Wextrade Principal Protected Fund I, LLC when transferred to The Private Bank.

# STANDARDIZED FUND ACCOUNTING REPORT for ATM II, LLC - Cash Basis Receivership; Civil Court Docket No. 08-cv-07104

### Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009 <UNAUDITED>

		Detail	Subtotal	Grand Total
Line 1	Beginning Balance (As of 02/28/2009)	\$ 108,383		
	Increases in Fund Balance:			
Line 2	Business Income			
Line 2 Line 3	Cash and Securities	-		
Line 3 Line 4	Interest/Dividend Income			
Line 5	Business Asset Liquidation			
Line 6	Personal Asset Liquidation			
Line 7	Third-Party Litigation Income			
Line 8	Miscellaneous - Other			
	Total Funds Available (Lines 1 – 8):		108,383	108,38
	Decreases in Fund Balance:			
Line 9	Disbursements to Investors		-	
Line 10	Disbursements for Receivership Operations			
Line 10a	Disbursements to Receiver or Other Professionals			
Line 10b	Business Asset Expenses	-		
Line 10b.1	Miscellaneous - Other			
Line 10c	Personal Asset Expenses			
Line 10d	Investment Expenses			
Line 10e	Third-Party Litigation Expenses			
	1. Attorney Fees			
	Litigation Expenses     Total Third-Party Litigation Expenses			
Line 10f	Tax Administrator Fees and Bonds			
Line 10i Line 10g	Federal and State Tax Payments			
Line rog	Total Disbursements for Receivership Operations		_	
Line 11	Disbursements for Distribution Expenses Paid by the Fund:			
Line 11a	Distribution Plan Development Expenses:			
	1. Fees:			
	Fund Administrator			
	Independent Distribution Consultant (IDC)			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	2. Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses		-	
Line 11b	Distribution Plan Implementation Expenses:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	Administrative Expenses     Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing.			
	Web Site Maintenance/Call Center			
	4. Fund Administrator Bond			
	5. Miscellaneous			

# STANDARDIZED FUND ACCOUNTING REPORT for ATM II, LLC - Cash Basis Receivership; Civil Court Docket No. 08-cv-07104

### Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

#### FUND ACCOUNTING (See Instructions): **Grand Total** Detail Subtotal 6. Federal Account for Investor Restitution (FAIR) Reporting Expenses Total Plan Implementation Expenses Total Disbursements for Distribution Expenses Paid by the Fund Line 12 Disbursements to Court/Other: Investment Expenses/Court Registry Investment System (CRIS) Line 12a Fees Federal Tax Payments Line 12b Total Disbursements to Court/Other: Total Funds Disbursed (Lines 9 - 11): Ending Balance (As of 05/31/2009): 108,383 Line 13 Line 14 Ending Balance of Fund – Net Assets: Line 14a Cash & Cash Equivalents \$ 108,383 Line 14b Investments Line 14c Other Assets or Uncleared Funds

Total Ending Balance of Fund - Net Assets

		Detail	Subtotal	Grand Tota
	Report of Items NOT To Be Paid by the Fund:			
ine 15	Disbursements for Plan Administration Expenses Not Paid by the Fund:			
Line 15a	Plan Development Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses Not Paid by the Fund			
Line 15b	Plan Implementation Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	Fund Administrator Bond			
	5. Miscellaneous			
	6. FAIR Reporting Expenses			
	Total Plan Implementation Expenses Not Paid by the Fund			
Line 15c	Tax Administrator Fees & Bonds Not Paid by the Fund		•	
	Total Disbursements for Plan Administration Expenses Not Paid by the	Fund		
ine 16	Disbursements to Court/Other Not Paid by the Fund:			
Line 16a	Investment Expenses/CRIS Fees			
Line 16b	Federal Tax Payments			
	Total Disbursements to Court/Other Not Paid by the Fund:		1	

146 05/31/09

108,383

# STANDARDIZED FUND ACCOUNTING REPORT for ATM II, LLC - Cash Basis Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

#### INVALIDITED

### <UNAUDITED>

### FUND ACCOUNTING (See Instructions):

		Detail	Subtotal	Grand Total
Line 17	DC & State Tax Payments			
Line 18	No. of Claims:			
Line 18a	# of Claims Received This Reporting Period		(	SEE FOOTNOTE 5)
Line 18b	# of Claims Received Since Inception of Fund		. (	SEE FOOTNOTE 5)
Line 19	No. of Claimants/Investors:			
Line 19a	# of Claimants/Investors Paid This Reporting Period		. (	SEE FOOTNOTE 5)
Line 19b	# of Claimants/Investors Paid Since Inception of Fund		(	SEE FOOTNOTE 5)

NOTES ON NON-CASH ASSETS:

# STANDARDIZED FUND ACCOUNTING REPORT for Wextrust Advisory Services, LLC - Cash Basis

# Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

		Detail	Subtotal	Grand Total
Line 1	Beginning Balance (As of 02/28/2009)	\$ 200	-	
	Increases in Fund Balance:			
Line 2	Business Income	_		
ine 3	Cash and Securities			
ine 4	Interest/Dividend Income			
ine 5	Business Asset Liquidation			
_ine 6	Personal Asset Liquidation			
∟ine 7	Third-Party Litigation Income			
Line 8	Miscellaneous - Other			
	Total Funds Available (Lines 1 – 8):		200	20
	Decreases in Fund Balance:			
Line 9	Disbursements to Investors		-	
Line 10	Disbursements for Receivership Operations			
Line 10a	Disbursements to Receiver or Other Professionals			
Line 10b	Business Asset Expenses	-		
Line 10b.1	Miscellaneous - Other - Interco Transfer	200		
Line 10c	Personal Asset Expenses			
Line 10d	Investment Expenses			
Line 10e	Third-Party Litigation Expenses			
	Attorney Fees     Litigation Expenses			
	Total Third-Party Litigation Expenses			
Line 10f	Tax Administrator Fees and Bonds			
Line 10g	Federal and State Tax Payments			
	Total Disbursements for Receivership Operations		200	
Line 11	Disbursements for Distribution Expenses Paid by the Fund:			
Line 11a	Distribution Plan Development Expenses:			
	1. Fees:			
	Fund Administrator			
	Independent Distribution Consultant (IDC)			
	Distribution Agent  Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses		-	
Line 11b	Distribution Plan Implementation Expenses:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers  Tax Advisers			
	2. Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	Fund Administrator Bond			
	5. Miscellaneous	1		

### STANDARDIZED FUND ACCOUNTING REPORT for Wextrust Advisory Services, LLC - Cash Basis

## Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

#### FUND ACCOUNTING (See Instructions): Subtotal Detail **Grand Total** 6. Federal Account for Investor Restitution (FAIR) Reporting Expenses Total Plan Implementation Expenses Total Disbursements for Distribution Expenses Paid by the Fund Line 12 Disbursements to Court/Other: Investment Expenses/Court Registry Investment System (CRIS) Line 12a Fees Federal Tax Payments Line 12b Total Disbursements to Court/Other: Total Funds Disbursed (Lines 9 - 11): 200 Ending Balance (As of 05/31/2009): Line 13 Line 14 Ending Balance of Fund – Net Assets: Line 14a Cash & Cash Equivalents \$ Line 14b Investments Line 14c Other Assets or Uncleared Funds Total Ending Balance of Fund - Net Assets

		Detail	Subtotal	Grand Tota
	Report of Items NOT To Be Paid by the Fund:			
ine 15	Disbursements for Plan Administration Expenses Not Paid by the Fund:			
Line 15a	Plan Development Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses Not Paid by the Fund		_	
Line 15b	Plan Implementation Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	4. Fund Administrator Bond			
	5. Miscellaneous			
	6. FAIR Reporting Expenses			
	Total Plan Implementation Expenses Not Paid by the Fund			
Line 15c	Tax Administrator Fees & Bonds Not Paid by the Fund			
	Total Disbursements for Plan Administration Expenses Not Paid by the	e Fund		
ne 16	Disbursements to Court/Other Not Paid by the Fund:			
Line 16a	Investment Expenses/CRIS Fees			
Line 16b	Federal Tax Payments			
	Total Disbursements to Court/Other Not Paid by the Fund:			

149

05/31/09

# STANDARDIZED FUND ACCOUNTING REPORT for Wextrust Advisory Services, LLC - Cash Basis

# Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

### FUND ACCOUNTING (See Instructions):

		Detail	Subtotal	Grand Total
Line 17	DC & State Tax Payments			
Line 18	No. of Claims:			
Line 18a	# of Claims Received This Reporting Period			SEE FOOTNOTE 5)
Line 18b	# of Claims Received Since Inception of Fund			SEE FOOTNOTE 5)
Line 19	No. of Claimants/Investors:			
Line 19a	# of Claimants/Investors Paid This Reporting Period			SEE FOOTNOTE 5)
Line 19b	# of Claimants/Investors Paid Since Inception of Fund			SEE FOOTNOTE 5)

### NOTES ON NON-CASH ASSETS:

Because of a bank error, this fund was combined with Workman Road Holdings, LLC when transferred to The Private Bank. The Receiver is working to resolve this matter.

## STANDARDIZED FUND ACCOUNTING REPORT for 2435 West Belmont Investors LLC - Cash Basis

# Receivership; Civil Court Docket No. No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

		Detail	Subtotal	Grand Total
Line 1	Beginning Balance (As of 02/28/2009)	\$ 6,402		
	Increases in Fund Balance:			
o	Business Income			
ine 2 ine 3	Cash and Securities	-		
ine 4	Interest/Dividend Income			
Line 5	Business Asset Liquidation			
Line 6	Personal Asset Liquidation			
Line 7	Third-Party Litigation Income			
Line 8	Miscellaneous - Other			
	Total Funds Available (Lines 1 – 8):		6,402	6,4
	Decreases in Fund Balance:			
Line 9	Disbursements to Investors		-	
Line 10	Disbursements for Receivership Operations			
Line 10a	Disbursements to Receiver or Other Professionals			
Line 10b	Business Asset Expenses	-		
Line 10b.1	Miscellaneous - Other - Interco Transfers	6,402		
Line 10c	Personal Asset Expenses			
Line 10d	Investment Expenses			
Line 10e	Third-Party Litigation Expenses			
	1. Attorney Fees			
	Litigation Expenses     Total Third-Party Litigation Expenses			
Line 10f	Tax Administrator Fees and Bonds			
Line 10g	Federal and State Tax Payments			
Line reg	Total Disbursements for Receivership Operations		6,402	
Line 11	Disbursements for Distribution Expenses Paid by the Fund:			
Line 11a	Distribution Plan Development Expenses:			
	1. Fees:			
	Fund Administrator			
	Independent Distribution Consultant (IDC)			
	Distribution Agent			
	Consultants			
	Legal Advisers  Tax Advisers			
	2. Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses		-	
Line 11b	Distribution Plan Implementation Expenses:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants.			
	Legal Advisers			
	Tax Advisers			
	Administrative Expenses     Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	4. Fund Administrator Bond			
	5. Miscellaneous	1		

### STANDARDIZED FUND ACCOUNTING REPORT for 2435 West Belmont Investors LLC - Cash Basis

## Receivership; Civil Court Docket No. No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

#### FUND ACCOUNTING (See Instructions): **Grand Total** Detail Subtotal 6. Federal Account for Investor Restitution (FAIR) Reporting Expenses Total Plan Implementation Expenses Total Disbursements for Distribution Expenses Paid by the Fund Line 12 Disbursements to Court/Other: Investment Expenses/Court Registry Investment System (CRIS) Line 12a Fees Line 12b Federal Tax Payments Total Disbursements to Court/Other: 6,402 Total Funds Disbursed (Lines 9 - 11): Ending Balance (As of 05/31/2009): Line 13 Line 14 Ending Balance of Fund – Net Assets: Line 14a Cash & Cash Equivalents \$ Line 14b Investments Line 14c Other Assets or Uncleared Funds Total Ending Balance of Fund - Net Assets

		Detail	Subtotal	Grand Tot
	Report of Items NOT To Be Paid by the Fund:			
ine 15	Disbursements for Plan Administration Expenses Not Paid by the Fund	:		
Line 15a	Plan Development Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses Not Paid by the Fund			
Line 15b	Plan Implementation Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	Fund Administrator Bond			
	5. Miscellaneous			
	6. FAIR Reporting Expenses			
	Total Plan Implementation Expenses Not Paid by the Fund			
Line 15c	Tax Administrator Fees & Bonds Not Paid by the Fund			
	Total Disbursements for Plan Administration Expenses Not Paid by the	e Fund		
ine 16	Disbursements to Court/Other Not Paid by the Fund:			
Line 16a	Investment Expenses/CRIS Fees			
Line 16b	Federal Tax Payments			
	Total Disbursements to Court/Other Not Paid by the Fund:			

### STANDARDIZED FUND ACCOUNTING REPORT for 2435 West Belmont Investors LLC - Cash Basis

# Receivership; Civil Court Docket No. No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

### FUND ACCOUNTING (See Instructions):

		Detail	Subtotal	Grand Total
Line 17	DC & State Tax Payments			
Line 18	No. of Claims:			
Line 18a	# of Claims Received This Reporting Period			(SEE FOOTNOTE 5)
Line 18b	# of Claims Received Since Inception of Fund			(SEE FOOTNOTE 5)
Line 19	No. of Claimants/Investors:			
Line 19a	# of Claimants/Investors Paid This Reporting Period			(SEE FOOTNOTE 5)
Line 19b	# of Claimants/Investors Paid Since Inception of Fund			(SEE FOOTNOTE 5)

### NOTES ON NON-CASH ASSETS:

Based on the September 11, 2008 court order permitting the Receiver to combine funds to simplify cash flow management, this fund was combined with Wextrust Equity Partners, LLC when transferred to The Private Bank.

# STANDARDIZED FUND ACCOUNTING REPORT for 2825 Oakley, LLC - Cash Basis Receivership; Civil Court Docket No. 08-cv-07104

### Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

		Detail	Subtotal	<b>Grand Total</b>
Line 1	Beginning Balance (As of 02/28/2009)	\$ 36		
	Increases in Fund Balance:			
Line 2	Business Income	_		
Line 3	Cash and Securities			
Line 4	Interest/Dividend Income			
Line 5	Business Asset Liquidation			
Line 6	Personal Asset Liquidation			
Line 7	Third-Party Litigation Income			
Line 8	Miscellaneous - Other			
	Total Funds Available (Lines 1 – 8):		36	36
	Decreases in Fund Balance:			
Line 9	Disbursements to Investors		-	
Line 10	Disbursements for Receivership Operations			
Line 10a	Disbursements to Receiver or Other Professionals			
Line 10b	Business Asset Expenses	-		
Line 10b.1	Miscellaneous - Other			
Line 10c	Personal Asset Expenses			
Line 10d	Investment Expenses			
Line 10e	Third-Party Litigation Expenses			
	1. Attorney Fees			
	Litigation Expenses     Total Third-Party Litigation Expenses			
Line 10f	Tax Administrator Fees and Bonds			
Line 10g	Federal and State Tax Payments			
20 7.09	Total Disbursements for Receivership Operations		-	
Line 11	Disbursements for Distribution Expenses Paid by the Fund:			
Line 11a	Distribution Plan Development Expenses:			
	1. Fees:			
	Fund Administrator			
	Independent Distribution Consultant (IDC)			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	2. Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses		-	
Line 11b	Distribution Plan Implementation Expenses:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	Investor Identification:     Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing.			
	Web Site Maintenance/Call Center			
	4. Fund Administrator Bond			
	5. Miscellaneous			

# STANDARDIZED FUND ACCOUNTING REPORT for 2825 Oakley, LLC - Cash Basis Receivership; Civil Court Docket No. 08-cv-07104

### Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

#### FUND ACCOUNTING (See Instructions): Subtotal **Grand Total** Detail 6. Federal Account for Investor Restitution (FAIR) Reporting Expenses Total Plan Implementation Expenses Total Disbursements for Distribution Expenses Paid by the Fund Line 12 Disbursements to Court/Other: Investment Expenses/Court Registry Investment System (CRIS) Line 12a Fees Federal Tax Payments Line 12b Total Disbursements to Court/Other: Total Funds Disbursed (Lines 9 - 11): Ending Balance (As of 05/31/2009): 36 Line 13 Line 14 Ending Balance of Fund – Net Assets: Line 14a Cash & Cash Equivalents \$ 36 Line 14b Investments Line 14c Other Assets or Uncleared Funds Total Ending Balance of Fund - Net Assets 36

•		Detail	Subtotal	Grand Tota
	Report of Items NOT To Be Paid by the Fund:			
ine 15	Disbursements for Plan Administration Expenses Not Paid by the Fund	d:		
Line 15a	Plan Development Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses Not Paid by the Fund		_	
Line 15b	Plan Implementation Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	Fund Administrator Bond			
	5. Miscellaneous			
	6. FAIR Reporting Expenses			
	Total Plan Implementation Expenses Not Paid by the Fund			
Line 15c	Tax Administrator Fees & Bonds Not Paid by the Fund			
	Total Disbursements for Plan Administration Expenses Not Paid by t	he Fund		
ine 16	Disbursements to Court/Other Not Paid by the Fund:			
Line 16a	Investment Expenses/CRIS Fees			
Line 16b	Federal Tax Payments			
	Total Disbursements to Court/Other Not Paid by the Fund:			

155

05/31/09

# STANDARDIZED FUND ACCOUNTING REPORT for 2825 Oakley, LLC - Cash Basis Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

#### FUND ACCOUNTING (See Instructions):

		Detail	Subtotal	Grand Total
Line 17	DC & State Tax Payments			
Line 18	No. of Claims:			
Line 18a	# of Claims Received This Reporting Period		(	SEE FOOTNOTE 5)
Line 18b	# of Claims Received Since Inception of Fund		. (	SEE FOOTNOTE 5)
Line 19	No. of Claimants/Investors:			
Line 19a	# of Claimants/Investors Paid This Reporting Period		. (	SEE FOOTNOTE 5)
Line 19b	# of Claimants/Investors Paid Since Inception of Fund		(	SEE FOOTNOTE 5)

### NOTES ON NON-CASH ASSETS:

This entity is owned in part by a third party member with management responsibility.

The company has certain liabilities representing loans from banks. These liabilities are stated at the book value as per the Company's books and records. The amounts are preliminary and unaudited.

On February 20, 2009, the United States District Court for the Southern District of New York entered an order permitting the relinquishment of the property owned by 2825 Oakley, LLC and authorizing the Receiver to deed, in lieu of foreclosure, the property to Lakeside Bank. As of the date this report was prepared, this had not yet been completed. Lakeside Bank has indicated that it may foreclose.

156

	Detail	Subtotal	Grand Total
Original Loan Principal			\$ 2,102,108

05/31/09

# STANDARDIZED FUND ACCOUNTING REPORT for 318 Delaplaine Development Co., LLC - Cash Basis

# Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

		De	tail	Subtotal	Grand Total
Line 1	Beginning Balance (As of 02/28/2009)	\$	8,610		
	Increases in Fund Balance:				
Line 2	Business Income		4,300		
Line 3	Cash and Securities		.,000		
Line 4	Interest/Dividend Income				
Line 5	Business Asset Liquidation				
Line 6	Personal Asset Liquidation				
Line 7	Third-Party Litigation Income				
Line 8	Miscellaneous - Other				
	Total Funds Available (Lines 1 – 8):			12,910	12,9
	Decreases in Fund Balance:				
Line 9	Disbursements to Investors			_	
Line 10	Disbursements for Receivership Operations				
Line 10a	Disbursements to Receiver or Other Professionals				
Line 10b	Business Asset Expenses		250		
Line 10b.1	Miscellaneous - Other		200		
Line 10c	Personal Asset Expenses				
Line 10d	Investment Expenses				
Line 10e	Third-Party Litigation Expenses				
	1. Attorney Fees				
	2. Litigation Expenses				
	Total Third-Party Litigation Expenses				
Line 10f	Tax Administrator Fees and Bonds				
Line 10g	Federal and State Tax Payments				
· ·	Total Disbursements for Receivership Operations			250	
Line 11	Disbursements for Distribution Expenses Paid by the Fund:				
Line 11a	Distribution Plan Development Expenses:				
	1. Fees:				
	Fund Administrator				
	Independent Distribution Consultant (IDC)				
	Distribution Agent				
	Consultants				
	Legal Advisers				
	Tax Advisers				
	Administrative Expenses				
	3. Miscellaneous				
	Total Plan Development Expenses			-	
Line 11b	Distribution Plan Implementation Expenses:				
	1. Fees:				
	Fund Administrator				
	IDC				
	Distribution Agent				
	Consultants				
	Legal Advisers				
	Tax Advisers				
	2. Administrative Expenses				
	3. Investor Identification:				
	Notice/Publishing Approved Plan				
	Claimant Identification				
	Claims Processing				
	Web Site Maintenance/Call Center				
	4. Fund Administrator Bond				

## STANDARDIZED FUND ACCOUNTING REPORT for 318 Delaplaine Development Co., LLC - Cash Basis

# Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

#### FUND ACCOUNTING (See Instructions): Subtotal **Grand Total** Detail 6. Federal Account for Investor Restitution (FAIR) Reporting Expenses Total Plan Implementation Expenses Total Disbursements for Distribution Expenses Paid by the Fund Line 12 Disbursements to Court/Other: Investment Expenses/Court Registry Investment System (CRIS) Line 12a Fees Line 12b Federal Tax Payments Total Disbursements to Court/Other: Total Funds Disbursed (Lines 9 - 11): 250 Ending Balance (As of 05/31/2009): 12,660 Line 13 Line 14 Ending Balance of Fund – Net Assets: Line 14a Cash & Cash Equivalents \$ 12,660

Line 14b

Line 14c

Investments

Other Assets or Uncleared Funds

Total Ending Balance of Fund – Net Assets

		Detail	Subtotal	Grand Total
	Report of Items NOT To Be Paid by the Fund:			
ine 15	Disbursements for Plan Administration Expenses Not Paid by the Fund			
Line 15a	Plan Development Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses Not Paid by the Fund			
Line 15b	Plan Implementation Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	4. Fund Administrator Bond			
	5. Miscellaneous			
	6. FAIR Reporting Expenses			
	Total Plan Implementation Expenses Not Paid by the Fund			
Line 15c	Tax Administrator Fees & Bonds Not Paid by the Fund			
20	Total Disbursements for Plan Administration Expenses Not Paid by th	e Fund		
ne 16	Disbursements to Court/Other Not Paid by the Fund:			
Line 16a	Investment Expenses/CRIS Fees			
Line 16b	Federal Tax Payments			
	Total Disbursements to Court/Other Not Paid by the Fund:			

158

05/31/09

12,660

## STANDARDIZED FUND ACCOUNTING REPORT for 318 Delaplaine Development Co., LLC - Cash Basis

# Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

#### FUND ACCOUNTING (See Instructions):

		Detail	Subtotal	Grand Total
Line 17	DC & State Tax Payments			
Line 18	No. of Claims:			
Line 18a	# of Claims Received This Reporting Period		(	SEE FOOTNOTE 5)
Line 18b	# of Claims Received Since Inception of Fund		. (	SEE FOOTNOTE 5)
Line 19	No. of Claimants/Investors:			
Line 19a	# of Claimants/Investors Paid This Reporting Period		. (	SEE FOOTNOTE 5)
Line 19b	# of Claimants/Investors Paid Since Inception of Fund		(	SEE FOOTNOTE 5)

#### NOTES ON NON-CASH ASSETS:

There are non-cash business assets that are stated at cost. The assets represent property acquired and any capitalized costs all recorded at cost. The liabilities represent the loan on the property that was acquired. These amounts are preliminary and unaudited. At this time, no determination of the fair market value of these assets has been made.

Because of existing defaults not capable of cure from property income, the Receiver has agreed to deed this property to the mortgage lender, Private Bank, in consideration for waiver of any deficiency judgment. The deed was recorded during the reporting period.

	Detail	Subtotal	Gran	id Total
Property:				
Building	569,897			
Loan Payable on Property	542,000			
Net Property		27,897		
Capitalized Costs:				
Tenant Improvements				
Capital Improvements				
Total Capitalized Costs		-		
Grand Total			\$	27,897

# STANDARDIZED FUND ACCOUNTING REPORT for 37 Chestnut Development, LLC - Cash Basis

### Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

		Detail	Subtotal	Grand Total
Line 1	Beginning Balance (As of 02/28/2009)	\$ 384		
	Increases in Fund Balance:			
ine 2	Business Income	_		
ine 3	Cash and Securities			
Line 4	Interest/Dividend Income			
Line 5	Business Asset Liquidation			
Line 6	Personal Asset Liquidation			
Line 7	Third-Party Litigation Income			
Line 8	Miscellaneous - Other			
	Total Funds Available (Lines 1 – 8):		384	3
	Decreases in Fund Balance:			
Line 9	Disbursements to Investors		_	
Line 10	Disbursements for Receivership Operations			
Line 10a	Disbursements to Receiver or Other Professionals			
Line 10b	Business Asset Expenses	73		
Line 10b.1	Miscellaneous - Other	73		
Line 10c	Personal Asset Expenses			
Line 10d	Investment Expenses			
Line 10e	Third-Party Litigation Expenses			
	1. Attorney Fees			
	2. Litigation Expenses			
	Total Third-Party Litigation Expenses			
Line 10f	Tax Administrator Fees and Bonds			
Line 10g	Federal and State Tax Payments			
· ·	Total Disbursements for Receivership Operations		73	
Line 11	Disbursements for Distribution Expenses Paid by the Fund:			
Line 11a	Distribution Plan Development Expenses:			
	1. Fees:			
	Fund Administrator			
	Independent Distribution Consultant (IDC)			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses		-	
Line 11b	Distribution Plan Implementation Expenses:			
	1. Fees:			
	Fund Administrator			
	IDC  Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	4. Fund Administrator Bond			
	5. Miscellaneous	i l		

### STANDARDIZED FUND ACCOUNTING REPORT for 37 Chestnut Development, LLC - Cash Basis

# Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

#### FUND ACCOUNTING (See Instructions): Detail Subtotal **Grand Total** 6. Federal Account for Investor Restitution (FAIR) Reporting Expenses Total Plan Implementation Expenses Total Disbursements for Distribution Expenses Paid by the Fund Line 12 Disbursements to Court/Other: Investment Expenses/Court Registry Investment System (CRIS) Line 12a Fees Federal Tax Payments Line 12b Total Disbursements to Court/Other: Total Funds Disbursed (Lines 9 - 11): 73 Ending Balance (As of 05/31/2009): 311 Line 13 Line 14 Ending Balance of Fund – Net Assets: Line 14a Cash & Cash Equivalents \$ 311

Line 14b

Line 14c

Investments

Other Assets or Uncleared Funds

Total Ending Balance of Fund – Net Assets

		Detail	Subtotal	Grand Total
	Report of Items NOT To Be Paid by the Fund:			
ine 15	Disbursements for Plan Administration Expenses Not Paid by the Fund:			
Line 15a	Plan Development Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses Not Paid by the Fund			
Line 15b	Plan Implementation Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification.			
	Claims Processing.			
	Web Site Maintenance/Call Center			
	4. Fund Administrator Bond			
	5. Miscellaneous			
	6. FAIR Reporting Expenses			
	Total Plan Implementation Expenses Not Paid by the Fund			
Line 15c	Tax Administrator Fees & Bonds Not Paid by the Fund		-	
Line 150	Total Disbursements for Plan Administration Expenses Not Paid by the	Fund		
ne 16	Disbursements to Court/Other Not Paid by the Fund:			
Line 16a	Investment Expenses/CRIS Fees			
Line 16a	Federal Tax Payments			
LINE TOD	Total Disbursements to Court/Other Not Paid by the Fund:			

161 05/31/09

311

## STANDARDIZED FUND ACCOUNTING REPORT for 37 Chestnut Development, LLC - Cash Basis

## Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

#### FUND ACCOUNTING (See Instructions): Detail Subtotal **Grand Total** Line 17 **DC & State Tax Payments** Line 18 No. of Claims: Line 18a # of Claims Received This Reporting Period..... (SEE FOOTNOTE 5) Line 18b # of Claims Received Since Inception of Fund..... (SEE FOOTNOTE 5) Line 19 No. of Claimants/Investors: Line 19a # of Claimants/Investors Paid This Reporting Period..... (SEE FOOTNOTE 5) Line 19b # of Claimants/Investors Paid Since Inception of Fund.. (SEE FOOTNOTE 5) NOTES ON NON-CASH ASSETS:

There are non-cash business assets that are stated at cost. The assets represent property acquired and any capitalized costs all recorded at cost. The liabilities represent the loan on the property that was acquired. These amounts are preliminary and unaudited.

	Detail	Subtotai	Gra	ind rotai
Property:				
Building	-			
Loan Payable on Property	280,000			
Net Property		(280,000)		
Capitalized Costs:				
Tenant Improvements				
Capital Improvements				
Total Capitalized Costs		-		
Grand Total			\$	(280,000)

### STANDARDIZED FUND ACCOUNTING REPORT for 3910 Clausen Development Company, LLC - Cash Basis

# Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

		Detail	Subtotal	Grand Total
Line 1	Beginning Balance (As of 02/28/2009)	\$ 13,284		
	Increases in Fund Balance:			
Line 2	Business Income	_		
Line 3	Cash and Securities			
Line 4	Interest/Dividend Income			
Line 5	Business Asset Liquidation			
Line 6	Personal Asset Liquidation			
Line 7	Third-Party Litigation Income			
Line 8	Miscellaneous - Other			
	Total Funds Available (Lines 1 – 8):		13,284	13,2
	Decreases in Fund Balance:			
Line 9	Disbursements to Investors		_	
Line 10	Disbursements for Receivership Operations			
Line 10a	Disbursements to Receiver or Other Professionals			
Line 10b	Business Asset Expenses	4,976		
Line 10b.1	Miscellaneous - Other	.,5.0		
Line 10c	Personal Asset Expenses			
Line 10d	Investment Expenses			
Line 10e	Third-Party Litigation Expenses			
	1. Attorney Fees			
	2. Litigation Expenses			
	Total Third-Party Litigation Expenses			
Line 10f	Tax Administrator Fees and Bonds			
Line 10g	Federal and State Tax Payments			
	Total Disbursements for Receivership Operations		4,976	
Line 11	Disbursements for Distribution Expenses Paid by the Fund:			
Line 11a	Distribution Plan Development Expenses:			
	1. Fees:			
	Fund Administrator			
	Independent Distribution Consultant (IDC)			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses		-	
Line 11b	Distribution Plan Implementation Expenses:			
	1. Fees:			
	Fund Administrator			
	IDCDistribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	Fund Administrator Bond			
	a / tarriminatator Dona			

### STANDARDIZED FUND ACCOUNTING REPORT for 3910 Clausen Development Company, **LLC - Cash Basis**

### Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

		Detail	Subtotal	Grand Total
	Federal Account for Investor Restitution (FAIR) Reporting     Expenses     Total Plan Implementation Expenses		_	
	Total Disbursements for Distribution Expenses Paid by the Fund		-	
Line 12 Line 12a	Disbursements to Court/Other: Investment Expenses/Court Registry Investment System (CRIS)			
	Fees			
Line 12b	Federal Tax Payments Total Disbursements to Court/Other:		_	-
	Total Funds Disbursed (Lines 9 – 11):			\$ 4,976
Line 13	Ending Balance (As of 05/31/2009):			\$ 8,308
Line 14	Ending Balance of Fund – Net Assets:			
Line 14a	Cash & Cash Equivalents			\$ 8,308
Line 14b	Investments			
Line 14c	Other Assets or Uncleared Funds			
	Total Ending Balance of Fund – Net Assets		I	\$ 8,308

		Detail	Subtotal	Grand Tota
	Report of Items NOT To Be Paid by the Fund:			
ine 15	Disbursements for Plan Administration Expenses Not Paid by the Fund:			
Line 15a	Plan Development Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses Not Paid by the Fund			
Line 15b	Plan Implementation Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	Fund Administrator Bond			
	5. Miscellaneous			
	6. FAIR Reporting Expenses			
	Total Plan Implementation Expenses Not Paid by the Fund			
Line 15c	Tax Administrator Fees & Bonds Not Paid by the Fund		•	
	Total Disbursements for Plan Administration Expenses Not Paid by the	Fund		
ine 16	Disbursements to Court/Other Not Paid by the Fund:			
Line 16a	Investment Expenses/CRIS Fees			
Line 16b	Federal Tax Payments			
	Total Disbursements to Court/Other Not Paid by the Fund:		1	

164 05/31/09

### STANDARDIZED FUND ACCOUNTING REPORT for 3910 Clausen Development Company, LLC - Cash Basis

# Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

#### FUND ACCOUNTING (See Instructions):

		Detail	Subtotal	Grand Total
	-	Dotail	Custotai	- Crana rotar
Line 17	DC & State Tax Payments			
Line 18	No. of Claims:			
Line 18a	# of Claims Received This Reporting Period			(SEE FOOTNOTE 5)
Line 18b	# of Claims Received Since Inception of Fund			(SEE FOOTNOTE 5)
Line 19	No. of Claimants/Investors:			
Line 19a	# of Claimants/Investors Paid This Reporting Period		•	(SEE FOOTNOTE 5)
Line 19b	# of Claimants/Investors Paid Since Inception of Fund			(SEE FOOTNOTE 5)

#### NOTES ON NON-CASH ASSETS:

There are non-cash business assets that are stated at cost. The assets represent property acquired and any capitalized costs all recorded at cost. The liabilities represent the loan on the property that was acquired. These amounts are preliminary and unaudited. At this time, no determination of the fair market value of these assets has been made.

Detail Subtotal **Grand Total** Property: Building 697,486 Loan Payable on Property 891,000 Net Property (193,514) Capitalized Costs: **Tenant Improvements Capital Improvements Total Capitalized Costs** (193,514) **Grand Total** 

165

05/31/09

# STANDARDIZED FUND ACCOUNTING REPORT for 4508 Linscott Development Co., LLC - Cash Basis

# Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

	NTING (See Instructions):	Detail	Subtotal	Grand Total
Line 1	Beginning Balance (As of 02/28/2009)	\$ 2,811	Justician	Static Fotoi
		_,_,		
	Increases in Fund Balance:			
Line 2	Business Income	-		
Line 3	Cash and Securities			
Line 4	Interest/Dividend Income			
Line 5	Business Asset Liquidation			
Line 6 Line 7	Personal Asset Liquidation Third-Party Litigation Income			
Line 7	Miscellaneous - Other			
Line o	Total Funds Available (Lines 1 – 8):		2,811	2,811
			_,	_,-,-
	Decreases in Fund Balance:			
Line 9	Disbursements to Investors		-	
Line 10	Disbursements for Receivership Operations			
Line 10a	Disbursements to Receiver or Other Professionals			
Line 10b	Business Asset Expenses	-		
Line 10b.1	Miscellaneous - Other			
Line 10c	Personal Asset Expenses			
Line 10d	Investment Expenses			
Line 10e	Third-Party Litigation Expenses			
	Attorney Fees     Litigation Expenses			
	Total Third-Party Litigation Expenses			
Line 10f				
Line 101 Line 10g	Tax Administrator Fees and Bonds Federal and State Tax Payments			
Line rog	Total Disbursements for Receivership Operations		_	
Line 11	Disbursements for Distribution Expenses Paid by the Fund:			
Line 11a	Distribution Plan Development Expenses:			
20	1. Fees:			
	Fund Administrator			
	Independent Distribution Consultant (IDC)			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses		-	
Line 11b	Distribution Plan Implementation Expenses:			
	1. Fees:			
	Fund Administrator IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	4. Fund Administrator Bond			
	Web Site Maintenance/Call Center			

## STANDARDIZED FUND ACCOUNTING REPORT for 4508 Linscott Development Co., LLC - Cash Basis

# Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

#### FUND ACCOUNTING (See Instructions): Subtotal **Grand Total** Detail 6. Federal Account for Investor Restitution (FAIR) Reporting Expenses Total Plan Implementation Expenses Total Disbursements for Distribution Expenses Paid by the Fund Line 12 Disbursements to Court/Other: Line 12a Investment Expenses/Court Registry Investment System (CRIS) Fees Line 12b Federal Tax Payments Total Disbursements to Court/Other: Total Funds Disbursed (Lines 9 - 11): Ending Balance (As of 05/31/2009): 2,811 Line 13 Line 14 Ending Balance of Fund – Net Assets: Line 14a Cash & Cash Equivalents \$ 2,811 Line 14b Investments Line 14c Other Assets or Uncleared Funds

Total Ending Balance of Fund - Net Assets

		Detail	Subtotal	Grand To
	Report of Items NOT To Be Paid by the Fund:			
ine 15	Disbursements for Plan Administration Expenses Not Paid by the Fund:			
Line 15a	Plan Development Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses Not Paid by the Fund		_	
Line 15b	Plan Implementation Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	Fund Administrator Bond			
	5. Miscellaneous			
	6. FAIR Reporting Expenses			
	Total Plan Implementation Expenses Not Paid by the Fund			
Line 15c	Tax Administrator Fees & Bonds Not Paid by the Fund		_	
	Total Disbursements for Plan Administration Expenses Not Paid by th	e Fund		
ine 16	Disbursements to Court/Other Not Paid by the Fund:			
Line 16a	Investment Expenses/CRIS Fees			
Line 16b	Federal Tax Payments			
	Total Disbursements to Court/Other Not Paid by the Fund:			

167 05/31/09

2,811

## STANDARDIZED FUND ACCOUNTING REPORT for 4508 Linscott Development Co., LLC - Cash Basis

# Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

#### FUND ACCOUNTING (See Instructions):

		Detail	Subtotal	Grand Total
Line 17	DC & State Tax Payments			
Line 18	No. of Claims:			
Line 18a	# of Claims Received This Reporting Period			(SEE FOOTNOTE 5)
Line 18b	# of Claims Received Since Inception of Fund			(SEE FOOTNOTE 5)
Line 19	No. of Claimants/Investors:			
Line 19a	# of Claimants/Investors Paid This Reporting Period		•	(SEE FOOTNOTE 5)
Line 19b	# of Claimants/Investors Paid Since Inception of Fund			(SEE FOOTNOTE 5)

#### NOTES ON NON-CASH ASSETS:

There are non-cash business assets that are stated at cost. The assets represent property acquired and any capitalized costs all recorded at cost. The liabilities represent the loan on the property that was acquired. These amounts are preliminary and unaudited. At this time, no determination of the fair market value of these assets has been made.

The mortgage lender, Bank of Hinsdale, on the residential property owned by 4508 Linscott Development Co., LLC, has recently indicated that it will seek to foreclose on this property.

Detail	Subtotal	Grand Total
483,860		
282,620		
	201,240	
	-	
		\$ 201,240
	483,860	483,860 282,620 201,240

# STANDARDIZED FUND ACCOUNTING REPORT for 4641 Linscott Development Co., LLC - Cash Basis

# Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

			Subtotal	Grand Total
Line 1	Beginning Balance (As of 02/28/2009)	\$ 8,758		
	Increases in Fund Balance:			
Line 2	Business Income	2,400		
Line 2 Line 3	Cash and Securities	2,400		
Line 3 Line 4	Interest/Dividend Income			
Line 5	Business Asset Liquidation			
Line 6	Personal Asset Liquidation			
Line 7	Third-Party Litigation Income			
Line 8	Miscellaneous - Other			
	Total Funds Available (Lines 1 – 8):		11,158	11,15
	Decreases in Fund Balance:			
Line 9	Disbursements to Investors		-	
Line 10	Disbursements for Receivership Operations			
Line 10a	Disbursements to Receiver or Other Professionals			
Line 10b	Business Asset Expenses	-		
Line 10b.1	Miscellaneous - Other			
Line 10c	Personal Asset Expenses			
Line 10d	Investment Expenses			
Line 10e	Third-Party Litigation Expenses			
	1. Attorney Fees			
	Litigation Expenses     Total Third-Party Litigation Expenses			
Line 10f	Tax Administrator Fees and Bonds			
Line 10g	Federal and State Tax Payments			
	Total Disbursements for Receivership Operations			
Line 11	Disbursements for Distribution Expenses Paid by the Fund:			
Line 11a	Distribution Plan Development Expenses:			
	1. Fees:			
	Fund Administrator			
	Independent Distribution Consultant (IDC)			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	Administrative Expenses     Miscellaneous			
	Total Plan Development Expenses		_	
Line 11b	Distribution Plan Implementation Expenses:			
Ello I ID	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center	į l		
	4. Fund Administrator Bond	l l		

# STANDARDIZED FUND ACCOUNTING REPORT for 4641 Linscott Development Co., LLC - Cash Basis

# Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

		Detail	Subtotal	Grand Total	
	Federal Account for Investor Restitution (FAIR) Reporting				
	Expenses				
	Total Plan Implementation Expenses		-		
Total Disbursements for Distribution Expenses Paid by the Fund		-			
Line 12	Disbursements to Court/Other:				
Line 12a	Investment Expenses/Court Registry Investment System (CRIS)				
	Fees				
Line 12b	Federal Tax Payments				
	Total Disbursements to Court/Other:		-		
	Total Funds Disbursed (Lines 9 – 11):			\$	
Line 13	Ending Balance (As of 05/31/2009):			\$	11,158
ine 14	Ending Balance of Fund – Net Assets:				
Line 14a	Cash & Cash Equivalents			\$	11,158
Line 14b	Investments				
Line 14c	Other Assets or Uncleared Funds				
	Total Ending Balance of Fund – Net Assets			\$	11,158

		Detail	Subtotal	Grand To
	Report of Items NOT To Be Paid by the Fund:			
ine 15	Disbursements for Plan Administration Expenses Not Paid by the Fund:			
Line 15a	Plan Development Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses Not Paid by the Fund		_	
Line 15b	Plan Implementation Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	Fund Administrator Bond			
	5. Miscellaneous			
	6. FAIR Reporting Expenses			
	Total Plan Implementation Expenses Not Paid by the Fund			
Line 15c	Tax Administrator Fees & Bonds Not Paid by the Fund			
	Total Disbursements for Plan Administration Expenses Not Paid by th	e Fund		
ine 16	Disbursements to Court/Other Not Paid by the Fund:			
Line 16a	Investment Expenses/CRIS Fees			
Line 16b	Federal Tax Payments			
	Total Disbursements to Court/Other Not Paid by the Fund:			

### STANDARDIZED FUND ACCOUNTING REPORT for 4641 Linscott Development Co., LLC -**Cash Basis**

### Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

#### FUND ACCOUNTING (See Instructions):

		Detail	Subtotal	Grand Total
Line 17	DC & State Tax Payments			
Line 18	No. of Claims:			
Line 18a	# of Claims Received This Reporting Period			SEE FOOTNOTE 5)
Line 18b	# of Claims Received Since Inception of Fund			SEE FOOTNOTE 5)
Line 19	No. of Claimants/Investors:			
Line 19a	# of Claimants/Investors Paid This Reporting Period			SEE FOOTNOTE 5)
Line 19b	# of Claimants/Investors Paid Since Inception of Fund			SEE FOOTNOTE 5)

#### NOTES ON NON-CASH ASSETS:

There are non-cash business assets that are stated at cost. The assets represent property acquired and any capitalized costs all recorded at cost. The liabilities represent the loan on the property that was acquired. These amounts are preliminary and unaudited. At this time, no determination of the fair market value of these assets has been made.

The Receiver recently closed on a deed in lieu transaction with the mortgage lender on this property, Bank of Hinsdale.

	Detail	Subtotal	Gran	d Total
Property:				
Building	416,845			
Loan Payable on Property	394,500			
Net Property	-	22,345		
Capitalized Costs:				
Tenant Improvements				
Capital Improvements				
Total Capitalized Costs		-		
Grand total			\$	22,345

171

05/31/09

# STANDARDIZED FUND ACCOUNTING REPORT for 4816 Middaugh Development Co., LLC - Cash Basis

# Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

	NTING (See Instructions):	Detail	Subtotal	Grand Total
Line 1	Beginning Balance (As of 02/28/2009)	\$ 2,169		J. L
		_,;;;		
	Increases in Fund Balance:			
Line 2	Business Income	-		
Line 3	Cash and Securities			
Line 4	Interest/Dividend Income			
Line 5	Business Asset Liquidation			
Line 6 Line 7	Personal Asset Liquidation			
Line 7 Line 8	Third-Party Litigation Income Miscellaneous - Other			
Line o	Total Funds Available (Lines 1 – 8):		2,169	2,169
	· · · · · · · · · · · · · · · · · · ·		2,100	2,100
	Decreases in Fund Balance:			
Line 9	Disbursements to Investors		-	
Line 10	Disbursements for Receivership Operations			
Line 10a	Disbursements to Receiver or Other Professionals			
Line 10b	Business Asset Expenses	-		
Line 10b.1	Miscellaneous - Other			
Line 10c	Personal Asset Expenses			
Line 10d	Investment Expenses			
Line 10e	Third-Party Litigation Expenses			
	1. Attorney Fees			
	Litigation Expenses     Total Third-Party Litigation Expenses			
1: 405				
Line 10f	Tax Administrator Fees and Bonds Federal and State Tax Payments			
Line 10g	Total Disbursements for Receivership Operations		_	
Line 11	Disbursements for Distribution Expenses Paid by the Fund:			
Line 11a	Distribution Plan Development Expenses:			
Lino i ia	1. Fees:			
	Fund Administrator			
	Independent Distribution Consultant (IDC)			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses		-	
Line 11b	Distribution Plan Implementation Expenses:			
	1. Fees:			
	Fund Administrator			
	IDC  Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	4. Fund Administrator Bond			
	5. Miscellaneous			

# STANDARDIZED FUND ACCOUNTING REPORT for 4816 Middaugh Development Co., LLC - Cash Basis

# Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

		Detail	Subtotal	Grand Total
	Federal Account for Investor Restitution (FAIR) Reporting			
	Expenses			
	Total Plan Implementation Expenses		-	
	Total Disbursements for Distribution Expenses Paid by the Fund		-	
ine 12	Disbursements to Court/Other:			
Line 12a	Investment Expenses/Court Registry Investment System (CRIS)			
	Fees			
Line 12b	Federal Tax Payments			
	Total Disbursements to Court/Other:		-	
	Total Funds Disbursed (Lines 9 – 11):			\$
ine 13	Ending Balance (As of 05/31/2009):			\$ 2,10
ine 14	Ending Balance of Fund – Net Assets:			
Line 14a	Cash & Cash Equivalents			\$ 2,1
Line 14b	Investments			
Line 14c	Other Assets or Uncleared Funds			
	Total Ending Balance of Fund – Net Assets			\$ 2.1

		Detail	Subtotal	Grand Tota
	Report of Items NOT To Be Paid by the Fund:			
ine 15	Disbursements for Plan Administration Expenses Not Paid by the Fund:			
Line 15a	Plan Development Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses Not Paid by the Fund			
Line 15b	Plan Implementation Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	Fund Administrator Bond			
	5. Miscellaneous			
	6. FAIR Reporting Expenses			
	Total Plan Implementation Expenses Not Paid by the Fund			
Line 15c	Tax Administrator Fees & Bonds Not Paid by the Fund		•	
	Total Disbursements for Plan Administration Expenses Not Paid by the	Fund		
ne 16	Disbursements to Court/Other Not Paid by the Fund:			
Line 16a	Investment Expenses/CRIS Fees			
Line 16b	Federal Tax Payments			
	Total Disbursements to Court/Other Not Paid by the Fund:		1	

# STANDARDIZED FUND ACCOUNTING REPORT for 4816 Middaugh Development Co., LLC - Cash Basis

# Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

### FUND ACCOUNTING (See Instructions):

		Detail	Subtotal	Grand Total
Line 17	DC & State Tax Payments			
Line 18	No. of Claims:			
Line 18a	# of Claims Received This Reporting Period		(	SEE FOOTNOTE 5)
Line 18b	# of Claims Received Since Inception of Fund		. (	SEE FOOTNOTE 5)
Line 19	No. of Claimants/Investors:			
Line 19a	# of Claimants/Investors Paid This Reporting Period		. (	SEE FOOTNOTE 5)
Line 19b	# of Claimants/Investors Paid Since Inception of Fund		(	SEE FOOTNOTE 5)

NOTES ON NON-CASH ASSETS:

# STANDARDIZED FUND ACCOUNTING REPORT for 6124 Plymouth Development, LLC - Cash Basis

# Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

		Detail	Subtotal	Grand Total
Line 1	Beginning Balance (As of 02/28/2009)	\$ 1,796		-
	Increases in Fund Balance:			
ine 2. ine 3	Business Income Cash and Securities	-		
	Interest/Dividend Income			
ine 4 ine 5	Business Asset Liquidation			
Line 5 Line 6	Personal Asset Liquidation			
Line 7	Third-Party Litigation Income			
Line 8	Miscellaneous - Other			
	Total Funds Available (Lines 1 – 8):		1,796	1,79
	Decreases in Fund Balance:		,	,
Line 9	Disbursements to Investors		_	
			_	
Line 10	Disbursements for Receivership Operations			
Line 10a	Disbursements to Receiver or Other Professionals	4.050		
Line 10b	Business Asset Expenses	1,050		
Line 10b.1 Line 10c	Miscellaneous - Other Personal Asset Expenses			
Line 10d	Investment Expenses			
Line 10a	Third-Party Litigation Expenses			
Line roc	1. Attorney Fees			
	2. Litigation Expenses			
	Total Third-Party Litigation Expenses			
Line 10f	Tax Administrator Fees and Bonds			
Line 10g	Federal and State Tax Payments			
_	Total Disbursements for Receivership Operations		1,050	
Line 11	Disbursements for Distribution Expenses Paid by the Fund:			
Line 11a	Distribution Plan Development Expenses:			
	1. Fees:			
	Fund Administrator			
	Independent Distribution Consultant (IDC)			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	Administrative Expenses     Miscellaneous			
	Total Plan Development Expenses		_	
Line date				
Line 11b	Distribution Plan Implementation Expenses:			
	1. Fees: Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	Fund Administrator Bond			
	5. Miscellaneous	1		

# STANDARDIZED FUND ACCOUNTING REPORT for 6124 Plymouth Development, LLC - Cash Basis

# Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

		Detail	Subtotal	Grand Total
	6. Federal Account for Investor Restitution (FAIR) Reporting			
	Expenses			
	Total Plan Implementation Expenses		-	
	Total Disbursements for Distribution Expenses Paid by the Fund		-	
Line 12	Disbursements to Court/Other:			
Line 12a	Investment Expenses/Court Registry Investment System (CRIS)			
	Fees			
Line 12b	Federal Tax Payments			
	Total Disbursements to Court/Other:		_	-
	Total Funds Disbursed (Lines 9 – 11):			\$ 1,050
Line 13	Ending Balance (As of 05/31/2009):			\$ 746
Line 14	Ending Balance of Fund – Net Assets:			
Line 14a	Cash & Cash Equivalents			\$ 746
Line 14b	Investments			
Line 14c	Other Assets or Uncleared Funds			
	Total Ending Balance of Fund – Net Assets			\$ 746

		Detail	Subtotal	Grand Tota
	Report of Items NOT To Be Paid by the Fund:			
ine 15	Disbursements for Plan Administration Expenses Not Paid by the Fund:			
Line 15a	Plan Development Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses Not Paid by the Fund			
Line 15b	Plan Implementation Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	4. Fund Administrator Bond			
	5. Miscellaneous			
	6. FAIR Reporting Expenses			
	Total Plan Implementation Expenses Not Paid by the Fund			
Line 15c	Tax Administrator Fees & Bonds Not Paid by the Fund			
	Total Disbursements for Plan Administration Expenses Not Paid by the	e Fund		
ine 16	Disbursements to Court/Other Not Paid by the Fund:			
Line 16a	Investment Expenses/CRIS Fees			
Line 16b	Federal Tax Payments			
	Total Disbursements to Court/Other Not Paid by the Fund:			

## STANDARDIZED FUND ACCOUNTING REPORT for 6124 Plymouth Development, LLC - Cash Basis

# Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

### FUND ACCOUNTING (See Instructions):

		Detail	Subtotal	Grand Total
Line 17	DC & State Tax Payments			
Line 18	No. of Claims:			
Line 18a	# of Claims Received This Reporting Period			(SEE FOOTNOTE 5)
Line 18b	# of Claims Received Since Inception of Fund			(SEE FOOTNOTE 5)
Line 19	No. of Claimants/Investors:			
Line 19a	# of Claimants/Investors Paid This Reporting Period			(SEE FOOTNOTE 5)
Line 19b	# of Claimants/Investors Paid Since Inception of Fund			(SEE FOOTNOTE 5)

### NOTES ON NON-CASH ASSETS:

There are non-cash business assets that are stated at cost. The assets represent property acquired and any capitalized costs all recorded at cost. The liabilities represent the loan on the property that was acquired. These amounts are preliminary and unaudited. At this time, no determination of the fair market value of these assets has been made.

	Detail	Subtotal	Grand Total
Property:			
Building	435,193		
Loan Payable on Property	440,312		
Net Property		(5,119)	
Capitalized Costs:			
Tenant Improvements			
Capital Improvements			
Total Capitalized Costs		-	
Grand total			\$ (5,119)

# STANDARDIZED FUND ACCOUNTING REPORT for 6126 Plymouth Development, LLC - Cash Basis

# Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

		Det	tail	Subtotal	Grand Total
Line 1	Beginning Balance (As of 02/28/2009)	\$	247,422		
	Increases in Fund Balance:				
_ine 2	Business Income				
ine 3	Cash and Securities				
Line 4	Interest/Dividend Income				
Line 5	Business Asset Liquidation				
Line 6	Personal Asset Liquidation				
Line 7	Third-Party Litigation Income				
	Miscellaneous - Other - Construction Loan Proceeds & Return of				
Line 8	Bond Posted		16,586		
	Total Funds Available (Lines 1 – 8):			264,008	264,0
	Decreases in Fund Balance:				
Line 9	Disbursements to Investors			-	
Line 10	Disbursements for Receivership Operations				
Line 10a	Disbursements to Receiver or Other Professionals				
Line 10b	Business Asset Expenses		16,469		
Line 10b.1	Miscellaneous - Other				
Line 10c	Personal Asset Expenses				
Line 10d	Investment Expenses				
Line 10e	Third-Party Litigation Expenses				
	1. Attorney Fees				
	2. Litigation Expenses				
	Total Third-Party Litigation Expenses				
Line 10f	Tax Administrator Fees and Bonds				
Line 10g	Federal and State Tax Payments				
	Total Disbursements for Receivership Operations			16,469	
Line 11	Disbursements for Distribution Expenses Paid by the Fund:				
Line 11a	Distribution Plan Development Expenses:				
	1. Fees:				
	Fund Administrator				
	Independent Distribution Consultant (IDC)				
	Distribution Agent				
	Consultants				
	Legal Advisers				
	Administrative Expenses     Miscellaneous				
	Total Plan Development Expenses			_	
Line 11b	Distribution Plan Implementation Expenses:				
LINETID	1. Fees:				
	Fund Administrator				
	IDC				
	Distribution Agent				
	Consultants				
	Legal Advisers				
	Tax Advisers				
	2. Administrative Expenses				
	3. Investor Identification:				
	Notice/Publishing Approved Plan				
	Claimant Identification				
	Claims Processing				
	Web Site Maintenance/Call Center				
	Fund Administrator Bond				
	5. Miscellaneous				

### STANDARDIZED FUND ACCOUNTING REPORT for 6126 Plymouth Development, LLC - Cash Basis

## Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

FUND ACCOUNTING (See Instructions):

Ending Balance of Fund – Net Assets:

Other Assets or Uncleared Funds

Total Ending Balance of Fund - Net Assets

Cash & Cash Equivalents

Investments

Line 14

Line 14a

Line 14b

Line 14c

#### Detail Subtotal **Grand Total** 6. Federal Account for Investor Restitution (FAIR) Reporting Expenses Total Plan Implementation Expenses Total Disbursements for Distribution Expenses Paid by the Fund Line 12 Disbursements to Court/Other: Investment Expenses/Court Registry Investment System (CRIS) Line 12a Fees Line 12b Federal Tax Payments Total Disbursements to Court/Other: Total Funds Disbursed (Lines 9 - 11): 16,469 Ending Balance (As of 05/31/2009): 247,539 Line 13

		Detail	Subtotal	Grand Total
	Report of Items NOT To Be Paid by the Fund:			
ine 15	Disbursements for Plan Administration Expenses Not Paid by the Fund:			
Line 15a	Plan Development Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses Not Paid by the Fund		_	
Line 15b	Plan Implementation Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing.			
	Web Site Maintenance/Call Center			
	4. Fund Administrator Bond			
	5. Miscellaneous			
	6. FAIR Reporting Expenses			
	Total Plan Implementation Expenses Not Paid by the Fund			
Line 15c	Tax Administrator Fees & Bonds Not Paid by the Fund		-	
Line 100	Total Disbursements for Plan Administration Expenses Not Paid by th	e Fund		
ine 16	Disbursements to Court/Other Not Paid by the Fund:			
Line 16a	Investment Expenses/CRIS Fees			
Line 16b	Federal Tax Payments			
LITE TOD	Total Disbursements to Court/Other Not Paid by the Fund:			

179 05/31/09

\$

247,539

247,539

### STANDARDIZED FUND ACCOUNTING REPORT for 6126 Plymouth Development, LLC - Cash Basis

### Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

#### <UNAUDITED>

#### FUND ACCOUNTING (See Instructions):

		Detail	Subtotal	Grand Total
Line 17	DC & State Tax Payments			
Line 18	No. of Claims:			
Line 18a	# of Claims Received This Reporting Period			SEE FOOTNOTE 5)
Line 18b	# of Claims Received Since Inception of Fund			SEE FOOTNOTE 5)
Line 19	No. of Claimants/Investors:			
Line 19a	# of Claimants/Investors Paid This Reporting Period			SEE FOOTNOTE 5)
Line 19b	# of Claimants/Investors Paid Since Inception of Fund			SEE FOOTNOTE 5)

#### NOTES ON NON-CASH ASSETS:

An investor note is on the balance sheet for \$128,400.

The sale of the home owned by 6126 Plymouth Development, LLC was completed on Feruary 17, 2009. Net proceeds from the sale, after payment of closing costs, were \$238,297.98.

## STANDARDIZED FUND ACCOUNTING REPORT for 625 Paragon Investors, LLC - Cash Basis Receivership; Civil Court Docket No. 08-cv-07104

### Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

#### <UNAUDITED>

		Detail	Subtotal	Grand Total
Line 1	Beginning Balance (As of 02/28/2009)	\$ 1,453		
	Increases in Fund Balance:			
Line 2	Business Income	_		
Line 3	Cash and Securities			
Line 4	Interest/Dividend Income			
Line 5	Business Asset Liquidation			
Line 6	Personal Asset Liquidation			
Line 7	Third-Party Litigation Income			
Line 8	Miscellaneous - Other			
	Total Funds Available (Lines 1 – 8):		1,453	1,45
	Decreases in Fund Balance:			
Line 9	Disbursements to Investors		-	
Line 10	Disbursements for Receivership Operations			
Line 10a	Disbursements to Receiver or Other Professionals			
Line 10b	Business Asset Expenses			
Line 10b.1	Miscellaneous - Other - Interco Transfer	1,453		
Line 10c	Personal Asset Expenses			
Line 10d Line 10e	Investment Expenses Third-Party Litigation Expenses			
Line 10e	1. Attorney Fees			
	2. Litigation Expenses			
	Total Third-Party Litigation Expenses			
Line 10f	Tax Administrator Fees and Bonds			
Line 10g	Federal and State Tax Payments			
	Total Disbursements for Receivership Operations		1,453	
Line 11	Disbursements for Distribution Expenses Paid by the Fund:			
Line 11a	Distribution Plan Development Expenses:			
	1. Fees:			
	Fund Administrator.			
	Independent Distribution Consultant (IDC)			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses		-	
Line 11b	Distribution Plan Implementation Expenses:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	ConsultantsLegal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	Fund Administrator Bond			
	5. Miscellaneous			

## STANDARDIZED FUND ACCOUNTING REPORT for 625 Paragon Investors, LLC - Cash Basis Receivership; Civil Court Docket No. 08-cv-07104

#### Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

#### <UNAUDITED>

		Detail	Subtotal	Grand Total
	6. Federal Account for Investor Restitution (FAIR) Reporting			
	Expenses			
	Total Plan Implementation Expenses		-	
	Total Disbursements for Distribution Expenses Paid by the Fund		-	
Line 12	Disbursements to Court/Other:			
Line 12a	Investment Expenses/Court Registry Investment System (CRIS)			
	Fees			
Line 12b	Federal Tax Payments			
	Total Disbursements to Court/Other:		-	-
	Total Funds Disbursed (Lines 9 – 11):			\$ 1,453
Line 13	Ending Balance (As of 05/31/2009):			\$ -
Line 14	Ending Balance of Fund – Net Assets:			
Line 14a	Cash & Cash Equivalents			\$ -
Line 14b	Investments			
Line 14c	Other Assets or Uncleared Funds			
	Total Ending Balance of Fund – Net Assets			\$ -

		Detail	Subtotal	Grand Tota
	Report of Items NOT To Be Paid by the Fund:			
ine 15	Disbursements for Plan Administration Expenses Not Paid by the Fund:			
Line 15a	Plan Development Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses Not Paid by the Fund			
Line 15b	Plan Implementation Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	Fund Administrator Bond			
	5. Miscellaneous			
	6. FAIR Reporting Expenses			
	Total Plan Implementation Expenses Not Paid by the Fund			
Line 15c	Tax Administrator Fees & Bonds Not Paid by the Fund		•	
	Total Disbursements for Plan Administration Expenses Not Paid by the	Fund		
ine 16	Disbursements to Court/Other Not Paid by the Fund:			
Line 16a	Investment Expenses/CRIS Fees			
Line 16b	Federal Tax Payments			
	Total Disbursements to Court/Other Not Paid by the Fund:		1	

# STANDARDIZED FUND ACCOUNTING REPORT for 625 Paragon Investors, LLC - Cash Basis Receivership; Civil Court Docket No. 08-cv-07104

#### Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

#### <UNAUDITED>

#### FUND ACCOUNTING (See Instructions):

		Detail	Subtotal	Grand Total
Line 17	DC & State Tax Payments			
Line 18	No. of Claims:			
Line 18a	# of Claims Received This Reporting Period			SEE FOOTNOTE 5)
Line 18b	# of Claims Received Since Inception of Fund			SEE FOOTNOTE 5)
Line 19	No. of Claimants/Investors:			
Line 19a	# of Claimants/Investors Paid This Reporting Period			SEE FOOTNOTE 5)
Line 19b	# of Claimants/Investors Paid Since Inception of Fund			SEE FOOTNOTE 5)

#### NOTES ON NON-CASH ASSETS:

Based on the September 11, 2008 court order permitting the Receiver to combine funds to simplify cash flow management, this fund was combined with Wextrust Capital, LLC when transferred to The Private Bank.

## STANDARDIZED FUND ACCOUNTING REPORT for 85 White Bridge Road Condominium Association, Inc. - Cash Basis

### Receivership; Civil Court Docket No. 08-cv-07104

#### Reporting Period 3/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

#### <UNAUDITED>

		Detail	Subtotal	Grand Total
Line 1	Beginning Balance (As of 02/28/2009)	\$ 4,905		
	Increases in Fund Balance:			
Line 2	Business Income	13,753		
Line 3	Cash and Securities	,		
Line 4	Interest/Dividend Income			
Line 5	Business Asset Liquidation			
Line 6	Personal Asset Liquidation			
Line 7	Third-Party Litigation Income			
Line 8	Miscellaneous - Other - Interco Transfer	4,421		
	Total Funds Available (Lines 1 – 8):		23,078	23,078
	Decreases in Fund Balance:			
Line 9	Disbursements to Investors		-	
Line 10	Disbursements for Receivership Operations			
Line 10a	Disbursements to Receiver or Other Professionals			
Line 10b	Business Asset Expenses	18,878		
Line 10b.1	Miscellaneous - Other			
Line 10c	Personal Asset Expenses			
Line 10d	Investment Expenses			
Line 10e	Third-Party Litigation Expenses			
	1. Attorney Fees			
	Litigation Expenses     Total Third-Party Litigation Expenses			
Line 10f	Tax Administrator Fees and Bonds			
Line 10g	Federal and State Tax Payments			
	Total Disbursements for Receivership Operations		18,878	
Line 11	Disbursements for Distribution Expenses Paid by the Fund:			
Line 11a	Distribution Plan Development Expenses:			
	1. Fees:			
	Fund Administrator			
	Independent Distribution Consultant (IDC)			
	Distribution Agent			
	ConsultantsLegal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses		-	
Line 11b	Distribution Plan Implementation Expenses:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	Administrative Expenses     Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	4. Fund Administrator Bond			
	5. Miscellaneous			

## STANDARDIZED FUND ACCOUNTING REPORT for 85 White Bridge Road Condominium Association, Inc. - Cash Basis

#### Receivership; Civil Court Docket No. 08-cv-07104

#### Reporting Period 3/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

#### <UNAUDITED>

		Detail	Subtotal	Grand Total
	6. Federal Account for Investor Restitution (FAIR) Reporting			
	Expenses			
	Total Plan Implementation Expenses		-	
	Total Disbursements for Distribution Expenses Paid by the Fund		-	
Line 12	Disbursements to Court/Other:			
Line 12a	Investment Expenses/Court Registry Investment System (CRIS)			
	Fees			
Line 12b	Federal Tax Payments			
	Total Disbursements to Court/Other:		-	
	Total Funds Disbursed (Lines 9 – 11):			\$ 18,87
Line 13	Ending Balance (As of 05/31/2009):			\$ 4,20
ine 14	Ending Balance of Fund – Net Assets:			
Line 14a	Cash & Cash Equivalents			\$ 4,20
Line 14b	Investments			
Line 14c	Other Assets or Uncleared Funds			
	Total Ending Balance of Fund – Net Assets			\$ 4.20

		Detail	Subtotal	Grand Total
	Report of Items NOT To Be Paid by the Fund:			
ine 15	Disbursements for Plan Administration Expenses Not Paid by the Fund:			
Line 15a	Plan Development Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses Not Paid by the Fund			
Line 15b	Plan Implementation Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	4. Fund Administrator Bond			
	5. Miscellaneous			
	6. FAIR Reporting Expenses			
	Total Plan Implementation Expenses Not Paid by the Fund			
Line 15c	Tax Administrator Fees & Bonds Not Paid by the Fund			
	Total Disbursements for Plan Administration Expenses Not Paid by the	Fund		
ine 16	Disbursements to Court/Other Not Paid by the Fund:			
Line 16a	Investment Expenses/CRIS Fees			
Line 16b	Federal Tax Payments			
	Total Disbursements to Court/Other Not Paid by the Fund:			

### STANDARDIZED FUND ACCOUNTING REPORT for 85 White Bridge Road Condominium Association, Inc. - Cash Basis

#### Receivership; Civil Court Docket No. 08-cv-07104

#### Reporting Period 3/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

#### <UNAUDITED>

#### FUND ACCOUNTING (See Instructions):

		Detail	Subtotal	Grand Total
Line 17	DC & State Tax Payments			
Line 18	No. of Claims:			
Line 18a	# of Claims Received This Reporting Period			(SEE FOOTNOTE 5)
Line 18b	# of Claims Received Since Inception of Fund			(SEE FOOTNOTE 5)
Line 19	No. of Claimants/Investors:			
Line 19a	# of Claimants/Investors Paid This Reporting Period			(SEE FOOTNOTE 5)
Line 19b	# of Claimants/Investors Paid Since Inception of Fund			(SEE FOOTNOTE 5)

#### NOTES ON NON-CASH ASSETS:

Based on the September 11, 2008 court order permitting the Receiver to combine funds to simplify cash flow management, this fund was combined with Belle Meade Centre Investors, LLC and Belle Meade Centre Partners, LLC when transferred to The Private Bank.

### STANDARDIZED FUND ACCOUNTING REPORT for Block III Investors, LLC - Cash Basis Receivership; Civil Court Docket No. 08-cv-07104

#### Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

#### <UNAUDITED>

		Detail	Subtotal	Grand Total
Line 1	Beginning Balance (As of 02/28/2009)	\$ 1	5	
	Increases in Fund Balance:			
ine 2	Business Income			
			-	
Line 3	Cash and Securities			
Line 4	Interest/Dividend Income			
Line 5	Business Asset Liquidation			
Line 6	Personal Asset Liquidation			
Line 7	Third-Party Litigation Income			
Line 8	Miscellaneous - Other  Total Funds Available (Lines 1 – 8):		15	
	,		10	
	Decreases in Fund Balance:			
Line 9	Disbursements to Investors		-	
Line 10	Disbursements for Receivership Operations			
Line 10a	Disbursements to Receiver or Other Professionals			
Line 10b	Business Asset Expenses		-	
Line 10b.1	Miscellaneous - Other - Interco Transfers	1	5	
Line 10c	Personal Asset Expenses			
Line 10d	Investment Expenses			
Line 10e	Third-Party Litigation Expenses			
	1. Attorney Fees			
	2. Litigation Expenses			
	Total Third-Party Litigation Expenses			
Line 10f	Tax Administrator Fees and Bonds			
Line 10g	Federal and State Tax Payments			
	Total Disbursements for Receivership Operations		15	
Line 11	Disbursements for Distribution Expenses Paid by the Fund:			
Line 11a	Distribution Plan Development Expenses:			
	1. Fees:			
	Fund Administrator			
	Independent Distribution Consultant (IDC)			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses		_	
Line 11b	Distribution Plan Implementation Expenses:			
	1. Fees:			
	Fund Administrator			
	IDC Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	4. Fund Administrator Bond			
	5. Miscellaneous	1	1	

### STANDARDIZED FUND ACCOUNTING REPORT for Block III Investors, LLC - Cash Basis Receivership; Civil Court Docket No. 08-cv-07104

#### Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

#### <UNAUDITED>

#### FUND ACCOUNTING (See Instructions): Detail Subtotal **Grand Total** 6. Federal Account for Investor Restitution (FAIR) Reporting Expenses Total Plan Implementation Expenses Total Disbursements for Distribution Expenses Paid by the Fund Line 12 Disbursements to Court/Other: Investment Expenses/Court Registry Investment System (CRIS) Line 12a Fees Federal Tax Payments Line 12b **Total Disbursements to Court/Other:** Total Funds Disbursed (Lines 9 - 11): 15 Ending Balance (As of 05/31/2009): Line 13 Line 14 Ending Balance of Fund – Net Assets: Line 14a Cash & Cash Equivalents \$ Line 14b Investments Line 14c Other Assets or Uncleared Funds

Total Ending Balance of Fund - Net Assets

		Detail	Subtotal	Grand Tota
	Report of Items NOT To Be Paid by the Fund:			
ine 15	Disbursements for Plan Administration Expenses Not Paid by the Fund:			
Line 15a	Plan Development Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses Not Paid by the Fund		_	
Line 15b	Plan Implementation Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	Fund Administrator Bond			
	5. Miscellaneous			
	6. FAIR Reporting Expenses			
	Total Plan Implementation Expenses Not Paid by the Fund			
Line 15c	Tax Administrator Fees & Bonds Not Paid by the Fund		-	
	Total Disbursements for Plan Administration Expenses Not Paid by the	e Fund		
ne 16	Disbursements to Court/Other Not Paid by the Fund:			
Line 16a	Investment Expenses/CRIS Fees			
Line 16b	Federal Tax Payments			
	Total Disbursements to Court/Other Not Paid by the Fund:			

188

05/31/09

# STANDARDIZED FUND ACCOUNTING REPORT for Block III Investors, LLC - Cash Basis Receivership; Civil Court Docket No. 08-cv-07104

#### Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

#### <UNAUDITED>

#### FUND ACCOUNTING (See Instructions):

		Detail	Subtotal	Grand Total
Line 17	DC & State Tax Payments			
Line 18	No. of Claims:			
Line 18a	# of Claims Received This Reporting Period			SEE FOOTNOTE 5)
Line 18b	# of Claims Received Since Inception of Fund			SEE FOOTNOTE 5)
Line 19	No. of Claimants/Investors:			
Line 19a	# of Claimants/Investors Paid This Reporting Period			SEE FOOTNOTE 5)
Line 19b	# of Claimants/Investors Paid Since Inception of Fund			SEE FOOTNOTE 5)

#### NOTES ON NON-CASH ASSETS:

Based on the September 11, 2008 court order permitting the Receiver to combine funds to simplify cash flow management, this fund was combined with PAM LLC Block III, when transferred to The Private Bank.

# STANDARDIZED FUND ACCOUNTING REPORT for Block III Managers, LLC - Cash Basis Receivership; Civil Court Docket No. 08-cv-07104

#### Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

#### <UNAUDITED>

		Detail	Subtotal	Grand Total
Line 1	Beginning Balance (As of 02/28/2009)	\$ 114	-	
	Increases in Fund Balance:			
_ine 2	Business Income	_		
ine 3	Cash and Securities			
Line 4	Interest/Dividend Income			
Line 5	Business Asset Liquidation			
Line 6	Personal Asset Liquidation			
Line 7	Third-Party Litigation Income			
Line 8	Miscellaneous - Other			
	Total Funds Available (Lines 1 – 8):		114	11
	Decreases in Fund Balance:			
Line 9	Disbursements to Investors		_	
Line 10	Disbursements for Receivership Operations			
Line 10	Disbursements to Receiver or Other Professionals			
Line 10b	Business Asset Expenses	36		
Line 10b.1	Miscellaneous - Other - Interco Transfers	78		
Line 10c	Personal Asset Expenses	70		
Line 10d	Investment Expenses			
Line 10e	Third-Party Litigation Expenses			
	1. Attorney Fees			
	2. Litigation Expenses			
	Total Third-Party Litigation Expenses			
Line 10f	Tax Administrator Fees and Bonds			
Line 10g	Federal and State Tax Payments			
	Total Disbursements for Receivership Operations		114	
Line 11	Disbursements for Distribution Expenses Paid by the Fund:			
Line 11a	Distribution Plan Development Expenses:			
	1. Fees:			
	Fund Administrator			
	Independent Distribution Consultant (IDC)			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses		-	
Line 11b	Distribution Plan Implementation Expenses:			
	1. Fees: Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	4. Fund Administrator Bond			
	5. Miscellaneous			

# STANDARDIZED FUND ACCOUNTING REPORT for Block III Managers, LLC - Cash Basis Receivership; Civil Court Docket No. 08-cv-07104

#### Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

#### <UNAUDITED>

# FUND ACCOUNTING (See Instructions): | Continued by Common Seed of Subtotal | Continue 
Line 12a	investment Expenses/Court Registry Investment System (CRIS)		
	Fees		
Line 12b	Federal Tax Payments		
	Total Disbursements to Court/Other:	-	-
	Total Funds Disbursed (Lines 9 – 11):		\$ 114
Line 13	Ending Balance (As of 05/31/2009):		\$ -
Line 14	Ending Balance of Fund – Net Assets:		
Line 14a	Cash & Cash Equivalents		\$ -
Line 14b	Investments		
Line 14c	Other Assets or Uncleared Funds		
	Total Ending Balance of Fund – Net Assets		\$ _

		Detail	Subtotal	Grand Total
	Report of Items NOT To Be Paid by the Fund:			
ine 15	Disbursements for Plan Administration Expenses Not Paid by the Fund:			
Line 15a	Plan Development Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses Not Paid by the Fund			
Line 15b	Plan Implementation Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	4. Fund Administrator Bond			
	5. Miscellaneous			
	6. FAIR Reporting Expenses			
	Total Plan Implementation Expenses Not Paid by the Fund			
Line 15c	Tax Administrator Fees & Bonds Not Paid by the Fund			
	Total Disbursements for Plan Administration Expenses Not Paid by the	Fund		
ine 16	Disbursements to Court/Other Not Paid by the Fund:			
Line 16a	Investment Expenses/CRIS Fees			
Line 16b	Federal Tax Payments			
	Total Disbursements to Court/Other Not Paid by the Fund:			

191

05/31/09

# STANDARDIZED FUND ACCOUNTING REPORT for Block III Managers, LLC - Cash Basis Receivership; Civil Court Docket No. 08-cv-07104

#### Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

#### <UNAUDITED>

#### FUND ACCOUNTING (See Instructions):

		Detail	Subtotal	Grand Total
Line 17	DC & State Tax Payments			
Line 18	No. of Claims:			
Line 18a	# of Claims Received This Reporting Period		(	SEE FOOTNOTE 5)
Line 18b	# of Claims Received Since Inception of Fund		. (	SEE FOOTNOTE 5)
Line 19	No. of Claimants/Investors:			
Line 19a	# of Claimants/Investors Paid This Reporting Period		. (	SEE FOOTNOTE 5)
Line 19b	# of Claimants/Investors Paid Since Inception of Fund		(	SEE FOOTNOTE 5)

#### NOTES ON NON-CASH ASSETS:

The February 2009 SFAR for this entity contained a bank account for which the February account activity could not be located. This missing monthly activity resulted in the difference between the ending balance on the February 2009 SFAR and the beginning balance on this SFAR

Based on the September 11, 2008 court order permitting the Receiver to combine funds to simplify cash flow management, this fund was combined with PAM LLC Block III, when transferred to The Private Bank.

### STANDARDIZED FUND ACCOUNTING REPORT for Block III Mines and Minerals, LLC - Cash Basis

# Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

#### <UNAUDITED>

		Detail	Subtotal	Grand Total
Line 1	Beginning Balance (As of 02/28/2009)	\$ 127	_	
	Increases in Fund Balance:			
_ine 2	Business Income	_		
ine 3	Cash and Securities			
Line 4	Interest/Dividend Income			
Line 5	Business Asset Liquidation			
Line 6	Personal Asset Liquidation			
Line 7	Third-Party Litigation Income			
Line 8	Miscellaneous - Other			
	Total Funds Available (Lines 1 – 8):		127	1:
	Decreases in Fund Balance:			
Line 9	Disbursements to Investors		_	
Line 10	Disbursements for Receivership Operations			
Line 10 Line 10a	Disbursements to Receiver or Other Professionals			
Line 10a	Business Asset Expenses	37		
Line 10b.1	Miscellaneous - Other - Interco Transfers	90		
Line 10c	Personal Asset Expenses	30		
Line 10d	Investment Expenses			
Line 10e	Third-Party Litigation Expenses			
	1. Attorney Fees			
	2. Litigation Expenses			
	Total Third-Party Litigation Expenses			
Line 10f	Tax Administrator Fees and Bonds			
Line 10g	Federal and State Tax Payments			
_	Total Disbursements for Receivership Operations		127	
Line 11	Disbursements for Distribution Expenses Paid by the Fund:			
Line 11a	Distribution Plan Development Expenses:			
	1. Fees:			
	Fund Administrator			
	Independent Distribution Consultant (IDC)			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	Administrative Expenses     Miscellaneous			
	Total Plan Development Expenses			
			_	
Line 11b	Distribution Plan Implementation Expenses:  1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	4. Fund Administrator Bond			
	5. Miscellaneous	1		

### STANDARDIZED FUND ACCOUNTING REPORT for Block III Mines and Minerals, LLC - Cash Basis

### Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

#### <UNAUDITED>

#### FUND ACCOUNTING (See Instructions): Subtotal **Grand Total** Detail 6. Federal Account for Investor Restitution (FAIR) Reporting Expenses Total Plan Implementation Expenses Total Disbursements for Distribution Expenses Paid by the Fund Line 12 Disbursements to Court/Other: Investment Expenses/Court Registry Investment System (CRIS) Line 12a Fees Line 12b Federal Tax Payments Total Disbursements to Court/Other: Total Funds Disbursed (Lines 9 - 11): 127 Ending Balance (As of 05/31/2009): Line 13 Line 14 Ending Balance of Fund – Net Assets: Line 14a Cash & Cash Equivalents \$ Line 14b Investments Line 14c Other Assets or Uncleared Funds Total Ending Balance of Fund - Net Assets

		Detail	Subtotal	Grand Tota
	Report of Items NOT To Be Paid by the Fund:			
ine 15	Disbursements for Plan Administration Expenses Not Paid by the Fund:			
Line 15a	Plan Development Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses Not Paid by the Fund			
Line 15b	Plan Implementation Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	Fund Administrator Bond			
	5. Miscellaneous			
	6. FAIR Reporting Expenses			
	Total Plan Implementation Expenses Not Paid by the Fund			
Line 15c	Tax Administrator Fees & Bonds Not Paid by the Fund		•	
	Total Disbursements for Plan Administration Expenses Not Paid by the	Fund		
ine 16	Disbursements to Court/Other Not Paid by the Fund:			
Line 16a	Investment Expenses/CRIS Fees			
Line 16b	Federal Tax Payments			
	Total Disbursements to Court/Other Not Paid by the Fund:		1	

194

05/31/09

### STANDARDIZED FUND ACCOUNTING REPORT for Block III Mines and Minerals, LLC - Cash Basis

### Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

#### <UNAUDITED>

#### FUND ACCOUNTING (See Instructions):

		Detail	Subtotal	Grand Total
Line 17	DC & State Tax Payments			
Line 18	No. of Claims:			
Line 18a	# of Claims Received This Reporting Period			SEE FOOTNOTE 5)
Line 18b	# of Claims Received Since Inception of Fund			SEE FOOTNOTE 5)
Line 19	No. of Claimants/Investors:			
Line 19a	# of Claimants/Investors Paid This Reporting Period			SEE FOOTNOTE 5)
Line 19b	# of Claimants/Investors Paid Since Inception of Fund			SEE FOOTNOTE 5)

#### NOTES ON NON-CASH ASSETS:

The February 2009 SFAR for this entity contained a bank account for which the February account activity could not be located. This missing monthly activity resulted in the difference between the ending balance on the February 2009 SFAR and the beginning balance on this SFAR.

Based on the September 11, 2008 court order permitting the Receiver to combine funds to simplify cash flow management, this fund was combined with PAM LLC Block III, when transferred to The Private Bank.

# STANDARDIZED FUND ACCOUNTING REPORT for Brandon Investments, LLC - Cash Basis Receivership; Civil Court Docket No. 08-cv-07104

#### Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

#### <UNAUDITED>

FUND ACCOU	NTING (See Instructions):			
		Detail	Subtotal	Grand Total
Line 1	Beginning Balance (As of 02/28/2009)	\$ 47		
	Increases in Fund Balance:			
Line 2	Business Income	_		
Line 3	Cash and Securities			
Line 4	Interest/Dividend Income			
Line 5	Business Asset Liquidation			
Line 6	Personal Asset Liquidation			
Line 7	Third-Party Litigation Income			
Line 8	Miscellaneous - Other Total Funds Available (Lines 1 – 8):		47	47
			41	41
	Decreases in Fund Balance:			
Line 9	Disbursements to Investors		-	
Line 10	Disbursements for Receivership Operations			
Line 10a	Disbursements to Receiver or Other Professionals			
Line 10b	Business Asset Expenses	-		
Line 10b.1	Miscellaneous - Other			
Line 10c	Personal Asset Expenses			
Line 10d	Investment Expenses			
Line 10e	Third-Party Litigation Expenses			
	Attorney Fees     Litigation Expenses			
	Total Third-Party Litigation Expenses			
Line 10f	Tax Administrator Fees and Bonds			
Line 10g	Federal and State Tax Payments			
	Total Disbursements for Receivership Operations		-	
Line 11	Disbursements for Distribution Expenses Paid by the Fund:			
Line 11a	Distribution Plan Development Expenses:			
	1. Fees:			
İ	Fund Administrator.			
	Independent Distribution Consultant (IDC)			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
I	3. Miscellaneous			
I	Total Plan Development Expenses		-	
Line 11b	Distribution Plan Implementation Expenses:			
I	1. Fees:			
I	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
I	Tax Advisers			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
l	4. Fund Administrator Bond			
	5. Miscellaneous			

# STANDARDIZED FUND ACCOUNTING REPORT for Brandon Investments, LLC - Cash Basis Receivership; Civil Court Docket No. 08-cv-07104

#### Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

#### <UNAUDITED>

#### FUND ACCOUNTING (See Instructions): **Grand Total** Detail Subtotal 6. Federal Account for Investor Restitution (FAIR) Reporting Expenses Total Plan Implementation Expenses Total Disbursements for Distribution Expenses Paid by the Fund Line 12 Disbursements to Court/Other: Line 12a Investment Expenses/Court Registry Investment System (CRIS) Fees Federal Tax Payments Line 12b Total Disbursements to Court/Other: Total Funds Disbursed (Lines 9 - 11): Ending Balance (As of 05/31/2009): 47 Line 13 Line 14 Ending Balance of Fund – Net Assets: Line 14a Cash & Cash Equivalents \$ 47 Line 14b Investments

Line 14c

Other Assets or Uncleared Funds

Total Ending Balance of Fund - Net Assets

		Detail	Subtotal	Grand Tota
	Report of Items NOT To Be Paid by the Fund:			
ine 15	Disbursements for Plan Administration Expenses Not Paid by the Fun	id:		
Line 15a	Plan Development Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses Not Paid by the Fund		_	
Line 15b	Plan Implementation Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	4. Fund Administrator Bond			
	5. Miscellaneous			
	6. FAIR Reporting Expenses			
	Total Plan Implementation Expenses Not Paid by the Fund			
Line 15c	Tax Administrator Fees & Bonds Not Paid by the Fund			
	Total Disbursements for Plan Administration Expenses Not Paid by	the Fund		
ine 16	Disbursements to Court/Other Not Paid by the Fund:			
Line 16a	Investment Expenses/CRIS Fees			
Line 16b	Federal Tax Payments			
	Total Disbursements to Court/Other Not Paid by the Fund:			

197 05/31/09

47

# STANDARDIZED FUND ACCOUNTING REPORT for Brandon Investments, LLC - Cash Basis Receivership; Civil Court Docket No. 08-cv-07104

#### Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

#### <UNAUDITED>

#### FUND ACCOUNTING (See Instructions):

		Detail	Subtotal	Grand Total
Line 17	DC & State Tax Payments			
Line 18	No. of Claims:			
Line 18a	# of Claims Received This Reporting Period		(	SEE FOOTNOTE 5)
Line 18b	# of Claims Received Since Inception of Fund		. (	SEE FOOTNOTE 5)
Line 19	No. of Claimants/Investors:			
Line 19a	# of Claimants/Investors Paid This Reporting Period		. (	SEE FOOTNOTE 5)
Line 19b	# of Claimants/Investors Paid Since Inception of Fund		(	SEE FOOTNOTE 5)

NOTES ON NON-CASH ASSETS:

# STANDARDIZED FUND ACCOUNTING REPORT for Bret, LLC - Cash Basis Receivership; Civil Court Docket No. 08-cv-07104

#### Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

#### <UNAUDITED>

		Detail	Subtotal	Grand Total
Line 1	Beginning Balance (As of 02/28/2009)	\$ 55		
	Increases in Fund Balance:			
Line 2	Business Income	-		
Line 3 Line 4	Cash and Securities Interest/Dividend Income			
Line 5	Business Asset Liquidation			
Line 6	Personal Asset Liquidation			
Line 7	Third-Party Litigation Income			
Line 8	Miscellaneous - Other			
	Total Funds Available (Lines 1 – 8):		55	55
	Decreases in Fund Balance:			
Line 9	Disbursements to Investors		-	
Line 10	Disbursements for Receivership Operations			
Line 10a	Disbursements to Receiver or Other Professionals			
Line 10b	Business Asset Expenses	-		
Line 10b.1	Miscellaneous - Other - Interco Transfers	55		
Line 10c	Personal Asset Expenses			
Line 10d Line 10e	Investment Expenses Third-Party Litigation Expenses			
LINE TUE	1. Attorney Fees			
	2. Litigation Expenses			
	Total Third-Party Litigation Expenses			
Line 10f	Tax Administrator Fees and Bonds			
Line 10g	Federal and State Tax Payments			
	Total Disbursements for Receivership Operations		55	
Line 11	Disbursements for Distribution Expenses Paid by the Fund:			
Line 11a	Distribution Plan Development Expenses:			
	1. Fees:			
	Fund Administrator Independent Distribution Consultant (IDC)			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses		-	
Line 11b	Distribution Plan Implementation Expenses:			
	1. Fees:			
	Fund Administrator			
	IDCDistribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing.			
	Web Site Maintenance/Call Center			

# STANDARDIZED FUND ACCOUNTING REPORT for Bret, LLC - Cash Basis Receivership; Civil Court Docket No. 08-cv-07104

#### Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009 <UNAUDITED>

#### FUND ACCOUNTING (See Instructions):

		Detail	Subtotal	Grand Total
	6. Federal Account for Investor Restitution (FAIR) Reporting			
	Expenses			
	Total Plan Implementation Expenses		-	
	Total Disbursements for Distribution Expenses Paid by the Fund		-	
Line 12	Disbursements to Court/Other:			
Line 12a	Investment Expenses/Court Registry Investment System (CRIS)			
	Fees			
Line 12b	Federal Tax Payments			
	Total Disbursements to Court/Other:		-	
	Total Funds Disbursed (Lines 9 – 11):			\$ 5
Line 13	Ending Balance (As of 05/31/2009):			\$
Line 14	Ending Balance of Fund – Net Assets:			
Line 14a	Cash & Cash Equivalents			\$
Line 14b	Investments			
Line 14c	Other Assets or Uncleared Funds			
	Total Ending Balance of Fund – Net Assets			\$

		Detail	Subtotal	Grand Total
	Report of Items NOT To Be Paid by the Fund:			
ine 15	Disbursements for Plan Administration Expenses Not Paid by the Fun	id:		
Line 15a	Plan Development Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses Not Paid by the Fund		_	
Line 15b	Plan Implementation Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	4. Fund Administrator Bond			
	5. Miscellaneous			
	6. FAIR Reporting Expenses			
	Total Plan Implementation Expenses Not Paid by the Fund			
Line 15c	Tax Administrator Fees & Bonds Not Paid by the Fund			
	Total Disbursements for Plan Administration Expenses Not Paid by	the Fund		
ine 16	Disbursements to Court/Other Not Paid by the Fund:			
Line 16a	Investment Expenses/CRIS Fees			
Line 16b	Federal Tax Payments			
	Total Disbursements to Court/Other Not Paid by the Fund:			

#### STANDARDIZED FUND ACCOUNTING REPORT for Bret, LLC - Cash Basis Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

#### <UNAUDITED>

#### FUND ACCOUNTING (See Instructions):

		Detail	Subtotal	Grand Total
Line 17	DC & State Tax Payments			
Line 18	No. of Claims:			
Line 18a	# of Claims Received This Reporting Period			SEE FOOTNOTE 5)
Line 18b	# of Claims Received Since Inception of Fund			SEE FOOTNOTE 5)
Line 19	No. of Claimants/Investors:			
Line 19a	# of Claimants/Investors Paid This Reporting Period			SEE FOOTNOTE 5)
Line 19b	# of Claimants/Investors Paid Since Inception of Fund			SEE FOOTNOTE 5)

#### NOTES ON NON-CASH ASSETS:

Based on the September 11, 2008 court order permitting the Receiver to combine funds to simplify cash flow management, this fund was combined with Bret Investors Skeleton Coast, LLC, when transferred to The Private Bank.

> 201 05/31/09

### STANDARDIZED FUND ACCOUNTING REPORT for Cleveland Industrial Investors, LLC - Cash Basis

## Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

#### <UNAUDITED>

		Detail	Subtotal	Grand Total
Line 1	Beginning Balance (As of 02/28/2009)	\$ 47		-
	Increases in Fund Balance:			
ine 2	Business Income	_		
Line 3	Cash and Securities		1	
Line 4	Interest/Dividend Income		1	
Line 5	Business Asset Liquidation			
Line 6	Personal Asset Liquidation			
Line 7	Third-Party Litigation Income			
Line 8	Miscellaneous - Other			
	Total Funds Available (Lines 1 – 8):		47	
	Decreases in Fund Balance:			
Line 9	Disbursements to Investors		-	
Line 10	Disbursements for Receivership Operations			
Line 10a	Disbursements to Receiver or Other Professionals			
Line 10b	Business Asset Expenses	22	1	
Line 10b.1	Miscellaneous - Other - Interco Transfers	25	1	
Line 10c	Personal Asset Expenses		1	
Line 10d	Investment Expenses		1	
Line 10e	Third-Party Litigation Expenses			
	1. Attorney Fees		1	
	2. Litigation Expenses		1	
	Total Third-Party Litigation Expenses			
Line 10f	Tax Administrator Fees and Bonds			
Line 10g	Federal and State Tax Payments			
	Total Disbursements for Receivership Operations		47	
Line 11	Disbursements for Distribution Expenses Paid by the Fund:			
Line 11a	Distribution Plan Development Expenses:		1	
	1. Fees:			
	Fund Administrator.		1	
	Independent Distribution Consultant (IDC)		1	
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers		1	
	Administrative Expenses     Miscellaneous		1	
	Total Plan Development Expenses		_	
Line 11b			-	
LINE TID	Distribution Plan Implementation Expenses: 1. Fees:			
	Fund Administrator		1	
	IDC		1	
	Distribution Agent		1	
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Investor Identification:		1	
	Notice/Publishing Approved Plan		1	
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center		1	
	4. Fund Administrator Bond			
	5. Miscellaneous	I	1	

### STANDARDIZED FUND ACCOUNTING REPORT for Cleveland Industrial Investors, LLC - Cash Basis

### Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

#### <UNAUDITED>

#### FUND ACCOUNTING (See Instructions): Detail Subtotal **Grand Total** 6. Federal Account for Investor Restitution (FAIR) Reporting Expenses Total Plan Implementation Expenses Total Disbursements for Distribution Expenses Paid by the Fund Line 12 Disbursements to Court/Other: Line 12a Investment Expenses/Court Registry Investment System (CRIS) Fees Line 12b Federal Tax Payments Total Disbursements to Court/Other: Total Funds Disbursed (Lines 9 - 11): 47 Ending Balance (As of 05/31/2009): Line 13 Line 14 Ending Balance of Fund – Net Assets: Line 14a Cash & Cash Equivalents \$ Line 14b Investments Line 14c Other Assets or Uncleared Funds

Total Ending Balance of Fund - Net Assets

		Detail	Subtotal	Grand To
	Report of Items NOT To Be Paid by the Fund:			
ine 15	Disbursements for Plan Administration Expenses Not Paid by the Fund:			
Line 15a	Plan Development Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses Not Paid by the Fund		_	
Line 15b	Plan Implementation Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	Fund Administrator Bond			
	5. Miscellaneous			
	6. FAIR Reporting Expenses			
	Total Plan Implementation Expenses Not Paid by the Fund			
Line 15c	Tax Administrator Fees & Bonds Not Paid by the Fund		_	
	Total Disbursements for Plan Administration Expenses Not Paid by th	e Fund		
ine 16	Disbursements to Court/Other Not Paid by the Fund:			
Line 16a	Investment Expenses/CRIS Fees			
Line 16b	Federal Tax Payments			
	Total Disbursements to Court/Other Not Paid by the Fund:			

### STANDARDIZED FUND ACCOUNTING REPORT for Cleveland Industrial Investors, LLC - Cash Basis

## Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

#### <UNAUDITED>

#### FUND ACCOUNTING (See Instructions):

		Detail	Subtotal	Grand Total
Line 17	DC & State Tax Payments			
Line 18	No. of Claims:			
Line 18a	# of Claims Received This Reporting Period			SEE FOOTNOTE 5)
Line 18b	# of Claims Received Since Inception of Fund			SEE FOOTNOTE 5)
Line 19	No. of Claimants/Investors:			
Line 19a	# of Claimants/Investors Paid This Reporting Period			SEE FOOTNOTE 5)
Line 19b	# of Claimants/Investors Paid Since Inception of Fund			SEE FOOTNOTE 5)

#### NOTES ON NON-CASH ASSETS:

Based on the September 11, 2008, court order permitting the Receiver to combine funds to simplify cash flow management, this fund was combined with Wextrust Capital, LLC when transferred to The Private Bank.

# STANDARDIZED FUND ACCOUNTING REPORT for CP Phoenix Investors, LLC - Cash Basis Receivership; Civil Court Docket No. 08-cv-07104

#### Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

#### <UNAUDITED>

		Detail	Subtotal	Grand Total
Line 1	Beginning Balance (As of 02/28/2009)	\$ 35,533		
	Increases in Fund Balance:			
Line 2	Business Income	_		
Line 3	Cash and Securities			
Line 4	Interest/Dividend Income	2		
Line 5	Business Asset Liquidation			
Line 6	Personal Asset Liquidation			
Line 7	Third-Party Litigation Income			
Line 8	Miscellaneous - Other Total Funds Available (Lines 1 – 8):		35,536	35,53
			35,536	35,53
	Decreases in Fund Balance:			
Line 9	Disbursements to Investors		-	
Line 10	Disbursements for Receivership Operations			
Line 10a	Disbursements to Receiver or Other Professionals			
Line 10b	Business Asset Expenses	610		
Line 10b.1 Line 10c	Miscellaneous - Other - Interco Transfers	34,926		
Line 10d	Personal Asset Expenses Investment Expenses			
Line 10e	Third-Party Litigation Expenses			
	1. Attorney Fees			
	2. Litigation Expenses			
	Total Third-Party Litigation Expenses			
Line 10f	Tax Administrator Fees and Bonds			
Line 10g	Federal and State Tax Payments			
	Total Disbursements for Receivership Operations		35,536	
Line 11	Disbursements for Distribution Expenses Paid by the Fund:			
Line 11a	Distribution Plan Development Expenses:			
	1. Fees:			
	Fund Administrator			
	Independent Distribution Consultant (IDC)			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses		-	
Line 11b	Distribution Plan Implementation Expenses:			
	1. Fees:			
	Fund AdministratorIDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Web Site Maintenance/Call Center			
	4. Fund Administrator Bond			
	5. Miscellaneous			

# STANDARDIZED FUND ACCOUNTING REPORT for CP Phoenix Investors, LLC - Cash Basis Receivership; Civil Court Docket No. 08-cv-07104

#### Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

#### <UNAUDITED>

		Detail	Subtotal	Grand Total
	6. Federal Account for Investor Restitution (FAIR) Reporting			
	Expenses			
	Total Plan Implementation Expenses		-	
	Total Disbursements for Distribution Expenses Paid by the Fund		-	
Line 12	Disbursements to Court/Other:			
Line 12a	Investment Expenses/Court Registry Investment System (CRIS)			
	Fees			
Line 12b	Federal Tax Payments			
	Total Disbursements to Court/Other:		-	
	Total Funds Disbursed (Lines 9 – 11):			\$ 35,536
Line 13	Ending Balance (As of 05/31/2009):			\$ -
Line 14	Ending Balance of Fund – Net Assets:			
Line 14a	Cash & Cash Equivalents			\$ -
Line 14b	Investments			
Line 14c	Other Assets or Uncleared Funds			
	Total Ending Balance of Fund – Net Assets			\$ -

		Detail	Subtotal	Grand Tota
	Report of Items NOT To Be Paid by the Fund:			
ine 15	Disbursements for Plan Administration Expenses Not Paid by the Fund:			
Line 15a	Plan Development Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses Not Paid by the Fund			
Line 15b	Plan Implementation Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	Fund Administrator Bond			
	5. Miscellaneous			
	6. FAIR Reporting Expenses			
	Total Plan Implementation Expenses Not Paid by the Fund			
Line 15c	Tax Administrator Fees & Bonds Not Paid by the Fund		•	
	Total Disbursements for Plan Administration Expenses Not Paid by the	Fund		
ine 16	Disbursements to Court/Other Not Paid by the Fund:			
Line 16a	Investment Expenses/CRIS Fees			
Line 16b	Federal Tax Payments			
	Total Disbursements to Court/Other Not Paid by the Fund:		1	

# STANDARDIZED FUND ACCOUNTING REPORT for CP Phoenix Investors, LLC - Cash Basis Receivership; Civil Court Docket No. 08-cv-07104

#### Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

#### <UNAUDITED>

#### FUND ACCOUNTING (See Instructions):

		Detail	Subtotal	Grand Total
Line 17	DC & State Tax Payments			
Line 18	No. of Claims:			
Line 18a	# of Claims Received This Reporting Period			SEE FOOTNOTE 5)
Line 18b	# of Claims Received Since Inception of Fund			SEE FOOTNOTE 5)
Line 19	No. of Claimants/Investors:			
Line 19a	# of Claimants/Investors Paid This Reporting Period			SEE FOOTNOTE 5)
Line 19b	# of Claimants/Investors Paid Since Inception of Fund			SEE FOOTNOTE 5)

#### NOTES ON NON-CASH ASSETS:

Based on the September 11, 2008 court order permitting the Receiver to combine funds to simplify cash flow management, this fund was combined with Axela Hospitality, LLC and CP Phoenix Holdings, LLC when transferred to The Private Bank.

The difference between the SFAR for the three months ending February 28, 2009 and this SFAR's beginning asset balance is due to the addition of a bank account reported on this SFAR but not reported on the February 2009 SFAR.

# STANDARDIZED FUND ACCOUNTING REPORT for Dean Street Investors, LLC - Cash Basis Receivership; Civil Court Docket No. 08-cv-07104

#### Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

#### <UNAUDITED>

	NTING (See Instructions):	Detail	Subtotal	Grand Total
Line 1	Beginning Balance (As of 02/28/2009)	\$ -		
	Increases in Fund Balance:			
o				
Line 2	Business Income Cash and Securities	-		
Line 3	Interest/Dividend Income			
Line 4 Line 5	Business Asset Liquidation			
Line 5 Line 6	Personal Asset Liquidation			
Line 7	Third-Party Litigation Income			
Line 8	Miscellaneous - Other			
	Total Funds Available (Lines 1 – 8):		-	
	Decreases in Fund Balance:			
Line 9	Disbursements to Investors		-	
Line 10	Disbursements for Receivership Operations			
Line 10a	Disbursements to Receiver or Other Professionals			
Line 10b	Business Asset Expenses	-		
Line 10b.1	Miscellaneous - Other			
Line 10c	Personal Asset Expenses			
Line 10d Line 10e	Investment Expenses Third-Party Litigation Expenses			
Line rue	1. Attorney Fees			
	2. Litigation Expenses			
	Total Third-Party Litigation Expenses			
Line 10f	Tax Administrator Fees and Bonds			
Line 10g	Federal and State Tax Payments			
	Total Disbursements for Receivership Operations		-	
Line 11	Disbursements for Distribution Expenses Paid by the Fund:			
Line 11a	Distribution Plan Development Expenses:			
	1. Fees:			
	Fund Administrator			
	Independent Distribution Consultant (IDC)			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	Administrative Expenses     Miscellaneous			
	Total Plan Development Expenses		-	
Line 11b	Distribution Plan Implementation Expenses:			
	1. Fees: Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	Fund Administrator Bond			
	5. Miscellaneous			

# STANDARDIZED FUND ACCOUNTING REPORT for Dean Street Investors, LLC - Cash Basis Receivership; Civil Court Docket No. 08-cv-07104

#### Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

#### <UNAUDITED>

#### FUND ACCOUNTING (See Instructions): Detail Subtotal **Grand Total** 6. Federal Account for Investor Restitution (FAIR) Reporting Expenses Total Plan Implementation Expenses Total Disbursements for Distribution Expenses Paid by the Fund Line 12 Disbursements to Court/Other: Investment Expenses/Court Registry Investment System (CRIS) Line 12a Fees Federal Tax Payments Line 12b **Total Disbursements to Court/Other:** Total Funds Disbursed (Lines 9 - 11): Ending Balance (As of 05/31/2009): Line 13 Line 14 Ending Balance of Fund – Net Assets: Line 14a Cash & Cash Equivalents \$ Line 14b Investments Line 14c Other Assets or Uncleared Funds Total Ending Balance of Fund - Net Assets

		Detail	Subtotal	Grand Tota
	Report of Items NOT To Be Paid by the Fund:			
ine 15	Disbursements for Plan Administration Expenses Not Paid by the Fund:			
Line 15a	Plan Development Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses Not Paid by the Fund			
Line 15b	Plan Implementation Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification.			
	Claims Processing.			
	Web Site Maintenance/Call Center			
	4. Fund Administrator Bond			
	5. Miscellaneous			
	6. FAIR Reporting Expenses			
	Total Plan Implementation Expenses Not Paid by the Fund			
Line 15c	Tax Administrator Fees & Bonds Not Paid by the Fund			
Line 150	Total Disbursements for Plan Administration Expenses Not Paid by the	Fund		
ine 16	Disbursements to Court/Other Not Paid by the Fund:			
Line 16a	Investment Expenses/CRIS Fees			
Line 16a Line 16b	Federal Tax Payments			
LITTE TOD	Total Disbursements to Court/Other Not Paid by the Fund:			

# STANDARDIZED FUND ACCOUNTING REPORT for Dean Street Investors, LLC - Cash Basis Receivership; Civil Court Docket No. 08-cv-07104

#### Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

#### <UNAUDITED>

#### FUND ACCOUNTING (See Instructions):

		Detail	Subtotal	Grand Total
Line 17	DC & State Tax Payments			
Line 18	No. of Claims:			
Line 18a	# of Claims Received This Reporting Period		(	SEE FOOTNOTE 5)
Line 18b	# of Claims Received Since Inception of Fund		. (	SEE FOOTNOTE 5)
Line 19	No. of Claimants/Investors:			
Line 19a	# of Claimants/Investors Paid This Reporting Period		. (	SEE FOOTNOTE 5)
Line 19b	# of Claimants/Investors Paid Since Inception of Fund		(	SEE FOOTNOTE 5)

NOTES ON NON-CASH ASSETS:

### STANDARDIZED FUND ACCOUNTING REPORT for Drake Oak Brook Investors, LLC - Cash Basis

# Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

#### <UNAUDITED>

		Detail	Subtotal	<b>Grand Total</b>
Line 1	Beginning Balance (As of 02/28/2009)	\$ 2,101	-	
	Increases in Fund Balance:			
Line 2	Business Income	_		
Line 2	Cash and Securities			
Line 4	Interest/Dividend Income	_		
Line 5	Business Asset Liquidation			
Line 6	Personal Asset Liquidation			
Line 7	Third-Party Litigation Income			
Line 8	Miscellaneous - Other			
	Total Funds Available (Lines 1 – 8):		2,101	2,10
	Decreases in Fund Balance:			
Line 9	Disbursements to Investors		-	
Line 10	Disbursements for Receivership Operations			
Line 10a	Disbursements to Receiver or Other Professionals			
Line 10b	Business Asset Expenses	-		
Line 10b.1	Miscellaneous - Other - Interco Transfers	2,101		
Line 10c	Personal Asset Expenses			
Line 10d	Investment Expenses			
Line 10e	Third-Party Litigation Expenses			
	1. Attorney Fees			
	Litigation Expenses     Total Third-Party Litigation Expenses			
Line 10f	Tax Administrator Fees and Bonds			
Line 10g	Federal and State Tax Payments			
	Total Disbursements for Receivership Operations		2,101	
Line 11	Disbursements for Distribution Expenses Paid by the Fund:			
Line 11a	Distribution Plan Development Expenses:			
	1. Fees:			
	Fund Administrator.			
	Independent Distribution Consultant (IDC)			
	Distribution Agent  Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses		-	
Line 11b	Distribution Plan Implementation Expenses:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	ConsultantsLegal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	Fund Administrator Bond			
	5. Miscellaneous			

### STANDARDIZED FUND ACCOUNTING REPORT for Drake Oak Brook Investors, LLC - Cash Basis

### Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

#### <UNAUDITED>

#### FUND ACCOUNTING (See Instructions): Subtotal **Grand Total** Detail 6. Federal Account for Investor Restitution (FAIR) Reporting Expenses Total Plan Implementation Expenses Total Disbursements for Distribution Expenses Paid by the Fund Line 12 Disbursements to Court/Other: Investment Expenses/Court Registry Investment System (CRIS) Line 12a Fees Line 12b Federal Tax Payments Total Disbursements to Court/Other: 2,101 Total Funds Disbursed (Lines 9 - 11): Ending Balance (As of 05/31/2009): Line 13 Line 14 Ending Balance of Fund – Net Assets: Line 14a Cash & Cash Equivalents \$ Line 14b Investments Line 14c Other Assets or Uncleared Funds Total Ending Balance of Fund - Net Assets

		Detail	Subtotal	Grand Tota
	Report of Items NOT To Be Paid by the Fund:			
ine 15	Disbursements for Plan Administration Expenses Not Paid by the Fund	d:		
Line 15a	Plan Development Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses Not Paid by the Fund		_	
Line 15b	Plan Implementation Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	Fund Administrator Bond			
	5. Miscellaneous			
	6. FAIR Reporting Expenses			
	Total Plan Implementation Expenses Not Paid by the Fund			
Line 15c	Tax Administrator Fees & Bonds Not Paid by the Fund			
	Total Disbursements for Plan Administration Expenses Not Paid by t	he Fund		
ine 16	Disbursements to Court/Other Not Paid by the Fund:			
Line 16a	Investment Expenses/CRIS Fees			
Line 16b	Federal Tax Payments			
	Total Disbursements to Court/Other Not Paid by the Fund:			ĺ

### STANDARDIZED FUND ACCOUNTING REPORT for Drake Oak Brook Investors, LLC - Cash Basis

### Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

#### <UNAUDITED>

#### FUND ACCOUNTING (See Instructions):

		Detail	Subtotal	Grand Total
Line 17	DC & State Tax Payments			
Line 18	No. of Claims:			
Line 18a	# of Claims Received This Reporting Period		(	SEE FOOTNOTE 5)
Line 18b	# of Claims Received Since Inception of Fund		. (	SEE FOOTNOTE 5)
Line 19	No. of Claimants/Investors:			
Line 19a	# of Claimants/Investors Paid This Reporting Period		. (	SEE FOOTNOTE 5)
Line 19b	# of Claimants/Investors Paid Since Inception of Fund		(	SEE FOOTNOTE 5)

#### NOTES ON NON-CASH ASSETS:

Based on the September 11, 2008 court order permitting the Receiver to combine funds to simplify cash flow management, this fund was combined with Drake Oak Brook Holdings, LLC when transferred to The Private Bank.

# STANDARDIZED FUND ACCOUNTING REPORT for GSH Development, LLC - Cash Basis Receivership; Civil Court Docket No. 08-cv-07104

#### Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

#### <UNAUDITED>

		Detail	Subtotal	Grand Total
Line 1	Beginning Balance (As of 02/28/2009)	\$ 643,715		
	Increases in Fund Balance:			
Line 2	Business Income			
Line 2 Line 3	Cash and Securities	-		
Line 3	Interest/Dividend Income	389		
Line 5	Business Asset Liquidation	000		
Line 6	Personal Asset Liquidation			
Line 7	Third-Party Litigation Income			
Line 8	Miscellaneous - Other - Interco Transfers	1,028		
	Total Funds Available (Lines 1 – 8):		645,132	645,13
	Decreases in Fund Balance:			
Line 9	Disbursements to Investors		-	
Line 10	Disbursements for Receivership Operations			
Line 10a	Disbursements to Receiver or Other Professionals			
Line 10b	Business Asset Expenses	22,762		
Line 10b.1	Miscellaneous - Other	,. 02		
Line 10c	Personal Asset Expenses			
Line 10d	Investment Expenses			
Line 10e	Third-Party Litigation Expenses			
	1. Attorney Fees			
	Litigation Expenses     Total Third-Party Litigation Expenses			
Line 10f				
Line 10i Line 10g	Tax Administrator Fees and Bonds Federal and State Tax Payments			
Line rog	Total Disbursements for Receivership Operations		22,762	
Line 11	Disbursements for Distribution Expenses Paid by the Fund:			
Line 11a	Distribution Plan Development Expenses:			
	1. Fees:			
	Fund Administrator			
	Independent Distribution Consultant (IDC)			
	Distribution Agent			
	ConsultantsLegal Advisers			
	Tax Advisers			
	Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses		-	
Line 11b	Distribution Plan Implementation Expenses:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers  Tax Advisers			
	2. Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	Fund Administrator Bond			
	5. Miscellaneous	1		

#### STANDARDIZED FUND ACCOUNTING REPORT for GSH Development, LLC - Cash Basis Receivership; Civil Court Docket No. 08-cv-07104

#### Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

#### <UNAUDITED>

FUND ACCOU	NTING (See Instructions):			
		Detail	Subtotal	Grand Total
	Federal Account for Investor Restitution (FAIR) Reporting			
	Expenses			
	Total Plan Implementation Expenses		-	
	Total Disbursements for Distribution Expenses Paid by the Fund		-	
Line 12	Disbursements to Court/Other:			
Line 12a	Investment Expenses/Court Registry Investment System (CRIS)			
	Fees			
Line 12b	Federal Tax Payments			
	Total Disbursements to Court/Other:		-	-
	Total Funds Disbursed (Lines 9 – 11):			\$ 22,762
Line 13	Ending Balance (As of 05/31/2009):			\$ 622,370
Line 14	Ending Balance of Fund – Net Assets:			
Line 14a	Cash & Cash Equivalents			\$ 622,370
Line 14b	Investments			
Line 14c	Other Assets or Uncleared Funds			
	Total Ending Balance of Fund – Net Assets			\$ 622,370

		Detail	Subtotal	Grand Tota
	Report of Items NOT To Be Paid by the Fund:			
ine 15	Disbursements for Plan Administration Expenses Not Paid by the Fun	nd:		
Line 15a	Plan Development Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses Not Paid by the Fund		_	
Line 15b	Plan Implementation Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	4. Fund Administrator Bond			
	5. Miscellaneous			
	6. FAIR Reporting Expenses			
	Total Plan Implementation Expenses Not Paid by the Fund			
Line 15c	Tax Administrator Fees & Bonds Not Paid by the Fund		_	
	Total Disbursements for Plan Administration Expenses Not Paid by	the Fund		
ine 16	Disbursements to Court/Other Not Paid by the Fund:			
Line 16a	Investment Expenses/CRIS Fees			
Line 16b	Federal Tax Payments			
	Total Disbursements to Court/Other Not Paid by the Fund:			

215 05/31/09

# STANDARDIZED FUND ACCOUNTING REPORT for GSH Development, LLC - Cash Basis Receivership; Civil Court Docket No. 08-cv-07104

#### Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009 <UNAUDITED>

#### FUND ACCOUNTING (See Instructions):

		Detail	Subtotal	Grand Total
Line 17	DC & State Tax Payments			
Line 18	No. of Claims:			
Line 18a	# of Claims Received This Reporting Period		(	SEE FOOTNOTE 5)
Line 18b	# of Claims Received Since Inception of Fund			SEE FOOTNOTE 5)
Line 19	No. of Claimants/Investors:			
Line 19a	# of Claimants/Investors Paid This Reporting Period		. (	SEE FOOTNOTE 5)
Line 19b	# of Claimants/Investors Paid Since Inception of Fund			SEE FOOTNOTE 5)

#### NOTES ON NON-CASH ASSETS:

Based on the September 11, 2008 court order permitting the Receiver to combine funds to simplify cash flow management, this fund was combined with Hinsdale First, LLC when transferred to The Private Bank.

The difference between the SFAR for the three months ending February 28, 2009 and this SFAR's beginning asset balance is due to the addition of bank accounts reported on this SFAR but not reported on the February 2009 SFAR.

On June 26, 2009, the United States District Court for the Southern District of New York entered an order permitting the relinquishment of the property owned by GSH Development, LLC and authorizing the Receiver to deed, in lieu of foreclosure, the property to the first position mortgage lender, First Bank. As of the date this report was prepared, First Bank had indicated that it may proceed with a judicial foreclosure.

### STANDARDIZED FUND ACCOUNTING REPORT for Hamptons of Hinsdale Mortgage Fund, LLC - Cash Basis

### Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

#### <UNAUDITED>

		Detail	Subtotal	Grand Total
Line 1	Beginning Balance (As of 02/28/2009)	\$ 56,521		
	Increases in Fund Balance:			ı
Line 2	Business Income			ı
Line 3	Cash and Securities			ı
Line 4	Interest/Dividend Income			ı
Line 5	Business Asset Liquidation			ı
Line 6	Personal Asset Liquidation			I
Line 7	Third-Party Litigation Income			ı
Line 8	Miscellaneous - Other - Interco Transfers	206		
	Total Funds Available (Lines 1 – 8):		56,727	56,72
	Decreases in Fund Balance:			l
Line 9	Disbursements to Investors		-	
Line 10	Disbursements for Receivership Operations			ı
Line 10a	Disbursements to Receiver or Other Professionals			ı
Line 10b	Business Asset Expenses	-		ı
Line 10b.1	Miscellaneous - Other			ı
Line 10c	Personal Asset Expenses			l
Line 10d	Investment Expenses Third Party Litination Expenses			l
Line 10e	Third-Party Litigation Expenses			I
	Attorney Fees     Litigation Expenses			l
	Z. Lingation Expenses  Total Third-Party Litigation Expenses	<u> </u>		l
Line 10f	Tax Administrator Fees and Bonds			l
Line 10g	Federal and State Tax Payments			İ
Ĭ	Total Disbursements for Receivership Operations		-	l 
Line 11	Disbursements for Distribution Expenses Paid by the Fund:			ı
Line 11a	Distribution Plan Development Expenses:			ı
	1. Fees:			ı
	Fund Administrator			ı
	Independent Distribution Consultant (IDC)			l
	Distribution Agent  Consultants			l
	Legal Advisers			ı
	Tax Advisers			l
	2. Administrative Expenses			ı
	3. Miscellaneous			I
	Total Plan Development Expenses		-	ı
Line 11b	Distribution Plan Implementation Expenses:			Ì
	1. Fees:			l
	Fund Administrator			I
	IDC			İ
	Distribution Agent			I
	Consultants			ı
	Legal Advisers			İ
	Tax Advisers			I
	Administrative Expenses     Investor Identification:			l
	Notice/Publishing Approved Plan			I
	Claimant Identification			I
	Claims Processing			İ
	Web Site Maintenance/Call Center			İ
	4. Fund Administrator Bond			l
	5. Miscellaneous	į l	1	

#### STANDARDIZED FUND ACCOUNTING REPORT for Hamptons of Hinsdale Mortgage Fund, **LLC - Cash Basis**

#### Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

#### <UNAUDITED>

#### FUND ACCOUNTING (See Instructions):

OTHER SUPPLEMENTAL INFORMATION:

		Detail	Subtotal	Grand Total	
	6. Federal Account for Investor Restitution (FAIR) Reporting				
	Expenses				
	Total Plan Implementation Expenses		-		
	Total Disbursements for Distribution Expenses Paid by the Fund		-		
Line 12	Disbursements to Court/Other:				
Line 12a	Investment Expenses/Court Registry Investment System (CRIS)				
	Fees				
Line 12b	Federal Tax Payments				
	Total Disbursements to Court/Other:		-		-
	Total Funds Disbursed (Lines 9 – 11):			\$	-
Line 13	Ending Balance (As of 05/31/2009):			\$ 56,72	27
Line 14	Ending Balance of Fund – Net Assets:				
Line 14a	Cash & Cash Equivalents			\$ 56,72	27
Line 14b	Investments				
Line 14c	Other Assets or Uncleared Funds				
	Total Ending Balance of Fund – Net Assets			\$ 56,72	27

Report of Items NOT To Be Paid by the Fund:

	<u> </u>	Detail	Subtotal	Grand Total
	Report of Items NOT To Be Paid by the Fund:			
Line 15	Disbursements for Plan Administration Expenses Not Paid by the Fur	nd:		
Line 15a	Plan Development Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses Not Paid by the Fund			
Line 15b	Plan Implementation Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	Fund Administrator Bond			
	5. Miscellaneous			
	6. FAIR Reporting Expenses			
	Total Plan Implementation Expenses Not Paid by the Fund			
Line 15c	Tax Administrator Fees & Bonds Not Paid by the Fund			
	Total Disbursements for Plan Administration Expenses Not Paid by	the Fund		
Line 16	Disbursements to Court/Other Not Paid by the Fund:			
Line 16a	Investment Expenses/CRIS Fees			
Line 16b	Federal Tax Payments			
	Total Disbursements to Court/Other Not Paid by the Fund:			

218 05/31/09

### STANDARDIZED FUND ACCOUNTING REPORT for Hamptons of Hinsdale Mortgage Fund, LLC - Cash Basis

### Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

#### <UNAUDITED>

#### FUND ACCOUNTING (See Instructions):

		Detail	Subtotal	Grand Total
Line 17	DC & State Tax Payments			
Line 18	No. of Claims:			
Line 18a	# of Claims Received This Reporting Period		(	SEE FOOTNOTE 5)
Line 18b	# of Claims Received Since Inception of Fund		. (	SEE FOOTNOTE 5)
Line 19	No. of Claimants/Investors:			
Line 19a	# of Claimants/Investors Paid This Reporting Period		. (	SEE FOOTNOTE 5)
Line 19b	# of Claimants/Investors Paid Since Inception of Fund		(	SEE FOOTNOTE 5)

#### NOTES ON NON-CASH ASSETS:

There are non-cash business assets that are stated at cost. These assets represent the amount of money lent to other entities. This amount was not adjusted to fair market value or net realizable value. These amounts were obtained from the Company's records and are preliminary and unaudited.

Based on the September 11, 2008 court order permitting the Receiver to combine funds to simplify cash flow management, this fund was combined with Hinsdale First, LLC when transferred to The Private Bank.

On June 26, 2009, the United States District Court for the Southern District of New York entered an order permitting the relinquishment of the property owned by GSH Development, LLC and authorizing the Receiver to deed, in lieu of foreclosure, the property to the first position mortgage lender, First Bank. Hamptons of Hinsdale Mortgage Fund holds the second mortgage position. As of the date this report was prepared, First Bank had indicated that it may proceed with a judicial foreclosure.

	Detail	Subtotal	Grand Total
Loan Receivables			\$ 4,893,920

### STANDARDIZED FUND ACCOUNTING REPORT for Homer Development, LLC - Cash Basis Receivership; Civil Court Docket No. 08-cv-07104

### Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

#### <UNAUDITED>

		Detail	Subtotal	Grand Total
Line 1	Beginning Balance (As of 02/28/2009)	\$ 7,612		
	Increases in Fund Balance:			
Line 2	Business Income			
Line 3	Cash and Securities			
Line 4	Interest/Dividend Income			
Line 5	Business Asset Liquidation			
Line 6	Personal Asset Liquidation			
Line 7	Third-Party Litigation Income			
Line 8	Miscellaneous - Other - Interco Transfer	4,586		
	Total Funds Available (Lines 1 – 8):		12,198	12,198
	Decreases in Fund Balance:			
Line 9	Disbursements to Investors		-	
Line 10	Disbursements for Receivership Operations			
Line 10a	Disbursements to Receiver or Other Professionals			
Line 10b	Business Asset Expenses	2,841		
Line 10b.1	Miscellaneous - Other			
Line 10c	Personal Asset Expenses			
Line 10d	Investment Expenses			
Line 10e	Third-Party Litigation Expenses			
	Attorney Fees     Litigation Expenses			
	Total Third-Party Litigation Expenses			
Line 10f	Tax Administrator Fees and Bonds			
Line 10g	Federal and State Tax Payments			
	Total Disbursements for Receivership Operations		2,841	
Line 11	Disbursements for Distribution Expenses Paid by the Fund:			
Line 11a	Distribution Plan Development Expenses:			
	1. Fees:			
	Fund Administrator			
	Independent Distribution Consultant (IDC)			
	Distribution Agent  Consultants			
	Legal Advisers			
	Tax Advisers			
	Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses		-	
Line 11b	Distribution Plan Implementation Expenses:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers  Tax Advisers			
	2. Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	4. Fund Administrator Bond			
	5. Miscellaneous			

### STANDARDIZED FUND ACCOUNTING REPORT for Homer Development, LLC - Cash Basis Receivership; Civil Court Docket No. 08-cv-07104

### Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

#### <UNAUDITED>

		Detail	Subtotal	Grand	l Total
	6. Federal Account for Investor Restitution (FAIR) Reporting				
	Expenses Total Plan Implementation Expenses Total Disbursements for Distribution Expenses Paid by the Fund  Disbursements to Court/Other: Investment Expenses/Court Registry Investment System (CRIS) Fees Federal Tax Payments Total Disbursements to Court/Other: Total Funds Disbursed (Lines 9 – 11): Ending Balance (As of 05/31/2009):  Ending Balance of Fund – Net Assets: Cash & Cash Equivalents Investments				
	Total Plan Implementation Expenses		-		
	Total Disbursements for Distribution Expenses Paid by the Fund		-		
Line 12	Disbursements to Court/Other:				
Line 12a	Investment Expenses/Court Registry Investment System (CRIS)				
	Fees				
Line 12b	Federal Tax Payments				
	Total Disbursements to Court/Other:		-		
	Total Funds Disbursed (Lines 9 – 11):			\$	2,841
Line 13	Ending Balance (As of 05/31/2009):			\$	9,357
Line 14	Ending Balance of Fund – Net Assets:				
Line 14a	Cash & Cash Equivalents			\$	9,357
Line 14b	Investments				
Line 14c	Other Assets or Uncleared Funds				
	Total Ending Balance of Fund – Net Assets			\$	9,357

		Detail	Subtotal	Grand Total
	Report of Items NOT To Be Paid by the Fund:			
ine 15	Disbursements for Plan Administration Expenses Not Paid by the Fund:			
Line 15a	Plan Development Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses Not Paid by the Fund			
Line 15b	Plan Implementation Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification.			
	Claims Processing.			
	Web Site Maintenance/Call Center			
	Fund Administrator Bond			
	5. Miscellaneous			
	6. FAIR Reporting Expenses			
	Total Plan Implementation Expenses Not Paid by the Fund			
Line 15c	Tax Administrator Fees & Bonds Not Paid by the Fund			
Line 150	Total Disbursements for Plan Administration Expenses Not Paid by the	Fund		
ine 16	Disbursements to Court/Other Not Paid by the Fund:			
Line 16a	Investment Expenses/CRIS Fees			
Line 16a Line 16b	Federal Tax Payments			
LINE TOD	Total Disbursements to Court/Other Not Paid by the Fund:			

221

05/31/09

# STANDARDIZED FUND ACCOUNTING REPORT for Homer Development, LLC - Cash Basis Receivership; Civil Court Docket No. 08-cv-07104

#### Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

#### <UNAUDITED>

#### FUND ACCOUNTING (See Instructions):

		Detail	Subtotal	Grand Total
Line 17	DC & State Tax Payments			
Line 18	No. of Claims:			
Line 18a	# of Claims Received This Reporting Period			(SEE FOOTNOTE 5)
Line 18b	# of Claims Received Since Inception of Fund			(SEE FOOTNOTE 5)
Line 19	No. of Claimants/Investors:			
Line 19a	# of Claimants/Investors Paid This Reporting Period			(SEE FOOTNOTE 5)
Line 19b	# of Claimants/Investors Paid Since Inception of Fund			(SEE FOOTNOTE 5)

#### NOTES ON NON-CASH ASSETS:

Based on the September 11, 2008 court order permitting the Receiver to combine funds to simplify cash flow management, this fund was combined with Homer Glen Investors LLC when transferred to The Private Bank.

There are non-cash business assets that are stated at cost. The assets represent property acquired and any capitalized costs all recorded at cost. The liabilities represent the loan on the property that was acquired. These amounts are preliminary and unaudited.

On April 1, 2009, the United States District Court for the Southern District of New York entered an order permitting the relinquishment of the property owned by Homer Development, LLC and authorizing the Receiver to deed, in lieu of foreclosure, the property to Barrington Bank. The deed was recorded recently.

		Detail	Subtotal	GI	and Lotal
Property:	• •				
Building		5,988,037			
Loan Payable on Property		4,692,138			
Net Property			1,295,899		
Capitalized Costs:					
Tenant Improvements					
Capital Improvements					
Total Capitalized Costs			-		
Grand Total				\$	1,295,899

222

05/31/09

### STANDARDIZED FUND ACCOUNTING REPORT for Idex Mines and Minerals - Cash Basis Receivership; Civil Court Docket No. 08-cv-07104

#### Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

#### <UNAUDITED>

FUND ACCOU	NTING (See Instructions):	Det-!!	Ch/-/-!	Orend Tetal
Line 1	Reginning Ralance (As of 02/29/2000)	Detail \$ 325	Subtotal	Grand Total
Line 1	Beginning Balance (As of 02/28/2009)	φ 325		
	Increases in Fund Balance:			
Line 2	Business Income	-		
Line 3	Cash and Securities			
Line 4	Interest/Dividend Income			
Line 5	Business Asset Liquidation			
Line 6	Personal Asset Liquidation			
Line 7 Line 8	Third-Party Litigation Income Miscellaneous - Other			
Lille 0	Total Funds Available (Lines 1 – 8):		325	325
	· · · · · · · · · · · · · · · · · · ·		020	020
	Decreases in Fund Balance:			
Line 9	Disbursements to Investors		-	
Line 10	Disbursements for Receivership Operations			
Line 10a	Disbursements to Receiver or Other Professionals			
Line 10b	Business Asset Expenses			
Line 10b.1	Miscellaneous - Other	88		
Line 10c	Personal Asset Expenses			
Line 10d	Investment Expenses			
Line 10e	Third-Party Litigation Expenses			
	Attorney Fees     Litigation Expenses			
	Total Third-Party Litigation Expenses			
Line 10f	Tax Administrator Fees and Bonds			
Line 101	Federal and State Tax Payments			
Line reg	Total Disbursements for Receivership Operations		88	
Line 11	Disbursements for Distribution Expenses Paid by the Fund:			
Line 11a	Distribution Plan Development Expenses:			
	1. Fees:			
	Fund Administrator			
	Independent Distribution Consultant (IDC)			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	2. Administrative Expenses			
	Administrative Expenses     Miscellaneous			
	Total Plan Development Expenses		_	
Line 11b	Distribution Plan Implementation Expenses:			
Line I Ib	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	Investor Identification:     Notice/Publishing Approved Plan			
ĺ	Claimant Identification			
ĺ	Claims Processing.			
	Web Site Maintenance/Call Center			
	4. Fund Administrator Bond			
Ĭ	5. Miscellaneous			

### STANDARDIZED FUND ACCOUNTING REPORT for Idex Mines and Minerals - Cash Basis Receivership; Civil Court Docket No. 08-cv-07104

#### Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

#### <UNAUDITED>

		Detail	Subtotal	Grand Total
	Federal Account for Investor Restitution (FAIR) Reporting			
	Expenses			
	Total Plan Implementation Expenses		-	
	Total Disbursements for Distribution Expenses Paid by the Fund		-	
Line 12	Disbursements to Court/Other:			
Line 12a	Investment Expenses/Court Registry Investment System (CRIS)			
	Fees			
Line 12b	Federal Tax Payments			
	Total Disbursements to Court/Other:		-	
	Total Funds Disbursed (Lines 9 – 11):			\$ 8
Line 13	Ending Balance (As of 05/31/2009):			\$ 23
Line 14	Ending Balance of Fund – Net Assets:			
Line 14a	Cash & Cash Equivalents			\$ 23
Line 14b	Investments			
Line 14c	Other Assets or Uncleared Funds			
	Total Ending Balance of Fund – Net Assets			\$ 23

		Detail	Subtotal	Grand Total
	Report of Items NOT To Be Paid by the Fund:			
ine 15	Disbursements for Plan Administration Expenses Not Paid by the Fund:			
Line 15a	Plan Development Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses Not Paid by the Fund			
Line 15b	Plan Implementation Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	4. Fund Administrator Bond			
	5. Miscellaneous			
	6. FAIR Reporting Expenses			
	Total Plan Implementation Expenses Not Paid by the Fund			
Line 15c	Tax Administrator Fees & Bonds Not Paid by the Fund			
	Total Disbursements for Plan Administration Expenses Not Paid by the	e Fund		
ine 16	Disbursements to Court/Other Not Paid by the Fund:			
Line 16a	Investment Expenses/CRIS Fees			
Line 16b	Federal Tax Payments			
	Total Disbursements to Court/Other Not Paid by the Fund:			

# STANDARDIZED FUND ACCOUNTING REPORT for Idex Mines and Minerals - Cash Basis Receivership; Civil Court Docket No. 08-cv-07104

#### Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

#### <UNAUDITED>

#### FUND ACCOUNTING (See Instructions):

		Detail	Subtotal	Grand Total
Line 17	DC & State Tax Payments			
Line 18	No. of Claims:			
Line 18a	# of Claims Received This Reporting Period			SEE FOOTNOTE 5)
Line 18b	# of Claims Received Since Inception of Fund			SEE FOOTNOTE 5)
Line 19	No. of Claimants/Investors:			
Line 19a	# of Claimants/Investors Paid This Reporting Period			SEE FOOTNOTE 5)
Line 19b	# of Claimants/Investors Paid Since Inception of Fund			SEE FOOTNOTE 5)

#### NOTES ON NON-CASH ASSETS:

Based on the September 11, 2008 court order permitting the Receiver to combine funds to simplify cash flow management, this fund was combined with Wextrust Capital, LLC when transferred to The Private Bank.

# STANDARDIZED FUND ACCOUNTING REPORT for Lindsey Energy, LLC - Cash Basis Receivership; Civil Court Docket No. 08-cv-07104

### Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

#### <UNAUDITED>

		Detail	Subtotal	Grand Total
Line 1	Beginning Balance (As of 02/28/2009)	\$ 63		
	Increases in Fund Balance:			
Line 2	Business Income	_		
ine 3	Cash and Securities			
ine 4	Interest/Dividend Income			
ine 5	Business Asset Liquidation			
ine 6	Personal Asset Liquidation			
ine 7	Third-Party Litigation Income			
ine 8	Miscellaneous - Other			
	Total Funds Available (Lines 1 – 8):		63	6
	Decreases in Fund Balance:			
ine 9	Disbursements to Investors		-	
ine 10	Disbursements for Receivership Operations			
Line 10a	Disbursements to Receiver or Other Professionals			
Line 10b	Business Asset Expenses	18		
Line 10b.1	Miscellaneous - Other - Interco Transfers	45		
Line 10c	Personal Asset Expenses			
Line 10d	Investment Expenses			
Line 10e	Third-Party Litigation Expenses			
	1. Attorney Fees			
	Litigation Expenses     Total Third-Party Litigation Expenses			
Line 10f	Tax Administrator Fees and Bonds			
Line 10g	Federal and State Tax Payments			
	Total Disbursements for Receivership Operations		63	
Line 11	Disbursements for Distribution Expenses Paid by the Fund:			
Line 11a	Distribution Plan Development Expenses:			
	1. Fees:			
	Fund Administrator			
	Independent Distribution Consultant (IDC)			
	Distribution Agent			
	ConsultantsLegal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses		-	
Line 11b	Distribution Plan Implementation Expenses:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	Investor Identification:     Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing.			
	Web Site Maintenance/Call Center			
	4. Fund Administrator Bond			
	5. Miscellaneous			

### STANDARDIZED FUND ACCOUNTING REPORT for Lindsey Energy, LLC - Cash Basis Receivership; Civil Court Docket No. 08-cv-07104

#### Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

#### <UNAUDITED>

#### FUND ACCOUNTING (See Instructions): Subtotal **Grand Total** Detail 6. Federal Account for Investor Restitution (FAIR) Reporting Expenses Total Plan Implementation Expenses Total Disbursements for Distribution Expenses Paid by the Fund Line 12 Disbursements to Court/Other: Line 12a Investment Expenses/Court Registry Investment System (CRIS) Fees Federal Tax Payments Line 12b Total Disbursements to Court/Other: Total Funds Disbursed (Lines 9 - 11): 63 Ending Balance (As of 05/31/2009): Line 13 Line 14 Ending Balance of Fund – Net Assets: Line 14a Cash & Cash Equivalents \$ Line 14b Investments Line 14c Other Assets or Uncleared Funds Total Ending Balance of Fund - Net Assets

		Detail	Subtotal	Grand Tota
	Report of Items NOT To Be Paid by the Fund:			
ine 15	Disbursements for Plan Administration Expenses Not Paid by the Fu	ınd:		
Line 15a	Plan Development Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses Not Paid by the Fund			
Line 15b	Plan Implementation Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	Fund Administrator Bond			
	5. Miscellaneous			
	6. FAIR Reporting Expenses			
	Total Plan Implementation Expenses Not Paid by the Fund			
Line 15c	Tax Administrator Fees & Bonds Not Paid by the Fund			
	Total Disbursements for Plan Administration Expenses Not Paid by	y the Fund		
ine 16	Disbursements to Court/Other Not Paid by the Fund:			
Line 16a	Investment Expenses/CRIS Fees			
Line 16b	Federal Tax Payments			
	Total Disbursements to Court/Other Not Paid by the Fund:			

# STANDARDIZED FUND ACCOUNTING REPORT for Lindsey Energy, LLC - Cash Basis Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

#### <UNAUDITED>

#### FUND ACCOUNTING (See Instructions):

		Detail	Subtotal	Grand Total
Line 17	DC & State Tax Payments			
Line 18	No. of Claims:			
Line 18a	# of Claims Received This Reporting Period			(SEE FOOTNOTE 5)
Line 18b	# of Claims Received Since Inception of Fund			(SEE FOOTNOTE 5)
Line 19	No. of Claimants/Investors:			
Line 19a	# of Claimants/Investors Paid This Reporting Period			(SEE FOOTNOTE 5)
Line 19b	# of Claimants/Investors Paid Since Inception of Fund			(SEE FOOTNOTE 5)

#### NOTES ON NON-CASH ASSETS:

Based on the September 11, 2008 court order permitting the Receiver to combine funds to simplify cash flow management, this fund was combined with PAM LLC Block III when transferred to a The Private Bank.

### STANDARDIZED FUND ACCOUNTING REPORT for Lion's Walk LLC - Cash Basis Receivership; Civil Court Docket No. 08-cv-07104

### Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

#### <UNAUDITED>

		Detail	Subtotal	Grand Total
Line 1	Beginning Balance (As of 02/28/2009)	\$ 63		
	Increases in Fund Balance:			
Line 2	Business Income	_		
Line 3	Cash and Securities			
Line 4	Interest/Dividend Income			
Line 5	Business Asset Liquidation			
Line 6	Personal Asset Liquidation			
Line 7	Third-Party Litigation Income			
Line 8	Miscellaneous - Other			63
	Total Funds Available (Lines 1 – 8):		63	63
	Decreases in Fund Balance:			
Line 9	Disbursements to Investors		-	
Line 10	Disbursements for Receivership Operations			
Line 10a	Disbursements to Receiver or Other Professionals			
Line 10b	Business Asset Expenses	15		
Line 10b.1 Line 10c	Miscellaneous - Other - Interco Transfers	48		
Line 100 Line 10d	Personal Asset Expenses Investment Expenses			
Line 10e	Third-Party Litigation Expenses			
	1. Attorney Fees			
	2. Litigation Expenses			
	Total Third-Party Litigation Expenses			
Line 10f	Tax Administrator Fees and Bonds			
Line 10g	Federal and State Tax Payments			
	Total Disbursements for Receivership Operations		63	
Line 11	Disbursements for Distribution Expenses Paid by the Fund:			
Line 11a	Distribution Plan Development Expenses:			
	1. Fees:			
	Fund Administrator  Independent Distribution Consultant (IDC)			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses		-	
Line 11b	Distribution Plan Implementation Expenses:			
	1. Fees:			
	Fund Administrator IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	Fund Administrator Bond	1		

# STANDARDIZED FUND ACCOUNTING REPORT for Lion's Walk LLC - Cash Basis Receivership; Civil Court Docket No. 08-cv-07104

#### Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

#### <UNAUDITED>

		Detail	Subtotal	Grand Total
	6. Federal Account for Investor Restitution (FAIR) Reporting			
	Expenses			
	Total Plan Implementation Expenses		-	
	Total Disbursements for Distribution Expenses Paid by the Fund		-	
Line 12	Disbursements to Court/Other:			
Line 12a	Investment Expenses/Court Registry Investment System (CRIS)			
	Fees			
Line 12b	Federal Tax Payments			
	Total Disbursements to Court/Other:		-	
	Total Funds Disbursed (Lines 9 – 11):			\$ 63
Line 13	Ending Balance (As of 05/31/2009):			\$
Line 14	Ending Balance of Fund – Net Assets:			
Line 14a	Cash & Cash Equivalents			\$
Line 14b	Investments			
Line 14c	Other Assets or Uncleared Funds			
	Total Ending Balance of Fund – Net Assets			\$

•		Detail	Subtotal	Grand Tota
	Report of Items NOT To Be Paid by the Fund:			
ine 15	Disbursements for Plan Administration Expenses Not Paid by the Fund	d:		
Line 15a	Plan Development Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses Not Paid by the Fund		_	
Line 15b	Plan Implementation Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	Fund Administrator Bond			
	5. Miscellaneous			
	6. FAIR Reporting Expenses			
	Total Plan Implementation Expenses Not Paid by the Fund			
Line 15c	Tax Administrator Fees & Bonds Not Paid by the Fund			
	Total Disbursements for Plan Administration Expenses Not Paid by t	he Fund		
ine 16	Disbursements to Court/Other Not Paid by the Fund:			
Line 16a	Investment Expenses/CRIS Fees			
Line 16b	Federal Tax Payments			
	Total Disbursements to Court/Other Not Paid by the Fund:			

# STANDARDIZED FUND ACCOUNTING REPORT for Lion's Walk LLC - Cash Basis Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

#### <UNAUDITED>

#### FUND ACCOUNTING (See Instructions):

		Detail	Subtotal	Grand Total
	-	Dotail	Custotai	- Crana rotar
Line 17	DC & State Tax Payments			
Line 18	No. of Claims:			
Line 18a	# of Claims Received This Reporting Period			(SEE FOOTNOTE 5)
Line 18b	# of Claims Received Since Inception of Fund			(SEE FOOTNOTE 5)
Line 19	No. of Claimants/Investors:			
Line 19a	# of Claimants/Investors Paid This Reporting Period		•	(SEE FOOTNOTE 5)
Line 19b	# of Claimants/Investors Paid Since Inception of Fund			(SEE FOOTNOTE 5)

#### NOTES ON NON-CASH ASSETS:

Based on the September 11, 2008 court order permitting the Receiver to combine funds to simplify cash flow management, this fund was combined with PAM LLC Block III when transferred to a The Private Bank.

### STANDARDIZED FUND ACCOUNTING REPORT for Lion's Walk Lodge LLC - Cash Basis Receivership; Civil Court Docket No. 08-cv-07104

### Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

#### <UNAUDITED>

FUND ACCOUNTING (See Instructions):					
		Detail	Subtotal	Grand Total	
Line 1	Beginning Balance (As of 02/28/2009)	\$ -			
	Increases in Fund Balance:				
Line 2	Business Income	_			
Line 3	Cash and Securities				
Line 4	Interest/Dividend Income				
Line 5	Business Asset Liquidation				
Line 6	Personal Asset Liquidation				
Line 7	Third-Party Litigation Income				
Line 8	Miscellaneous - Other Total Funds Available (Lines 1 – 8):		_	_	
			-	-	
	Decreases in Fund Balance:				
Line 9	Disbursements to Investors		-		
Line 10	Disbursements for Receivership Operations				
Line 10a	Disbursements to Receiver or Other Professionals				
Line 10b	Business Asset Expenses	-			
Line 10b.1	Miscellaneous - Other				
Line 10c Line 10d	Personal Asset Expenses Investment Expenses				
Line 10a	Third-Party Litigation Expenses				
Line ree	1. Attorney Fees				
	2. Litigation Expenses				
	Total Third-Party Litigation Expenses				
Line 10f	Tax Administrator Fees and Bonds				
Line 10g	Federal and State Tax Payments				
	Total Disbursements for Receivership Operations		-		
Line 11	Disbursements for Distribution Expenses Paid by the Fund:				
Line 11a	Distribution Plan Development Expenses:				
	1. Fees:				
	Fund Administrator  Independent Distribution Consultant (IDC)				
	Distribution Agent				
	Consultants				
	Legal Advisers				
	Tax Advisers				
	2. Administrative Expenses				
	3. Miscellaneous				
	Total Plan Development Expenses		-		
Line 11b	Distribution Plan Implementation Expenses:				
	1. Fees: Fund Administrator				
	IDC				
	Distribution Agent				
	Consultants				
	Legal Advisers				
	Tax Advisers				
	2. Administrative Expenses				
	Investor Identification:     Notice/Publishing Approved Plan				
	Claimant Identification				
	Claims Processing.				
	Web Site Maintenance/Call Center				
	4. Fund Administrator Bond				
I	5. Miscellaneous				

### STANDARDIZED FUND ACCOUNTING REPORT for Lion's Walk Lodge LLC - Cash Basis Receivership; Civil Court Docket No. 08-cv-07104

#### Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

#### <UNAUDITED>

#### FUND ACCOUNTING (See Instructions): Subtotal **Grand Total** Detail 6. Federal Account for Investor Restitution (FAIR) Reporting Expenses Total Plan Implementation Expenses Total Disbursements for Distribution Expenses Paid by the Fund Line 12 Disbursements to Court/Other: Line 12a Investment Expenses/Court Registry Investment System (CRIS) Fees Federal Tax Payments Line 12b Total Disbursements to Court/Other: Total Funds Disbursed (Lines 9 - 11): Ending Balance (As of 05/31/2009): Line 13 Line 14 Ending Balance of Fund – Net Assets: Line 14a Cash & Cash Equivalents \$ Line 14b Investments Line 14c Other Assets or Uncleared Funds Total Ending Balance of Fund - Net Assets

		Detail	Subtotal	Grand Tota
	Report of Items NOT To Be Paid by the Fund:			
ine 15	Disbursements for Plan Administration Expenses Not Paid by the Fund:			
Line 15a	Plan Development Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses Not Paid by the Fund		_	
Line 15b	Plan Implementation Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	Fund Administrator Bond			
	5. Miscellaneous			
	6. FAIR Reporting Expenses			
	Total Plan Implementation Expenses Not Paid by the Fund			
Line 15c	Tax Administrator Fees & Bonds Not Paid by the Fund		-	
	Total Disbursements for Plan Administration Expenses Not Paid by the	e Fund		
ne 16	Disbursements to Court/Other Not Paid by the Fund:			
Line 16a	Investment Expenses/CRIS Fees			
Line 16b	Federal Tax Payments			
	Total Disbursements to Court/Other Not Paid by the Fund:			

# STANDARDIZED FUND ACCOUNTING REPORT for Lion's Walk Lodge LLC - Cash Basis Receivership; Civil Court Docket No. 08-cv-07104

### Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

#### <UNAUDITED>

#### FUND ACCOUNTING (See Instructions):

		Detail	Subtotal	Grand Total
Line 17	DC & State Tax Payments			
Line 18	No. of Claims:			
Line 18a	# of Claims Received This Reporting Period		(	SEE FOOTNOTE 5)
Line 18b	# of Claims Received Since Inception of Fund		(	SEE FOOTNOTE 5)
Line 19	No. of Claimants/Investors:			
Line 19a	# of Claimants/Investors Paid This Reporting Period		. (	SEE FOOTNOTE 5)
Line 19b	# of Claimants/Investors Paid Since Inception of Fund		(	SEE FOOTNOTE 5)

NOTES ON NON-CASH ASSETS:

### STANDARDIZED FUND ACCOUNTING REPORT for Nu Pointe East, LLC - Cash Basis Receivership; Civil Court Docket No. 08-cv-07104

### Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

#### <UNAUDITED>

		Detail	Subtotal	Grand Total
Line 1	Beginning Balance (As of 02/28/2009)	\$ 3,487		
	Increases in Fund Balance:			
Line 2	Business Income			
ine 2	Cash and Securities	-		
Line 4	Interest/Dividend Income			
Line 5	Business Asset Liquidation			
Line 6	Personal Asset Liquidation			
Line 7	Third-Party Litigation Income			
Line 8	Miscellaneous - Other			
	Total Funds Available (Lines 1 – 8):		3,487	3,48
	Decreases in Fund Balance:			
Line 9	Disbursements to Investors		_	
Line 10	Disbursements for Receivership Operations			
Line 10a	Disbursements to Receiver or Other Professionals			
Line 10b	Business Asset Expenses	_		
Line 10b.1	Miscellaneous - Other - Interco Transfer	3,487		
Line 10c	Personal Asset Expenses	2,		
Line 10d	Investment Expenses			
Line 10e	Third-Party Litigation Expenses			
	1. Attorney Fees			
	2. Litigation Expenses			
	Total Third-Party Litigation Expenses			
Line 10f	Tax Administrator Fees and Bonds			
Line 10g	Federal and State Tax Payments			
	Total Disbursements for Receivership Operations		3,487	
Line 11	Disbursements for Distribution Expenses Paid by the Fund:			
Line 11a	Distribution Plan Development Expenses:			
	1. Fees:			
	Fund Administrator			
	Independent Distribution Consultant (IDC)			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses		_	
Line 11b				
Line 11b	Distribution Plan Implementation Expenses:  1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	Fund Administrator Bond	l l		

### STANDARDIZED FUND ACCOUNTING REPORT for Nu Pointe East, LLC - Cash Basis Receivership; Civil Court Docket No. 08-cv-07104

#### Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

#### <UNAUDITED>

#### FUND ACCOUNTING (See Instructions): Detail Subtotal **Grand Total** 6. Federal Account for Investor Restitution (FAIR) Reporting Expenses Total Plan Implementation Expenses Total Disbursements for Distribution Expenses Paid by the Fund Line 12 Disbursements to Court/Other: Investment Expenses/Court Registry Investment System (CRIS) Line 12a Fees Federal Tax Payments Line 12b Total Disbursements to Court/Other: Total Funds Disbursed (Lines 9 - 11): 3,487 Ending Balance (As of 05/31/2009): Line 13 Line 14 Ending Balance of Fund – Net Assets: Line 14a Cash & Cash Equivalents \$ Line 14b Investments Line 14c Other Assets or Uncleared Funds Total Ending Balance of Fund - Net Assets

•		Detail	Subtotal	Grand Tota
	Report of Items NOT To Be Paid by the Fund:			
ine 15	Disbursements for Plan Administration Expenses Not Paid by the Fund	d:		
Line 15a	Plan Development Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses Not Paid by the Fund		_	
Line 15b	Plan Implementation Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	Fund Administrator Bond			
	5. Miscellaneous			
	6. FAIR Reporting Expenses			
	Total Plan Implementation Expenses Not Paid by the Fund			
Line 15c	Tax Administrator Fees & Bonds Not Paid by the Fund			
	Total Disbursements for Plan Administration Expenses Not Paid by t	he Fund		
ine 16	Disbursements to Court/Other Not Paid by the Fund:			
Line 16a	Investment Expenses/CRIS Fees			
Line 16b	Federal Tax Payments			
	Total Disbursements to Court/Other Not Paid by the Fund:			

# STANDARDIZED FUND ACCOUNTING REPORT for Nu Pointe East, LLC - Cash Basis Receivership; Civil Court Docket No. 08-cv-07104

#### Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

#### <UNAUDITED>

#### FUND ACCOUNTING (See Instructions):

		Detail	Subtotal	Grand Total
Line 17	DC & State Tax Payments			
Line 18	No. of Claims:			
Line 18a	# of Claims Received This Reporting Period			SEE FOOTNOTE 5)
Line 18b	# of Claims Received Since Inception of Fund			SEE FOOTNOTE 5)
Line 19	No. of Claimants/Investors:			
Line 19a	# of Claimants/Investors Paid This Reporting Period			SEE FOOTNOTE 5)
Line 19b	# of Claimants/Investors Paid Since Inception of Fund			SEE FOOTNOTE 5)

#### NOTES ON NON-CASH ASSETS:

The company has certain liabilities representing loans from banks. These liabilities are stated at the book value as per the Company's books and records. The amounts are preliminary and unaudited.

Based on the September 11, 2008 court order permitting the Receiver to combine funds to simplify cash flow management, this fund was combined with Wextrust Equity Partners, LLC when transferred to The Private Bank.

I	Detail	Subtotal	Grand Total
Loan Payable			\$ 25,000

### STANDARDIZED FUND ACCOUNTING REPORT for P A Investments, LLC - Cash Basis Receivership; Civil Court Docket No. 08-cv-07104

### Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

#### <UNAUDITED>

	NTING (See Instructions):	Detail	Subtotal	Grand Total
Line 1	Beginning Balance (As of 02/28/2009)	\$ -		
	Increases in Fund Balance:			
o				
Line 2	Business Income Cash and Securities	-		
Line 3	Interest/Dividend Income			
Line 4 Line 5	Business Asset Liquidation			
Line 5 Line 6	Personal Asset Liquidation			
Line 7	Third-Party Litigation Income			
Line 8	Miscellaneous - Other			
	Total Funds Available (Lines 1 – 8):		-	
	Decreases in Fund Balance:			
Line 9	Disbursements to Investors		-	
Line 10	Disbursements for Receivership Operations			
Line 10a	Disbursements to Receiver or Other Professionals			
Line 10b	Business Asset Expenses	-		
Line 10b.1	Miscellaneous - Other			
Line 10c	Personal Asset Expenses			
Line 10d Line 10e	Investment Expenses Third-Party Litigation Expenses			
Line rue	1. Attorney Fees			
	2. Litigation Expenses			
	Total Third-Party Litigation Expenses			
Line 10f	Tax Administrator Fees and Bonds			
Line 10g	Federal and State Tax Payments			
	Total Disbursements for Receivership Operations		-	
Line 11	Disbursements for Distribution Expenses Paid by the Fund:			
Line 11a	Distribution Plan Development Expenses:			
	1. Fees:			
	Fund Administrator			
	Independent Distribution Consultant (IDC)			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	Administrative Expenses     Miscellaneous			
	Total Plan Development Expenses		-	
Line 11b	Distribution Plan Implementation Expenses:			
	1. Fees: Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	Fund Administrator Bond			
	5. Miscellaneous			

### STANDARDIZED FUND ACCOUNTING REPORT for P A Investments, LLC - Cash Basis Receivership; Civil Court Docket No. 08-cv-07104

#### Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

#### <UNAUDITED>

#### FUND ACCOUNTING (See Instructions): Subtotal Detail **Grand Total** 6. Federal Account for Investor Restitution (FAIR) Reporting Expenses Total Plan Implementation Expenses Total Disbursements for Distribution Expenses Paid by the Fund Line 12 Disbursements to Court/Other: Investment Expenses/Court Registry Investment System (CRIS) Line 12a Fees Federal Tax Payments Line 12b Total Disbursements to Court/Other: Total Funds Disbursed (Lines 9 - 11): Ending Balance (As of 05/31/2009): Line 13 Line 14 Ending Balance of Fund – Net Assets: Line 14a Cash & Cash Equivalents \$ Line 14b Investments Line 14c Other Assets or Uncleared Funds Total Ending Balance of Fund - Net Assets

		Detail	Subtotal	Grand To
	Report of Items NOT To Be Paid by the Fund:			
ine 15	Disbursements for Plan Administration Expenses Not Paid by the Fund:			
Line 15a	Plan Development Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses Not Paid by the Fund		_	
Line 15b	Plan Implementation Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	Fund Administrator Bond			
	5. Miscellaneous			
	6. FAIR Reporting Expenses			
	Total Plan Implementation Expenses Not Paid by the Fund			
Line 15c	Tax Administrator Fees & Bonds Not Paid by the Fund		_	
	Total Disbursements for Plan Administration Expenses Not Paid by th	e Fund		
ine 16	Disbursements to Court/Other Not Paid by the Fund:			
Line 16a	Investment Expenses/CRIS Fees			
Line 16b	Federal Tax Payments			
	Total Disbursements to Court/Other Not Paid by the Fund:			

### STANDARDIZED FUND ACCOUNTING REPORT for P A Investments, LLC - Cash Basis Receivership; Civil Court Docket No. 08-cv-07104

#### Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

#### <UNAUDITED>

#### FUND ACCOUNTING (See Instructions):

		Detail	Subtotal	Grand Total
Line 17	DC & State Tax Payments			
Line 18 Line 18a	No. of Claims: # of Claims Received This Reporting Period			(SEE FOOTNOTE 5)
Line 18b Line 19	# of Claims Received Since Inception of Fund			(SEE FOOTNOTE 5)
Line 19a Line 19b	# of Claimants/Investors Paid This Reporting Period # of Claimants/Investors Paid Since Inception of Fund			(SEE FOOTNOTE 5) (SEE FOOTNOTE 5)

NOTES ON NON-CASH ASSETS:

240 05/31/09

### STANDARDIZED FUND ACCOUNTING REPORT for Repton Development Company, LLC - Cash Basis

### Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

#### <UNAUDITED>

	NTING (See Instructions):	Detail	Subtotal	Grand Total
Line 1	Beginning Balance (As of 02/28/2009)	\$ -		
	Increases in Fund Balance:			
o				
Line 2	Business Income Cash and Securities	-		
Line 3	Interest/Dividend Income			
Line 4 Line 5	Business Asset Liquidation			
Line 5 Line 6	Personal Asset Liquidation			
Line 7	Third-Party Litigation Income			
Line 8	Miscellaneous - Other			
	Total Funds Available (Lines 1 – 8):		-	
	Decreases in Fund Balance:			
Line 9	Disbursements to Investors		-	
Line 10	Disbursements for Receivership Operations			
Line 10a	Disbursements to Receiver or Other Professionals			
Line 10b	Business Asset Expenses	-		
Line 10b.1	Miscellaneous - Other			
Line 10c	Personal Asset Expenses			
Line 10d Line 10e	Investment Expenses Third-Party Litigation Expenses			
Line rue	1. Attorney Fees			
	2. Litigation Expenses			
	Total Third-Party Litigation Expenses			
Line 10f	Tax Administrator Fees and Bonds			
Line 10g	Federal and State Tax Payments			
	Total Disbursements for Receivership Operations		-	
Line 11	Disbursements for Distribution Expenses Paid by the Fund:			
Line 11a	Distribution Plan Development Expenses:			
	1. Fees:			
	Fund Administrator			
	Independent Distribution Consultant (IDC)			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	Administrative Expenses     Miscellaneous			
	Total Plan Development Expenses		-	
Line 11b	Distribution Plan Implementation Expenses:			
	1. Fees: Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	Fund Administrator Bond			
	5. Miscellaneous			

### STANDARDIZED FUND ACCOUNTING REPORT for Repton Development Company, LLC - Cash Basis

### Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

#### <UNAUDITED>

#### FUND ACCOUNTING (See Instructions): Subtotal **Grand Total** Detail 6. Federal Account for Investor Restitution (FAIR) Reporting Expenses Total Plan Implementation Expenses Total Disbursements for Distribution Expenses Paid by the Fund Line 12 Disbursements to Court/Other: Investment Expenses/Court Registry Investment System (CRIS) Line 12a Fees Line 12b Federal Tax Payments Total Disbursements to Court/Other: Total Funds Disbursed (Lines 9 - 11): Ending Balance (As of 05/31/2009): Line 13 Line 14 Ending Balance of Fund – Net Assets: Line 14a Cash & Cash Equivalents \$ Line 14b Investments Line 14c Other Assets or Uncleared Funds Total Ending Balance of Fund - Net Assets

		Detail	Subtotal	Grand To
	Report of Items NOT To Be Paid by the Fund:			
ine 15	Disbursements for Plan Administration Expenses Not Paid by the Fund:			
Line 15a	Plan Development Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses Not Paid by the Fund		_	
Line 15b	Plan Implementation Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	Fund Administrator Bond			
	5. Miscellaneous			
	6. FAIR Reporting Expenses			
	Total Plan Implementation Expenses Not Paid by the Fund			
Line 15c	Tax Administrator Fees & Bonds Not Paid by the Fund		_	
	Total Disbursements for Plan Administration Expenses Not Paid by th	e Fund		
ine 16	Disbursements to Court/Other Not Paid by the Fund:			
Line 16a	Investment Expenses/CRIS Fees			
Line 16b	Federal Tax Payments			
	Total Disbursements to Court/Other Not Paid by the Fund:			

242

05/31/09

### STANDARDIZED FUND ACCOUNTING REPORT for Repton Development Company, LLC - Cash Basis

### Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

#### <UNAUDITED>

#### FUND ACCOUNTING (See Instructions):

		Detail	Subtotal	Grand Total
Line 17	DC & State Tax Payments			
Line 18	No. of Claims:			
Line 18a	# of Claims Received This Reporting Period			SEE FOOTNOTE 5)
Line 18b	# of Claims Received Since Inception of Fund			SEE FOOTNOTE 5)
Line 19	No. of Claimants/Investors:			
Line 19a	# of Claimants/Investors Paid This Reporting Period			SEE FOOTNOTE 5)
Line 19b	# of Claimants/Investors Paid Since Inception of Fund			SEE FOOTNOTE 5)

#### NOTES ON NON-CASH ASSETS:

The property owned by this entity was sold pursuant to District Court order on or about 12/19/2008 for approximately \$870,000; therefore, no amounts are shown as non-cash business assets. The cash proceeds generated from the sale went towards satisfying the debt secured by the property. There were no cash proceeds to the Company.

An investor note is on the balance sheet for \$264,000.

# STANDARDIZED FUND ACCOUNTING REPORT for River's Edge Investors, LLC - Cash Basis Receivership; Civil Court Docket No. 08-cv-07104

### Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

#### <UNAUDITED>

		Detail	Subtotal	Grand Total
Line 1	Beginning Balance (As of 02/28/2009)	\$ 5,452		
	Increases in Fund Balance:			
ine 2	Business Income			
ine 2	Cash and Securities	-		
ine 4	Interest/Dividend Income			
Line 5	Business Asset Liquidation			
Line 6	Personal Asset Liquidation			
Line 7	Third-Party Litigation Income			
Line 8	Miscellaneous - Other			
	Total Funds Available (Lines 1 – 8):		5,452	5,4
	Decreases in Fund Balance:			
Line 9	Disbursements to Investors		-	
Line 10	Disbursements for Receivership Operations			
Line 10a	Disbursements to Receiver or Other Professionals			
Line 10b	Business Asset Expenses	544		
Line 10b.1	Miscellaneous - Other - Interco Transfers	4,908		
Line 10c	Personal Asset Expenses	, · ·		
Line 10d	Investment Expenses			
Line 10e	Third-Party Litigation Expenses			
	1. Attorney Fees			
	2. Litigation Expenses			
	Total Third-Party Litigation Expenses			
Line 10f	Tax Administrator Fees and Bonds Federal and State Tax Payments			
Line 10g	Total Disbursements for Receivership Operations		5,452	
Line 11	Disbursements for Distribution Expenses Paid by the Fund:		-, -	
Line 11a	Distribution Plan Development Expenses:			
2	1. Fees:			
	Fund Administrator			
	Independent Distribution Consultant (IDC)			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses		-	
Line 11b	Distribution Plan Implementation Expenses:			
	1. Fees: Fund Administrator			
	IDC			
	Distribution Agent.			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	10/oh Cita Maintananaa/Call Cantar	i l		
	Web Site Maintenance/Call Center4. Fund Administrator Bond			

### STANDARDIZED FUND ACCOUNTING REPORT for River's Edge Investors, LLC - Cash Basis Receivership; Civil Court Docket No. 08-cv-07104

#### Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

#### <UNAUDITED>

#### FUND ACCOUNTING (See Instructions): Subtotal **Grand Total** Detail 6. Federal Account for Investor Restitution (FAIR) Reporting Expenses Total Plan Implementation Expenses Total Disbursements for Distribution Expenses Paid by the Fund Line 12 Disbursements to Court/Other: Investment Expenses/Court Registry Investment System (CRIS) Line 12a Fees Federal Tax Payments Line 12b Total Disbursements to Court/Other: 5,452 Total Funds Disbursed (Lines 9 - 11): Ending Balance (As of 05/31/2009): Line 13 Line 14 Ending Balance of Fund – Net Assets: Line 14a Cash & Cash Equivalents \$ Line 14b Investments Line 14c Other Assets or Uncleared Funds Total Ending Balance of Fund - Net Assets

		Detail	Subtotal	Grand Tota
	Report of Items NOT To Be Paid by the Fund:			
ine 15	Disbursements for Plan Administration Expenses Not Paid by the Fu	ınd:		
Line 15a	Plan Development Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses Not Paid by the Fund			
Line 15b	Plan Implementation Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	Fund Administrator Bond			
	5. Miscellaneous			
	6. FAIR Reporting Expenses			
	Total Plan Implementation Expenses Not Paid by the Fund			
Line 15c	Tax Administrator Fees & Bonds Not Paid by the Fund			
	Total Disbursements for Plan Administration Expenses Not Paid by	y the Fund		
ine 16	Disbursements to Court/Other Not Paid by the Fund:			
Line 16a	Investment Expenses/CRIS Fees			
Line 16b	Federal Tax Payments			
	Total Disbursements to Court/Other Not Paid by the Fund:			

245

05/31/09

### STANDARDIZED FUND ACCOUNTING REPORT for River's Edge Investors, LLC - Cash Basis Receivership; Civil Court Docket No. 08-cv-07104

#### Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

#### <UNAUDITED>

#### FUND ACCOUNTING (See Instructions):

		Detail	Subtotal	Grand Total
Line 17	DC & State Tax Payments			
Line 18	No. of Claims:			
Line 18a	# of Claims Received This Reporting Period			(SEE FOOTNOTE 5)
Line 18b	# of Claims Received Since Inception of Fund			(SEE FOOTNOTE 5)
Line 19	No. of Claimants/Investors:			
Line 19a	# of Claimants/Investors Paid This Reporting Period			(SEE FOOTNOTE 5)
Line 19b	# of Claimants/Investors Paid Since Inception of Fund			(SEE FOOTNOTE 5)

#### NOTES ON NON-CASH ASSETS:

Based on the September 11, 2008 court order permitting the Receiver to combine funds to simplify cash flow management, this fund was combined with Wexford Development Group, LLC when transferred to The Private Bank.

The February 2009 SFAR for this entity mistakenly included an account from 2825 Oakley, LLC. This erroneous inclusion of this account resulted in the difference between the ending cash balance on the February 2009 SFAR and the beginning cash balance on this SFAR.

### STANDARDIZED FUND ACCOUNTING REPORT for Vaticano Traders, LLC - Cash Basis Receivership; Civil Court Docket No. 08-cv-07104

### Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

#### <UNAUDITED>

		Detail	Subtotal	Grand Total
Line 1	Beginning Balance (As of 02/28/2009)	\$ 63		
	Increases in Fund Balance:			
ine 2	Business Income			
_ine 2 _ine 3	Cash and Securities			
	Interest/Dividend Income			
Line 4 Line 5	Business Asset Liquidation			
Line 5 Line 6	Personal Asset Liquidation			
Line 6 Line 7	Third-Party Litigation Income			
Line 8	Miscellaneous - Other - Interco Transfers	63		
Line o	Total Funds Available (Lines 1 – 8):	00	126	12
	· ·		120	•
	Decreases in Fund Balance:			
Line 9	Disbursements to Investors		-	
Line 10	Disbursements for Receivership Operations			
Line 10a	Disbursements to Receiver or Other Professionals			
Line 10b	Business Asset Expenses	16		
Line 10b.1	Miscellaneous - Other			
Line 10c	Personal Asset Expenses			
Line 10d	Investment Expenses			
Line 10e	Third-Party Litigation Expenses			
	1. Attorney Fees			
	2. Litigation Expenses			
	Total Third-Party Litigation Expenses			
Line 10f	Tax Administrator Fees and Bonds			
Line 10g	Federal and State Tax Payments  Total Disbursements for Receivership Operations		16	
			10	
Line 11	Disbursements for Distribution Expenses Paid by the Fund:			
Line 11a	Distribution Plan Development Expenses:  1. Fees:			
	Fund Administrator			
	Independent Distribution Consultant (IDC)			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses		-	
Line 11b	Distribution Plan Implementation Expenses:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing  Web Site Maintenance/Call Center			
	4. Fund Administrator Bond  4. Fund Administrator Bond			
	T. I UND AUTHINSTIATOR DONG	i		

### STANDARDIZED FUND ACCOUNTING REPORT for Vaticano Traders, LLC - Cash Basis Receivership; Civil Court Docket No. 08-cv-07104

#### Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

#### <UNAUDITED>

#### FUND ACCOUNTING (See Instructions): Subtotal Detail **Grand Total** 6. Federal Account for Investor Restitution (FAIR) Reporting Expenses Total Plan Implementation Expenses Total Disbursements for Distribution Expenses Paid by the Fund Line 12 Disbursements to Court/Other: Line 12a Investment Expenses/Court Registry Investment System (CRIS) Fees Federal Tax Payments Line 12b Total Disbursements to Court/Other: Total Funds Disbursed (Lines 9 - 11): 16 Ending Balance (As of 05/31/2009): 110 Line 13 Line 14 Ending Balance of Fund – Net Assets: Line 14a Cash & Cash Equivalents \$ 110 Line 14b Investments Line 14c Other Assets or Uncleared Funds

Total Ending Balance of Fund - Net Assets

		Detail	Subtotal	Grand Total
	Report of Items NOT To Be Paid by the Fund:			
ine 15	Disbursements for Plan Administration Expenses Not Paid by the Fund:			
Line 15a	Plan Development Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses Not Paid by the Fund			
Line 15b	Plan Implementation Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	Fund Administrator Bond			
	5. Miscellaneous			
	6. FAIR Reporting Expenses			
	Total Plan Implementation Expenses Not Paid by the Fund			
Line 15c	Tax Administrator Fees & Bonds Not Paid by the Fund			
	Total Disbursements for Plan Administration Expenses Not Paid by the	e Fund		
ne 16	Disbursements to Court/Other Not Paid by the Fund:			
Line 16a	Investment Expenses/CRIS Fees			
Line 16b	Federal Tax Payments			
	Total Disbursements to Court/Other Not Paid by the Fund:			

248 05/31/09

110

# STANDARDIZED FUND ACCOUNTING REPORT for Vaticano Traders, LLC - Cash Basis Receivership; Civil Court Docket No. 08-cv-07104

#### Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

#### <UNAUDITED>

#### FUND ACCOUNTING (See Instructions):

		Detail	Subtotal	Grand Total
Line 17	DC & State Tax Payments			
Line 18	No. of Claims:			
Line 18a	# of Claims Received This Reporting Period		(	SEE FOOTNOTE 5)
Line 18b	# of Claims Received Since Inception of Fund		. (	SEE FOOTNOTE 5)
Line 19	No. of Claimants/Investors:			
Line 19a	# of Claimants/Investors Paid This Reporting Period		. (	SEE FOOTNOTE 5)
Line 19b	# of Claimants/Investors Paid Since Inception of Fund		(	SEE FOOTNOTE 5)

#### NOTES ON NON-CASH ASSETS:

Based on the September 11, 2008 court order permitting the Receiver to combine funds to simplify cash flow management, this fund was combined with PAM LLC Block III when transferred to The Private Bank.

### STANDARDIZED FUND ACCOUNTING REPORT for West 82nd Street Investors, LLC - Cash Basis

### Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

#### <UNAUDITED>

		Detail	Subtotal	Grand Total
Line 1	Beginning Balance (As of 02/28/2009)	\$ 2,235		
	Increases in Fund Balance:			
Line 2	Business Income			
Line 2 Line 3	Cash and Securities	_		
Line 4	Interest/Dividend Income			
Line 5	Business Asset Liquidation			
Line 6	Personal Asset Liquidation			
Line 7	Third-Party Litigation Income			
Line 8	Miscellaneous - Other			
	Total Funds Available (Lines 1 – 8):		2,235	2,23
	Decreases in Fund Balance:			
Line 9	Disbursements to Investors		_	
Line 10	Disbursements for Receivership Operations			
Line 10a	Disbursements to Receiver or Other Professionals			
Line 10b	Business Asset Expenses	_		
Line 10b.1	Miscellaneous - Other - Interco Transfers	2,235		
Line 10c	Personal Asset Expenses	_,		
Line 10d	Investment Expenses			
Line 10e	Third-Party Litigation Expenses			
	1. Attorney Fees			
	2. Litigation Expenses			
	Total Third-Party Litigation Expenses			
Line 10f	Tax Administrator Fees and Bonds			
Line 10g	Federal and State Tax Payments			
	Total Disbursements for Receivership Operations		2,235	
Line 11	Disbursements for Distribution Expenses Paid by the Fund:			
Line 11a	Distribution Plan Development Expenses:			
	1. Fees:			
	Fund Administrator			
	Independent Distribution Consultant (IDC)			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	2. Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses		_	
Line 11b				
Line 11b	Distribution Plan Implementation Expenses:  1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	4. Fund Administrator Bond			
	5. Miscellaneous	1		

### STANDARDIZED FUND ACCOUNTING REPORT for West 82nd Street Investors, LLC - Cash Basis

# Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009 <UNAUDITED>

#### FUND ACCOUNTING (See Instructions):

		Detail	Subtotal	Grand Total
	6. Federal Account for Investor Restitution (FAIR) Reporting			
	Expenses			
	Total Plan Implementation Expenses		-	
	Total Disbursements for Distribution Expenses Paid by the Fund		-	
Line 12	Disbursements to Court/Other:			
Line 12a	Investment Expenses/Court Registry Investment System (CRIS)			
	Fees			
Line 12b	Federal Tax Payments			
	Total Disbursements to Court/Other:		-	-
	Total Funds Disbursed (Lines 9 – 11):			\$ 2,235
Line 13	Ending Balance (As of 05/31/2009):			\$ -
Line 14	Ending Balance of Fund – Net Assets:			
Line 14a	Cash & Cash Equivalents			\$ -
Line 14b	Investments			
Line 14c	Other Assets or Uncleared Funds			
	Total Ending Balance of Fund – Net Assets			\$ -

		Detail	Subtotal	Grand To
	Report of Items NOT To Be Paid by the Fund:			
ne 15	Disbursements for Plan Administration Expenses Not Paid by the Fund	d:		
Line 15a	Plan Development Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses Not Paid by the Fund		_	
Line 15b	Plan Implementation Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	4. Fund Administrator Bond			
	5. Miscellaneous			
	6. FAIR Reporting Expenses			
	Total Plan Implementation Expenses Not Paid by the Fund			
Line 15c	Tax Administrator Fees & Bonds Not Paid by the Fund		-	
Line 100	Total Disbursements for Plan Administration Expenses Not Paid by the	he Fund		
ine 16	Disbursements to Court/Other Not Paid by the Fund:			
Line 16a	Investment Expenses/CRIS Fees			
Line 16b	Federal Tax Payments			
	Total Disbursements to Court/Other Not Paid by the Fund:			

251

05/31/09

### STANDARDIZED FUND ACCOUNTING REPORT for West 82nd Street Investors, LLC - Cash Basis

### Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

#### <UNAUDITED>

#### FUND ACCOUNTING (See Instructions):

		Detail	Subtotal	Grand Total
Line 17	DC & State Tax Payments			
Line 18	No. of Claims:			
Line 18a	# of Claims Received This Reporting Period		(	SEE FOOTNOTE 5)
Line 18b	# of Claims Received Since Inception of Fund		. (	SEE FOOTNOTE 5)
Line 19	No. of Claimants/Investors:			
Line 19a	# of Claimants/Investors Paid This Reporting Period		. (	SEE FOOTNOTE 5)
Line 19b	# of Claimants/Investors Paid Since Inception of Fund		(	SEE FOOTNOTE 5)

#### NOTES ON NON-CASH ASSETS:

Based on the September 11, 2008 court order permitting the Receiver to combine funds to simplify cash flow management, \$193 from this fund was combined with Wextrust Capital, LLC when transferred to The Private Bank.

Because of a bank error, \$2,042 from this fund was combined with Tennessee Office Holdings, LLC when transferred to The Private Bank. The Receiver is working to resolve this matter.

### STANDARDIZED FUND ACCOUNTING REPORT for Wexford Development Group, LLC - Cash Basis

### Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

#### <UNAUDITED>

#### FUND ACCOUNTING (See Instructions): Detail Subtotal **Grand Total** Line 1 Beginning Balance (As of 02/28/2009) 3,602 Increases in Fund Balance: **Business Income** Line 2 10,095 Line 3 Cash and Securities Line 4 Interest/Dividend Income Line 5 **Business Asset Liquidation** Line 6 **Personal Asset Liquidation** Line 7 Third-Party Litigation Income Line 8 Miscellaneous - Other - Interco Transfer 6,294 Total Funds Available (Lines 1 - 8): 19.991 19.991 Decreases in Fund Balance: Line 9 **Disbursements to Investors** Line 10 Disbursements for Receivership Operations Line 10a Disbursements to Receiver or Other Professionals Line 10b Business Asset Expenses 3,436 Line 10b.1 Miscellaneous - Other Personal Asset Expenses Line 10c Line 10d Investment Expenses Line 10e Third-Party Litigation Expenses 1. Attorney Fees 2. Litigation Expenses Total Third-Party Litigation Expenses Tax Administrator Fees and Bonds Line 10f Line 10g Federal and State Tax Payments **Total Disbursements for Receivership Operations** 3,436 Disbursements for Distribution Expenses Paid by the Fund: Line 11 Line 11a Distribution Plan Development Expenses: 1 Fees Fund Administrator..... Independent Distribution Consultant (IDC)..... Distribution Agent..... Consultants. Legal Advisers..... Tax Advisers..... 2. Administrative Expenses 3. Miscellaneous Total Plan Development Expenses Distribution Plan Implementation Expenses: Line 11b 1. Fees: Distribution Agent..... Consultants.... Legal Advisers..... Tax Advisers.... 2. Administrative Expenses 3. Investor Identification: Notice/Publishing Approved Plan..... Claimant Identification..... Claims Processing..... Web Site Maintenance/Call Center..... 4. Fund Administrator Bond 5. Miscellaneous

### STANDARDIZED FUND ACCOUNTING REPORT for Wexford Development Group, LLC - Cash Basis

## Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

#### <UNAUDITED>

		Detail	Subtotal	Grand Total
	6. Federal Account for Investor Restitution (FAIR) Reporting			
	Expenses			
	Total Plan Implementation Expenses		-	
	Total Disbursements for Distribution Expenses Paid by the Fund		-	
Line 12	Disbursements to Court/Other:			
Line 12a	Investment Expenses/Court Registry Investment System (CRIS)			
	Fees			
Line 12b	Federal Tax Payments			
	Total Disbursements to Court/Other:		-	
	Total Funds Disbursed (Lines 9 – 11):			\$ 3,43
Line 13	Ending Balance (As of 05/31/2009):			\$ 16,55
Line 14	Ending Balance of Fund – Net Assets:			
Line 14a	Cash & Cash Equivalents			\$ 16,55
Line 14b	Investments			
Line 14c	Other Assets or Uncleared Funds			

Total Ending Balance of Fund - Net Assets

		Detail	Subtotal	Grand Tota
	Report of Items NOT To Be Paid by the Fund:			
	·			
ine 15	Disbursements for Plan Administration Expenses Not Paid by the Fo	und:		
Line 15a	Plan Development Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses Not Paid by the Fund			
Line 15b	Plan Implementation Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	4. Fund Administrator Bond			
	5. Miscellaneous			
	6. FAIR Reporting Expenses			
	Total Plan Implementation Expenses Not Paid by the Fund			
Line 15c	Tax Administrator Fees & Bonds Not Paid by the Fund			
Line 100	Total Disbursements for Plan Administration Expenses Not Paid b	y the Fund		
ine 16	Disbursements to Court/Other Not Paid by the Fund:			
Line 16a	Investment Expenses/CRIS Fees			
Line 16a	Federal Tax Payments			
LINE TOD	Total Disbursements to Court/Other Not Paid by the Fund:			

254 05/31/09

16,555

### STANDARDIZED FUND ACCOUNTING REPORT for Wexford Development Group, LLC - Cash Basis

### Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

#### <UNAUDITED>

#### FUND ACCOUNTING (See Instructions):

		Detail	Subtotal	Grand Total
Line 17	DC & State Tax Payments			
Line 18	No. of Claims:			
Line 18a	# of Claims Received This Reporting Period		(	SEE FOOTNOTE 5)
Line 18b	# of Claims Received Since Inception of Fund		. (	SEE FOOTNOTE 5)
Line 19	No. of Claimants/Investors:			
Line 19a	# of Claimants/Investors Paid This Reporting Period		. (	SEE FOOTNOTE 5)
Line 19b	# of Claimants/Investors Paid Since Inception of Fund		(	SEE FOOTNOTE 5)

#### NOTES ON NON-CASH ASSETS:

The February 2009 SFAR for this entity included a bank account which should have been included on the 120 E. Youngs, LLC SFAR. The erroneous inclusion of this account results in the difference between the ending balance on the February 2009 SFAR and the beginning balance on this SFAR.

Based on the September 11, 2008 court order permitting the Receiver to combine funds to simplify cash flow management, this fund was combined with Riverside Arcade, LLC and River's Edge Investors, LLC when transferred to The Private Bank.

255

05/31/09

### STANDARDIZED FUND ACCOUNTING REPORT for Wexford Development New York, LLC - Cash Basis

# Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

		Detail	Subtotal	Grand Total
Line 1	Beginning Balance (As of 02/28/2009)	\$ 29		
	Increases in Fund Balance:			
Line 2	Business Income	-		
Line 3	Cash and Securities			
Line 4	Interest/Dividend Income			
Line 5 Line 6	Business Asset Liquidation Personal Asset Liquidation			
Line 6 Line 7	Third-Party Litigation Income			
Line 7	Miscellaneous - Other			
	Total Funds Available (Lines 1 – 8):		29	2
	· ·			
	Decreases in Fund Balance:			
Line 9	Disbursements to Investors		-	
Line 10	Disbursements for Receivership Operations			
Line 10a	Disbursements to Receiver or Other Professionals			
Line 10b	Business Asset Expenses	-		
Line 10b.1	Miscellaneous - Other			
Line 10c	Personal Asset Expenses			
Line 10d	Investment Expenses			
Line 10e	Third-Party Litigation Expenses			
	1. Attorney Fees			
	2. Litigation Expenses Total Third-Party Litigation Expenses			
Line 10f	Tax Administrator Fees and Bonds			
Line 101 Line 10g	Federal and State Tax Payments			
Line rog	Total Disbursements for Receivership Operations		_	
Line 11	Disbursements for Distribution Expenses Paid by the Fund:			
Line 11a	Distribution Plan Development Expenses:			
	1. Fees:			
	Fund Administrator			
	Independent Distribution Consultant (IDC)			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses		-	
Line 11b	Distribution Plan Implementation Expenses:			
	1. Fees: Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Claims Processing			

### STANDARDIZED FUND ACCOUNTING REPORT for Wexford Development New York, LLC - Cash Basis

### Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

#### <UNAUDITED>

#### FUND ACCOUNTING (See Instructions): Subtotal **Grand Total** Detail 6. Federal Account for Investor Restitution (FAIR) Reporting Expenses Total Plan Implementation Expenses Total Disbursements for Distribution Expenses Paid by the Fund Line 12 Disbursements to Court/Other: Investment Expenses/Court Registry Investment System (CRIS) Line 12a Fees Line 12b Federal Tax Payments Total Disbursements to Court/Other: Total Funds Disbursed (Lines 9 - 11): Ending Balance (As of 05/31/2009): 29 Line 13 Line 14 Ending Balance of Fund – Net Assets: Line 14a Cash & Cash Equivalents \$ 29 Line 14b Investments Line 14c Other Assets or Uncleared Funds Total Ending Balance of Fund - Net Assets 29

		Detail	Subtotal	Grand Tota
	Report of Items NOT To Be Paid by the Fund:			
ine 15	Disbursements for Plan Administration Expenses Not Paid by the Fund:			
Line 15a	Plan Development Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses Not Paid by the Fund			
Line 15b	Plan Implementation Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	Fund Administrator Bond			
	5. Miscellaneous			
	6. FAIR Reporting Expenses			
	Total Plan Implementation Expenses Not Paid by the Fund			
Line 15c	Tax Administrator Fees & Bonds Not Paid by the Fund		•	
	Total Disbursements for Plan Administration Expenses Not Paid by the	Fund		
ine 16	Disbursements to Court/Other Not Paid by the Fund:			
Line 16a	Investment Expenses/CRIS Fees			
Line 16b	Federal Tax Payments			
	Total Disbursements to Court/Other Not Paid by the Fund:		1	

### STANDARDIZED FUND ACCOUNTING REPORT for Wexford Development New York, LLC - Cash Basis

## Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

#### FUND ACCOUNTING (See Instructions):

		Detail	Subtotal	Grand Total
Line 17	DC & State Tax Payments			
Line 18	No. of Claims:			
Line 18a	# of Claims Received This Reporting Period		(	SEE FOOTNOTE 5)
Line 18b	# of Claims Received Since Inception of Fund		(	SEE FOOTNOTE 5)
Line 19	No. of Claimants/Investors:			
Line 19a	# of Claimants/Investors Paid This Reporting Period		. (	SEE FOOTNOTE 5)
Line 19b	# of Claimants/Investors Paid Since Inception of Fund		(	SEE FOOTNOTE 5)

NOTES ON NON-CASH ASSETS:

### STANDARDIZED FUND ACCOUNTING REPORT for WexFord High Yield Debt Fund IV, LLC - Cash Basis

## Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

		Detail	Subtotal	Grand Total
Line 1	Beginning Balance (As of 02/28/2009)	\$ 58		
	Increases in Fund Balance:			
Line 2	Business Income	_		
Line 2	Cash and Securities	1	1	
Line 4	Interest/Dividend Income			
Line 5	Business Asset Liquidation	1	1	
Line 6	Personal Asset Liquidation			
Line 7	Third-Party Litigation Income	1	1	
Line 8	Miscellaneous - Other			
	Total Funds Available (Lines 1 – 8):		58	5
	Decreases in Fund Balance:			
Line 9	Disbursements to Investors		-	
Line 10	Disbursements for Receivership Operations			
Line 10a	Disbursements to Receiver or Other Professionals	1	1	
Line 10b	Business Asset Expenses	-	1	
Line 10b.1	Miscellaneous - Other - Interco Transfers	58	1	
Line 10c	Personal Asset Expenses	1	1	
Line 10d	Investment Expenses	1	1	
Line 10e	Third-Party Litigation Expenses	1	1	
	1. Attorney Fees	1	1	
	2. Litigation Expenses  Total Third-Party Litigation Expenses			
Line 10f	Total Third-Party Litigation Expenses  Tax Administrator Fees and Bonds		-	
Line 10f Line 10g	Federal and State Tax Payments	1	1	
Line rug	Total Disbursements for Receivership Operations		58	
Line 11	Disbursements for Distribution Expenses Paid by the Fund:			
Line 11a	Distribution Plan Development Expenses:			
	1. Fees:			
	Fund Administrator	1	1	
	Independent Distribution Consultant (IDC)	1	1	
	Distribution Agent	1	1	
	Consultants	1	1	
	Legal Advisers	1	1	
	Tax Advisers	1	1	
	2. Administrative Expenses	1	1	
	3. Miscellaneous			
	Total Plan Development Expenses		-	
Line 11b	Distribution Plan Implementation Expenses:			
	1. Fees:	1	1	
	Fund AdministratorIDC	1	1	
	Distribution Agent	1	1	
	Consultants			
	Legal Advisers			
	Tax Advisers			
	Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan	1	1	
	Claimant Identification	1	1	
	Claims Processing	1	1	
	Web Site Maintenance/Call Center	1	1	
	4. Fund Administrator Bond			
	5. Miscellaneous	1	I	

### STANDARDIZED FUND ACCOUNTING REPORT for WexFord High Yield Debt Fund IV, LLC - Cash Basis

## Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

FUND ACCOL	INTING (See Instructions):				
		Detail	Subtotal	Grand Total	
	Federal Account for Investor Restitution (FAIR) Reporting				
	Expenses				
	Total Plan Implementation Expenses		-		
	Total Disbursements for Distribution Expenses Paid by the Fund		-		
Line 12	Disbursements to Court/Other:				
Line 12a	Investment Expenses/Court Registry Investment System (CRIS)				
	Fees				
Line 12b	Federal Tax Payments				
	Total Disbursements to Court/Other:		-		
	Total Funds Disbursed (Lines 9 – 11):			\$ 5	
Line 13	Ending Balance (As of 05/31/2009):			\$	
Line 14	Ending Balance of Fund – Net Assets:				
Line 14a	Cash & Cash Equivalents			\$	
Line 14b	Investments				
Line 14c	Other Assets or Uncleared Funds				
1	Total Ending Balance of Fund – Net Assets			\$	

		Detail	Subtotal	Grand Tota
	Report of Items NOT To Be Paid by the Fund:			
ine 15	Disbursements for Plan Administration Expenses Not Paid by the Fund:			
Line 15a	Plan Development Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses Not Paid by the Fund			
Line 15b	Plan Implementation Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	Fund Administrator Bond			
	5. Miscellaneous			
	6. FAIR Reporting Expenses			
	Total Plan Implementation Expenses Not Paid by the Fund			
Line 15c	Tax Administrator Fees & Bonds Not Paid by the Fund		•	
	Total Disbursements for Plan Administration Expenses Not Paid by the	Fund		
ine 16	Disbursements to Court/Other Not Paid by the Fund:			
Line 16a	Investment Expenses/CRIS Fees			
Line 16b	Federal Tax Payments			
	Total Disbursements to Court/Other Not Paid by the Fund:		1	

### STANDARDIZED FUND ACCOUNTING REPORT for WexFord High Yield Debt Fund IV, LLC - Cash Basis

### Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

#### <UNAUDITED>

#### FUND ACCOUNTING (See Instructions):

		Detail	Subtotal	Grand Total
Line 17	DC & State Tax Payments			
Line 18	No. of Claims:			
Line 18a	# of Claims Received This Reporting Period			SEE FOOTNOTE 5)
Line 18b	# of Claims Received Since Inception of Fund			SEE FOOTNOTE 5)
Line 19	No. of Claimants/Investors:			
Line 19a	# of Claimants/Investors Paid This Reporting Period			SEE FOOTNOTE 5)
Line 19b	# of Claimants/Investors Paid Since Inception of Fund			SEE FOOTNOTE 5)

#### NOTES ON NON-CASH ASSETS:

Based on the September 11, 2008 court order permitting the Receiver to combine funds to simplify cash flow management, this fund was combined with WexFord High Yield Fund III, LLC when transferred to The Private bank.

### STANDARDIZED FUND ACCOUNTING REPORT for Wexford/HPC Mortgage Fund, LP - Cash Basis

# Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

			Detail	Subtotal	Grand Total
Line 1	Beginning Balance (As of 02/28/2009)	\$	15,773		
	Increases in Fund Balance:				
Line 2	Business Income		_		
Line 3	Cash and Securities				
Line 4	Interest/Dividend Income				
Line 5	Business Asset Liquidation				
Line 6	Personal Asset Liquidation				
Line 7	Third-Party Litigation Income				
Line 8	Miscellaneous - Other				
	Total Funds Available (Lines 1 – 8):			15,773	15,7
	Decreases in Fund Balance:				
Line 9	Disbursements to Investors			_	
Line 10	Disbursements for Receivership Operations				
Line 10a Line 10b	Disbursements to Receiver or Other Professionals				
Line 10b Line 10b.1	Business Asset Expenses Miscellaneous - Other		-		
Line 10b.1 Line 10c	Personal Asset Expenses				
Line 10d	Investment Expenses				
Line 10a	Third-Party Litigation Expenses				
Line roe	1. Attorney Fees				
	2. Litigation Expenses				
	Total Third-Party Litigation Expenses				
Line 10f	Tax Administrator Fees and Bonds				
Line 10g	Federal and State Tax Payments				
Line reg	Total Disbursements for Receivership Operations			-	
Line 11	Disbursements for Distribution Expenses Paid by the Fund:				
Line 11a	Distribution Plan Development Expenses:				
Lino i id	1. Fees:				
	Fund Administrator				
	Independent Distribution Consultant (IDC)				
	Distribution Agent				
	Consultants				
	Legal Advisers				
	Tax Advisers				
	2. Administrative Expenses				
	3. Miscellaneous				
	Total Plan Development Expenses	ļ		-	
Line 11b	Distribution Plan Implementation Expenses:				
	1. Fees:				
	Fund Administrator				
	IDC				
	Distribution Agent				
	Consultants				
	Legal Advisers				
	Tax Advisers				
	2. Administrative Expenses				
	Investor Identification:				
	Notice/Publishing Approved Plan				
	Claimant Identification				
	Claims Processing				
	Claims Processing				

### STANDARDIZED FUND ACCOUNTING REPORT for Wexford/HPC Mortgage Fund, LP - Cash Basis

## Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

#### <UNAUDITED>

		Detail	Subtotal	Grand Total
	Federal Account for Investor Restitution (FAIR) Reporting			
	Expenses			
	Total Plan Implementation Expenses		-	
	Total Disbursements for Distribution Expenses Paid by the Fund		-	
Line 12	Disbursements to Court/Other:			
Line 12a	Investment Expenses/Court Registry Investment System (CRIS)			
	Fees			
Line 12b	Federal Tax Payments			
	Total Disbursements to Court/Other:		-	-
	Total Funds Disbursed (Lines 9 – 11):			\$ -
Line 13	Ending Balance (As of 05/31/2009):			\$ 15,773
Line 14	Ending Balance of Fund – Net Assets:			
Line 14a	Cash & Cash Equivalents			\$ 15,773
Line 14b	Investments			
Line 14c	Other Assets or Uncleared Funds			
	Total Ending Balance of Fund – Net Assets			\$ 15,773

		Detail	Subtotal	Grand Tota
	Report of Items NOT To Be Paid by the Fund:			
ine 15	Disbursements for Plan Administration Expenses Not Paid by the Fund:			
Line 15a	Plan Development Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses Not Paid by the Fund		_	
Line 15b	Plan Implementation Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	Fund Administrator Bond			
	5. Miscellaneous			
	6. FAIR Reporting Expenses			
	Total Plan Implementation Expenses Not Paid by the Fund			
Line 15c	Tax Administrator Fees & Bonds Not Paid by the Fund			
	Total Disbursements for Plan Administration Expenses Not Paid by the	e Fund		
ine 16	Disbursements to Court/Other Not Paid by the Fund:			
Line 16a	Investment Expenses/CRIS Fees			
Line 16b	Federal Tax Payments			
	Total Disbursements to Court/Other Not Paid by the Fund:			

263

05/31/09

### STANDARDIZED FUND ACCOUNTING REPORT for Wexford/HPC Mortgage Fund, LP - Cash Basis

### Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

#### <UNAUDITED>

#### FUND ACCOUNTING (See Instructions):

		Detail	Subtotal	Grand Total
Line 17	DC & State Tax Payments			
Line 18	No. of Claims:			
Line 18a	# of Claims Received This Reporting Period		(	SEE FOOTNOTE 5)
Line 18b	# of Claims Received Since Inception of Fund		. (	SEE FOOTNOTE 5)
Line 19	No. of Claimants/Investors:			
Line 19a	# of Claimants/Investors Paid This Reporting Period		. (	SEE FOOTNOTE 5)
Line 19b	# of Claimants/Investors Paid Since Inception of Fund		(	SEE FOOTNOTE 5)

#### NOTES ON NON-CASH ASSETS:

This entity is a joint venture with a third party.

There are non-cash business assets that are stated at estimated recoverable value. These assets represent amounts related to the economic interests of investors in investment vehicles managed by the Wextrust Capital, LLC related entities. These amounts were obtained through company records and are preliminary and unaudited.

The company foreclosed on a Rhode Island property on 3-24-09.

**Grand Total** 

Loan Receivables \$ 3,969,029

### STANDARDIZED FUND ACCOUNTING REPORT for WexTrade Diversified Futures Fund I, LLC - Cash Basis

## Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

		Detail	Subtotal	Grand Total
Line 1	Beginning Balance (As of 02/28/2009)	\$ 5,753,931		
	Increases in Fund Balance:			
Line 2	Business Income	-		
Line 3	Cash and Securities			
Line 4 Line 5	Interest/Dividend Income Business Asset Liquidation			
Line 5 Line 6	Personal Asset Liquidation			
Line 0 Line 7	Third-Party Litigation Income			
Line 8	Miscellaneous - Other - Interco Transfers	4,659,756		
	Total Funds Available (Lines 1 – 8):	1,000,100	10,413,687	10,413,68
	Decreases in Fund Balance:		, ,,,,,,	2, 2,2
Line 9	Disbursements to Investors		-	
Line 10	Disbursements for Receivership Operations			
Line 10a	Disbursements to Receiver or Other Professionals	4,541,392		
Line 10b	Business Asset Expenses	182,072		
Line 10b.1	Miscellaneous - Other			
Line 10c	Personal Asset Expenses			
Line 10d	Investment Expenses			
Line 10e	Third-Party Litigation Expenses			
	Attorney Fees     Litigation Expenses			
	Total Third-Party Litigation Expenses			
Line 10f	Tax Administrator Fees and Bonds			
Line 10g	Federal and State Tax Payments			
2009	Total Disbursements for Receivership Operations		4,723,464	
Line 11	Disbursements for Distribution Expenses Paid by the Fund:			
Line 11a	Distribution Plan Development Expenses:			
	1. Fees:			
	Fund Administrator			
	Independent Distribution Consultant (IDC)			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	Administrative Expenses     Miscellaneous			
	Total Plan Development Expenses			
			-	
Line 11b	Distribution Plan Implementation Expenses:			
	1. Fees: Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	4. Fund Administrator Bond			
ı	Fund Administrator Bond     Miscellaneous			

### STANDARDIZED FUND ACCOUNTING REPORT for WexTrade Diversified Futures Fund I, LLC - Cash Basis

### Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

#### <UNAUDITED>

		Detail	Subtotal	Grand Total
	Federal Account for Investor Restitution (FAIR) Reporting			
	Expenses			
	Total Plan Implementation Expenses		-	
	Total Disbursements for Distribution Expenses Paid by the Fund		-	
Line 12	Disbursements to Court/Other:			
Line 12a	Investment Expenses/Court Registry Investment System (CRIS)			
	Fees			
Line 12b	Federal Tax Payments			
	Total Disbursements to Court/Other:		-	
	Total Funds Disbursed (Lines 9 – 11):			\$ 4,723,46
Line 13	Ending Balance (As of 05/31/2009):			\$ 5,690,22

Line 14

Line 14a

Line 14b

Line 14c

Ending Balance of Fund - Net Assets:

Other Assets or Uncleared Funds

Total Ending Balance of Fund - Net Assets

Cash & Cash Equivalents

Investments

		Detail	Subtotal	Grand Total
	Report of Items NOT To Be Paid by the Fund:			
Line 15	Disbursements for Plan Administration Expenses Not Paid by the F	und:		
Line 15a	Plan Development Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses Not Paid by the Fund			
Line 15b	Plan Implementation Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	Fund Administrator Bond			
	5. Miscellaneous			
	FAIR Reporting Expenses			
	Total Plan Implementation Expenses Not Paid by the Fund			
Line 15c	Tax Administrator Fees & Bonds Not Paid by the Fund			
	Total Disbursements for Plan Administration Expenses Not Paid	by the Fund		
ine 16	Disbursements to Court/Other Not Paid by the Fund:			
Line 16a	Investment Expenses/CRIS Fees			
Line 16b	Federal Tax Payments			
	Total Disbursements to Court/Other Not Paid by the Fund:			

266 05/31/09

\$

5,690,223

5,690,223

### STANDARDIZED FUND ACCOUNTING REPORT for WexTrade Diversified Futures Fund I, LLC - Cash Basis

## Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

#### <UNAUDITED>

#### FUND ACCOUNTING (See Instructions):

		Detail	Subtotal	Grand Total
Line 17	DC & State Tax Payments			
Line 18	No. of Claims:			
Line 18a	# of Claims Received This Reporting Period			SEE FOOTNOTE 5)
Line 18b	# of Claims Received Since Inception of Fund			SEE FOOTNOTE 5)
Line 19	No. of Claimants/Investors:			
Line 19a	# of Claimants/Investors Paid This Reporting Period			SEE FOOTNOTE 5)
Line 19b	# of Claimants/Investors Paid Since Inception of Fund			SEE FOOTNOTE 5)

#### NOTES ON NON-CASH ASSETS:

Based on the September 11, 2008 court order permitting the Receiver to combine funds to simplify cash flow management, this fund was combined with Wextrade Master Fund I, LTD when transferred to The Private Bank.

### STANDARDIZED FUND ACCOUNTING REPORT for WexTrade Diversified Offshore Futures Fund I, LTD - Cash Basis

### Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

#### <UNAUDITED>

		Detail	Subtotal	Grand Total
Line 1	Beginning Balance (As of 02/28/2009)	\$ -		
	Increases in Fund Balance:	ļ į	ļ	I
Line 2	Business Income	l i		I
Line 3	Cash and Securities	l i		I
Line 4	Interest/Dividend Income	l i	ļ i	1
Line 5	Business Asset Liquidation	l i	ļ i	1
Line 6	Personal Asset Liquidation	l i		I
Line 7	Third-Party Litigation Income	l i	į l	I
Line 8	Miscellaneous - Other	<u> </u>	<u> </u>	<u> </u>
	Total Funds Available (Lines 1 – 8):		-	
	Decreases in Fund Balance:	l l		I
Line 9	Disbursements to Investors		-	
Line 10	Disbursements for Receivership Operations	l j		I
Line 10a	Disbursements to Receiver or Other Professionals	l i	į l	I
Line 10b	Business Asset Expenses	- 1	į l	I
Line 10b1	Miscellaneous - Other - Interco Transfers	ļ i	į l	1
Line 10c	Personal Asset Expenses	l i	į l	I
Line 10d	Investment Expenses	l i	į l	I
Line 10e	Third-Party Litigation Expenses	l i	į l	I
	1. Attorney Fees	ļ i	į l	1
	2. Litigation Expenses	l i	į l	1
	Total Third-Party Litigation Expenses	ļi		I
Line 10f	Tax Administrator Fees and Bonds	l i		I
Line 10g	Federal and State Tax Payments	l i	į l	I
	Total Disbursements for Receivership Operations		-	
Line 11	Disbursements for Distribution Expenses Paid by the Fund:	l j		I
Line 11a	Distribution Plan Development Expenses:	l i	į l	I
	1. Fees:	l i	į l	I
	Fund Administrator	l i	į l	I
	Independent Distribution Consultant (IDC)	l i	į l	I
	Distribution Agent	l i	į l	I
	Consultants	l i	į l	I
	Legal Advisers	l i	į l	I
	Tax Advisers	l i	į l	I
	Administrative Expenses     Miscellaneous	l i	į l	I
	3. Miscellaneous Total Plan Development Expenses	l i	į l	1
	Total Plan Development Expenses	<del>                                     </del>	<u> </u>	I
Line 11b	Distribution Plan Implementation Expenses:	l i		I
	1. Fees:	l i	į l	I
	Fund Administrator	l i	į l	I
	IDC	l i	į l	I
	Distribution Agent	l i	į l	I
	Consultants Legal Advisers	l i	į l	I
	Legal Advisers	ļ i	į l	1
	2. Administrative Expenses	l i	į l	I
	2. Administrative Expenses 3. Investor Identification:	l i	į l	I
	3. Investor Identification:  Notice/Publishing Approved Plan	l i	į l	I
	Claimant Identification	l i	į l	I
	Claims Processing	l i	į l	I
	Web Site Maintenance/Call Center	ļ i	į l	I
	4. Fund Administrator Bond	l i	į i	1

### STANDARDIZED FUND ACCOUNTING REPORT for WexTrade Diversified Offshore Futures Fund I, LTD - Cash Basis

## Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

#### <UNAUDITED>

		Detail	Subtotal	Grand Total
	6. Federal Account for Investor Restitution (FAIR) Reporting			
	Expenses			
	Total Plan Implementation Expenses		-	
	Total Disbursements for Distribution Expenses Paid by the Fund		-	
Line 12	Disbursements to Court/Other:			
Line 12a	Investment Expenses/Court Registry Investment System (CRIS)			
	Fees			
Line 12b	Federal Tax Payments			
	Total Disbursements to Court/Other:		-	
	Total Funds Disbursed (Lines 9 – 11):			\$
Line 13	Ending Balance (As of 05/31/2009):			\$
Line 14	Ending Balance of Fund – Net Assets:			
Line 14a	Cash & Cash Equivalents			\$
Line 14b	Investments			
Line 14c	Other Assets or Uncleared Funds			
	Total Ending Balance of Fund – Net Assets			\$

		Detail	Subtotal	Grand Tota
	Report of Items NOT To Be Paid by the Fund:			
ine 15	Disbursements for Plan Administration Expenses Not Paid by the Fu	ınd:		
Line 15a	Plan Development Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses Not Paid by the Fund			
Line 15b	Plan Implementation Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	Fund Administrator Bond			
	5. Miscellaneous			
	6. FAIR Reporting Expenses			
	Total Plan Implementation Expenses Not Paid by the Fund			
Line 15c	Tax Administrator Fees & Bonds Not Paid by the Fund			
	Total Disbursements for Plan Administration Expenses Not Paid by	y the Fund		
ine 16	Disbursements to Court/Other Not Paid by the Fund:			
Line 16a	Investment Expenses/CRIS Fees			
Line 16b	Federal Tax Payments			
	Total Disbursements to Court/Other Not Paid by the Fund:			

### STANDARDIZED FUND ACCOUNTING REPORT for WexTrade Diversified Offshore Futures Fund I, LTD - Cash Basis

### Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

#### <UNAUDITED>

#### FUND ACCOUNTING (See Instructions):

		Detail	Subtotal	Grand Total
Line 17	DC & State Tax Payments			
Line 18	No. of Claims:			
Line 18a	# of Claims Received This Reporting Period		(	SEE FOOTNOTE 5)
Line 18b	# of Claims Received Since Inception of Fund		. (	SEE FOOTNOTE 5)
Line 19	No. of Claimants/Investors:			
Line 19a	# of Claimants/Investors Paid This Reporting Period		. (	SEE FOOTNOTE 5)
Line 19b	# of Claimants/Investors Paid Since Inception of Fund		(	SEE FOOTNOTE 5)

#### NOTES ON NON-CASH ASSETS:

Because of a bank error, this fund was combined with Wextrade Principal Protected Fund I, LLC when transferred to The Private Bank. The Receiver is working to resolve this matter; a reconciliation is in process.

### STANDARDIZED FUND ACCOUNTING REPORT for Whitney Realty Advisory, LLC - Cash Basis

# Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

		Detail	Subtotal	Grand Total
Line 1	Beginning Balance (As of 02/28/2009)	\$ 100		
	Increases in Fund Balance:			
Line 2	Business Income	_		
ine 3	Cash and Securities	-		
ine 4	Interest/Dividend Income			
ine 5	Business Asset Liquidation			
ine 6	Personal Asset Liquidation			
ine 7	Third-Party Litigation Income			
Line 8	Miscellaneous - Other			
	Total Funds Available (Lines 1 – 8):		100	10
	Decreases in Fund Balance:			
Line 9	Disbursements to Investors		_	
Line 10	Disbursements for Receivership Operations			
Line 10 Line 10a	Disbursements to Receiver or Other Professionals			
Line 10b	Business Asset Expenses	_		
Line 10b.1	Miscellaneous - Other - Interco Transfers	100		
Line 10c	Personal Asset Expenses			
Line 10d	Investment Expenses			
Line 10e	Third-Party Litigation Expenses			
	1. Attorney Fees			
	2. Litigation Expenses			
	Total Third-Party Litigation Expenses			
Line 10f	Tax Administrator Fees and Bonds			
Line 10g	Federal and State Tax Payments			
	Total Disbursements for Receivership Operations		100	
Line 11	Disbursements for Distribution Expenses Paid by the Fund:			
Line 11a	Distribution Plan Development Expenses:			
	1. Fees:			
	Fund Administrator			
	Independent Distribution Consultant (IDC)			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	Administrative Expenses     Miscellaneous			
	Total Plan Development Expenses			
			-	
Line 11b	Distribution Plan Implementation Expenses:			
	1. Fees:			
	Fund Administrator			
	IDC Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	4. Fund Administrator Bond			
	5. Miscellaneous	1		

### STANDARDIZED FUND ACCOUNTING REPORT for Whitney Realty Advisory, LLC - Cash Basis

#### Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

#### <UNAUDITED>

#### FUND ACCOUNTING (See Instructions): Subtotal Detail **Grand Total** 6. Federal Account for Investor Restitution (FAIR) Reporting Expenses Total Plan Implementation Expenses Total Disbursements for Distribution Expenses Paid by the Fund Line 12 Disbursements to Court/Other: Investment Expenses/Court Registry Investment System (CRIS) Line 12a Fees Federal Tax Payments Line 12b Total Disbursements to Court/Other: Total Funds Disbursed (Lines 9 - 11): 100 Ending Balance (As of 05/31/2009): Line 13 Line 14 Ending Balance of Fund – Net Assets:

Line 14a

Line 14b

Line 14c

Cash & Cash Equivalents

Other Assets or Uncleared Funds

Total Ending Balance of Fund – Net Assets

Investments

		Detail	Subtotal	Grand Tota
	Report of Items NOT To Be Paid by the Fund:			
ine 15	Disbursements for Plan Administration Expenses Not Paid by the Fund	:		
Line 15a	Plan Development Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses Not Paid by the Fund			
Line 15b	Plan Implementation Expenses Not Paid by the Fund:			
LITIC TOD	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing.			
	Web Site Maintenance/Call Center			
	4. Fund Administrator Bond			
	5. Miscellaneous			
	6. FAIR Reporting Expenses			
	1 9 1			
10 45-	Total Plan Implementation Expenses Not Paid by the Fund			
Line 15c	Tax Administrator Fees & Bonds Not Paid by the Fund	- Found		
	Total Disbursements for Plan Administration Expenses Not Paid by the	e runa		
ine 16	Disbursements to Court/Other Not Paid by the Fund:			
Line 16a	Investment Expenses/CRIS Fees			
Line 16b	Federal Tax Payments			
	Total Disbursements to Court/Other Not Paid by the Fund:			

### STANDARDIZED FUND ACCOUNTING REPORT for Whitney Realty Advisory, LLC - Cash Basis

### Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

#### <UNAUDITED>

#### FUND ACCOUNTING (See Instructions):

		Detail	Subtotal	Grand Total
Line 17	DC & State Tax Payments			
Line 18	No. of Claims:			
Line 18a	# of Claims Received This Reporting Period		(SEE FOOTNOTE 5)	
Line 18b	# of Claims Received Since Inception of Fund		(SEE FOOTNOTE 5)	
Line 19	No. of Claimants/Investors:			
Line 19a	# of Claimants/Investors Paid This Reporting Period			(SEE FOOTNOTE 5)
Line 19b	# of Claimants/Investors Paid Since Inception of Fund			(SEE FOOTNOTE 5)

#### NOTES ON NON-CASH ASSETS:

Based on the September 11, 2008 court order permitting the Receiver to combine funds to simplify cash flow management, this fund was combined with Wextrust Capital, LLC when transferred to The Private Bank.

# STANDARDIZED FUND ACCOUNTING REPORT for 1805 Highpoint, LLC - Cash Basis Receivership; Civil Court Docket No. 08-cv-07104

### Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

		Detail	Subtotal	Grand Total
Line 1	Beginning Balance (As of 02/28/2009)	\$ 2,424		
	Increases in Fund Balance:			
Line 2	Business Income			
ine 2 ine 3	Cash and Securities			
Line 4	Interest/Dividend Income	_		
Line 5	Business Asset Liquidation			
Line 6	Personal Asset Liquidation			
Line 7	Third-Party Litigation Income			
Line 8	Miscellaneous - Other			
	Total Funds Available (Lines 1 – 8):		2,424	2,42
	Decreases in Fund Balance:			
Line 9	Disbursements to Investors		-	
Line 10	Disbursements for Receivership Operations			
Line 10a	Disbursements to Receiver or Other Professionals			
Line 10b	Business Asset Expenses	688		
Line 10b.1	Miscellaneous - Other - Interco Transfer	1,736		
Line 10c	Personal Asset Expenses			
Line 10d	Investment Expenses			
Line 10e	Third-Party Litigation Expenses			
	Attorney Fees     Litigation Expenses			
	Total Third-Party Litigation Expenses			
Line 10f	Tax Administrator Fees and Bonds			
Line 10g	Federal and State Tax Payments			
	Total Disbursements for Receivership Operations		2,424	
Line 11	Disbursements for Distribution Expenses Paid by the Fund:			
Line 11a	Distribution Plan Development Expenses:			
	1. Fees:			
	Fund Administrator			
	Independent Distribution Consultant (IDC)			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses		-	
Line 11b	Distribution Plan Implementation Expenses:			
	1. Fees:			
	Fund Administrator			
	IDC  Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	4. Fund Administrator Bond			

### STANDARDIZED FUND ACCOUNTING REPORT for 1805 Highpoint, LLC - Cash Basis Receivership; Civil Court Docket No. 08-cv-07104

#### Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

#### <UNAUDITED>

#### FUND ACCOUNTING (See Instructions): Subtotal **Grand Total** Detail 6. Federal Account for Investor Restitution (FAIR) Reporting Expenses Total Plan Implementation Expenses Total Disbursements for Distribution Expenses Paid by the Fund Line 12 Disbursements to Court/Other: Investment Expenses/Court Registry Investment System (CRIS) Line 12a Fees Federal Tax Payments Line 12b Total Disbursements to Court/Other: 2,424 Total Funds Disbursed (Lines 9 - 11): Ending Balance (As of 05/31/2009): Line 13 Line 14 Ending Balance of Fund – Net Assets: Line 14a Cash & Cash Equivalents \$ Line 14b Investments Line 14c Other Assets or Uncleared Funds Total Ending Balance of Fund - Net Assets

•		Detail	Subtotal	Grand Tota
	Report of Items NOT To Be Paid by the Fund:			
ine 15	Disbursements for Plan Administration Expenses Not Paid by the Fund	d:		
Line 15a	Plan Development Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses Not Paid by the Fund		_	
Line 15b	Plan Implementation Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	Fund Administrator Bond			
	5. Miscellaneous			
	6. FAIR Reporting Expenses			
	Total Plan Implementation Expenses Not Paid by the Fund			
Line 15c	Tax Administrator Fees & Bonds Not Paid by the Fund			
	Total Disbursements for Plan Administration Expenses Not Paid by t	he Fund		
ine 16	Disbursements to Court/Other Not Paid by the Fund:			
Line 16a	Investment Expenses/CRIS Fees			
Line 16b	Federal Tax Payments			
	Total Disbursements to Court/Other Not Paid by the Fund:			

# STANDARDIZED FUND ACCOUNTING REPORT for 1805 Highpoint, LLC - Cash Basis Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

#### riod 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009 <UNAUDITED>

#### FUND ACCOUNTING (See Instructions):

		Detail	Subtotal	Grand Total
Line 17	DC & State Tax Payments			
Line 18	No. of Claims:			
Line 18a	# of Claims Received This Reporting Period			SEE FOOTNOTE 5)
Line 18b	# of Claims Received Since Inception of Fund			SEE FOOTNOTE 5)
Line 19	No. of Claimants/Investors:			
Line 19a	# of Claimants/Investors Paid This Reporting Period			SEE FOOTNOTE 5)
Line 19b	# of Claimants/Investors Paid Since Inception of Fund			SEE FOOTNOTE 5)

#### NOTES ON NON-CASH ASSETS:

Based on the September 11, 2008 court order permitting the Receiver to combine funds to simplify cash flow management, \$1,736 from this fund was combined with Wexford High Yield Debt Fund I, LLC when transferred to The Private Bank.

### STANDARDIZED FUND ACCOUNTING REPORT for 47 Dean Street Holdings, LLC - Cash Basis

### Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

#### <UNAUDITED>

#### FUND ACCOUNTING (See Instructions): Detail Subtotal **Grand Total** Line 1 Beginning Balance (As of 02/28/2009) 438,169 Increases in Fund Balance: **Business Income** Line 2 Line 3 Cash and Securities Line 4 Interest/Dividend Income 152 Line 5 **Business Asset Liquidation** Line 6 Personal Asset Liquidation Line 7 Third-Party Litigation Income Miscellaneous - Other - Construction Loan Proceeds & Interco Line 8 **Transfers** 618.173 Total Funds Available (Lines 1 - 8): 1,056,494 1,056,494 Decreases in Fund Balance: Line 9 Disbursements to Investors Line 10 **Disbursements for Receivership Operations** Line 10a Disbursements to Receiver or Other Professionals Line 10b Business Asset Expenses 862,393 Line 10b.1 Miscellaneous - Other Personal Asset Expenses Line 10c Line 10d Investment Expenses Line 10e Third-Party Litigation Expenses 1. Attorney Fees 2. Litigation Expenses Total Third-Party Litigation Expenses Line 10f Tax Administrator Fees and Bonds Line 10g Federal and State Tax Payments 862,393 **Total Disbursements for Receivership Operations** Line 11 Disbursements for Distribution Expenses Paid by the Fund: Line 11a Distribution Plan Development Expenses: Fund Administrator..... Independent Distribution Consultant (IDC)..... Distribution Agent..... Consultants..... Legal Advisers.... Tax Advisers..... 2. Administrative Expenses 3. Miscellaneous Total Plan Development Expenses Line 11b Distribution Plan Implementation Expenses: 1. Fees: Fund Administrator..... IDC..... Distribution Agent..... Legal Advisers..... Tax Advisers..... 2. Administrative Expenses 3. Investor Identification: Notice/Publishing Approved Plan..... Claimant Identification..... Claims Processing..... Web Site Maintenance/Call Center..... 4 Fund Administrator Bond 5. Miscellaneous

### STANDARDIZED FUND ACCOUNTING REPORT for 47 Dean Street Holdings, LLC - Cash Basis

# Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

		Detail	Subtotal	Gran	nd Total
	6. Federal Account for Investor Restitution (FAIR) Reporting				
	Expenses				
	Total Plan Implementation Expenses		-		
	Total Disbursements for Distribution Expenses Paid by the Fund		-		
Line 12	Disbursements to Court/Other:				
Line 12a	Investment Expenses/Court Registry Investment System (CRIS)				
	Fees				
Line 12b	Federal Tax Payments				
	Total Disbursements to Court/Other:		-		-
	Total Funds Disbursed (Lines 9 – 11):			\$	862,393
Line 13	Ending Balance (As of 05/31/2009):			\$	194,101
Line 14	Ending Balance of Fund – Net Assets:				
Line 14a	Cash & Cash Equivalents			\$	194,101
Line 14b	Investments				
Line 14c	Other Assets or Uncleared Funds				
	Total Ending Balance of Fund – Net Assets		1	•	194,101

		Detail	Subtotal	Grand Tota
	Report of Items NOT To Be Paid by the Fund:			
ine 15	Disbursements for Plan Administration Expenses Not Paid by the Fund:			
Line 15a	Plan Development Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses Not Paid by the Fund			
Line 15b	Plan Implementation Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	Fund Administrator Bond			
	5. Miscellaneous			
	6. FAIR Reporting Expenses			
	Total Plan Implementation Expenses Not Paid by the Fund			
Line 15c	Tax Administrator Fees & Bonds Not Paid by the Fund		•	
	Total Disbursements for Plan Administration Expenses Not Paid by the	Fund		
ine 16	Disbursements to Court/Other Not Paid by the Fund:			
Line 16a	Investment Expenses/CRIS Fees			
Line 16b	Federal Tax Payments			
	Total Disbursements to Court/Other Not Paid by the Fund:		1	

### STANDARDIZED FUND ACCOUNTING REPORT for 47 Dean Street Holdings, LLC - Cash Basis

### Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

#### <UNAUDITED>

#### FUND ACCOUNTING (See Instructions):

		Detail	Subtotal	Grand Total
Line 17	DC & State Tax Payments			
Line 18	No. of Claims:			
Line 18a	# of Claims Received This Reporting Period	(	SEE FOOTNOTE 5)	
Line 18b	# of Claims Received Since Inception of Fund	. (	SEE FOOTNOTE 5)	
Line 19	No. of Claimants/Investors:			
Line 19a	# of Claimants/Investors Paid This Reporting Period		. (	SEE FOOTNOTE 5)
Line 19b	# of Claimants/Investors Paid Since Inception of Fund		(	SEE FOOTNOTE 5)

#### NOTES ON NON-CASH ASSETS:

Based on the September 11, 2008 court order permitting the Receiver to combine funds to simplify cash flow management, this fund was combined with \$1,244 from 47 Dean Street Investors, LLC when transferred to The Private Bank.

There are non-cash business assets that are stated at cost. The assets represent property acquired and any capitalized costs all recorded at cost. The liabilities represent the loan on the property that was acquired. These amounts are preliminary and unaudited. At this time, no determination of the fair market value of these assets has been made.

	Detail	Subtotal	<b>Grand Total</b>
Property:	<del></del>		
Building	4,942,713		
Loan Payable on Property	3,466,257		
Net Property	-	1,476,456	
Capitalized Costs:			
Tenant Improvements			
Capital Improvements			
Total Capitalized Costs		-	
Grand Total			\$ 1,476,456

## STANDARDIZED FUND ACCOUNTING REPORT for Bret Investors Skeleton Coast, LLC - Cash Basis

# Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

#### <UNAUDITED>

		Detail	Subtotal	Grand Total
ine 1	Beginning Balance (As of 02/28/2009)	\$ 94		
	Increases in Fund Balance:			
ine 2	Business Income			
ine 3	Cash and Securities			
ine 4	Interest/Dividend Income			
ine 5	Business Asset Liquidation			
Line 6	Personal Asset Liquidation			
Line 7	Third-Party Litigation Income			
Line 8	Miscellaneous - Other Intercompany transfer	259		
	Total Funds Available (Lines 1 – 8):		353	3
	Decreases in Fund Balance:			
Line 9	Disbursements to Investors		-	
Line 10	Disbursements for Receivership Operations			
Line 10a	Disbursements to Receiver or Other Professionals			
Line 10b	Business Asset Expenses	-		
Line 10c	Personal Asset Expenses			
Line 10d	Investment Expenses			
Line 10e	Third-Party Litigation Expenses			
	Attorney Fees     Litigation Expenses			
	Total Third-Party Litigation Expenses			
Line 10f	Tax Administrator Fees and Bonds			
Line 10g	Federal and State Tax Payments			
	Total Disbursements for Receivership Operations		-	
Line 11	Disbursements for Distribution Expenses Paid by the Fund:			
Line 11a	Distribution Plan Development Expenses:			
	1. Fees:			
	Fund Administrator			
	Independent Distribution Consultant (IDC)  Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses		-	
Line 11b	Distribution Plan Implementation Expenses:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	ConsultantsLegal Advisers			
	Tax Advisers			
	Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claima Processina	1		
	Claims Processing		l	
	Web Site Maintenance/Call Center			

### STANDARDIZED FUND ACCOUNTING REPORT for Bret Investors Skeleton Coast, LLC - Cash Basis

# Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

#### <UNAUDITED>

#### FUND ACCOUNTING (See Instructions):

		Detail	Subtotal	Grand Tota	al
	6. Federal Account for Investor Restitution (FAIR) Reporting				
	Expenses				
	Total Plan Implementation Expenses		-		
	Total Disbursements for Distribution Expenses Paid by the Fund		-		
Line 12	Disbursements to Court/Other:				
Line 12a	Investment Expenses/Court Registry Investment System (CRIS)				
	Fees				
Line 12b	Federal Tax Payments				
	Total Disbursements to Court/Other:		-		-
	Total Funds Disbursed (Lines 9 – 11):			\$	-
Line 13	Ending Balance (As of 05/31/2009):			\$	353
Line 14	Ending Balance of Fund – Net Assets:				
Line 14a	Cash & Cash Equivalents			\$	353
Line 14b	Investments				
Line 14c	Other Assets or Uncleared Funds				
	Total Ending Balance of Fund – Net Assets			\$	353

#### OTHER SUPPLEMENTAL INFORMATION:

		Detail	Subtotal	Grand Total
	Report of Items NOT To Be Paid by the Fund:			
Line 15	Disbursements for Plan Administration Expenses Not Paid by the Fu	nd:		
Line 15a	Plan Development Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses Not Paid by the Fund			
Line 15b	Plan Implementation Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	Fund Administrator Bond			
	5. Miscellaneous			
	6. FAIR Reporting Expenses			
	Total Plan Implementation Expenses Not Paid by the Fund			
Line 15c	Tax Administrator Fees & Bonds Not Paid by the Fund			
	Total Disbursements for Plan Administration Expenses Not Paid by	the Fund		
Line 16	Disbursements to Court/Other Not Paid by the Fund:			
Line 16a	Investment Expenses/CRIS Fees			
Line 16b	Federal Tax Payments			
	Total Disbursements to Court/Other Not Paid by the Fund:			

### STANDARDIZED FUND ACCOUNTING REPORT for Bret Investors Skeleton Coast, LLC - Cash Basis

### Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

#### <UNAUDITED>

#### FUND ACCOUNTING (See Instructions):

		Detail	Subtotal	Grand Total
Line 17	DC & State Tax Payments			
Line 18 Line 18a	No. of Claims: # of Claims Received This Reporting Period		(	(SEE FOOTNOTE 5)
Line 18b Line 19	# of Claims Received Since Inception of Fund		(	(SEE FOOTNOTE 5)
Line 19a Line 19b	# of Claimants/Investors Paid This Reporting Period # of Claimants/Investors Paid Since Inception of Fund		•	SEE FOOTNOTE 5)

#### NOTES ON NON-CASH ASSETS:

The February 2009 SFAR for this entity included bank accounts which should have been included on the Bret Investors Skeleton Coast III, LLC SFAR. The erroneous inclusion of these accounts contributed to the difference between the ending balance on the February 2009 SFAR and the beginning balance on this SFAR. Furthermore, missing monthly activity for a bank account on the February 2009 SFAR also contributed to the difference.

Based on the September 11, 2008 court order permitting the Receiver to combine funds to simplify cash flow management, this fund was combined with Skeleton Coast Bret Investors, LLC, Bret, LLC, and Bret Investors Skeleton Coast III, LLC when transferred to The Private Bank.

## STANDARDIZED FUND ACCOUNTING REPORT for CP Phoenix Holdings, LLC - Cash Basis Receivership; Civil Court Docket No.

### Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

		Detail	Subtotal	Grand Total
Line 1	Beginning Balance (As of 02/28/2009)	\$ 989,086		
	Increases in Fund Balance:			
Line 2	Business Income	1,848,290		
Line 3	Cash and Securities	, , ,		
Line 4	Interest/Dividend Income	287		
Line 5	Business Asset Liquidation			
Line 6	Personal Asset Liquidation			
Line 7	Third-Party Litigation Income Miscellaneous - Other - Interco Transfers and Funding from			
Line 8	Lender	500,994		
	Total Funds Available (Lines 1 – 8):	000,004	3,338,658	3,338,65
	Decreases in Fund Balance:			
lino 0			_	
Line 9	Disbursements to Investors		-	
Line 10	Disbursements for Receivership Operations			
Line 10a	Disbursements to Receiver or Other Professionals	1 007 470		
Line 10b Line 10b.1	Business Asset Expenses Miscellaneous - Other	1,807,470		
Line 10c	Personal Asset Expenses			
Line 10d	Investment Expenses			
Line 10e	Third-Party Litigation Expenses			
	1. Attorney Fees			
	2. Litigation Expenses			
	Total Third-Party Litigation Expenses			
Line 10f	Tax Administrator Fees and Bonds			
Line 10g	Federal and State Tax Payments		4 007 470	
	Total Disbursements for Receivership Operations		1,807,470	
Line 11	Disbursements for Distribution Expenses Paid by the Fund:			
Line 11a	Distribution Plan Development Expenses:			
	1. Fees: Fund Administrator			
	Independent Distribution Consultant (IDC)			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Miscellaneous Total Plan Development Expenses		_	
15 441			-	
Line 11b	Distribution Plan Implementation Expenses:			
	1. Fees: Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants.			
	Legal Advisers			
	Tax Advisers			
	Administrative Expenses     Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	Fund Administrator Bond			
	5. Miscellaneous			

#### STANDARDIZED FUND ACCOUNTING REPORT for CP Phoenix Holdings, LLC - Cash Basis Receivership; Civil Court Docket No.

### Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

FUND ACCOUNTING (See Instructions):

		Detail	Subtotal	Grand Total
	6. Federal Account for Investor Restitution (FAIR) Reporting			
	Expenses			
	Total Plan Implementation Expenses		-	
	Total Disbursements for Distribution Expenses Paid by the Fund		-	
Line 12	Disbursements to Court/Other:			
Line 12a	Investment Expenses/Court Registry Investment System (CRIS)			
	Fees			
Line 12b	Federal Tax Payments			
	Total Disbursements to Court/Other:		-	-
	Total Funds Disbursed (Lines 9 – 11):			\$ 1,807,470
Line 13	Ending Balance (As of 05/31/2009):			\$ 1,531,188
Line 14	Ending Balance of Fund – Net Assets:			
Line 14a	Cash & Cash Equivalents			\$ 1,531,188
Line 14b	Investments			
Line 14c	Other Assets or Uncleared Funds			
	Total Ending Balance of Fund – Net Assets			\$ 1,531,188

OTHER SUPP		Detail	Subtotal	Grand Total	
	Report of Items NOT To Be Paid by the Fund:				
ine 15	Disbursements for Plan Administration Expenses Not Paid by the Fund:				
Line 15a	Plan Development Expenses Not Paid by the Fund:				
Line 15a	1. Fees:				
	Fund Administrator				
	IDC				
	Distribution Agent.				
	Consultants				
	Legal Advisers.				
	ů .				
	Tax Advisers				
	2. Administrative Expenses				
	3. Miscellaneous				
	Total Plan Development Expenses Not Paid by the Fund		-		
Line 15b	Plan Implementation Expenses Not Paid by the Fund:				
	1. Fees:				
	Fund Administrator				
	IDC				
	Distribution Agent				
	Consultants				
	Legal Advisers				
	Tax Advisers				
	2. Administrative Expenses				
	3. Investor Identification:				
	Notice/Publishing Approved Plan				
	Claimant Identification				
	Claims Processing				
	Web Site Maintenance/Call Center				
	4. Fund Administrator Bond				
	5. Miscellaneous				
Line 15c	6. FAIR Reporting Expenses				
	Total Plan Implementation Expenses Not Paid by the Fund				
	Tax Administrator Fees & Bonds Not Paid by the Fund		-		
Line 150	Total Disbursements for Plan Administration Expenses Not Paid by the	Eund			
		Fullu			
ine 16	Disbursements to Court/Other Not Paid by the Fund:				
Line 16a	Investment Expenses/CRIS Fees				
Line 16b	Federal Tax Payments				
	Total Disbursements to Court/Other Not Paid by the Fund:				

284 05/31/09

### STANDARDIZED FUND ACCOUNTING REPORT for CP Phoenix Holdings, LLC - Cash Basis Receivership; Civil Court Docket No.

#### Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

#### <UNAUDITED>

#### FUND ACCOUNTING (See Instructions):

		Detail	Subtotal	Grand Total
Line 17	DC & State Tax Payments			
Line 18	No. of Claims:			
Line 18a	# of Claims Received This Reporting Period		(	SEE FOOTNOTE 5)
Line 18b	# of Claims Received Since Inception of Fund		. (	SEE FOOTNOTE 5)
Line 19	No. of Claimants/Investors:			
Line 19a	# of Claimants/Investors Paid This Reporting Period		. (	SEE FOOTNOTE 5)
Line 19b	# of Claimants/Investors Paid Since Inception of Fund		(	SEE FOOTNOTE 5)

#### NOTES ON NON-CASH ASSETS:

There are non-cash business assets that are stated at cost. The assets represent property acquired and any capitalized costs all recorded at cost. The liabilities represent the loan on the property that was acquired. These amounts are preliminary and unaudited.

Please note that a balance sheet was not available as of May 31, 2009. A consolidated balance sheet for Axela Hospitality, LLC that shows the historical cost of the property held at CP Phoenix Holdings, LLC as of 12/31/07 was available. As such, the amounts listed as the property cost noted represents the information as of 12/31/07 and may be different than the amounts as of 5/31/09. The loan payable on the property was obtained from other internal sources as of September 2008.

On May 1, 2009, the United States District Court for the Southern District of New York entered an order permitting the relinquishment of the property owned by CP Phoenix Holdings, LLC and authorizing the Receiver to deed, in lieu of foreclosure, the property to Regions Financial Corp. As of the date this report was prepared, this had not yet been completed.

Based on the September 11, 2008 court order permitting the Receiver to combine funds to simplify cash flow management, this fund was combined with CP Phoenix Investors, LLC when transferred to The Private Bank.

The February 2009 SFAR for this entity mistakenly included an account from CP Phoenix Investors, LLC. This erroneous inclusion of this account resulted in the difference between the ending cash balance on the February 2009 SFAR and the beginning cash balance on this SFAR.

Line 8 includes \$500,000 which Regions Bank contributed to ensure that the property maintained adequate cash levels required to continue operating.

	Detail		Subtotal	G	rand Lotal
Property:					
Fixed Assets	25,52	8,000			
Loan Payable on Property	19,72	4,000			
Net Property			5,804,000		
Grand Total				\$	5,804,000

285

05/31/09

# STANDARDIZED FUND ACCOUNTING REPORT for Gold Coast Investors, LLC - Cash Basis Receivership; Civil Court Docket No. 08-cv-07104

### Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

		Detail	Subtotal	Grand Total
Line 1	Beginning Balance (As of 02/28/2009)	\$ 4,493	-	
	Increases in Fund Balance:			
line O	Business Income			
Line 2 Line 3	Cash and Securities	-		
Line 3 Line 4	Interest/Dividend Income			
Line 4 Line 5	Business Asset Liquidation			
Line 5	Personal Asset Liquidation			
Line 7	Third-Party Litigation Income			
Line 8	Miscellaneous - Other			
	Total Funds Available (Lines 1 – 8):		4,493	4,49
	Decreases in Fund Balance:			
Line 9	Disbursements to Investors		_	
Line 10 Line 10a	Disbursements for Receivership Operations Disbursements to Receiver or Other Professionals			
Line 10b	Business Asset Expenses			
Line 10b.1	Miscellaneous - Other - Interco Transfers	4,493		
Line 10c	Personal Asset Expenses	4,450		
Line 10d	Investment Expenses			
Line 10e	Third-Party Litigation Expenses			
	1. Attorney Fees			
	2. Litigation Expenses			
	Total Third-Party Litigation Expenses			
Line 10f	Tax Administrator Fees and Bonds			
Line 10g	Federal and State Tax Payments			
	Total Disbursements for Receivership Operations		4,493	
Line 11	Disbursements for Distribution Expenses Paid by the Fund:			
Line 11a	Distribution Plan Development Expenses:			
	1. Fees:			
	Fund Administrator			
	Independent Distribution Consultant (IDC)			
	Distribution Agent.			
	ConsultantsLegal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses		-	
Line 11b	Distribution Plan Implementation Expenses:			
Line 110	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	4. Fund Administrator Bond			
	Fund Administrator Bond     Miscellaneous	1		

# STANDARDIZED FUND ACCOUNTING REPORT for Gold Coast Investors, LLC - Cash Basis Receivership; Civil Court Docket No. 08-cv-07104

#### Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

#### <UNAUDITED>

#### FUND ACCOUNTING (See Instructions): **Grand Total** Detail Subtotal 6. Federal Account for Investor Restitution (FAIR) Reporting Expenses Total Plan Implementation Expenses Total Disbursements for Distribution Expenses Paid by the Fund Line 12 Disbursements to Court/Other: Investment Expenses/Court Registry Investment System (CRIS) Line 12a Fees Federal Tax Payments Line 12b Total Disbursements to Court/Other: Total Funds Disbursed (Lines 9 - 11): 4,493 Ending Balance (As of 05/31/2009): Line 13 Line 14 Ending Balance of Fund – Net Assets: Line 14a Cash & Cash Equivalents \$ Line 14b Investments Line 14c Other Assets or Uncleared Funds Total Ending Balance of Fund - Net Assets

-		Detail	Subtotal	Grand Tota	
	Report of Items NOT To Be Paid by the Fund:				
ine 15	Disbursements for Plan Administration Expenses Not Paid by the F	und:			
Line 15a	Plan Development Expenses Not Paid by the Fund:				
	1. Fees:				
	Fund Administrator				
	IDC				
	Distribution Agent				
	Consultants				
	Legal Advisers				
	Tax Advisers				
	2. Administrative Expenses				
	3. Miscellaneous				
	Total Plan Development Expenses Not Paid by the Fund		_		
Line 15b	Plan Implementation Expenses Not Paid by the Fund:				
	1. Fees:				
	Fund Administrator				
	IDC				
	Distribution Agent				
	Consultants				
	Legal Advisers				
	Tax Advisers				
	2. Administrative Expenses				
	3. Investor Identification:				
	Notice/Publishing Approved Plan				
	Claimant Identification				
	Claims Processing				
	Web Site Maintenance/Call Center				
	4. Fund Administrator Bond				
	5. Miscellaneous				
	6. FAIR Reporting Expenses				
	Total Plan Implementation Expenses Not Paid by the Fund				
Line 15c	Tax Administrator Fees & Bonds Not Paid by the Fund				
	Total Disbursements for Plan Administration Expenses Not Paid b	y the Fund			
ine 16	Disbursements to Court/Other Not Paid by the Fund:				
Line 16a	Investment Expenses/CRIS Fees				
Line 16b	Federal Tax Payments				
	Total Disbursements to Court/Other Not Paid by the Fund:				

# STANDARDIZED FUND ACCOUNTING REPORT for Gold Coast Investors, LLC - Cash Basis Receivership; Civil Court Docket No. 08-cv-07104

## Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

### FUND ACCOUNTING (See Instructions):

		Detail	Subtotal	Grand Total
Line 17	DC & State Tax Payments			
Line 18	No. of Claims:			
Line 18a	# of Claims Received This Reporting Period			SEE FOOTNOTE 5)
Line 18b	# of Claims Received Since Inception of Fund			SEE FOOTNOTE 5)
Line 19	No. of Claimants/Investors:			
Line 19a	# of Claimants/Investors Paid This Reporting Period			SEE FOOTNOTE 5)
Line 19b	# of Claimants/Investors Paid Since Inception of Fund			SEE FOOTNOTE 5)

### NOTES ON NON-CASH ASSETS:

Based on the September 11, 2008 court order permitting the Receiver to combine funds to simplify cash flow management, this fund was combined with Gold Coast Development, LLC when transferred to The Private Bank.

# STANDARDIZED FUND ACCOUNTING REPORT for Hilltop Apartments, LLC - Cash Basis Receivership; Civil Court Docket No. 08-cv-07104

## Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

		Detail	Subtotal	Grand Total
Line 1	Beginning Balance (As of 02/28/2009)	\$ 7,649		
	Increases in Fund Balance:			
Line 2	Business Income			
ine 2	Cash and Securities	-		
Line 4	Interest/Dividend Income			
Line 5	Business Asset Liquidation			
Line 6	Personal Asset Liquidation			
Line 7	Third-Party Litigation Income			
Line 8	Miscellaneous - Other			
	Total Funds Available (Lines 1 – 8):		7,649	7,64
	Decreases in Fund Balance:			
Line 9	Disbursements to Investors		-	
Line 10	Disbursements for Receivership Operations			
Line 10a	Disbursements to Receiver or Other Professionals			
Line 10b	Business Asset Expenses	75		
Line 10b.1	Miscellaneous - Other - Interco Transfers	487		
Line 10c	Personal Asset Expenses			
Line 10d	Investment Expenses			
Line 10e	Third-Party Litigation Expenses			
	1. Attorney Fees			
	Litigation Expenses     Total Third-Party Litigation Expenses			
Line 10f	Tax Administrator Fees and Bonds			
Line 10g	Federal and State Tax Payments			
•	Total Disbursements for Receivership Operations		562	
Line 11	Disbursements for Distribution Expenses Paid by the Fund:			
Line 11a	Distribution Plan Development Expenses:			
	1. Fees:			
	Fund Administrator			
	Independent Distribution Consultant (IDC)			
	Distribution Agent  Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses		-	
Line 11b	Distribution Plan Implementation Expenses:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent.			
	Consultants  Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing	i l		
	Claims Processing			
	Web Site Maintenance/Call Center			

## STANDARDIZED FUND ACCOUNTING REPORT for Hilltop Apartments, LLC - Cash Basis Receivership; Civil Court Docket No. 08-cv-07104

### Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

#### FUND ACCOUNTING (See Instructions): Detail Subtotal **Grand Total** 6. Federal Account for Investor Restitution (FAIR) Reporting Expenses Total Plan Implementation Expenses Total Disbursements for Distribution Expenses Paid by the Fund Line 12 Disbursements to Court/Other: Investment Expenses/Court Registry Investment System (CRIS) Line 12a Fees Federal Tax Payments Line 12b **Total Disbursements to Court/Other:** Total Funds Disbursed (Lines 9 - 11): 562 Ending Balance (As of 05/31/2009): 7,087 Line 13 Line 14 Ending Balance of Fund – Net Assets: Line 14a Cash & Cash Equivalents \$ 7,087 Line 14b Investments Line 14c Other Assets or Uncleared Funds Total Ending Balance of Fund - Net Assets 7,087

		Detail	Subtotal	Grand Tota
	Report of Items NOT To Be Paid by the Fund:			
ine 15	Disbursements for Plan Administration Expenses Not Paid by the Fund:			
Line 15a	Plan Development Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses Not Paid by the Fund			
Line 15b	Plan Implementation Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	Fund Administrator Bond			
	5. Miscellaneous			
	6. FAIR Reporting Expenses			
	Total Plan Implementation Expenses Not Paid by the Fund			
Line 15c	Tax Administrator Fees & Bonds Not Paid by the Fund			
	Total Disbursements for Plan Administration Expenses Not Paid by the	Fund		
ine 16	Disbursements to Court/Other Not Paid by the Fund:			
Line 16a	Investment Expenses/CRIS Fees			
Line 16b	Federal Tax Payments			
	Total Disbursements to Court/Other Not Paid by the Fund:		1	

# STANDARDIZED FUND ACCOUNTING REPORT for Hilltop Apartments, LLC - Cash Basis Receivership; Civil Court Docket No. 08-cv-07104

## Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

### FUND ACCOUNTING (See Instructions):

		Detail	Subtotal	Grand Total
Line 17	DC & State Tax Payments			
Line 18	No. of Claims:			
Line 18a	# of Claims Received This Reporting Period		(	SEE FOOTNOTE 5)
Line 18b	# of Claims Received Since Inception of Fund		. (	SEE FOOTNOTE 5)
Line 19	No. of Claimants/Investors:			
Line 19a	# of Claimants/Investors Paid This Reporting Period		. (	SEE FOOTNOTE 5)
Line 19b	# of Claimants/Investors Paid Since Inception of Fund		(	SEE FOOTNOTE 5)

### NOTES ON NON-CASH ASSETS:

Based on the September 11, 2008 court order permitting the Receiver to combine funds to simplify cash flow management, this fund was combined with Wextrust Capital, LLC when transferred to The Private Bank.

On April 1, 2009, the United States District Court for the Southern District of New York entered an order permitting the relinquishment of the property owned by Hilltop Apartments, LLC and permitting the mortgage lender, 4529 Columbus Avenue Holdings, LLC, to foreclose on the property. The mortgage lender recently sold the property out of the Indiana state court foreclosure proceeding.

## STANDARDIZED FUND ACCOUNTING REPORT for Homer Glen Investors, LLC - Cash Basis Receivership; Civil Court Docket No. 08-cv-07104

## Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

		Detail	Subtotal	Grand Total
Line 1	Beginning Balance (As of 02/28/2009)	\$ 4,586		
	Increases in Fund Balance:			
Line 2	Business Income	_		
Line 3	Cash and Securities			
Line 4	Interest/Dividend Income			
Line 5	Business Asset Liquidation			
Line 6	Personal Asset Liquidation			
Line 7	Third-Party Litigation Income			
Line 8	Miscellaneous - Other			
	Total Funds Available (Lines 1 – 8):		4,586	4,58
	Decreases in Fund Balance:			
ine 9	Disbursements to Investors		-	
Line 10	Disbursements for Receivership Operations			
Line 10a	Disbursements to Receiver or Other Professionals			
Line 10b	Business Asset Expenses	-		
Line 10b.1	Miscellaneous - Other - Interco Transfers	4,586		
Line 10c Line 10d	Personal Asset Expenses Investment Expenses			
Line 10a Line 10e	Third-Party Litigation Expenses			
Line roc	1. Attorney Fees			
	2. Litigation Expenses			
	Total Third-Party Litigation Expenses			
Line 10f	Tax Administrator Fees and Bonds			
Line 10g	Federal and State Tax Payments			
	Total Disbursements for Receivership Operations		4,586	
Line 11	Disbursements for Distribution Expenses Paid by the Fund:			
Line 11a	Distribution Plan Development Expenses:			
	1. Fees:			
	Fund Administrator.			
	Independent Distribution Consultant (IDC)			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses		-	
Line 11b	Distribution Plan Implementation Expenses:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent  Consultants			
	Legal Advisers.			
	Tax Advisers			
	Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	4. Fund Administrator Bond			

# STANDARDIZED FUND ACCOUNTING REPORT for Homer Glen Investors, LLC - Cash Basis Receivership; Civil Court Docket No. 08-cv-07104

## Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

#### FUND ACCOUNTING (See Instructions): **Grand Total** Detail Subtotal 6. Federal Account for Investor Restitution (FAIR) Reporting Expenses Total Plan Implementation Expenses Total Disbursements for Distribution Expenses Paid by the Fund Line 12 Disbursements to Court/Other: Investment Expenses/Court Registry Investment System (CRIS) Line 12a Fees Federal Tax Payments Line 12b **Total Disbursements to Court/Other:** 4,586 Total Funds Disbursed (Lines 9 - 11): Ending Balance (As of 05/31/2009): Line 13 Line 14 Ending Balance of Fund – Net Assets: Line 14a Cash & Cash Equivalents \$ Line 14b Investments Line 14c Other Assets or Uncleared Funds Total Ending Balance of Fund - Net Assets

		Detail	Subtotal	Grand To
	Report of Items NOT To Be Paid by the Fund:			
ine 15	Disbursements for Plan Administration Expenses Not Paid by the Fund:			
Line 15a	Plan Development Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses Not Paid by the Fund		_	
Line 15b	Plan Implementation Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	Fund Administrator Bond			
	5. Miscellaneous			
	6. FAIR Reporting Expenses			
	Total Plan Implementation Expenses Not Paid by the Fund			
Line 15c	Tax Administrator Fees & Bonds Not Paid by the Fund		_	
	Total Disbursements for Plan Administration Expenses Not Paid by th	e Fund		
ine 16	Disbursements to Court/Other Not Paid by the Fund:			
Line 16a	Investment Expenses/CRIS Fees			
Line 16b	Federal Tax Payments			
	Total Disbursements to Court/Other Not Paid by the Fund:			

# STANDARDIZED FUND ACCOUNTING REPORT for Homer Glen Investors, LLC - Cash Basis Receivership; Civil Court Docket No. 08-cv-07104

## Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

### FUND ACCOUNTING (See Instructions):

		Detail	Subtotal	Grand Total
Line 17	DC & State Tax Payments			
Line 18	No. of Claims:			
Line 18a	# of Claims Received This Reporting Period			SEE FOOTNOTE 5)
Line 18b	# of Claims Received Since Inception of Fund			SEE FOOTNOTE 5)
Line 19	No. of Claimants/Investors:			
Line 19a	# of Claimants/Investors Paid This Reporting Period			SEE FOOTNOTE 5)
Line 19b	# of Claimants/Investors Paid Since Inception of Fund			SEE FOOTNOTE 5)

### NOTES ON NON-CASH ASSETS:

Based on the September 11, 2008 court order permitting the Receiver to combine funds to simplify cash flow management, this fund was combined with Homer Development LLC when transferred to The Private Bank.

## STANDARDIZED FUND ACCOUNTING REPORT for Riverside Arcade, LLC - Cash Basis Receivership; Civil Court Docket No. 08-cv-07104

## Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

		Detail	Subtotal	Grand Total
Line 1	Beginning Balance (As of 02/28/2009)	\$ 2,256	-	
	Increases in Fund Balance:			
_ine 2	Business Income			
ine 3	Cash and Securities	-		
ine 4	Interest/Dividend Income	0		
ine 5	Business Asset Liquidation			
ine 6	Personal Asset Liquidation			
ine 7	Third-Party Litigation Income			
₋ine 8	Miscellaneous - Other			
	Total Funds Available (Lines 1 – 8):		2,257	2,2
	Decreases in Fund Balance:			
ine 9	Disbursements to Investors		-	
ine 10	Disbursements for Receivership Operations			
Line 10a	Disbursements to Receiver or Other Professionals			
Line 10b	Business Asset Expenses	548		
Line 10b.1	Miscellaneous - Other - Interco Transfers	1,386		
Line 10c	Personal Asset Expenses			
Line 10d	Investment Expenses			
Line 10e	Third-Party Litigation Expenses			
	1. Attorney Fees			
	Litigation Expenses     Total Third-Party Litigation Expenses			
Line 10f	Tax Administrator Fees and Bonds			
Line 10i Line 10g	Federal and State Tax Payments			
Line rog	Total Disbursements for Receivership Operations		1,934	
Line 11	Disbursements for Distribution Expenses Paid by the Fund:			
Line 11a	Distribution Plan Development Expenses:			
	1. Fees:			
	Fund Administrator			
	Independent Distribution Consultant (IDC)			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	2. Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses		-	
Line 11b	Distribution Plan Implementation Expenses:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants.			
	Legal Advisers			
	Tax Advisers			
	Administrative Expenses     Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	4. Fund Administrator Bond			
	5. Miscellaneous	1		

## STANDARDIZED FUND ACCOUNTING REPORT for Riverside Arcade, LLC - Cash Basis Receivership; Civil Court Docket No. 08-cv-07104

### Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

#### FUND ACCOUNTING (See Instructions): Subtotal Detail **Grand Total** 6. Federal Account for Investor Restitution (FAIR) Reporting Expenses Total Plan Implementation Expenses Total Disbursements for Distribution Expenses Paid by the Fund Line 12 Disbursements to Court/Other: Investment Expenses/Court Registry Investment System (CRIS) Line 12a Fees Federal Tax Payments Line 12b Total Disbursements to Court/Other: 1,934 Total Funds Disbursed (Lines 9 - 11): Ending Balance (As of 05/31/2009): 323 Line 13 Line 14 Ending Balance of Fund – Net Assets:

Line 14a

Line 14b

Line 14c

Cash & Cash Equivalents

Other Assets or Uncleared Funds

Total Ending Balance of Fund – Net Assets

Investments

		Detail	Subtotal	Grand Tota
	Report of Items NOT To Be Paid by the Fund:			
ine 15	Disbursements for Plan Administration Expenses Not Paid by the Fund	d:		
Line 15a	Plan Development Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses Not Paid by the Fund		_	
Line 15b	Plan Implementation Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	Fund Administrator Bond			
	5. Miscellaneous			
	6. FAIR Reporting Expenses			
	Total Plan Implementation Expenses Not Paid by the Fund			
Line 15c	Tax Administrator Fees & Bonds Not Paid by the Fund			
	Total Disbursements for Plan Administration Expenses Not Paid by t	he Fund		
ine 16	Disbursements to Court/Other Not Paid by the Fund:			
Line 16a	Investment Expenses/CRIS Fees			
Line 16b	Federal Tax Payments			
	Total Disbursements to Court/Other Not Paid by the Fund:			ĺ

296 05/31/09

\$

323

323

# STANDARDIZED FUND ACCOUNTING REPORT for Riverside Arcade, LLC - Cash Basis Receivership; Civil Court Docket No. 08-cv-07104

## Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

#### FUND ACCOUNTING (See Instructions):

		Detail	Subtotal	Grand Total
Line 17	DC & State Tax Payments			
Line 18	No. of Claims:			
Line 18a	# of Claims Received This Reporting Period		(	SEE FOOTNOTE 5)
Line 18b	# of Claims Received Since Inception of Fund		. (	SEE FOOTNOTE 5)
Line 19	No. of Claimants/Investors:			
Line 19a	# of Claimants/Investors Paid This Reporting Period		. (	SEE FOOTNOTE 5)
Line 19b	# of Claimants/Investors Paid Since Inception of Fund		(	SEE FOOTNOTE 5)

### NOTES ON NON-CASH ASSETS:

On February 20, 2009, the United States District Court for the Southern District of New York entered an order permitting the relinquishment of the property owned by Riverside Arcade, LLC and authorizing the Receiver to deed, in lieu of foreclosure, the property to CapFinancial CV3, LLC. The deed was recorded recently.

Based on the September 11, 2008 court order permitting the Receiver to combine funds to simplify cash flow management, a portion of this fund was combined with Wexford Development Group, LLC when transferred to The Private Bank.

## STANDARDIZED FUND ACCOUNTING REPORT for Semjee Consulting, LLC - Cash Basis Receivership; Civil Court Docket No. 08-cv-07104

## Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

		Detail	Subtotal	Grand Total
Line 1	Beginning Balance (As of 02/28/2009)	\$ 65		
	Increases in Fund Balance:			
! O				
Line 2 Line 3	Business Income Cash and Securities	-		
Line 3 Line 4	Interest/Dividend Income			
Line 5	Business Asset Liquidation			
Line 6	Personal Asset Liquidation			
Line 7	Third-Party Litigation Income			
Line 8	Miscellaneous - Other			
	Total Funds Available (Lines 1 – 8):		65	6
	Decreases in Fund Balance:			
Line 9	Disbursements to Investors		_	
Line 10	Disbursements for Receivership Operations			
Line 10a	Disbursements to Receiver or Other Professionals			
Line 10b	Business Asset Expenses	-		
Line 10b.1	Miscellaneous - Other - Interco Transfers	65		
Line 10c	Personal Asset Expenses			
Line 10d	Investment Expenses			
Line 10e	Third-Party Litigation Expenses			
	1. Attorney Fees			
	Litigation Expenses     Total Third-Party Litigation Expenses			
Line 10f	Tax Administrator Fees and Bonds			
Line 10g	Federal and State Tax Payments			
	Total Disbursements for Receivership Operations		65	
Line 11	Disbursements for Distribution Expenses Paid by the Fund:			
Line 11a	Distribution Plan Development Expenses:			
	1. Fees:			
	Fund Administrator			
	Independent Distribution Consultant (IDC)			
	Distribution Agent  Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses		-	
Line 11b	Distribution Plan Implementation Expenses:			
	1. Fees:			
	Fund Administrator			
	IDC.			
	Distribution Agent  Consultants			
	Legal Advisers.			
	Tax Advisers			
	Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center	i l		
	Fund Administrator Bond	l l	l	

## STANDARDIZED FUND ACCOUNTING REPORT for Semjee Consulting, LLC - Cash Basis Receivership; Civil Court Docket No. 08-cv-07104

## Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

#### FUND ACCOUNTING (See Instructions): **Grand Total** Detail Subtotal 6. Federal Account for Investor Restitution (FAIR) Reporting Expenses Total Plan Implementation Expenses Total Disbursements for Distribution Expenses Paid by the Fund Line 12 Disbursements to Court/Other: Investment Expenses/Court Registry Investment System (CRIS) Line 12a Fees Federal Tax Payments Line 12b Total Disbursements to Court/Other: Total Funds Disbursed (Lines 9 - 11): 65 Ending Balance (As of 05/31/2009): Line 13 Line 14 Ending Balance of Fund – Net Assets: Line 14a Cash & Cash Equivalents \$ Line 14b Investments Line 14c Other Assets or Uncleared Funds Total Ending Balance of Fund - Net Assets

		Detail	Subtotal	Grand Tot
	Report of Items NOT To Be Paid by the Fund:			
ine 15	Disbursements for Plan Administration Expenses Not Paid by the Fund	:		
Line 15a	Plan Development Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses Not Paid by the Fund			
Line 15b	Plan Implementation Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	Fund Administrator Bond			
	5. Miscellaneous			
	6. FAIR Reporting Expenses			
	Total Plan Implementation Expenses Not Paid by the Fund			
Line 15c	Tax Administrator Fees & Bonds Not Paid by the Fund			
	Total Disbursements for Plan Administration Expenses Not Paid by the	e Fund		
ine 16	Disbursements to Court/Other Not Paid by the Fund:			
Line 16a	Investment Expenses/CRIS Fees			
Line 16b	Federal Tax Payments			
	Total Disbursements to Court/Other Not Paid by the Fund:			

299

05/31/09

# STANDARDIZED FUND ACCOUNTING REPORT for Semjee Consulting, LLC - Cash Basis Receivership; Civil Court Docket No. 08-cv-07104

### Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009 <UNAUDITED>

### FUND ACCOUNTING (See Instructions):

		Detail	Subtotal	Grand Total
Line 17	DC & State Tax Payments			
Line 18	No. of Claims:			
Line 18a	# of Claims Received This Reporting Period			SEE FOOTNOTE 5)
Line 18b	# of Claims Received Since Inception of Fund			SEE FOOTNOTE 5)
Line 19	No. of Claimants/Investors:			
Line 19a	# of Claimants/Investors Paid This Reporting Period			SEE FOOTNOTE 5)
Line 19b	# of Claimants/Investors Paid Since Inception of Fund			SEE FOOTNOTE 5)

### NOTES ON NON-CASH ASSETS:

Based on the September 11, 2008 court order permitting the Receiver to combine funds to simplify cash flow management, this fund was combined with Wextrust Capital, LLC when transferred to The Private Bank.

## STANDARDIZED FUND ACCOUNTING REPORT for SF Development Company, LLC - Cash Basis

## Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

FUND ACCOU	NTING (See Instructions):	Det 2	Out to t	0
Line 1	Reginning Palance (As of 02/29/2000)	Detail \$ 1.865	Subtotal	Grand Total
Line 1	Beginning Balance (As of 02/28/2009)	\$ 1,865		
	Increases in Fund Balance:			
Line 2	Business Income	-		
Line 3	Cash and Securities			
Line 4	Interest/Dividend Income			
Line 5	Business Asset Liquidation			
Line 6	Personal Asset Liquidation			
Line 7	Third-Party Litigation Income			
Line 8	Miscellaneous - Other		4.005	4.005
	Total Funds Available (Lines 1 – 8):		1,865	1,865
	Decreases in Fund Balance:			
Line 9	Disbursements to Investors		-	
Line 10	Disbursements for Receivership Operations			
Line 10a	Disbursements to Receiver or Other Professionals			
Line 10b	Business Asset Expenses	474		
Line 10b.1	Miscellaneous - Other			
Line 10c	Personal Asset Expenses			
Line 10d	Investment Expenses			
Line 10e	Third-Party Litigation Expenses			
	Attorney Fees     Litigation Expenses			
	Total Third-Party Litigation Expenses			
Line 10f	Tax Administrator Fees and Bonds			
Line 10g	Federal and State Tax Payments			
	Total Disbursements for Receivership Operations		474	
Line 11	Disbursements for Distribution Expenses Paid by the Fund:			
Line 11a	Distribution Plan Development Expenses:			
	1. Fees:			
	Fund Administrator			
	Independent Distribution Consultant (IDC)			
	Distribution Agent  Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses		-	
Line 11b	Distribution Plan Implementation Expenses:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	Fund Administrator Bond			
	5. Miscellaneous			

## STANDARDIZED FUND ACCOUNTING REPORT for SF Development Company, LLC - Cash Basis

## Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

#### FUND ACCOUNTING (See Instructions): Subtotal **Grand Total** Detail 6. Federal Account for Investor Restitution (FAIR) Reporting Expenses Total Plan Implementation Expenses Total Disbursements for Distribution Expenses Paid by the Fund Line 12 Disbursements to Court/Other: Line 12a Investment Expenses/Court Registry Investment System (CRIS) Fees Line 12b Federal Tax Payments Total Disbursements to Court/Other: Total Funds Disbursed (Lines 9 - 11): 474 Ending Balance (As of 05/31/2009): 1,391 Line 13 Line 14 Ending Balance of Fund – Net Assets: Line 14a Cash & Cash Equivalents \$ 1,391 Line 14b Investments Line 14c Other Assets or Uncleared Funds Total Ending Balance of Fund - Net Assets 1,391

		Detail	Subtotal	Grand Total
	Report of Items NOT To Be Paid by the Fund:			
ine 15	Disbursements for Plan Administration Expenses Not Paid by the Fund:			
Line 15a	Plan Development Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses Not Paid by the Fund			
Line 15b	Plan Implementation Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	4. Fund Administrator Bond			
	5. Miscellaneous			
	6. FAIR Reporting Expenses			
	Total Plan Implementation Expenses Not Paid by the Fund			
Line 15c	Tax Administrator Fees & Bonds Not Paid by the Fund			
	Total Disbursements for Plan Administration Expenses Not Paid by the	Fund		
ine 16	Disbursements to Court/Other Not Paid by the Fund:			
Line 16a	Investment Expenses/CRIS Fees			
Line 16b	Federal Tax Payments			
	Total Disbursements to Court/Other Not Paid by the Fund:			

## STANDARDIZED FUND ACCOUNTING REPORT for SF Development Company, LLC - Cash Basis

## Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

#### FUND ACCOUNTING (See Instructions):

		Detail	Subtotal	Grand Total
Line 17	DC & State Tax Payments			
Line 18	No. of Claims:			
Line 18a	# of Claims Received This Reporting Period		(	SEE FOOTNOTE 5)
Line 18b	# of Claims Received Since Inception of Fund		. (	SEE FOOTNOTE 5)
Line 19	No. of Claimants/Investors:			
Line 19a	# of Claimants/Investors Paid This Reporting Period		. (	SEE FOOTNOTE 5)
Line 19b	# of Claimants/Investors Paid Since Inception of Fund		(	SEE FOOTNOTE 5)

#### NOTES ON NON-CASH ASSETS:

There are non-cash business assets that are stated at cost. The assets represent property acquired and any capitalized costs all recorded at cost. The liabilities represent the loan on the property that was acquired. These amounts are preliminary and unaudited.

On February 20, 2009, the United States District Court for the Southern District of New York entered an order permitting the relinquishment of the property owned by SF Development, LLC and authorizing the Receiver to deed, in lieu of foreclosure, the property to Eastcastle Place, Inc., the mortgage lender. The deed was subsequently recorded.

	Detail	Subtotal	Grand Total
Property:			
Building	4,000,000		
Loan Payable on Property	3,400,000		
Net Property		600,000	
Capitalized Costs:			
Tenant Improvements			
Capital Improvements			
Total Capitalized Costs		-	
Grand Total			\$ 600,000

## STANDARDIZED FUND ACCOUNTING REPORT for Wextrade Commodity Managers, LLC - Cash Basis

## Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

		Detail	Subtotal	Grand Total
Line 1	Beginning Balance (As of 02/28/2009)	\$ -		
	Increases in Fund Balance:			
Line 2	Business Income			
Line 3	Cash and Securities			
Line 4	Interest/Dividend Income			
Line 5	Business Asset Liquidation			
Line 6	Personal Asset Liquidation			
Line 7	Third-Party Litigation Income			
Line 8	Miscellaneous - Other			
	Total Funds Available (Lines 1 – 8):		-	-
	Decreases in Fund Balance:			
Line 9	Disbursements to Investors		-	
Line 10	Disbursements for Receivership Operations			
Line 10a	Disbursements to Receiver or Other Professionals			
Line 10b	Business Asset Expenses	-		
Line 10b1	Miscellaneous - Other - Interco Transfers			
Line 10c	Personal Asset Expenses			
Line 10d Line 10e	Investment Expenses Third-Party Litigation Expenses			
Line roe	1. Attorney Fees			
	2. Litigation Expenses			
	Total Third-Party Litigation Expenses			
Line 10f	Tax Administrator Fees and Bonds			
Line 10g	Federal and State Tax Payments			
	Total Disbursements for Receivership Operations		-	
Line 11	Disbursements for Distribution Expenses Paid by the Fund:			
Line 11a	Distribution Plan Development Expenses:			
	1. Fees:			
	Fund Administrator			
	Independent Distribution Consultant (IDC)			
	Distribution Agent			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses		-	
Line 11b	Distribution Plan Implementation Expenses:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants.			
	Legal Advisers  Tax Advisers			
	2. Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
ĺ	Claims Processing			
ĺ	Web Site Maintenance/Call Center			
ĺ	Fund Administrator Bond			
Ī	5. Miscellaneous	1	1	I

## STANDARDIZED FUND ACCOUNTING REPORT for Wextrade Commodity Managers, LLC - Cash Basis

# Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

		Detail	Subtotal	Grand Total
	6. Federal Account for Investor Restitution (FAIR) Reporting			
	Expenses			
	Total Plan Implementation Expenses		-	
	Total Disbursements for Distribution Expenses Paid by the Fund		-	
Line 12	Disbursements to Court/Other:			
Line 12a	Investment Expenses/Court Registry Investment System (CRIS)			
	Fees			
Line 12b	Federal Tax Payments			
	Total Disbursements to Court/Other:		-	
	Total Funds Disbursed (Lines 9 – 11):			\$
Line 13	Ending Balance (As of 05/31/2009):			\$
Line 14	Ending Balance of Fund – Net Assets:			
Line 14a	Cash & Cash Equivalents			\$
Line 14b	Investments			
Line 14c	Other Assets or Uncleared Funds			
	Total Ending Balance of Fund – Net Assets			\$

		Detail	Subtotal	Grand Total
	Report of Items NOT To Be Paid by the Fund:			
ine 15	Disbursements for Plan Administration Expenses Not Paid by the F	und:		
Line 15a	Plan Development Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses Not Paid by the Fund			
			•	
Line 15b	Plan Implementation Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	Administrative Expenses			
	Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	Fund Administrator Bond			
	5. Miscellaneous			
	6. FAIR Reporting Expenses			
	Total Plan Implementation Expenses Not Paid by the Fund			
Line 15c	Tax Administrator Fees & Bonds Not Paid by the Fund			
	Total Disbursements for Plan Administration Expenses Not Paid I	by the Fund		
ine 16	Disbursements to Court/Other Not Paid by the Fund:			
Line 16a	Investment Expenses/CRIS Fees			
Line 16a Line 16b	Federal Tax Payments			
LINE TOD	Total Disbursements to Court/Other Not Paid by the Fund:			

## STANDARDIZED FUND ACCOUNTING REPORT for Wextrade Commodity Managers, LLC - Cash Basis

### Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

### FUND ACCOUNTING (See Instructions):

		Detail	Subtotal	Grand Total
Line 17	DC & State Tax Payments			
Line 18	No. of Claims:			
Line 18a	# of Claims Received This Reporting Period			(SEE FOOTNOTE 5)
Line 18b	# of Claims Received Since Inception of Fund			(SEE FOOTNOTE 5)
Line 19	No. of Claimants/Investors:			
Line 19a	# of Claimants/Investors Paid This Reporting Period			(SEE FOOTNOTE 5)
Line 19b	# of Claimants/Investors Paid Since Inception of Fund			(SEE FOOTNOTE 5)

#### NOTES ON NON-CASH ASSETS:

Because of a bank error, this fund was combined with Wextrade Principal Protected Fund I, LLC when transferred to The Private Bank. The Receiver is working to resolve this matter; a reconciliation is in process.

## STANDARDIZED FUND ACCOUNTING REPORT for Wextrade Master Fund I, LTD - Cash Basis

## Receivership; Civil Court Docket No.

## Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

			Detail	Subtotal	Grand Total
Line 1	Beginning Balance (As of 02/28/2009)	\$	4,671,960		
	Increases in Fund Balance:				
Line 2	Business Income				
Line 2 Line 3	Cash and Securities		-		
Line 4	Interest/Dividend Income		19		
Line 5	Business Asset Liquidation		10		
Line 6	Personal Asset Liquidation				
Line 7	Third-Party Litigation Income				
Line 8	Miscellaneous - Other				
	Total Funds Available (Lines 1 – 8):			4,671,979	4,671,97
	Decreases in Fund Balance:				
Line 9	Disbursements to Investors			-	
Line 10	Disbursements for Receivership Operations				
Line 10a	Disbursements to Receiver or Other Professionals				
Line 10b	Business Asset Expenses		12,222		
Line 10b.1	Miscellaneous - Other - Interco Transfers		4,659,757		
Line 10c	Personal Asset Expenses				
Line 10d	Investment Expenses				
Line 10e	Third-Party Litigation Expenses				
	1. Attorney Fees 2. Litigation Expenses				
	Total Third-Party Litigation Expenses				
Line 10f	Tax Administrator Fees and Bonds				
Line 10g	Federal and State Tax Payments				
_	Total Disbursements for Receivership Operations			4,671,979	
Line 11	Disbursements for Distribution Expenses Paid by the Fund:				
Line 11a	Distribution Plan Development Expenses:				
	1. Fees:				
	Fund Administrator				
	Independent Distribution Consultant (IDC)				
	Distribution Agent  Consultants				
	Legal Advisers				
	Tax Advisers				
	2. Administrative Expenses				
	3. Miscellaneous				
	Total Plan Development Expenses			-	
Line 11b	Distribution Plan Implementation Expenses:				
	1. Fees:				
	Fund Administrator				
	IDC				
	Distribution Agent  Consultants				
	Legal Advisers				
	Tax Advisers				
	Administrative Expenses				
	3. Investor Identification:				
	Notice/Publishing Approved Plan				
	Claimant Identification				
	Claims Processing	1			
	· · · · · · · · · · · · · · · · · · ·				
	Web Site Maintenance/Call Center				

### STANDARDIZED FUND ACCOUNTING REPORT for Wextrade Master Fund I, LTD - Cash **Basis**

## Receivership; Civil Court Docket No.

### Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

#### Subtotal **Grand Total** Detail 6. Federal Account for Investor Restitution (FAIR) Reporting Expenses Total Plan Implementation Expenses Total Disbursements for Distribution Expenses Paid by the Fund

FUND ACCOUNTING (See Instructions):

#### Line 12 Disbursements to Court/Other: Investment Expenses/Court Registry Investment System (CRIS) Line 12a Fees Line 12b Federal Tax Payments Total Disbursements to Court/Other: 4,671,979 Total Funds Disbursed (Lines 9 - 11): Ending Balance (As of 05/31/2009): Line 13 Line 14 Ending Balance of Fund – Net Assets: Line 14a Cash & Cash Equivalents \$ Line 14b Investments Line 14c Other Assets or Uncleared Funds Total Ending Balance of Fund - Net Assets

		Detail	Subtotal	Grand Tota
	Report of Items NOT To Be Paid by the Fund:			
ine 15	Disbursements for Plan Administration Expenses Not Paid by the Fu	ınd:		
Line 15a	Plan Development Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses Not Paid by the Fund			
Line 15b	Plan Implementation Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	Fund Administrator Bond			
	5. Miscellaneous			
	6. FAIR Reporting Expenses			
	Total Plan Implementation Expenses Not Paid by the Fund			
Line 15c	Tax Administrator Fees & Bonds Not Paid by the Fund			
	Total Disbursements for Plan Administration Expenses Not Paid by	y the Fund		
ine 16	Disbursements to Court/Other Not Paid by the Fund:			
Line 16a	Investment Expenses/CRIS Fees			
Line 16b	Federal Tax Payments			
	Total Disbursements to Court/Other Not Paid by the Fund:			

308 05/31/09

## STANDARDIZED FUND ACCOUNTING REPORT for Wextrade Master Fund I, LTD - Cash Basis

## Receivership; Civil Court Docket No.

## Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

### FUND ACCOUNTING (See Instructions):

		Detail	Subtotal	Grand Total
Line 17	DC & State Tax Payments			
Line 18	No. of Claims:			
Line 18a	# of Claims Received This Reporting Period		SEE FOOTNOTE 5)	
Line 18b	# of Claims Received Since Inception of Fund			SEE FOOTNOTE 5)
Line 19	No. of Claimants/Investors:			
Line 19a	# of Claimants/Investors Paid This Reporting Period			SEE FOOTNOTE 5)
Line 19b	# of Claimants/Investors Paid Since Inception of Fund			SEE FOOTNOTE 5)

### NOTES ON NON-CASH ASSETS:

Based on the September 11, 2008 court order permitting the Receiver to combine funds to simplify cash flow management, this fund was combined with WexTrade Diversified Futures Fund I, LLC when transferred to The Private Bank.

The entry on line 10b represents payment for settlement of a trading error which occurred prior to the appointment of the Receiver.

## STANDARDIZED FUND ACCOUNTING REPORT for Wextrade Principal Offshore Fund I, LTD - Cash Basis

# Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

		Detail	Subtotal	Grand Total
Line 1	Beginning Balance (As of 02/28/2009)	\$ -		
	Increases in Fund Balance:		' I	I
Line 2	Business Income		' i	I
Line 3	Cash and Securities		' i	I
Line 4	Interest/Dividend Income		' i	1
Line 5	Business Asset Liquidation	1	' I	I
Line 6	Personal Asset Liquidation	1	' I	1
Line 7	Third-Party Litigation Income		¹	I
Line 8	Miscellaneous - Other		'	<u> </u>
	Total Funds Available (Lines 1 – 8):		-	
	Decreases in Fund Balance:			
Line 9	Disbursements to Investors		-	
Line 10	Disbursements for Receivership Operations		¹	I
Line 10a	Disbursements to Receiver or Other Professionals	1	' I	I
Line 10b	Business Asset Expenses	-	' I	I
Line 10b.1	Miscellaneous - Other	1	' I	I
Line 10c	Personal Asset Expenses		¹	I
Line 10d	Investment Expenses	1	' I	1
Line 10e	Third-Party Litigation Expenses	1	' I	I
	1. Attorney Fees		¹	I
	Litigation Expenses     Total Third-Party Litigation Expenses		¹	I
Line 10f	Total I nird-Party Litigation Expenses  Tax Administrator Fees and Bonds		1	
Line 10t Line 10g	Federal and State Tax Payments		' i	1
Line rug	Total Disbursements for Receivership Operations		' - I	I
Line 11	Disbursements for Distribution Expenses Paid by the Fund:			
Line 11a	Distribution Plan Development Expenses:		' l	1
l	1. Fees:		' i	I
l	Fund Administrator	1	' I	I
	Independent Distribution Consultant (IDC)	-[	' I	I
	Distribution Agent	1	' I	I
	Consultants	1	' I	I
	Legal Advisers		' I	1
	Tax Advisers		' i	1
	2. Administrative Expenses 3. Miscellaneous	1	' I	I
	3. Miscellaneous  Total Plan Development Expenses	1	' I	1
	Total Plan Development Expenses		' <u></u>	I
Line 11b	Distribution Plan Implementation Expenses:		' i	I
	1. Fees:		' i	I
	Fund Administrator IDC		' l	1
	Distribution Agent		' I	I
	Consultants		' I	I
	Legal Advisers	1	' I	I
	Tax Advisers		' I	I
	2. Administrative Expenses		' i	I
	3. Investor Identification:	1	' I	I
	Notice/Publishing Approved Plan	1	' I	I
	Claimant Identification	1	' I	I
	Claims Processing	1	' I	I
	Web Site Maintenance/Call Center	1	' I	1
	4. Fund Administrator Bond	1	' I	I
	5. Miscellaneous	1	' l	1

## STANDARDIZED FUND ACCOUNTING REPORT for Wextrade Principal Offshore Fund I, LTD Cash Basis

## Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

#### FUND ACCOUNTING (See Instructions): Subtotal Detail **Grand Total** 6. Federal Account for Investor Restitution (FAIR) Reporting Expenses Total Plan Implementation Expenses Total Disbursements for Distribution Expenses Paid by the Fund Line 12 Disbursements to Court/Other: Investment Expenses/Court Registry Investment System (CRIS) Line 12a Fees Line 12b Federal Tax Payments Total Disbursements to Court/Other: Total Funds Disbursed (Lines 9 - 11): Ending Balance (As of 05/31/2009): Line 13 Line 14 Ending Balance of Fund – Net Assets: Line 14a Cash & Cash Equivalents \$ Line 14b Investments Line 14c Other Assets or Uncleared Funds Total Ending Balance of Fund - Net Assets

		Detail	Subtotal	Grand Tota
	Report of Items NOT To Be Paid by the Fund:			
ine 15	Disbursements for Plan Administration Expenses Not Paid by the Fund:			
Line 15a	Plan Development Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses Not Paid by the Fund			
Line 15b	Plan Implementation Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	Fund Administrator Bond			
	5. Miscellaneous			
	6. FAIR Reporting Expenses			
	Total Plan Implementation Expenses Not Paid by the Fund			
Line 15c	Tax Administrator Fees & Bonds Not Paid by the Fund		•	
	Total Disbursements for Plan Administration Expenses Not Paid by the	Fund		
ine 16	Disbursements to Court/Other Not Paid by the Fund:			
Line 16a	Investment Expenses/CRIS Fees			
Line 16b	Federal Tax Payments			
	Total Disbursements to Court/Other Not Paid by the Fund:		1	

311

05/31/09

## STANDARDIZED FUND ACCOUNTING REPORT for Wextrade Principal Offshore Fund I, LTD - Cash Basis

## Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

### FUND ACCOUNTING (See Instructions):

		Detail	Subtotal	Grand Total
Line 17	DC & State Tax Payments			
Line 18	No. of Claims:			
Line 18a	# of Claims Received This Reporting Period	(	SEE FOOTNOTE 5)	
Line 18b	# of Claims Received Since Inception of Fund	. (	SEE FOOTNOTE 5)	
Line 19	No. of Claimants/Investors:			
Line 19a	# of Claimants/Investors Paid This Reporting Period		. (	SEE FOOTNOTE 5)
Line 19b	# of Claimants/Investors Paid Since Inception of Fund		(	SEE FOOTNOTE 5)

### NOTES ON NON-CASH ASSETS:

Because of a bank error, this fund was combined with Wextrade Principal Protected Fund I, LLC when transferred to The Private Bank. The Receiver is working to resolve this matter; a reconciliation is in process.

### STANDARDIZED FUND ACCOUNTING REPORT for Wextrade Principal Protected Fund I, LTD - Cash Basis

## Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

#### <UNAUDITED>

#### FUND ACCOUNTING (See Instructions): Detail Subtotal **Grand Total** Line 1 Beginning Balance (As of 02/28/2009) 738,446 Increases in Fund Balance: **Business Income** Line 2 Line 3 Cash and Securities Line 4 Interest/Dividend Income 36,079 Line 5 **Business Asset Liquidation** 2,458,616 Line 6 **Personal Asset Liquidation** Line 7 Third-Party Litigation Income Line 8 Miscellaneous - Other - Interco Transfers 2,243 Total Funds Available (Lines 1 - 8): 3.235.385 3.235.385 Decreases in Fund Balance: Line 9 **Disbursements to Investors** Line 10 Disbursements for Receivership Operations Line 10a Disbursements to Receiver or Other Professionals Line 10b Business Asset Expenses 20 Line 10b.1 Miscellaneous - Other Personal Asset Expenses Line 10c Line 10d Investment Expenses Line 10e Third-Party Litigation Expenses 1. Attorney Fees 2. Litigation Expenses Total Third-Party Litigation Expenses Tax Administrator Fees and Bonds Line 10f Line 10g Federal and State Tax Payments **Total Disbursements for Receivership Operations** 20 Disbursements for Distribution Expenses Paid by the Fund: Line 11 Line 11a Distribution Plan Development Expenses: 1 Fees Fund Administrator..... Independent Distribution Consultant (IDC)..... Distribution Agent..... Consultants. Legal Advisers..... Tax Advisers..... 2. Administrative Expenses 3. Miscellaneous Total Plan Development Expenses Distribution Plan Implementation Expenses: Line 11b 1. Fees: Distribution Agent..... Consultants.... Legal Advisers..... Tax Advisers.... 2. Administrative Expenses 3. Investor Identification: Notice/Publishing Approved Plan..... Claimant Identification..... Claims Processing..... Web Site Maintenance/Call Center..... 4. Fund Administrator Bond 5. Miscellaneous

### STANDARDIZED FUND ACCOUNTING REPORT for Wextrade Principal Protected Fund I, LTD - Cash Basis

## Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

		Detail	Subtotal	Grand Tota
	Federal Account for Investor Restitution (FAIR) Reporting			
	Expenses			
	Total Plan Implementation Expenses		-	
	Total Disbursements for Distribution Expenses Paid by the Fund		-	
Line 12	Disbursements to Court/Other:			
Line 12a	Investment Expenses/Court Registry Investment System (CRIS)			
	Fees			
Line 12b	Federal Tax Payments			
	Total Disbursements to Court/Other:		-	
	Total Funds Disbursed (Lines 9 – 11):			\$
Line 13	Ending Balance (As of 05/31/2009):			\$ 3,235,3
ine 14	Ending Balance of Fund – Net Assets:			
Line 14a	Cash & Cash Equivalents			\$ 3,235,3
Line 14b	Investments			
Line 14c	Other Assets or Uncleared Funds			
	Total Ending Balance of Fund – Net Assets			\$ 3,235,3

		Detail	Subtotal	Grand To
	Report of Items NOT To Be Paid by the Fund:			
ine 15	Disbursements for Plan Administration Expenses Not Paid by the Fund			
Line 15a	Plan Development Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses Not Paid by the Fund		_	
Line 15b	Plan Implementation Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	Fund Administrator Bond			
	5. Miscellaneous			
	6. FAIR Reporting Expenses			
	Total Plan Implementation Expenses Not Paid by the Fund			
Line 15c	Tax Administrator Fees & Bonds Not Paid by the Fund			
	Total Disbursements for Plan Administration Expenses Not Paid by the	e Fund		
ine 16	Disbursements to Court/Other Not Paid by the Fund:			
Line 16a	Investment Expenses/CRIS Fees			
Line 16b	Federal Tax Payments			
	Total Disbursements to Court/Other Not Paid by the Fund:			

### STANDARDIZED FUND ACCOUNTING REPORT for Wextrade Principal Protected Fund I, LTD - Cash Basis

## Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

#### FUND ACCOUNTING (See Instructions):

		Detail	Subtotal	Grand Total
Line 17	DC & State Tax Payments			
Line 18	No. of Claims:			
Line 18a	# of Claims Received This Reporting Period		SEE FOOTNOTE 5)	
Line 18b	# of Claims Received Since Inception of Fund		SEE FOOTNOTE 5)	
Line 19	No. of Claimants/Investors:			
Line 19a	# of Claimants/Investors Paid This Reporting Period			SEE FOOTNOTE 5)
Line 19b	# of Claimants/Investors Paid Since Inception of Fund			SEE FOOTNOTE 5)

#### NOTES ON NON-CASH ASSETS:

The difference between the SFAR for the three months ending February 28, 2009 and this SFAR's beginning asset balance is due to the addition of a bank account reported on this SFAR but not reported on the February 2009 SFAR.

Based on the September 11, 2008 court order permitting the Receiver to combine funds to simplify cash flow management, this fund was combined with WexTrade Financial, LLC when transferred to The Private Bank.

Because of a bank error, this fund was combined with \$2,040 from Wexford High Yield Debt Fund I, LLC when transferred to The Private Bank. The Receiver is working to resolve this matter.

315

05/31/09

# STANDARDIZED FUND ACCOUNTING REPORT for 410 East Magnolia, LLC - Cash Basis Receivership; Civil Court Docket No. 08-cv-07104

## Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

		Detail	Subtotal	Grand Total
Line 1	Beginning Balance (As of 02/28/2009)	\$ 1,456		
	Increases in Fund Balance:			
ine 2	Business Income	27		
Line 3	Cash and Securities			
Line 4	Interest/Dividend Income			
Line 5 Line 6	Business Asset Liquidation Personal Asset Liquidation			
Line 6 Line 7	Third-Party Litigation Income			
Line 8	Miscellaneous - Other			
	Total Funds Available (Lines 1 – 8):		1,483	1,48
			1,100	.,
	Decreases in Fund Balance:			
Line 9	Disbursements to Investors		-	
Line 10	Disbursements for Receivership Operations			
Line 10a	Disbursements to Receiver or Other Professionals			
Line 10b	Business Asset Expenses	-		
Line 10b.1	Miscellaneous - Other			
Line 10c	Personal Asset Expenses			
Line 10d	Investment Expenses			
Line 10e	Third-Party Litigation Expenses			
	1. Attorney Fees			
	Litigation Expenses     Total Third-Party Litigation Expenses			
Line 10f				
Line 10i Line 10g	Tax Administrator Fees and Bonds Federal and State Tax Payments			
Line rog	Total Disbursements for Receivership Operations		_	
Line 11	Disbursements for Distribution Expenses Paid by the Fund:			
Line 11a	Distribution Plan Development Expenses:			
Lino i ia	1. Fees:			
	Fund Administrator			
	Independent Distribution Consultant (IDC)			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses		-	
Line 11b	Distribution Plan Implementation Expenses:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent  Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	4. Fund Administrator Bond			
	5. Miscellaneous			

## STANDARDIZED FUND ACCOUNTING REPORT for 410 East Magnolia, LLC - Cash Basis Receivership; Civil Court Docket No. 08-cv-07104

## Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

#### FUND ACCOUNTING (See Instructions): Subtotal **Grand Total** Detail 6. Federal Account for Investor Restitution (FAIR) Reporting Expenses Total Plan Implementation Expenses Total Disbursements for Distribution Expenses Paid by the Fund Line 12 Disbursements to Court/Other: Line 12a Investment Expenses/Court Registry Investment System (CRIS) Fees Federal Tax Payments Line 12b Total Disbursements to Court/Other: Total Funds Disbursed (Lines 9 - 11): Ending Balance (As of 05/31/2009): 1,483 Line 13 Line 14 Ending Balance of Fund – Net Assets: Line 14a Cash & Cash Equivalents \$ 1,483 Line 14b Investments Line 14c Other Assets or Uncleared Funds

Total Ending Balance of Fund - Net Assets

		Detail	Subtotal	Grand Tota
	Report of Items NOT To Be Paid by the Fund:			
ine 15	Disbursements for Plan Administration Expenses Not Paid by the Fund:			
Line 15a	Plan Development Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses Not Paid by the Fund			
Line 15b	Plan Implementation Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification.			
	Claims Processing.			
	Web Site Maintenance/Call Center			
	Fund Administrator Bond			
	5. Miscellaneous			
	6. FAIR Reporting Expenses			
	Total Plan Implementation Expenses Not Paid by the Fund			
Line 15c	Tax Administrator Fees & Bonds Not Paid by the Fund			
Line 150	Total Disbursements for Plan Administration Expenses Not Paid by the	Fund		
ine 16	Disbursements to Court/Other Not Paid by the Fund:			
Line 16a	Investment Expenses/CRIS Fees			
Line 16a Line 16b	Federal Tax Payments			
LINE TOD	Total Disbursements to Court/Other Not Paid by the Fund:			

317 05/31/09

1,483

# STANDARDIZED FUND ACCOUNTING REPORT for 410 East Magnolia, LLC - Cash Basis Receivership; Civil Court Docket No. 08-cv-07104

## Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

### FUND ACCOUNTING (See Instructions):

		Detail	Subtotal	Grand Total
Line 17	DC & State Tax Payments			
Line 18	No. of Claims:			
Line 18a	# of Claims Received This Reporting Period	(	SEE FOOTNOTE 5)	
Line 18b	# of Claims Received Since Inception of Fund	. (	SEE FOOTNOTE 5)	
Line 19	No. of Claimants/Investors:			
Line 19a	# of Claimants/Investors Paid This Reporting Period		. (	SEE FOOTNOTE 5)
Line 19b	# of Claimants/Investors Paid Since Inception of Fund		(	SEE FOOTNOTE 5)

### NOTES ON NON-CASH ASSETS:

This entity was not reported on the February 2009 SFAR.

## STANDARDIZED FUND ACCOUNTING REPORT for Bret Investors Skeleton Coast III, LLC - Cash Basis

# Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

			Detail		Subtotal	Grand Total
Line 1	Beginning Balance (As of 02/28/2009)	\$	11	18		
	Increases in Fund Balance:					
Line 2	Business Income					
Line 3	Cash and Securities					
Line 4	Interest/Dividend Income					
Line 5	Business Asset Liquidation					
Line 6	Personal Asset Liquidation					
Line 7	Third-Party Litigation Income					
Line 8	Miscellaneous - Other					
	Total Funds Available (Lines 1 – 8):				118	118
	Decreases in Fund Balance:					
Line 9	Disbursements to Investors				_	
Line 10	Disbursements for Receivership Operations					
Line 10a	Disbursements to Receiver or Other Professionals					
Line 10a	Business Asset Expenses					
	Miscellaneous - Other - Interco Transfer		11	18		
	Personal Asset Expenses			10		
	Investment Expenses					
	Third-Party Litigation Expenses					
Line rec	1. Attorney Fees					
	2. Litigation Expenses					
	Total Third-Party Litigation Expenses					
Line 10f	Tax Administrator Fees and Bonds					
Line 101	Federal and State Tax Payments					
Line rog	Total Disbursements for Receivership Operations				118	
					110	
Line 11	Disbursements for Distribution Expenses Paid by the Fund:					
Line 11a	Distribution Plan Development Expenses:					
	1. Fees:					
	Fund Administrator					
	Independent Distribution Consultant (IDC)					
	Distribution Agent					
	Consultants					
	Legal Advisers					
	Tax Advisers					
	2. Administrative Expenses					
	3. Miscellaneous					
	Total Plan Development Expenses				-	
Line 11b	Distribution Plan Implementation Expenses:					
	1. Fees:					
	Fund Administrator IDC					
	Distribution Agent					
	Consultants					
	Legal Advisers					
	Tax Advisers					
	2. Administrative Expenses					
	3. Investor Identification:					
	Notice/Publishing Approved Plan					
	Claimant Identification					
	Claims Processing					
	Web Site Maintenance/Call Center					
	I	ı				
	Fund Administrator Bond	l				

## STANDARDIZED FUND ACCOUNTING REPORT for Bret Investors Skeleton Coast III, LLC - Cash Basis

## Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

#### FUND ACCOUNTING (See Instructions): Detail Subtotal **Grand Total** 6. Federal Account for Investor Restitution (FAIR) Reporting Total Plan Implementation Expenses Total Disbursements for Distribution Expenses Paid by the Fund Line 12 Disbursements to Court/Other: Investment Expenses/Court Registry Investment System (CRIS) Line 12a Federal Tax Payments Line 12b Total Disbursements to Court/Other: Total Funds Disbursed (Lines 9 - 11): 118 Lin<u>e 13</u> Ending Balance (As of 05/31/2009): Ending Balance of Fund - Net Assets: Line 14 Line 14a Cash & Cash Equivalents \$ Line 14b Investments Line 14c Other Assets or Uncleared Funds Total Ending Balance of Fund - Net Assets

OTHER SUP	PLEMENTAL INFORMATION:			
		Detail	Subtotal	Grand Total
	Report of Items NOT To Be Paid by the Fund:			
Line 15	Disbursements for Plan Administration Expenses Not Paid by the F	und:		
Line 15a	Plan Development Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses Not Paid by the Fund			
Line 15b	Plan Implementation Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	Administrative Expenses			
	Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	Fund Administrator Bond			
	5. Miscellaneous			
	6. FAIR Reporting Expenses			
	Total Plan Implementation Expenses Not Paid by the Fund			
Line 15c	Tax Administrator Fees & Bonds Not Paid by the Fund	Local or Front		
	Total Disbursements for Plan Administration Expenses Not Paid I	by the Fund		
Line 16	Disbursements to Court/Other Not Paid by the Fund:			
Line 16a	Investment Expenses/CRIS Fees			
Line 16b	Federal Tax Payments			
	Total Disbursements to Court/Other Not Paid by the Fund:			

## STANDARDIZED FUND ACCOUNTING REPORT for Bret Investors Skeleton Coast III, LLC - Cash Basis

## Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

#### FUND ACCOUNTING (See Instructions):

		Detail	Subtotal	Grand Total
Line 17	DC & State Tax Payments			
Line 18 Line 18a	No. of Claims: # of Claims Received This Reporting Period		(	SEE FOOTNOTE 5)
Line 18b Line 19	# of Claims Received Since Inception of Fund	(	SEE FOOTNOTE 5)	
Line 19a Line 19b	# of Claimants/Investors Paid This Reporting Period # of Claimants/Investors Paid Since Inception of Fund			SEE FOOTNOTE 5) SEE FOOTNOTE 5)

#### NOTES ON NON-CASH ASSETS:

This entity was not reported on the February 2009 SFAR.

Based on the September 11, 2008 court order permitting the Receiver to combine funds to simplify cash flow management, this fund was combined with Bret Investors Skeleton Coast, LLC when transferred to The Private Bank.

# STANDARDIZED FUND ACCOUNTING REPORT for First Trust Securities, LLC - Cash Basis Receivership; Civil Court Docket No. 08-cv-07104

## Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

		Detail	Subtotal	Grand Total
Line 1	Beginning Balance (As of 02/28/2009)	\$ 1,122		
	Increases in Fund Balance:			
Line 2	Business Income	_		
Line 3	Cash and Securities			
Line 4	Interest/Dividend Income			
Line 5	Business Asset Liquidation			
Line 6	Personal Asset Liquidation			
Line 7	Third-Party Litigation Income			
Line 8	Miscellaneous - Other			
	Total Funds Available (Lines 1 – 8):		1,122	1,12
	Decreases in Fund Balance:			
Line 9	Disbursements to Investors		-	
Line 10	Disbursements for Receivership Operations			
Line 10a	Disbursements to Receiver or Other Professionals			
Line 10b	Business Asset Expenses	30		
Line 10b.1	Miscellaneous - Other - Interco Transfer	1,092		
Line 10c Line 10d	Personal Asset Expenses			
Line 10a Line 10e	Investment Expenses Third-Party Litigation Expenses			
Line 10e	1. Attorney Fees			
	2. Litigation Expenses			
	Total Third-Party Litigation Expenses			
Line 10f	Tax Administrator Fees and Bonds			
Line 10g	Federal and State Tax Payments			
	Total Disbursements for Receivership Operations		1,122	
Line 11	Disbursements for Distribution Expenses Paid by the Fund:			
Line 11a	Distribution Plan Development Expenses:			
	1. Fees:			
	Fund Administrator			
	Independent Distribution Consultant (IDC)			
	Distribution Agent  Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses		-	
Line 11b	Distribution Plan Implementation Expenses:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	Administrative Expenses     Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	4. Fund Administrator Bond			
	5. Miscellaneous			

# STANDARDIZED FUND ACCOUNTING REPORT for First Trust Securities, LLC - Cash Basis Receivership; Civil Court Docket No. 08-cv-07104

### Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

#### FUND ACCOUNTING (See Instructions): Subtotal **Grand Total** Detail 6. Federal Account for Investor Restitution (FAIR) Reporting Expenses Total Plan Implementation Expenses Total Disbursements for Distribution Expenses Paid by the Fund Line 12 Disbursements to Court/Other: Investment Expenses/Court Registry Investment System (CRIS) Line 12a Fees Federal Tax Payments Line 12b Total Disbursements to Court/Other: Total Funds Disbursed (Lines 9 - 11): 1,122 Ending Balance (As of 05/31/2009): Line 13 Line 14 Ending Balance of Fund – Net Assets: Line 14a Cash & Cash Equivalents \$ Line 14b Investments Line 14c Other Assets or Uncleared Funds Total Ending Balance of Fund - Net Assets

		Detail	Subtotal	Grand Tota
	Report of Items NOT To Be Paid by the Fund:			
ine 15	Disbursements for Plan Administration Expenses Not Paid by the Fu	ınd:		
Line 15a	Plan Development Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses Not Paid by the Fund			
Line 15b	Plan Implementation Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	Fund Administrator Bond			
	5. Miscellaneous			
	6. FAIR Reporting Expenses			
	Total Plan Implementation Expenses Not Paid by the Fund			
Line 15c	Tax Administrator Fees & Bonds Not Paid by the Fund			
	Total Disbursements for Plan Administration Expenses Not Paid by	y the Fund		
ine 16	Disbursements to Court/Other Not Paid by the Fund:			
Line 16a	Investment Expenses/CRIS Fees			
Line 16b	Federal Tax Payments			
	Total Disbursements to Court/Other Not Paid by the Fund:			

323

05/31/09

# STANDARDIZED FUND ACCOUNTING REPORT for First Trust Securities, LLC - Cash Basis Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

#### <UNAUDITED>

#### FUND ACCOUNTING (See Instructions):

		Detail	Subtotal	Grand Total
Line 17	DC & State Tax Payments			
Line 18	No. of Claims:			
Line 18a	# of Claims Received This Reporting Period			SEE FOOTNOTE 5)
Line 18b	# of Claims Received Since Inception of Fund			SEE FOOTNOTE 5)
Line 19	No. of Claimants/Investors:			
Line 19a	# of Claimants/Investors Paid This Reporting Period			SEE FOOTNOTE 5)
Line 19b	# of Claimants/Investors Paid Since Inception of Fund			SEE FOOTNOTE 5)

#### NOTES ON NON-CASH ASSETS:

This entity was not reported on the February 2009 SFAR.

Based on the September 11, 2008 court order permitting the Receiver to combine funds to simplify cash flow management, this fund was combined with Wextrust Capital, LLC when transferred to The Private Bank.

## STANDARDIZED FUND ACCOUNTING REPORT for Hinsdale First LLC - Cash Basis Receivership; Civil Court Docket No. 08-cv-07104

## Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

		Detail	Subtotal	Grand Total
Line 1	Beginning Balance (As of 02/28/2009)	\$ 1,327		
	Increases in Fund Balance:			
Line 2	Business Income	_		
Line 3	Cash and Securities			
Line 4	Interest/Dividend Income			
Line 5	Business Asset Liquidation			
Line 6	Personal Asset Liquidation			
Line 7	Third-Party Litigation Income			
Line 8	Miscellaneous - Other			
	Total Funds Available (Lines 1 – 8):		1,327	1,32
	Decreases in Fund Balance:			
Line 9	Disbursements to Investors		-	
Line 10	Disbursements for Receivership Operations			
Line 10a	Disbursements to Receiver or Other Professionals			
Line 10b	Business Asset Expenses	93		
Line 10b.1	Miscellaneous - Other - Interco Transfers	1,234		
Line 10c Line 10d	Personal Asset Expenses Investment Expenses			
Line 10a Line 10e	Third-Party Litigation Expenses			
Line roc	1. Attorney Fees			
	2. Litigation Expenses			
	Total Third-Party Litigation Expenses			
Line 10f	Tax Administrator Fees and Bonds			
Line 10g	Federal and State Tax Payments			
	Total Disbursements for Receivership Operations		1,327	
Line 11	Disbursements for Distribution Expenses Paid by the Fund:			
Line 11a	Distribution Plan Development Expenses:			
	1. Fees:			
	Fund Administrator.			
	Independent Distribution Consultant (IDC)			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses		-	
Line 11b	Distribution Plan Implementation Expenses:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent  Consultants			
	Legal Advisers.			
	Tax Advisers			
	Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	4. Fund Administrator Bond	1		

## STANDARDIZED FUND ACCOUNTING REPORT for Hinsdale First LLC - Cash Basis Receivership; Civil Court Docket No. 08-cv-07104

### Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

#### <UNAUDITED>

#### FUND ACCOUNTING (See Instructions): Detail Subtotal **Grand Total** 6. Federal Account for Investor Restitution (FAIR) Reporting Expenses Total Plan Implementation Expenses Total Disbursements for Distribution Expenses Paid by the Fund Line 12 Disbursements to Court/Other: Investment Expenses/Court Registry Investment System (CRIS) Line 12a Fees Line 12b Federal Tax Payments **Total Disbursements to Court/Other:** Total Funds Disbursed (Lines 9 - 11): 1,327 Ending Balance (As of 05/31/2009): Line 13 Line 14 Ending Balance of Fund – Net Assets: Line 14a Cash & Cash Equivalents \$ Line 14b Investments Line 14c Other Assets or Uncleared Funds Total Ending Balance of Fund - Net Assets

		Detail	Subtotal	Grand To
	Report of Items NOT To Be Paid by the Fund:			
ine 15	Disbursements for Plan Administration Expenses Not Paid by the Fund:			
Line 15a	Plan Development Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses Not Paid by the Fund		_	
Line 15b	Plan Implementation Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	Fund Administrator Bond			
	5. Miscellaneous			
	6. FAIR Reporting Expenses			
	Total Plan Implementation Expenses Not Paid by the Fund			
Line 15c	Tax Administrator Fees & Bonds Not Paid by the Fund		_	
	Total Disbursements for Plan Administration Expenses Not Paid by th	e Fund		
ine 16	Disbursements to Court/Other Not Paid by the Fund:			
Line 16a	Investment Expenses/CRIS Fees			
Line 16b	Federal Tax Payments			
	Total Disbursements to Court/Other Not Paid by the Fund:			

## STANDARDIZED FUND ACCOUNTING REPORT for Hinsdale First LLC - Cash Basis Receivership; Civil Court Docket No. 08-cv-07104

### Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

#### FUND ACCOUNTING (See Instructions):

		Detail	Subtotal	Grand Total
Line 17	DC & State Tax Payments			
Line 18	No. of Claims:			
Line 18a	# of Claims Received This Reporting Period		(	SEE FOOTNOTE 5)
Line 18b	# of Claims Received Since Inception of Fund		. (	SEE FOOTNOTE 5)
Line 19	No. of Claimants/Investors:			
Line 19a	# of Claimants/Investors Paid This Reporting Period		. (	SEE FOOTNOTE 5)
Line 19b	# of Claimants/Investors Paid Since Inception of Fund		(	SEE FOOTNOTE 5)

#### NOTES ON NON-CASH ASSETS:

This entity was not reported on the February 2009 SFAR.

Based on the September 11, 2008 court order permitting the Receiver to combine funds to simplify cash flow management, this fund was combined with Hamptons of Hinsdale Mortgage Fund, LLC and GSH Development, LLC when transferred to The Private Bank.

> 327 05/31/09

## STANDARDIZED FUND ACCOUNTING REPORT for Linwood Apartments, LLC - Cash Basis Receivership; Civil Court Docket No. 08-cv-07104

## Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

		Detail	Subtotal	Grand Total
Line 1	Beginning Balance (As of 02/28/2009)	\$ 6,295		
	Increases in Fund Balance:			
: O	Business Income			
_ine 2 _ine 3	Cash and Securities	-		
Line 3 Line 4	Interest/Dividend Income			
Line 5	Business Asset Liquidation			
Line 5	Personal Asset Liquidation			
Line 7	Third-Party Litigation Income			
Line 8	Miscellaneous - Other			
	Total Funds Available (Lines 1 – 8):		6,295	6,29
	Decreases in Fund Balance:			
Line 9	Disbursements to Investors		_	
Line 10	Disbursements for Receivership Operations			
Line 10	Disbursements to Receiver or Other Professionals			
Line 10b	Business Asset Expenses	17		
Line 10b.1	Miscellaneous - Other	"		
Line 10c	Personal Asset Expenses			
Line 10d	Investment Expenses			
Line 10e	Third-Party Litigation Expenses			
	1. Attorney Fees			
	2. Litigation Expenses			
	Total Third-Party Litigation Expenses			
Line 10f	Tax Administrator Fees and Bonds			
Line 10g	Federal and State Tax Payments			
	Total Disbursements for Receivership Operations		17	
Line 11	Disbursements for Distribution Expenses Paid by the Fund:			
Line 11a	Distribution Plan Development Expenses:			
	1. Fees:			
	Fund Administrator			
	Independent Distribution Consultant (IDC)			
	Distribution Agent  Consultants			
	Legal Advisers			
	Tax Advisers			
	Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses		-	
Line 11b	Distribution Plan Implementation Expenses:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants.			
	Legal Advisers			
	Tax Advisers			
	Administrative Expenses     Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	4. Fund Administrator Bond			
	5. Miscellaneous	1		

## STANDARDIZED FUND ACCOUNTING REPORT for Linwood Apartments, LLC - Cash Basis Receivership; Civil Court Docket No. 08-cv-07104

## Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

		Detail	Subtotal	Grand Total
	6. Federal Account for Investor Restitution (FAIR) Reporting			
	Expenses			
	Total Plan Implementation Expenses		-	
	Total Disbursements for Distribution Expenses Paid by the Fund		-	
Line 12	Disbursements to Court/Other:			
Line 12a	Investment Expenses/Court Registry Investment System (CRIS)			
	Fees			
Line 12b	Federal Tax Payments			
	Total Disbursements to Court/Other:		-	
	Total Funds Disbursed (Lines 9 – 11):			\$ 17
Line 13	Ending Balance (As of 05/31/2009):			\$ 6,278
Line 14	Ending Balance of Fund – Net Assets:			
Line 14a	Cash & Cash Equivalents			\$ 6,278
Line 14b	Investments			
Line 14c	Other Assets or Uncleared Funds			
	Total Ending Balance of Fund – Net Assets			\$ 6,278

		Detail	Subtotal	Grand Tota
	Report of Items NOT To Be Paid by the Fund:			
ine 15	Disbursements for Plan Administration Expenses Not Paid by the Fund:			
Line 15a	Plan Development Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses Not Paid by the Fund			
Line 15b	Plan Implementation Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	Fund Administrator Bond			
	5. Miscellaneous			
	6. FAIR Reporting Expenses			
	Total Plan Implementation Expenses Not Paid by the Fund			
Line 15c	Tax Administrator Fees & Bonds Not Paid by the Fund		•	
	Total Disbursements for Plan Administration Expenses Not Paid by the	Fund		
ine 16	Disbursements to Court/Other Not Paid by the Fund:			
Line 16a	Investment Expenses/CRIS Fees			
Line 16b	Federal Tax Payments			
	Total Disbursements to Court/Other Not Paid by the Fund:		1	

329

05/31/09

## STANDARDIZED FUND ACCOUNTING REPORT for Linwood Apartments, LLC - Cash Basis Receivership; Civil Court Docket No. 08-cv-07104

### Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

#### <UNAUDITED>

#### FUND ACCOUNTING (See Instructions):

		Detail	Subtotal	Grand Total
Line 17	DC & State Tax Payments			
Line 18	No. of Claims:			
Line 18a	# of Claims Received This Reporting Period			SEE FOOTNOTE 5)
Line 18b	# of Claims Received Since Inception of Fund			SEE FOOTNOTE 5)
Line 19	No. of Claimants/Investors:			
Line 19a	# of Claimants/Investors Paid This Reporting Period			SEE FOOTNOTE 5)
Line 19b	# of Claimants/Investors Paid Since Inception of Fund			SEE FOOTNOTE 5)

#### NOTES ON NON-CASH ASSETS:

This entity was not reported on the February 2009 SFAR.

## STANDARDIZED FUND ACCOUNTING REPORT for Skeleton Coast Bret Investors, LLC - Cash Basis

## Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

I GND ACCOU	NTING (See Instructions):	Dotail	Cubtatal	Crond Total
Line 1	Beginning Balance (As of 02/28/2009)	Detail \$ 125	Subtotal	Grand Total
Line i	, , , , ,	\$ 125		
	Increases in Fund Balance:			
Line 2	Business Income	-		
Line 3	Cash and Securities			
Line 4	Interest/Dividend Income			
Line 5	Business Asset Liquidation			
Line 6 Line 7	Personal Asset Liquidation Third-Party Litigation Income			
Line 8	Miscellaneous - Other			
Line o	Total Funds Available (Lines 1 – 8):		125	125
	Decreases in Fund Balance:			
Line 9	Disbursements to Investors		_	
			-	
Line 10	Disbursements for Receivership Operations			
Line 10a	Disbursements to Receiver or Other Professionals	20		
Line 10b Line 10b.1	Business Asset Expenses Miscellaneous - Other - Interco Transfer	39 86		
Line 10b.1	Personal Asset Expenses	30		
Line 10d	Investment Expenses			
Line 10e	Third-Party Litigation Expenses			
	1. Attorney Fees			
	2. Litigation Expenses			
	Total Third-Party Litigation Expenses			
Line 10f	Tax Administrator Fees and Bonds			
Line 10g	Federal and State Tax Payments			
	Total Disbursements for Receivership Operations		125	
Line 11	Disbursements for Distribution Expenses Paid by the Fund:			
Line 11a	Distribution Plan Development Expenses:			
	1. Fees:			
	Fund Administrator  Independent Distribution Consultant (IDC)			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
1	3. Miscellaneous			
I	Total Plan Development Expenses		-	
Line 11b	Distribution Plan Implementation Expenses:			
	1. Fees:			
	Fund Administrator			
	IDC Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claims Processing			
	Claims Processing			
	4. Fund Administrator Bond			
	5. Miscellaneous			

## STANDARDIZED FUND ACCOUNTING REPORT for Skeleton Coast Bret Investors, LLC - Cash Basis

## Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

		Detail	Subtotal	Grand Total
	Federal Account for Investor Restitution (FAIR) Reporting			
	Expenses			
	Total Plan Implementation Expenses		-	
	Total Disbursements for Distribution Expenses Paid by the Fund		-	
Line 12	Disbursements to Court/Other:			
Line 12a	Investment Expenses/Court Registry Investment System (CRIS)			
	Fees			
Line 12b	Federal Tax Payments			
	Total Disbursements to Court/Other:		-	
	Total Funds Disbursed (Lines 9 – 11):			\$ 125
Line 13	Ending Balance (As of 05/31/2009):			\$
Line 14	Ending Balance of Fund – Net Assets:			
Line 14a	Cash & Cash Equivalents			\$
Line 14b	Investments			
Line 14c	Other Assets or Uncleared Funds			
	Total Ending Balance of Fund – Net Assets			\$

		Detail	Subtotal	Grand To
	Report of Items NOT To Be Paid by the Fund:			
ine 15	Disbursements for Plan Administration Expenses Not Paid by the Fund			
Line 15a	Plan Development Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses Not Paid by the Fund		_	
Line 15b	Plan Implementation Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	Fund Administrator Bond			
	5. Miscellaneous			
	6. FAIR Reporting Expenses			
	Total Plan Implementation Expenses Not Paid by the Fund			
Line 15c	Tax Administrator Fees & Bonds Not Paid by the Fund			
	Total Disbursements for Plan Administration Expenses Not Paid by the	e Fund		
ine 16	Disbursements to Court/Other Not Paid by the Fund:			
Line 16a	Investment Expenses/CRIS Fees			
Line 16b	Federal Tax Payments			
	Total Disbursements to Court/Other Not Paid by the Fund:			

## STANDARDIZED FUND ACCOUNTING REPORT for Skeleton Coast Bret Investors, LLC - Cash Basis

## Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

#### <UNAUDITED>

#### FUND ACCOUNTING (See Instructions):

		Detail	Subtotal	Grand Total
Line 17	DC & State Tax Payments			
Line 18	No. of Claims:			
Line 18a	# of Claims Received This Reporting Period			SEE FOOTNOTE 5)
Line 18b	# of Claims Received Since Inception of Fund			SEE FOOTNOTE 5)
Line 19	No. of Claimants/Investors:			
Line 19a	# of Claimants/Investors Paid This Reporting Period			SEE FOOTNOTE 5)
Line 19b	# of Claimants/Investors Paid Since Inception of Fund			SEE FOOTNOTE 5)

#### NOTES ON NON-CASH ASSETS:

This entity was not reported on the February 2009 SFAR.

Based on the September 11, 2008 court order permitting the Receiver to combine funds to simplify cash flow management, this fund was combined with Bret Investors Skeleton Coast, LLC, when transferred to The Private Bank.

## STANDARDIZED FUND ACCOUNTING REPORT for Wexwater, LLC - Cash Basis Receivership; Civil Court Docket No. 08-cv-07104

### Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009 <UNAUDITED>

## FUND ACCOUNTING (See Instructions):

			Detail	Subtotal	Grand Total
Line 1	Beginning Balance (As of 02/28/2009)	\$	16,752		
	Increases in Fund Balance:				
Line O	Business Income				
Line 2			-		
Line 3	Cash and Securities				
Line 4	Interest/Dividend Income		4		
Line 5	Business Asset Liquidation				
Line 6	Personal Asset Liquidation				
Line 7	Third-Party Litigation Income				
Line 8	Miscellaneous - Other			40.750	40.750
	Total Funds Available (Lines 1 – 8):			16,756	16,756
	Decreases in Fund Balance:				
Line 9	Disbursements to Investors			-	
Line 10	Disbursements for Receivership Operations				
Line 10a	Disbursements to Receiver or Other Professionals				
Line 10b	Business Asset Expenses		51		
Line 10b.1	Miscellaneous - Other				
Line 10c	Personal Asset Expenses				
Line 10d	Investment Expenses				
Line 10e	Third-Party Litigation Expenses				
	1. Attorney Fees				
	Litigation Expenses				
	Total Third-Party Litigation Expenses				
Line 10f	Tax Administrator Fees and Bonds				
Line 10g	Federal and State Tax Payments				
	Total Disbursements for Receivership Operations			51	
Line 11	Disbursements for Distribution Expenses Paid by the Fund:				
Line 11a	Distribution Plan Development Expenses:				
	1. Fees:				
	Fund Administrator				
	Independent Distribution Consultant (IDC)				
	Distribution Agent				
	Consultants				
	Legal Advisers				
	Tax Advisers				
	2. Administrative Expenses				
	3. Miscellaneous				
	Total Plan Development Expenses			_	
Line date					
Line 11b	Distribution Plan Implementation Expenses: 1. Fees:				
	Fund Administrator				
	IDC				
	Distribution Agent				
	Consultants				
	Legal Advisers				
	Tax Advisers				
	2. Administrative Expenses				
	3. Investor Identification:				
	3. Investor Identification:  Notice/Publishing Approved Plan				
	9 11				
	Claimant Identification				
	Claims Processing.				
	Web Site Maintenance/Call Center				
	4. Fund Administrator Bond				
	5. Miscellaneous	l		l	l

## STANDARDIZED FUND ACCOUNTING REPORT for Wexwater, LLC - Cash Basis Receivership; Civil Court Docket No. 08-cv-07104

## Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

		Detail	Subtotal	Grand Total
	6. Federal Account for Investor Restitution (FAIR) Reporting			
	Expenses			
	Total Plan Implementation Expenses			
	Total Disbursements for Distribution Expenses Paid by the Fund		-	
ine 12	Disbursements to Court/Other:			
Line 12a	Investment Expenses/Court Registry Investment System (CRIS)			
	Fees			
Line 12b	Federal Tax Payments			
	Total Disbursements to Court/Other:		_	
	Total Funds Disbursed (Lines 9 – 11):			\$
ine 13	Ending Balance (As of 05/31/2009):			\$ 16,7
ine 14	Ending Balance of Fund – Net Assets:			
Line 14a	Cash & Cash Equivalents			\$ 16,7
Line 14b	Investments			
Line 14c	Other Assets or Uncleared Funds			
	Total Ending Balance of Fund – Net Assets			\$ 16,7

		Detail	Subtotal	Grand Total
	Report of Items NOT To Be Paid by the Fund:			
ine 15	Disbursements for Plan Administration Expenses Not Paid by the Fund:			
Line 15a	Plan Development Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses Not Paid by the Fund			
Line 15b	Plan Implementation Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification.			
	Claims Processing			
	Web Site Maintenance/Call Center			
	4. Fund Administrator Bond			
	5. Miscellaneous			
	6. FAIR Reporting Expenses			
	Total Plan Implementation Expenses Not Paid by the Fund			
Line 15c	Tax Administrator Fees & Bonds Not Paid by the Fund		•	
Line 100	Total Disbursements for Plan Administration Expenses Not Paid by the	Fund		
ine 16	Disbursements to Court/Other Not Paid by the Fund:			
Line 16a	Investment Expenses/CRIS Fees			
Line 16b	Federal Tax Payments			
LITE TOD	Total Disbursements to Court/Other Not Paid by the Fund:			

### STANDARDIZED FUND ACCOUNTING REPORT for Wexwater, LLC - Cash Basis Receivership; Civil Court Docket No. 08-cv-07104 Reporting Period 03/01/2009 to 05/31/2009 or Final Report Dated 05/31/2009

### <UNAUDITED>

#### FUND ACCOUNTING (See Instructions):

		Detail	Subtotal	Grand Total
Line 17	DC & State Tax Payments			
Line 18	No. of Claims:			
Line 18a	# of Claims Received This Reporting Period	(	SEE FOOTNOTE 5)	
Line 18b	# of Claims Received Since Inception of Fund			SEE FOOTNOTE 5)
Line 19	No. of Claimants/Investors:			
Line 19a	# of Claimants/Investors Paid This Reporting Period		. (	SEE FOOTNOTE 5)
Line 19b	# of Claimants/Investors Paid Since Inception of Fund		(	SEE FOOTNOTE 5)

#### NOTES ON NON-CASH ASSETS:

This entity was not reported on the February 2009 SFAR.